LEGISLATIVE APPROPRIATIONS REQUEST
FISCAL YEARS 2026 AND 2027

Submitted to the Office of the Governor, Budget and Policy Division,
and the Legislative Budget Board

THE UNIVERSITY OF TEXAS
MEDICAL BRANCH AT GALVESTON

August 2024

EXCEPTIONAL ITEMS

EXCEPTIONAL ITEM REQUEST SCHEDULES: 4.A.

EXCEPTIONAL ITEMS STRATEGY ALLOCATION SCHEDULES: 4.B.

EXCEPTIONAL ITEMS STRATEGY REQUEST: 4.C.

SUPPORTING SCHEDULES:

HIGHER EDUCATION SUPPORTING SCHEDULES:

Schedules Not Included

Agency Code:	Agency Name:	Prepared By:	Date:	Request Level:
723	The University of Texas Medical Branch	Stephanie Solano	8/16/2024	Baseline

For the schedules identified below, the U. T. System Administration either has no information to report or the schedule is not applicable. Accordingly, these schedules have been excluded from the U. T. System Administration Legislative Appropriations Request for the 2026-27 biennium.

Number	Name	
2.C.1	Operating Costs Detail ~ Base Request	
3.B.	Rider Revisions and Additions Request	
3.C.	Rider Appropriations and Unexpended Balances Request	
5.A.	Capital Budget Project Schedule	
5.B.	Capital Budget Project Information	
5.C.	Capital Budget Allocation to Strategies (Baseline)	
5.D.	Capital Budget Operating and Maintenance Expenses	
5.E.	Capital Budget Project-OOE and MOF Detail by Strategy	
6.B.	Current Biennium One-time Expenditure Schedule	
6.C.	Federal Funding Supporting Schedule	
6.D.	Federal Funds Tracking Schedule	
6.E.	Estimated Revenue Collections Supporting Schedule	
6.F.	Advisory Committee Supporting Schedule	
6.J.	Behavorial Health Funding Schedule	
6.K. Part A	Budgetary Impacts Related to Recently Inacted State Legislation Schedule	
6.K. Part B	Summary of Cost Related to Recently Inacted State Legislation	
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7.A.	Indirect Administrative and Supportive Costs	
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AN INVESTMENT IN THE HEALTH OF TEXAS

For 130 years and counting, UTMB has advanced the frontiers of health care in Texas and the nation—training the health care workforce; ensuring the state's leadership in biomedical discovery; and, serving as a major provider of high-quality medical care for Texans.

UTMB is a major academic health sciences center with schools of Medicine, Nursing, Health Professions, Graduate Biomedical Sciences, and Public and Population Health; a world-renowned research enterprise; a growing, comprehensive health system with trusted hospitals on four campuses, an extensive network of 96 clinics that ensure access to care; 14,772 faculty and staff statewide; 3,770 students; and 27,006 alumni.

Based upon the latest economic impact study conducted in 2022, UTMB added $4.9 billion in income to the Texas economy, an equivalent of supporting nearly 50,000 jobs. The accumulated impact of UTMB alumni currently employed in the Texas workforce amounted to $1.4 billion in added income for the state's economy—highlighting the deep relationship between the institution and Texas taxpayers. The institution is dedicated to maintaining the public's trust, by effectively using both state and private resources to fulfill our mission.

In August 2023, Dr. Jochen Reiser joined UTMB as President. He also serves as CEO of the UTMB Health System, is a professor in the John Sealy School of Medicine and is the John D. Stobo, MD Distinguished Chair. A physician-scientist and executive with a passion for higher learning, improving health and quality of life in Texas and beyond, he is committed to advancing UTMB Health's historic mission in education, research, clinical care and innovation. Under his leadership, the UTMB community has reaffirmed its emphasis on historic value and forward-thinking clinical care, with the elevation of physician leadership, and strategic focus on fostering an innovative and entrepreneurial mindset for the entire institution.

This appropriations request supports continued progress for UTMB's four enterprises – academic, research, clinical, and innovation—to benefit tomorrow's students, clinicians, and scientists—and today's patients. UTMB's requests ensure Texas retains and builds upon its position as the best and healthiest state for our businesses and families.

MISSION HIGHLIGHT: CLINICAL CARE

In FY23, the UTMB Health System recorded 41,362 discharges from its hospitals in Galveston, Angleton Danbury, League City, and Clear Lake. That same year, the university recorded 1,537,253 outpatient encounters. UTMB delivered 6,644 new Texans in its Labor & Delivery units. Since 2015, outpatient encounters have increased by 63 percent and hospital discharges have increased 38 percent. UTMB successfully recruited 131 clinical providers in FY23 to expand access to care.

UTMB's extensive network of primary, specialty and urgent care clinics extends from Galveston Island to mainland Galveston County, Brazoria County, southern Harris County and beyond. Combined with hospitals and emergency services on UTMB's four campuses, this network ensures patients have access to a full system of care, convenient to where they live, work, and play.

UTMB has a strong commitment to ensuring access to care for vulnerable populations. In 2023, the Regional Women's Services & Pediatrics program, along with its Women's, Infants and Children's (WIC) program, served more than 179,000 medically underserved women and children from multiple counties through its network of more than 13 Regional Women's Services & Pediatrics clinics and 18 WIC clinics, extending from the Conroe area to the Rio Grande Valley.

UTMB also extends health education and outreach in 100 counties through the Texas Area Health Education Center East (AHEC-East), one of only three such centers in Texas. In partnership with the Galveston County Coastal Health and Wellness Clinic (a Federally Qualified Health Center), UTMB faculty supervise students who manage patients with chronic medical conditions.

UTMB Galveston Campus: John Sealy Hospital & Jennie Sealy Hospital

UTMB's Galveston Campus Level 1 Trauma Center is available for 1.2 million people in a nine-county service area and is one of only three such centers serving all ages in Southeast Texas, including Greater Houston. Further, the Galveston Campus is a nationally certified Comprehensive Stroke Center, and the campus remains an Advanced Center of Excellence in Chronic Obstructive Pulmonary Disease or COPD (the first in Texas). The campus is a nationally accredited Breast Health Center, with its Breast Imaging program designated a Center of Excellence by the American College of Radiologists. It is also home to a newly accredited Metabolic and Bariatric Surgery Accreditation and Quality Improvement Program Center of Excellence, as approved by the American College of Surgeons.

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The obstetric anesthesia program was designated a Center of Excellence by the Society for Obstetric Anesthesia and Perinatology, and the campus houses a Level IV NICU with 60 beds for moderately and critically ill newborns. In January 2024, UTMB opened the newly refurbished Women's and Children's Unit, marking the latest milestone in the John Sealy Hospital Modernization Project, bringing the bed count to 200. The new unit features spacious and family-friendly patient rooms that provide innovative technologies. This infrastructure redesign was made possible by a $111 million gift from The Sealy and Smith Foundation.

TDCJ Hospital Galveston

UTMB remains committed to working with colleagues at the TDCJ and Texas Tech University Health Sciences Center to ensure an evidence-based, cost-effective, constitutional level of health care in state prisons. UTMB greatly appreciates funding made available by the 88th Legislature to support staff salary increases, necessary for recruiting and retaining the best people.

Clear Lake Hospital

The Clear Lake Campus in Webster, Texas, includes a 192-bed hospital and adjacent clinic facility. The campus expanded its offerings in 2020 with the addition of a pediatric unit and pediatric emergency room. Now, Clear Lake Hospital is a Primary Plus Stroke Center, Chest Pain Center, and Level II NICU. The campus has 24/7 neurosurgery coverage and has received the Comprehensive Stroke Center designation.

The Clear Lake Campus is pursuing Level 2 trauma center designation and is currently a Level 3.

League City Hospital

The League City Hospital has grown to meet the region's needs and is a Level 3 Trauma Center and is also a Level 3 Primary Stroke Center. A five-story tower completed in 2020 expanded the number of beds from 37 to 97, including 17 ICU beds. In addition, the campus includes a medical-surgical unit, sterile processing department, laboratory, blood bank and pharmacy, and features a range of specialty services and an after-hours urgent care. Further development is planned to meet growing demand for services. UTMB hopes to finalize plans for additional inpatient beds, emergency department expansion, and a multi-use facility in the future. This will enable the Health System and Academic Enterprise to support the dynamic growth in the area's population.

Angleton Danbury Hospital

The Angleton Danbury Campus provides community-level primary, specialty, urgent and emergency care while expanding access to UTMB's network of hospitals and clinics for surrounding communities. The clinic space, made possible through collaboration with the Angleton Danbury Hospital District, features primary, specialty, and urgent care services in a convenient location.

In 2023, the campus welcomed two, nearly life-sized robots, Ann and Dan (named after the hospital) which are programmed to support the human staff and free up nurses from certain tasks to allow them more time to spend with patients. Designed by Austin-based Diligent Robotics, they are equipped with an arm and gripper hand, and are mobile enough to enable them to pick up lightweight medical resources, navigate hospital hallways and drop them off to nurses and other staff.

The Angleton Danbury Campus has a Level I Neonatal Facility designation, and Level 3 Trauma designation.

Telemedicine: Meeting Patients Where They Are

Further, UTMB has been at the forefront of advancing the use of telemedicine. For decades providers and staff have diligently worked on designing and improving protocols for telemedicine that increase access to care while reducing costs to patients. The UTMB telemedicine footprint provides services to thousands in need from Texas prisons to South Pole research stations. In FY23 UTMB recorded more than 127,306 telemedicine encounters.

MISSION HIGHLIGHT: EDUCATION

In 2023/24 academic year, UTMB conferred degrees to 206 doctors, 81 physician assistants, 447 nurses, 82 researchers and 274 allied health professionals such as occupational, physical, and respiratory therapists, and 37 degrees to professionals dedicated to advancing public health and population health sciences. They join the historic record of UTMB's strong legacy of service and excellence that has defined the institution since 1891. UTMB continues to be focused on keeping Texas-educated

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talent in the state, which directly benefits the taxpayers by improving health in our local communities.

