

The University of Texas System
VESTING/TERMINATION STATUS FORM

Name: _____ Social Security Number: _____

The University of Texas _____

- Employee terminated from employment effective _____ and was participating in (check any that apply):
 - Optional Retirement Program (ORP)
 - UTSAver 403(b) Tax Sheltered Annuity (TSA)
 - UTSAver 457(b) Deferred Compensation Plan (DCP)

For ORP Purposes Only

- Employee is employed and has met the Optional Retirement Program (ORP) vesting requirement.
 - Final ORP deposit (or adjustment) in the amount of \$_____ is included on our report for _____ which will be/was sent to you on _____. Final disposition of Employee's account must not be made until this deposit (or adjustment) has been received.
 - Has employee vested? Yes___ No___
- ORP Employer contributions should be refunded Yes___ No___
 - Amount to be refunded \$_____

[Pursuant to 19 Texas Administrative Code Sections 25.6(a)(11) and 25.6(f)(2), you are hereby requested to return all Employee forfeited ORP Employer contributions within 30 days of receiving this request.]

All ORP Employer contributions should be mailed to:

Comments: _____

Human Resources/Benefits Office Signature Date

Notice about Social Security Numbers

Federal law requires The University of Texas System to report income and SSN's for all employees to whom compensation is paid. Employee SSNs are maintained and used by The University of Texas System for payroll and benefits purposes and are reported to Federal and State agencies on forms required by law for benefits purposes. Further disclosure of the employee's social security number will be governed by the Public Information Act (Chapter 552 of the Texas Government Code).