For the 2023/24 academic year, total enrollment in all UTMB schools was 3,763 (Medicine, 1,284; Nursing, 1,262; Health Professions, 773; Graduate School, 317, Public and Population Health, 134) including students pursuing dual degrees.

John Sealy School of Medicine
•   UTMB medical students benefit from a problem-based curriculum and early clinical experiences, coupled with Galveston's historic medical presence in the state.
•   In 2024, 99% of UTMB's medical students matched, with 61% staying in Texas. The top specialty remains Internal Medicine, followed by Family Medicine.
School of Nursing
•   UTMB's School of Nursing online program was ranked No. 4 for veterans and No. 12 for its online graduate nursing program, according to U.S. News & World Report 2024 Best Online Programs rankings.
•   The NCLEX first-time pass rates for UTMB School of Nursing BSN students were exceptional, standing at 99.3%, placing them among the top in both the state and the nation. This outstanding achievement reflects the rigorous academic standards and quality of education ensuring our graduates are well-prepared to meet the workforce needs of the future.
School of Health Professions
•   The School of Health Professions (SHP) has developed a hybrid online/on-site Doctor of Physical Therapy program to increase access to the curriculum. The school's Respiratory Care degree became a master's-level program in FY21.
•   UT System and SHP announced the expansion of UTMB's Doctor of Occupational Therapy (OTD) to be offered at the UT Education and Research Center at UT Laredo. The new doctorate program is specifically designed to prepare the next generation of occupational therapy leaders and practitioners while contributing to the expansion of health care programs critical to addressing existing health care disparities in the region.

The School of Public and Population Health
•   UTMB's SPPH launched in Spring 2022 and received accreditation by the Council of Education for Public Health in January 2024. The school unites broad professional disciplines to develop innovative models for addressing health issues affecting communities in Texas and beyond.
•   The school also holds UTMB's Aerospace Medicine Program, which celebrated its 30-year anniversary in 2023. To date, UTMB's program has granted 65 Master's of Science degrees in Aerospace Medicine and sets the gold standard for space medicine training in the nation. Recently, the program announced the creation of a first-of-its-kind, combined, four-year Emergency Medicine/Aerospace Medicine Residency. Residents pursuing this pathway will be eligible for both Emergency Medicine and Aerospace Medicine board certification, via the American Board of Emergency Medicine and American Board of Preventive Medicine, at the completion of their training.

MISSION HIGHLIGHT: RESEARCH
UTMB's prominent research strengths include infectious diseases and biodefense; drug discovery; vaccine development; neurosciences, such as Alzheimer's, Parkinson's, traumatic brain injury and addiction; chronic diseases of aging, including cancer and diabetes; environmental health; and molecular medicine, structural biology and proteomics.
The institution's six centers for advanced study—Drug Discovery, Human Infections & Immunity, Translation Sciences, Brain Health, Vaccine Studies, and Biohealth Humanities—are led by scientists who are national leaders in their fields and dedicated to engaging in groundbreaking discoveries that improve international health.
Among many other UTMB-led research milestones were the discovery of a Nipah virus vaccine candidate, evaluation of five Ebola vaccines, advances in the research of addiction, and a study indicating heart attack mortality is higher in the U.S. than in other high-income countries.

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In addition, UTMB established a Translational Center for Women's and Pregnancy Health Research in partnership with Texas A&M University. The institutions received a grant totaling around $7.5 million over five years from the National Center for Advancing Translational Sciences (NCATS) to promote women's and pregnancy health research.

Recent Achievements

- The Department of Microbiology and Immunology ranked first in National Institutes of Health (NIH) funding, with the next Texas research institution at #28.
- $201.9 million total research expenditures for FY23, a $29.9 million increase from FY22.
- UTMB's Drug Discovery Institute, which aims to create new therapeutics to address needs in infectious disease, neurosciences, addition and aging, has new leadership: Dr. Sanja Sever, VP, Drug Discovery, and Director of the Sealy Institute for Drug Discovery.
- For FY23, UTMB was awarded $134 million in NIH research funding, including prime and subcontract grants.

MISSION HIGHLIGHT: INNOVATION

UTMB is proud to introduce innovation as our fourth mission highlight, which will propel progress by fostering growth, minimizing inefficiencies, and elevating excellence across all mission areas. Through this culture of continuous improvement, UTMB will unlock new potentials, adapt to changing environments, and achieve greater success in our endeavors. UTMB's new mission highlight is essential to providing the best quality care, advancing medical research, educating the most talented professionals, and maintaining a competitive edge in health care. This effort highlights UTMB's dedication to serving the taxpayers, as this increased focus on innovation will lead to discoveries that produce life-changing solutions for Texans, the nation, and world.

UTMB launched the Life Science Incubator space in 2023, which currently hosts four biomedical companies. The facility will support early-stage health start-ups that translate breakthrough university research into practical solutions. The Incubator has an interior of 4,000 square feet of wet lab space and 3,000 square feet of office space. UTMB also houses a Core Facility focused on Single Cell and Advanced Genomics. This facility is the most broadly equipped, advanced genomics facility in Texas with the ability to perform next-generation sequencing using both short-read and long-read platforms as well as the ability to perform single-cell and spatial RNA, proteomic, and epigenetic profiling. The Core Facility also contains advanced computational tools including AI-enabled GPU computer servers to support complex analysis and prediction. Lastly, the Core Facility is an advanced user of laboratory robotics and was among the first in the nation to incorporate the Opentrons Flex robotic system into laboratory operations. Focus areas within the facility include immunology research, synthetic biology, and advanced diagnostic assays in cancer and pharmacogenomics, leveraging the latest in long-read sequencing and bioinformatics.

In 2024, UTMB was recognized by the U.S. Department of Labor for its designation as a Registered Apprenticeship Provider, as a tool to help alleviate the health care workforce shortage. The institution currently has two active apprenticeship programs—MRI technologist and certified nursing assistant. Three others are under development—surgical technologist, registered nurse, and registered nurse resident.

UTMB has also developed several innovative programs in partnership with the Galveston Independent School District, at community facilities, and within our system to support nontraditional student experiences, effectively nurturing a robust pipeline into health professions careers.

FOCUS FOR THE FUTURE

Looking forward, UTMB's areas of focus include our people, clinical care, education, research, innovation, and operational excellence.

- UTMB is dedicated to investing in people and our workforce. We prioritize recruiting and retaining top talent, as well as supporting long-term and professional development.
- A strong and dynamic Clinical Enterprise is vital to delivering exceptional clinical care to every patient, every time. Quality, access, and patient experience are

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fundamental to providing the best care for our community.

•   UTMB provides superior educational opportunities with innovative learning experiences for our students. A well-established Academic Enterprise is at the core of UTMB as a leading academic medical center, with a strong focus on quality education and a curriculum which supports interprofessional education and drives interprofessional care.

•   UTMB is committed to expanding clinical and translational research, ultimately leading to the availability of new treatments and technologies for our patients. Pioneering research drives medical innovation, attracts talent, builds career paths, and brings discoveries to practice.

•   At the heart of our Innovation vision lies a commitment to transforming innovative ideas into tangible solutions that enhance patient care and outcomes. Our collaborative approach fosters a vibrant ecosystem where faculty and students thrive in translating research into transformative healthcare solutions.

•   A strong financial and business infrastructure is essential to operating efficiently, sustaining growth, and adapting to changing market demands, which is necessary for long-term collaboration, innovation, and excellence.

89th LEGISLATIVE SESSION: STRATEGIC PRIORITIES

UTMB is grateful to the 88th Legislature for its partnership and support of the Health Related Institutions, including the additional support of the Multicategorical Teaching Hospital Formula.

UTMB is requesting 100% percent of base 2023-2024 funding, except for debt service. UTMB's priorities for the 89th Legislative session is consistent with those of UT System and focus on mission-critical needs in our academic and health care enterprise. They include increased funding to support rate and enrollment growth of the HRI formulas due to inflation.

UTMB also supports efforts to help address continuing and mounting health care workforce challenges, including Texas Higher Education Coordinating Board (THECB) loan repayment programs, Graduate Medical Education expansion grants that are necessary to provide residency training, and the Nursing Shortage Reduction Program. In addition, UTMB supports adjustments to its mission-specific formula funding to address growth in services and inflation.

If the Legislature decides to consider Capital Construction Assistance Projects (CCAP), UTMB does have construction needs that we hope would be considered. Our request will address critical structural issues affecting UTMB's Galveston and League City Campuses by replacing and upgrading the Central Utility Plants (CUPs) on both campuses and address the limited public water supply sources on the Galveston campus.

Adapting Formula Funding to Meet Today's Challenges

UTMB supports the goal of the Health Related Institutions Formula Advisory Committee recommendations. Adjusting formula rates for inflation is critical to ensuring UTMB and other Health-Related Institutions can manage increasing needs for faculty, enrollment, space, and research support to train the workforce that will address current and future health care needs of a rapidly growing state.

The 86th Legislature, GAA, 2020–21 Biennium, established an operations formula for funding UT Medical Branch at Galveston to support its mission of providing high quality health care and operating hospitals for the Galveston and League City campuses. UTMB's previous non-formula health care support funding was reallocated to the operations formula to fund this change. The Health System Operations formula or Multi-categorical Teaching Hospital Support formula is based on the total number of patient encounters for trauma, primary care, diabetes, heart, psychiatry, and telemedicine services. Growth may not exceed the average growth in funding for HRIs in the I&O Support formula. Projections indicate that FY24 qualifying patient encounters in these disciplines will be 28 percent more than the base year of FY18. The increase in patient volume, coupled with inflation, will require an increase in funding to support access to a full continuum of care in these disciplines.

Like all Health-Related Institutions, UTMB faces challenges such as recruiting and retaining an adequate workforce, addressing supply chain issues, adapting to changes in reimbursements and managing inflation. However, the university has tremendous opportunities to grow and innovate for the future.

Non-Formula Item Requests:

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UTMB considered its existing institutional strengths and the clear and present needs facing Texans in the formation of these requests, which will best serve current and future generations.

Kidney Cardiovascular Care Initiative ($6M)

Cardiovascular-kidney-metabolic syndrome (CKM) is a multi-organ condition encompassing the kidneys, heart, blood vessels, as well as metabolism. Chronic kidney disease (CKD) and diabetes are major risk factors for heart disease and are affecting a rapidly growing number of Texans. Heart disease is the leading cause of death for both men and women in Texas. CKD often progresses to end stage renal disease, requiring dialysis or kidney transplant; these patients have a much higher risk of having a heart attack, or die from cardiovascular causes. Texas has 10.3% of the national end-stage kidney disease patient population and has a faster rate of progression to end-stage kidney than most states in the country. The burden of cost of care is significant: in 2020, Medicare fee-for-service spending for all beneficiaries (both older and younger than age 66) with CKD was $85.4B, representing 23.5% of total expenditures in the US. Most patients with CKM are not aware of their diagnosis and risk for poor cardiovascular outcomes. UTMB's initiative will leverage its expertise to comprehensively address the interplay between these different organs in health and disease to create new diagnostic, preventive, and therapeutic strategies.

This initiative will consist of three major goals:

1.   Diagnose, Educate and Prevent. UTMB health care professionals will develop tools to rapidly screen for and perform a risk assessment of patients with CKM, allowing primary care physicians and multidisciplinary specialists to diagnose, educate, and initiate preventive treatment in the clinic setting. Our healthcare providers will partner with the Galveston County Health District and other districts to provide community-based educational outreach surrounding CKM, its prevention and treatment.

2.   Understand the Disease. The limited treatment and preventive options are the result of a lack of biomedical research specifically focused on this area. We will build the UTMB CKM Biobank, through which we will collect extensive de-identified clinical data in addition to blood and urine samples from consenting participants with CKM. This biobank will be a shared resource used by UTMB and external researchers with permissions to advance our knowledge of CKM.

3.   Develop Innovative Diagnostics and Treatments. We will leverage UTMB's Sealy Institute for Drug Discovery to address the unmet needs of CKM: novel diagnostic and prognostic tools that will identify patients that are at highest risk of disease progression, and new therapies to prevent progression and reverse organ injury. UTMB's Office of Innovation will ensure that the translation of these discoveries to patient care is expedited.

Healthy Aging and Technology Initiative ($5M)

1.3 million older Americans reside in nursing homes but nearly all these individuals (93%) would prefer to remain in their own homes as they age. In Texas alone, providing care for the 85,000 nursing home residents costs $8.5 billion per year. Advances in technology have transformed the potential to live independently ("age in place") at home to a cost-effective reality. Nursing home care is essential when significant daily medical care is needed, but many adults have more modest support needs that could be addressed with advanced technology that offers sufficient support to safely remain at home. To facilitate aging in place, novel solutions are needed in areas such as medication management, functional assessment and fall detection, robotic assistance, and home-based rehabilitation. Technology exists to address some of these needs but is underutilized, and modern technology is needed to address more significant chronic care needs in the home. Also, a cohesive approach is required to bring solutions together to serve older patients according to their needs driven by a unified strategy, infrastructure, and transdisciplinary expertise.

The Age-Tech initiative will identify current gaps in technology utilization and where new solutions need to be developed. We will create a centralized infrastructure that will fast-track the rapid development of high-impact projects to create advanced technology to address unmet needs. We will perform rapid-cycle design and feasibility testing in a simulated apartment environment with subsequent implementation testing with UTMB geriatric patients in their homes. UTMB is a national leader in rehabilitation, geriatric care, and aging research and has a unique strength in translating new technology into clinical settings and home life. Recent AI-powered projects include a telemedicine-based, robot-assisted device to enable at-home rehabilitation for stroke survivors and a home-based monitoring system to prevent pressure wounds for bed-bound individuals and wheelchair users. The Age-Tech initiative will leverage the extensive resources of UTMB's Sealy Center on Aging and the status of UTMB as a National Claude D. Pepper Older Americans Independence Center site. Community engagement will support the success of this initiative across the

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translation spectrum. UTMB has deep connections in aging communities in Galveston and across Southeast Texas. We will incorporate community and stakeholder input to guide our user-centered design, strategic planning, and technology deployment.

IN CLOSING

Through strategic planning and efforts to transform how its mission is fulfilled in a rapidly changing industry, UTMB is expanding the impact of its excellence for the better of our great state and nation. Its formula for success—including strategic growth, improved efficiency, and strong collaborations with partners—ensures the academic health center's long-term ability to educate the health care leaders of the future, discover new treatments and cures and ensure better health for the people of Texas and beyond.

The requested appropriations are essential to UTMB's work to provide critical medical care to a rapidly expanding region and train the state's future health care workforce.

POLICY ON CRIMINAL HISTORY RECORDS

UTMB obtains criminal histories on all finalists for security sensitive positions, per Government Code Sec. 411.094 and Education Code Sec. 51.215. Most, but not all, positions are designated as security sensitive.

Our Reach Across Texas

AHEC Service Area

Child Psychiatry Access Network Region

● Outpatient Clinic
● Regional Women's Services and Pediatric Clinics East
● Texas Area Health Education Center (AHEC) Texas
○ Child Health Access Through Telemedicine ISD
● Contracted County for Indigent Care
● TJJD Facility Clinic
● TDCJ Prison Clinic

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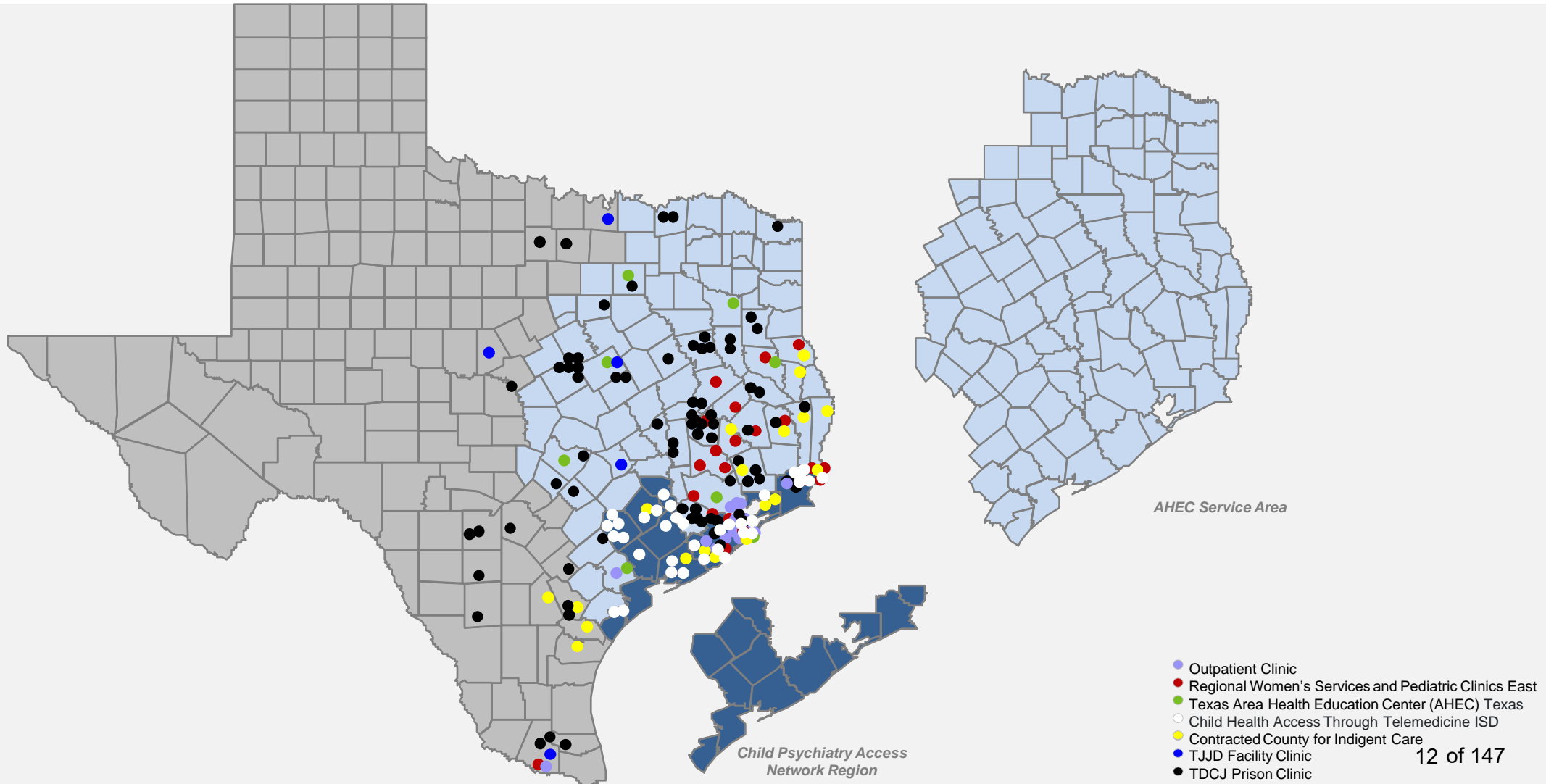
Mission Specific Support - Multicategorical Teaching Hospital Support

Total Number of Texas Patient Encounters
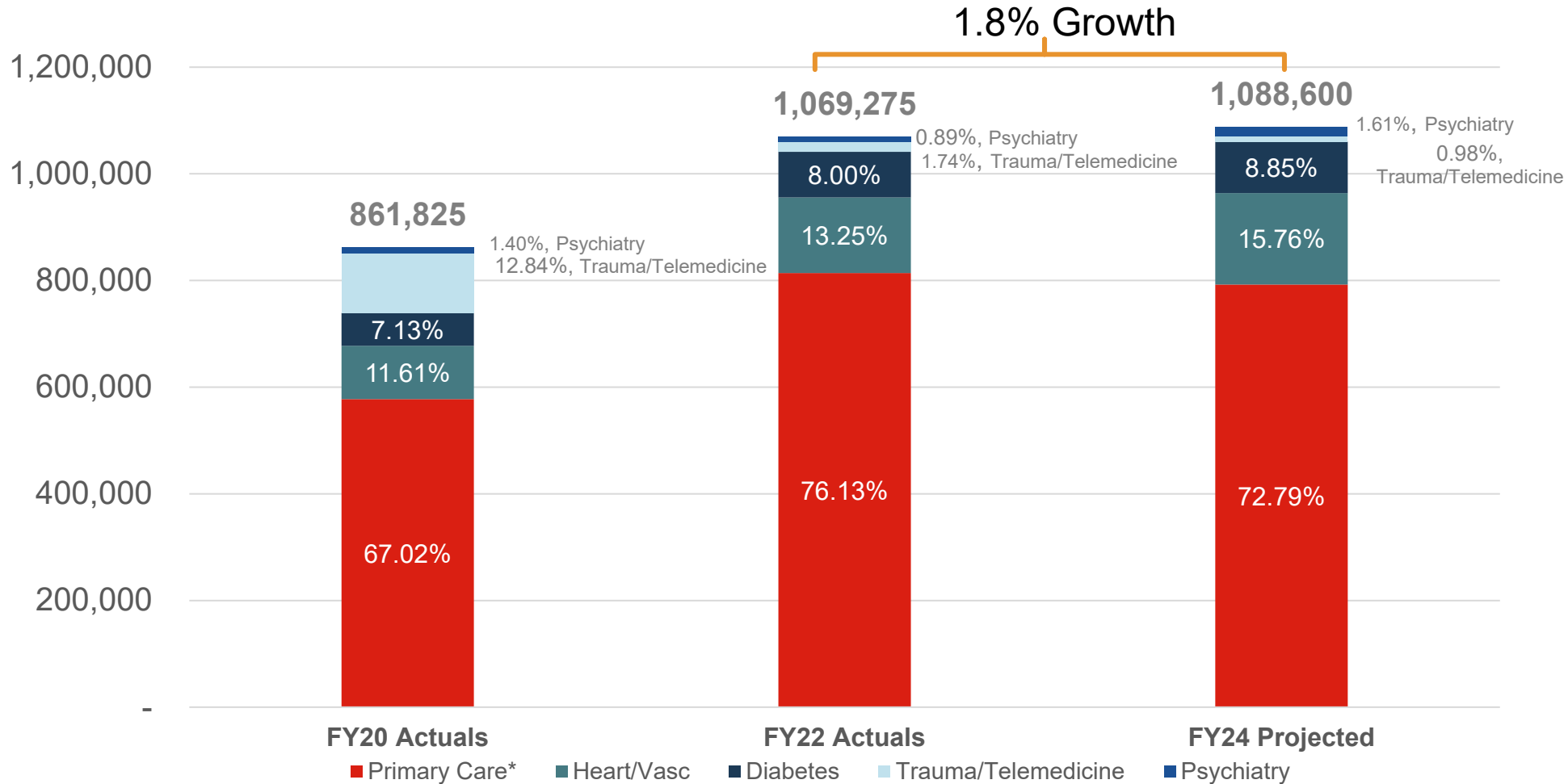
1.8% Growth

UTMB operates a network of hospitals and clinics, addressing the health care needs of a rapidly growing patient population, many of those medically underserved.

The hospitals and clinics serve as the training ground for the medical, nursing and health professions students that will help provide for the growing healthcare workforce needs of the State.

Additionally, UTMB's Level 1 trauma center in Galveston provides services to a region of the state lacking in Level 1 facilities.

Legend: Primary Care* | Heart/Vasc | Diabetes | Trauma/Telemedicine | Psychiatry

Primary Care includes Family Medicine, Geriatrics, General Internal Medicine, Obstetrics, and Pediatrics

Source: EPIC via EPSi (Clinical Cost Accounting System)

utmb Health

UTMB Revenue Trend
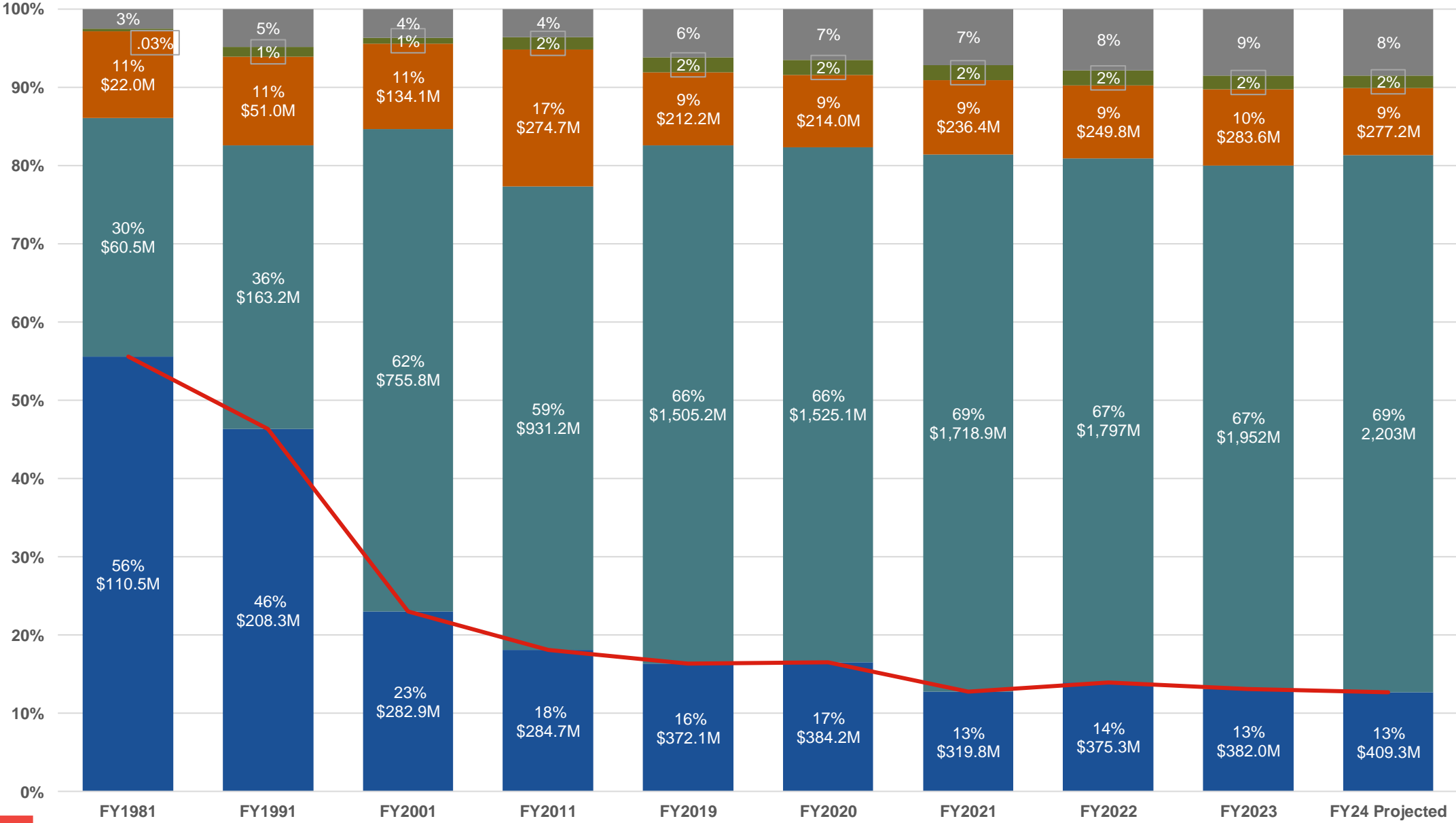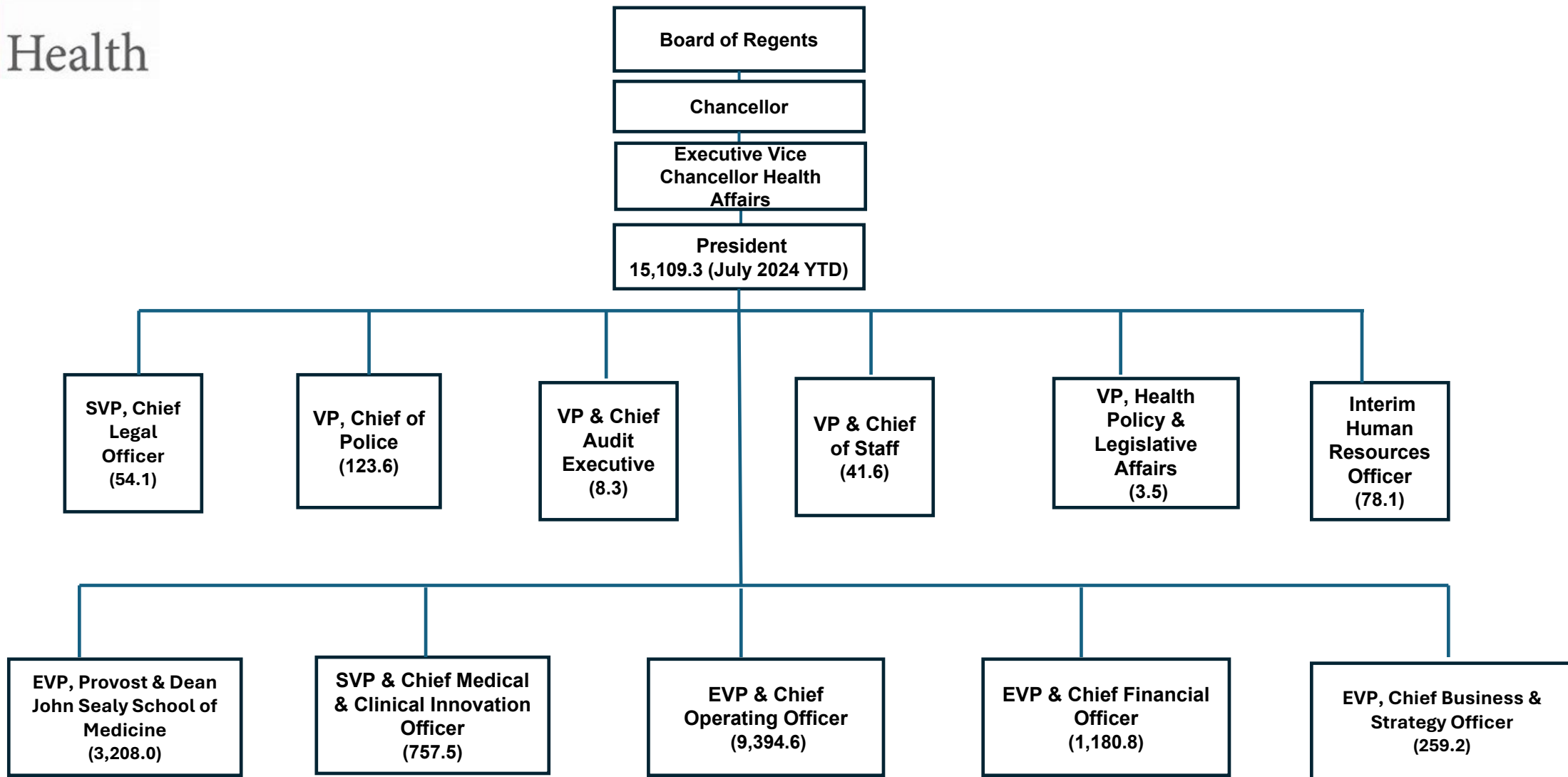
THE UNIVERSITY OF TEXAS MEDICAL BRANCH AT GALVESTON
LEGISLATIVE APPROPRIATIONS FOR FY 2026-2027
MANAGEMENT STRUCTURE OF AGENCY

President – Leads one of the premier academic medical centers with world-class research activities and a healthcare system with five hospitals. The institution has five degree-granting institutions: UTMB School of Medicine; UTMB Graduate School of Biomedical Sciences; UTMB School of Health Professions; UTMB School of Public and Population Health; and UTMB School of Nursing.

Executive Vice President, Provost and Dean of School of Medicine– Serves as the principal executive and administrative officer for all academically-related operations of UTMB and provides executive oversight for the School of Medicine.

Executive Vice President & Chief Operating Officer – Responsible for setting the strategic direction and operational objectives for the following departments: Pharmacy, Laboratory Services, Lean/Optimization Office, and Administrative Fellowship Program. The EVP and COO provides executive oversight to the leadership of the regional hospitals and multiple service lines, Health System Finance, Supply Chain (institution-wide), and UTMB's Correctional Managed Care and Offender Health Services division.

Executive Vice President and Chief Financial Officer – Serves as the principal executive and administrative officer for all fiscally-related operations of UTMB, including oversight of such departments as accounting, budget, and financial planning. Also has oversight for Information Services, Business Operations & Facilities, and Revenue Cycle Operations.

Executive Vice President, Chief Business & Strategy Officer - Responsible for implementation of business development and clinical growth initiatives to meet the needs of a growing service area and ensure the financial health of the university. Leads efforts to develop strategic partnerships, expands programs in current and new markets and ensures the institution's ability to thrive in an increasingly competitive environment. Serves as a strategic advisor to the President and a thought partner for major strategic initiatives. Oversees the internal strategic planning process.

Senior Vice President & Chief Medical & Clinical Innovation Officer - Serves as the Chief Medical Officer for the institution and oversees all quality initiatives for the Clinical Enterprise. As a physician executive, maintains the principal responsibility for faculty conduct of clinical care with the UTMB Clinical Enterprise and transformation of clinical care through innovation. Included in this position is the responsibility for medical leadership of the Medical Staff Office, Patient Services, Nursing Services, Healthcare Epidemiology and Clinical Information Systems including clinical documentation specialists, HIM, and data management.

Senior Vice President and Chief Legal Officer – Provides executive leadership for the Office of Legal & Regulatory Affairs, encompassing the Department of Legal Affairs, International Affairs Office, Office of Institutional Compliance, Records Management, Department of Internal Investigations, and Information Services-Security. Overall responsibility for the provision of legal services and risk management to the University. This position is also responsible for coordinating and facilitating legal matters with UT System administration, including the Office of General Counsel, and coordinating with the Office of the Attorney General and outside counsel as needed.

Vice President, Chief of Police – Responsible for the effective leadership, management and operation of the University Police Department including planning, organizing and directing the activities of the department and assuring that law and order is maintained, state laws and The University of Texas System Board of Regents' Rules and Regulations are enforced and appropriate measures are implemented to prevent crime, protect the campus and ensure the public safety of the university community.

Vice President & Chief Audit Executive – Oversees the independent assurance activity within the organization by evaluating and measuring the effectiveness of risk management and the control environment. The audit and consulting process encompasses integrity of information systems; compliance with policies, plans, procedures, laws, and regulations; efficient use of resources and safeguarding of assets; and adequacy of operating objectives and goals and the effectiveness of results.

Vice President & Chief of Staff – Works with executive leadership, staff, and the community on the President's behalf in pursuit of the Institution's agenda. The Chief of Staff sets the tone and direction of the President's Office, manages daily operations, provides administrative oversight, and oversees special programs and events. Chief of Staff provides oversight of Patient Services and Patient Navigation services to ensure the President is involved in patient care at the highest level in the institution.

Vice President, Chief Human Resources Officer - Responsible for the overall management of the human resource management function (HR) for UTMB, creating and implementing human resource management strategies, programs, and processes to support the mission and goals of UTMB. Serves as the Chief Human Resource Officer and key organizational advisor on all aspect of human resource management.

Vice President, Health Policy & for Legislative Affairs – Responsible for the oversight and development of UTMB's legislative affairs activities at the local, state and federal levels, with special emphasis on advocacy for the support of UTMB's core missions of research, education, clinical care, administration and community service. The VP plans and coordinates with UTMB executive leadership the federal, state, and local governmental relations priorities that reflect the best interests of the institution and its educational, research and clinical care mission areas. The VP coordinates UTMB legislative agendas with UT System governmental affairs leadership.

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Appropriation Years: 2026-27

	GENERAL REVENUE FUNDS		GR DEDICATED		FEDERAL FUNDS		OTHER FUNDS		ALL FUNDS		EXCEPTIONAL ITEM FUNDS
	2024-25	2026-27	2024-25	2026-27	2024-25	2026-27	2024-25	2026-27	2024-25	2026-27	2026-27
Goal: 1. Provide Instructional and Operations Support											
1.1.1. Medical Education	77,140,373		12,977,536						90,117,909		
1.1.2. Biomedical Sciences Training	4,637,990		499,011						5,137,001		
1.1.3. Allied Health Professions Training	23,964,774		2,578,425						26,543,199		
1.1.4. Nursing Education	21,429,808		2,305,683						23,735,491		
1.1.5. Graduate Training In Public Health	2,136,838		229,907						2,366,745		
1.1.6. Graduate Medical Education	7,760,840								7,760,840		
1.1.7. Health System Operations	330,324,756						878,886		331,203,642		
1.2.1. Staff Group Insurance Premiums			2,019,852	2,196,614					2,019,852	2,196,614	
1.2.2. Workers' Compensation Insurance	487,898	487,898							487,898	487,898	
1.2.3. Unemployment Insurance	109,776	109,776							109,776	109,776	
1.3.1. Texas Public Education Grants			2,638,070	2,729,326					2,638,070	2,729,326	
Total, Goal	**467,993,053**	**597,674**	**23,248,484**	**4,925,940**			**878,886**		**492,120,423**	**5,523,614**	
Goal: 2. Provide Research Support											
2.1.1. Research Enhancement	6,839,488								6,839,488		
Total, Goal	**6,839,488**								**6,839,488**		
Goal: 3. Provide Infrastructure Support											
3.1.1. E&G Space Support	24,808,884		3,556,534						28,365,418		
3.2.1. Ccap Revenue Bonds	55,292,108	55,293,808							55,292,108	55,293,808	26,160,000
Total, Goal	**80,100,992**	**55,293,808**	**3,556,534**						**83,657,526**	**55,293,808**	**26,160,000**
Goal: 5. Provide Non-formula Support											
5.1.2. Primary Care Physician Services	5,639,976	5,639,976							5,639,976	5,639,976	
5.1.3. East Texas Health Education Centers	1,767,460	1,767,460							1,767,460	1,767,460	
5.1.5. Bio-Containment Critical Care Unit	7,550,772	7,550,772							7,550,772	7,550,772	
5.2.1. Institutional Enhancement	243,480	243,480							243,480	243,480	
5.4.1. Exceptional Item Request											11,000,000
Total, Goal	**15,201,688**	**15,201,688**							**15,201,688**	**15,201,688**	**11,000,000**
Goal: 7. Tobacco Funds											
7.1.1. Tobacco Earnings - Utmb-Galveston							4,012,493	3,825,000	4,012,493	3,825,000	
7.1.2. Tobacco - Permanent Health Fund							4,301,269	4,352,468	4,301,269	4,352,468	
Total, Goal							**8,313,762**	**8,177,468**	**8,313,762**	**8,177,468**	

723 The University of Texas Medical Branch at Galveston

Appropriation Years: 2026-27

	GENERAL REVENUE FUNDS		GR DEDICATED		FEDERAL FUNDS		OTHER FUNDS		ALL FUNDS		EXCEPTIONAL ITEM FUNDS
	2024-25	2026-27	2024-25	2026-27	2024-25	2026-27	2024-25	2026-27	2024-25	2026-27	2026-27
Total, Agency	570,135,221	71,093,170	26,805,018	4,925,940			9,192,648	8,177,468	606,132,887	84,196,578	37,160,000
Total FTEs									1,627.0	1,627.0	8.0

723 The University of Texas Medical Branch at Galveston

Goal / *Objective* / STRATEGY	Exp 2023	Est 2024	Bud 2025	Req 2026	Req 2027
1 Provide Instructional and Operations Support					
1 *Instructional Programs*					
1 MEDICAL EDUCATION (1)	46,963,203	45,240,868	44,877,041	0	0
2 BIOMEDICAL SCIENCES TRAINING (1)	2,558,325	2,572,977	2,564,024	0	0
3 ALLIED HEALTH PROFESSIONS TRAINING (1)	13,414,567	13,294,732	13,248,467	0	0
4 NURSING EDUCATION (1)	13,817,726	11,888,431	11,847,060	0	0
5 GRADUATE TRAINING IN PUBLIC HEALTH (1)	907,018	1,185,435	1,181,310	0	0
6 GRADUATE MEDICAL EDUCATION (1)	3,629,685	3,880,420	3,880,420	0	0
7 HEALTH SYSTEM OPERATIONS	153,379,342	165,601,821	165,601,821	0	0
2 *Operations - Staff Benefits*					
1 STAFF GROUP INSURANCE PREMIUMS	1,324,522	921,545	1,098,307	1,098,307	1,098,307
2 WORKERS' COMPENSATION INSURANCE	243,948	243,949	243,949	243,949	243,949
3 UNEMPLOYMENT INSURANCE	54,888	54,888	54,888	54,888	54,888

(1) - Formula funded strategies are not requested in 2026-27 because amounts are not determined by institutions.

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723 The University of Texas Medical Branch at Galveston

Goal / *Objective* / STRATEGY	Exp 2023	Est 2024	Bud 2025	Req 2026	Req 2027
3 *Operations - Statutory Funds*					
1 TEXAS PUBLIC EDUCATION GRANTS	909,654	1,273,407	1,364,663	1,364,663	1,364,663
TOTAL, GOAL **1**	**$237,202,878**	**$246,158,473**	**$245,961,950**	**$2,761,807**	**$2,761,807**
2 Provide Research Support					
1 *Research Activities*					
1 RESEARCH ENHANCEMENT (1)	3,193,714	3,419,744	3,419,744	0	0
TOTAL, GOAL **2**	**$3,193,714**	**$3,419,744**	**$3,419,744**	**$0**	**$0**
3 Provide Infrastructure Support					
1 *Operations and Maintenance*					
1 E&G SPACE SUPPORT (1)	14,073,370	14,182,709	14,182,709	0	0
2 *Infrastructure Support*					
1 CCAP REVENUE BONDS	27,577,543	27,645,204	27,646,904	27,646,904	27,646,904

(1) - Formula funded strategies are not requested in 2026-27 because amounts are not determined by institutions.

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723 The University of Texas Medical Branch at Galveston

Goal / *Objective* / STRATEGY	Exp 2023	Est 2024	Bud 2025	Req 2026	Req 2027
TOTAL, GOAL **3**	**$41,650,913**	**$41,827,913**	**$41,829,613**	**$27,646,904**	**$27,646,904**
5 Provide Non-formula Support					
1 *Health Care*					
2 PRIMARY CARE PHYSICIAN SERVICES	2,819,988	2,819,988	2,819,988	2,819,988	2,819,988
3 EAST TEXAS HEALTH EDUCATION CENTERS	883,730	883,730	883,730	883,730	883,730
5 BIO-CONTAINMENT CRITICAL CARE UNIT	3,775,386	3,775,386	3,775,386	3,775,386	3,775,386
2 *Institutional*					
1 INSTITUTIONAL ENHANCEMENT	121,740	121,740	121,740	121,740	121,740
4 *Exceptional Item Request*					
1 EXCEPTIONAL ITEM REQUEST	0	0	0	0	0
TOTAL, GOAL **5**	**$7,600,844**	**$7,600,844**	**$7,600,844**	**$7,600,844**	**$7,600,844**
7 Tobacco Funds					
1 *Tobacco Earnings for Research*					

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723 The University of Texas Medical Branch at Galveston

Goal / *Objective* / STRATEGY	Exp 2023	Est 2024	Bud 2025	Req 2026	Req 2027
1 TOBACCO EARNINGS - UTMB-GALVESTON	1,709,939	2,181,769	1,830,724	1,912,500	1,912,500
2 TOBACCO - PERMANENT HEALTH FUND	1,957,845	2,282,622	2,018,647	2,176,234	2,176,234
TOTAL, GOAL 7	**$3,667,784**	**$4,464,391**	**$3,849,371**	**$4,088,734**	**$4,088,734**
TOTAL, AGENCY STRATEGY REQUEST	**$293,316,133**	**$303,471,365**	**$302,661,522**	**$42,098,289**	**$42,098,289**
TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST*				**$0**	**$0**
GRAND TOTAL, AGENCY REQUEST	**$293,316,133**	**$303,471,365**	**$302,661,522**	**$42,098,289**	**$42,098,289**

723 The University of Texas Medical Branch at Galveston

Goal / *Objective* / STRATEGY	Exp 2023	Est 2024	Bud 2025	Req 2026	Req 2027
METHOD OF FINANCING:					
General Revenue Funds:					
1 General Revenue Fund	275,094,418	285,066,760	285,068,461	35,546,585	35,546,585
SUBTOTAL	**$275,094,418**	**$285,066,760**	**$285,068,461**	**$35,546,585**	**$35,546,585**
General Revenue Dedicated Funds:					
704 Est Bd Authorized Tuition Inc	2,528,922	2,546,139	2,599,250	0	0
770 Est. Other Educational & General	11,585,567	10,954,632	10,704,997	2,462,970	2,462,970
SUBTOTAL	**$14,114,489**	**$13,500,771**	**$13,304,247**	**$2,462,970**	**$2,462,970**
Other Funds:					
777 Interagency Contracts	439,442	439,443	439,443	0	0
810 Perm Health Fund Higher Ed, est	1,957,845	2,282,622	2,018,647	2,176,234	2,176,234
814 Perm Endow FD UT GAL, estimated	1,709,939	2,181,769	1,830,724	1,912,500	1,912,500
SUBTOTAL	**$4,107,226**	**$4,903,834**	**$4,288,814**	**$4,088,734**	**$4,088,734**
TOTAL, METHOD OF FINANCING	**$293,316,133**	**$303,471,365**	**$302,661,522**	**$42,098,289**	**$42,098,289**

*Rider appropriations for the historical years are included in the strategy amounts.

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Agency code:	**723**	Agency name:	**The University of Texas Medical Branch at Galveston**		

METHOD OF FINANCING	Exp 2023	Est 2024	Bud 2025	Req 2026	Req 2027
GENERAL REVENUE					
1 General Revenue Fund					
REGULAR APPROPRIATIONS					
Regular Appropriations from MOF Table (2022-23 GAA)	$266,121,673	$0	$0	$0	$0
Regular Appropriations from MOF Table (2024-25 GAA)	$0	$280,591,014	$280,592,714	$0	$0
Regular Appropriations from MOF Table (2026-27 GAA)	$0	$0	$0	$35,546,585	$35,546,585
RIDER APPROPRIATION					
Article IX, 17.47, 87th Leg, Reg	$3,820,402	$0	$0	$0	$0

Comments: Additional funding for formula funding for The University of Texas Medical Branch at Galveston, resulting in increases of $3,820,402 out of General Revenue Funds and 30.6 FTEs each fiscal year of the biennium.

METHOD OF FINANCING	Exp 2023	Est 2024	Bud 2025	Req 2026	Req 2027
TRANSFERS					
SB 8, 3rd Called Session, 87th Legislature, Section 10	$5,152,343	$0	$0	$0	$0

Agency code:	**723**	Agency name:	**The University of Texas Medical Branch at Galveston**		

METHOD OF FINANCING	Exp 2023	Est 2024	Bud 2025	Req 2026	Req 2027

GENERAL REVENUE

Comments: Proportional share of transfer from THECB for funding associated with SB52 CCAP authorizations

SUPPLEMENTAL, SPECIAL OR EMERGENCY APPROPRIATIONS

SB 30, 88th Leg, Regular Session

	Exp 2023	Est 2024	Bud 2025	Req 2026	Req 2027
	$8,951,493	$0	$0	$0	$0

Comments: For Strategy A.1.7, Health System Operations, for the two-year period beginning on the effective date of SB30.

SB 30, 88th Leg, Regular Session - Carry Forward

	Exp 2023	Est 2024	Bud 2025	Req 2026	Req 2027
	$(8,951,493)	$8,951,493	$0	$0	$0

Comments: For Strategy A.1.7, Health System Operations, for the two-year period beginning on the effective date of SB30.

SB 30, 88th Leg, Regular Session - Carry Forward

	Exp 2023	Est 2024	Bud 2025	Req 2026	Req 2027
	$0	$(4,475,747)	$4,475,747	$0	$0

Comments: For Strategy A.1.7, Health System Operations, for the two-year period beginning on the effective date of SB30.

	Exp 2023	Est 2024	Bud 2025	Req 2026	Req 2027
TOTAL, General Revenue Fund	$275,094,418	$285,066,760	$285,068,461	$35,546,585	$35,546,585
TOTAL, ALL GENERAL REVENUE	$275,094,418	$285,066,760	$285,068,461	$35,546,585	$35,546,585

| Agency code: | 723 | | Agency name: | The University of Texas Medical Branch at Galveston | | | |

METHOD OF FINANCING	Exp 2023	Est 2024	Bud 2025	Req 2026	Req 2027

GENERAL REVENUE FUND - DEDICATED

704   GR Dedicated - Estimated Board Authorized Tuition Increases Account No. 704

REGULAR APPROPRIATIONS

Regular Appropriations from MOF Table (2022-23 GAA)

	$2,032,543	$0	$0	$0	$0

Regular Appropriations from MOF Table (2024-25 GAA)

	$0	$2,490,016	$2,490,016	$0	$0

BASE ADJUSTMENT

Revised Receipts

	$496,379	$56,123	$109,234	$0	$0

TOTAL,   **GR Dedicated - Estimated Board Authorized Tuition Increases Account No. 704**

	$2,528,922	**$2,546,139**	**$2,599,250**	**$0**	**$0**

770   GR Dedicated - Estimated Other Educational and General Income Account No. 770

REGULAR APPROPRIATIONS

Regular Appropriations from MOF Table (2022-23 GAA)

	$10,066,626	$0	$0	$0	$0

Regular Appropriations from MOF Table (2024-25 GAA)

Agency code: **723**   Agency name: **The University of Texas Medical Branch at Galveston**

METHOD OF FINANCING	Exp 2023	Est 2024	Bud 2025	Req 2026	Req 2027
GENERAL REVENUE FUND - DEDICATED					
	$0	$11,393,487	$11,393,487	$0	$0
Regular Appropriations from MOF Table (2026-27 GAA)					
	$0	$0	$0	$2,462,970	$2,462,970
BASE ADJUSTMENT					
Revised Receipts					
	$1,518,941	$(438,855)	$(688,490)	$0	$0
TOTAL, **GR Dedicated - Estimated Other Educational and General Income Account No. 770**					
	$11,585,567	**$10,954,632**	**$10,704,997**	**$2,462,970**	**$2,462,970**
TOTAL GENERAL REVENUE FUND - DEDICATED - 704, 708 & 770					
	$14,114,489	**$13,500,771**	**$13,304,247**	**$2,462,970**	**$2,462,970**
TOTAL, ALL **GENERAL REVENUE FUND - DEDICATED**					
	$14,114,489	**$13,500,771**	**$13,304,247**	**$2,462,970**	**$2,462,970**
TOTAL, **GR & GR-DEDICATED FUNDS**					
	$289,208,907	**$298,567,531**	**$298,372,708**	**$38,009,555**	**$38,009,555**
OTHER FUNDS					
777 Interagency Contracts					
REGULAR APPROPRIATIONS					

Agency code: **723**   Agency name: **The University of Texas Medical Branch at Galveston**

METHOD OF FINANCING	Exp 2023	Est 2024	Bud 2025	Req 2026	Req 2027
OTHER FUNDS					
Regular Appropriations from MOF Table (2022-23 GAA)	$439,442	$0	$0	$0	$0

Comments: Forfeited Lottery Winnings. Health and Human Services
Commission, Strategy D.3.1. Indigent Care Reimbursement (II-39). Rider 128, State
Owned Multicategorical Teaching Hospital Account (II-92)

Regular Appropriations from MOF Table (2024-25 GAA)	$0	$439,443	$439,443	$0	$0

Comments: Forfeited Lottery Winnings. Health and Human Services
Commission, Strategy D.3.1. Indigent Care (II-36)

TOTAL, Interagency Contracts	$439,442	$439,443	$439,443	$0	$0

810 Permanent Health Fund for Higher Education, estimated

REGULAR APPROPRIATIONS

Regular Appropriations from MOF Table (2022-23 GAA)	$1,854,160	$0	$0	$0	$0
Regular Appropriations from MOF Table (2024-25 GAA)	$0	$1,951,810	$1,951,810	$0	$0

Regular Appropriations from MOF Table (2026-27 GAA)

Agency code: **723**   Agency name: **The University of Texas Medical Branch at Galveston**

METHOD OF FINANCING	Exp 2023	Est 2024	Bud 2025	Req 2026	Req 2027
OTHER FUNDS					
	$0	$0	$0	$2,176,234	$2,176,234
UNEXPENDED BALANCES AUTHORITY					
Article III, Rider 9, Est. Appropriation and UB GAA 22-23					
	$472,372	$488,464	$295,517	$0	$0
Article III, Rider 9, Est. Appropriation and UB GAA 24-25					
	$(488,464)	$(295,517)	$(483,180)	$0	$0
BASE ADJUSTMENT					
Revised Receipts - Distribution					
	$97,650	$107,789	$224,424	$0	$0
Revised Receipts - Interest					
	$22,127	$30,076	$30,076	$0	$0
TOTAL, **Permanent Health Fund for Higher Education, estimated**					
	$1,957,845	**$2,282,622**	**$2,018,647**	**$2,176,234**	**$2,176,234**

814 Permanent Endowment Fund, UT Medical Branch at Galveston, estimated

REGULAR APPROPRIATIONS

Regular Appropriations from MOF Table (2022-23 GAA)

		Exp 2023	Est 2024	Bud 2025	Req 2026	Req 2027
Agency code:	**723**	Agency name:	**The University of Texas Medical Branch at Galveston**			

METHOD OF FINANCING	Exp 2023	Est 2024	Bud 2025	Req 2026	Req 2027
OTHER FUNDS					
	$1,602,500	$0	$0	$0	$0
Regular Appropriations from MOF Table (2024-25 GAA)					
	$0	$1,667,500	$1,667,500	$0	$0
Regular Appropriations from MOF Table (2026-27 GAA)					
	$0	$0	$0	$1,912,500	$1,912,500
UNEXPENDED BALANCES AUTHORITY					
Article III, Rider 9, Est. Appropriation and UB GAA 22-23					
	$586,039	$616,931	$282,461	$0	$0
Article III, Rider 9, Est. Appropriation and UB GAA 24-25					
	$(616,931)	$(282,461)	$(401,536)	$0	$0
BASE ADJUSTMENT					
Revised Receipts - Distribution					
	$120,000	$142,500	$245,000	$0	$0
Revised Receipts - Interest					

Agency code: **723**   Agency name: **The University of Texas Medical Branch at Galveston**

METHOD OF FINANCING	Exp 2023	Est 2024	Bud 2025	Req 2026	Req 2027
OTHER FUNDS					
	$18,331	$37,299	$37,299	$0	$0
TOTAL, **Permanent Endowment Fund, UT Medical Branch at Galveston, estimated**					
	$1,709,939	**$2,181,769**	**$1,830,724**	**$1,912,500**	**$1,912,500**
TOTAL, ALL **OTHER FUNDS**					
	$4,107,226	**$4,903,834**	**$4,288,814**	**$4,088,734**	**$4,088,734**
GRAND TOTAL	**$293,316,133**	**$303,471,365**	**$302,661,522**	**$42,098,289**	**$42,098,289**

Agency code: **723**   Agency name: **The University of Texas Medical Branch at Galveston**

METHOD OF FINANCING	Exp 2023	Est 2024	Bud 2025	Req 2026	Req 2027
FULL-TIME-EQUIVALENT POSITIONS					
REGULAR APPROPRIATIONS					
Regular Appropriations from MOF Table (2022-23 GAA)	1,783.8	0.0	0.0	0.0	0.0
Regular Appropriations from MOF Table (2024-25 GAA)	0.0	1,624.4	1,624.4	0.0	0.0
Appropriations from MOF Table (2026-2027 GAA)	0.0	0.0	0.0	1,627.0	1,627.0
RIDER APPROPRIATION					
Article IX, 17.47, 87th Legislature, Regular Session	30.6	0.0	0.0	0.0	0.0

Comments: Additional funding for formula funding for The University of Texas Medical Branch at Galveston, resulting in increases of $3,820,402 out of General Revenue Funds and 30.6 FTEs each fiscal year of the biennium.

METHOD OF FINANCING	Exp 2023	Est 2024	Bud 2025	Req 2026	Req 2027
UNAUTHORIZED NUMBER OVER (BELOW) CAP					
Unauthorized Number Over (Below) Cap	(129.6)	9.6	2.6	0.0	0.0
TOTAL, ADJUSTED FTES	**1,684.8**	**1,634.0**	**1,627.0**	**1,627.0**	**1,627.0**
NUMBER OF 100% FEDERALLY FUNDED FTEs	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**

89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

723 The University of Texas Medical Branch at Galveston

OBJECT OF EXPENSE	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
1001 SALARIES AND WAGES	$97,294,904	$101,344,711	$101,153,108	$1,677,339	$1,677,339
1002 OTHER PERSONNEL COSTS	$43,877,784	$44,643,115	$44,702,479	$1,922,647	$1,922,647
1005 FACULTY SALARIES	$35,862,844	$34,938,921	$34,773,783	$372,193	$372,193
1010 PROFESSIONAL SALARIES	$973,074	$1,184,383	$1,021,237	$0	$0
2001 PROFESSIONAL FEES AND SERVICES	$13,353,140	$14,264,224	$14,257,047	$297,834	$297,834
2002 FUELS AND LUBRICANTS	$24,659	$25,111	$25,086	$0	$0
2003 CONSUMABLE SUPPLIES	$31,879,894	$34,304,487	$34,298,903	$56,962	$56,962
2004 UTILITIES	$5,159,911	$5,266,208	$5,265,106	$17,968	$17,968
2005 TRAVEL	$399	$399	$399	$399	$399
2006 RENT - BUILDING	$112,647	$111,510	$111,326	$84,748	$84,748
2007 RENT - MACHINE AND OTHER	$719,766	$772,493	$772,406	$35,889	$35,889
2008 DEBT SERVICE	$27,577,543	$27,645,204	$27,646,904	$27,646,904	$27,646,904
2009 OTHER OPERATING EXPENSE	$33,992,083	$35,937,977	$36,020,063	$5,895,882	$5,895,882
5000 CAPITAL EXPENDITURES	$2,487,485	$3,032,622	$2,613,675	$4,089,524	$4,089,524
OOE Total (Excluding Riders)	**$293,316,133**	**$303,471,365**	**$302,661,522**	**$42,098,289**	**$42,098,289**
OOE Total (Riders)					
Grand Total	**$293,316,133**	**$303,471,365**	**$302,661,522**	**$42,098,289**	**$42,098,289**

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723 The University of Texas Medical Branch at Galveston

Goal/ *Objective* / **Outcome**	**Exp 2023**	**Est 2024**	**Bud 2025**	**BL 2026**	**BL 2027**
1 Provide Instructional and Operations Support					
1 Instructional Programs					
KEY **1 % Medical School Students Passing NLE Part 1 or Part 2 on First Try**					
	95.30%	97.27%	97.27%	97.27%	97.27%
KEY **2 % Medical School Graduates Practicing Primary Care in Texas**					
	27.40%	23.13%	23.13%	23.13%	23.13%
3 % Med School Grads Practicing Primary Care in Texas Underserved Area					
	7.68%	12.29%	12.29%	12.29%	12.29%
KEY **4 Percent Allied Health Grads Passing Certif/Licensure Exam First Try**					
	96.25%	91.77%	91.00%	91.00%	91.00%
KEY **5 Percent Allied Health Graduates Licensed or Certified in Texas**					
	81.40%	82.65%	84.25%	84.25%	87.75%
KEY **6 Percent BSN Grads Passing National Licensing Exam First Try in Texas**					
	99.13%	94.00%	94.00%	94.00%	94.00%
KEY **7 Percent of BSN Graduates Who Are Licensed in Texas**					
	98.30%	94.00%	94.00%	94.00%	94.00%
KEY **8 Administrative (Institutional Support) Cost as % of Total Expenditures**					
	3.61%	3.61%	3.61%	3.61%	3.61%
KEY **9 Percent of Medical School Graduates Practicing in Texas**					
	68.80%	64.63%	64.63%	64.63%	64.63%
KEY **10 Percent of Medical Residency Completers Practicing in Texas**					
	56.00%	56.00%	55.00%	56.00%	56.00%
KEY **11 Total Uncompensated Care Provided by Faculty**					
	111,220,209.00	110,035,604.00	110,936,550.00	113,179,261.00	116,188,847.00
KEY **12 Total Uncompensated Care Provided in State-owned Facilities**					
	175,851,998.00	189,244,004.00	245,013,420.00	252,417,076.00	263,069,432.00

723 The University of Texas Medical Branch at Galveston

Goal/ *Objective* / **Outcome**	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
13 Total Net Patient Revenue in State-owned Facilities					
	1,234,934,143.00	1,391,459,490.00	1,441,990,703.00	1,485,563,842.00	1,548,256,728.00
14 State General Revenue Support for Uncomp Care As a % of Uncomp Care					
	0.00%	0.00%	0.00%	0.00%	0.00%
2 Provide Research Support					
1 Research Activities					
KEY **1 Total External Research Expenditures**					
	168,285,950.00	176,013,943.00	184,128,335.00	193,334,752.00	203,001,489.00
2 External Research Expends As % of State Appropriations for Research					
	4,921.01%	5,146.99%	5,384.27%	5,653.49%	5,936.16%

Agency code: **723**   Agency name: **The University of Texas Medical Branch at Galveston**

		2026			2027			Biennium	
Priority	Item	GR and GR/GR Dedicated	All Funds	FTEs	GR and GR Dedicated	All Funds	FTEs	GR and GR Dedicated	All Funds
1	Kidney Cardiovascular Care	$3,000,000	$3,000,000	4.0	$3,000,000	$3,000,000	4.0	$6,000,000	$6,000,000
2	Aging & Technology Initiative	$2,500,000	$2,500,000	4.0	$2,500,000	$2,500,000	4.0	$5,000,000	$5,000,000
3	UTMB CUP & Water Conservation	$13,080,000	$13,080,000		$13,080,000	$13,080,000		$26,160,000	$26,160,000
Total, Exceptional Items Request		**$18,580,000**	**$18,580,000**	**8.0**	**$18,580,000**	**$18,580,000**	**8.0**	**$37,160,000**	**$37,160,000**

Method of Financing

General Revenue		$18,580,000	$18,580,000		$18,580,000	$18,580,000		$37,160,000	$37,160,000
General Revenue - Dedicated									
Federal Funds									
Other Funds									
		$18,580,000	**$18,580,000**		**$18,580,000**	**$18,580,000**		**$37,160,000**	**$37,160,000**

Full Time Equivalent Positions   8.0   8.0

Number of 100% Federally Funded FTEs   0.0   0.0

Agency code: 723   Agency name: **The University of Texas Medical Branch at Galveston**

Goal/*Objective*/**STRATEGY**	Base 2026	Base 2027	Exceptional 2026	Exceptional 2027	Total Request 2026	Total Request 2027
1 Provide Instructional and Operations Support						
1 *Instructional Programs*						
1 MEDICAL EDUCATION	$0	$0	$0	$0	$0	$0
2 BIOMEDICAL SCIENCES TRAINING	0	0	0	0	0	0
3 ALLIED HEALTH PROFESSIONS TRAINING	0	0	0	0	0	0
4 NURSING EDUCATION	0	0	0	0	0	0
5 GRADUATE TRAINING IN PUBLIC HEALTH	0	0	0	0	0	0
6 GRADUATE MEDICAL EDUCATION	0	0	0	0	0	0
7 HEALTH SYSTEM OPERATIONS	0	0	0	0	0	0
2 *Operations - Staff Benefits*						
1 STAFF GROUP INSURANCE PREMIUMS	1,098,307	1,098,307	0	0	1,098,307	1,098,307
2 WORKERS' COMPENSATION INSURANCE	243,949	243,949	0	0	243,949	243,949
3 UNEMPLOYMENT INSURANCE	54,888	54,888	0	0	54,888	54,888
3 *Operations - Statutory Funds*						
1 TEXAS PUBLIC EDUCATION GRANTS	1,364,663	1,364,663	0	0	1,364,663	1,364,663
TOTAL, GOAL 1	**$2,761,807**	**$2,761,807**	**$0**	**$0**	**$2,761,807**	**$2,761,807**
2 Provide Research Support						
1 *Research Activities*						
1 RESEARCH ENHANCEMENT	0	0	0	0	0	0
TOTAL, GOAL 2	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**

Agency code: **723**   Agency name: **The University of Texas Medical Branch at Galveston**

Goal/*Objective*/**STRATEGY**	Base 2026	Base 2027	Exceptional 2026	Exceptional 2027	Total Request 2026	Total Request 2027
3 Provide Infrastructure Support						
1 *Operations and Maintenance*						
1 E&G SPACE SUPPORT	$0	$0	$0	$0	$0	$0
2 *Infrastructure Support*						
1 CCAP REVENUE BONDS	27,646,904	27,646,904	13,080,000	13,080,000	40,726,904	40,726,904
TOTAL, GOAL 3	**$27,646,904**	**$27,646,904**	**$13,080,000**	**$13,080,000**	**$40,726,904**	**$40,726,904**
5 Provide Non-formula Support						
1 *Health Care*						
2 PRIMARY CARE PHYSICIAN SERVICES	2,819,988	2,819,988	0	0	2,819,988	2,819,988
3 EAST TEXAS HEALTH EDUCATION CENTERS	883,730	883,730	0	0	883,730	883,730
5 BIO-CONTAINMENT CRITICAL CARE UNIT	3,775,386	3,775,386	0	0	3,775,386	3,775,386
2 *Institutional*						
1 INSTITUTIONAL ENHANCEMENT	121,740	121,740	0	0	121,740	121,740
4 *Exceptional Item Request*						
1 EXCEPTIONAL ITEM REQUEST	0	0	5,500,000	5,500,000	5,500,000	5,500,000
TOTAL, GOAL 5	**$7,600,844**	**$7,600,844**	**$5,500,000**	**$5,500,000**	**$13,100,844**	**$13,100,844**

2.F. Summary of Total Request by Strategy
89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE : 8/16/2024

TIME : 11:57:26AM

Agency code: **723**   Agency name: **The University of Texas Medical Branch at Galveston**

Goal/*Objective*/**STRATEGY**	Base 2026	Base 2027	Exceptional 2026	Exceptional 2027	Total Request 2026	Total Request 2027
7 Tobacco Funds						
1 *Tobacco Earnings for Research*						
1 TOBACCO EARNINGS - UTMB-GALVESTON	$1,912,500	$1,912,500	$0	$0	$1,912,500	$1,912,500
2 TOBACCO - PERMANENT HEALTH FUND	2,176,234	2,176,234	0	0	2,176,234	2,176,234
TOTAL, GOAL 7	**$4,088,734**	**$4,088,734**	**$0**	**$0**	**$4,088,734**	**$4,088,734**
TOTAL, AGENCY STRATEGY REQUEST	**$42,098,289**	**$42,098,289**	**$18,580,000**	**$18,580,000**	**$60,678,289**	**$60,678,289**
TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST						
GRAND TOTAL, AGENCY REQUEST	**$42,098,289**	**$42,098,289**	**$18,580,000**	**$18,580,000**	**$60,678,289**	**$60,678,289**

Agency code: **723**   Agency name: **The University of Texas Medical Branch at Galveston**

Goal/*Objective*/**STRATEGY**	Base 2026	Base 2027	Exceptional 2026	Exceptional 2027	Total Request 2026	Total Request 2027
General Revenue Funds:						
1 General Revenue Fund	$35,546,585	$35,546,585	$18,580,000	$18,580,000	$54,126,585	$54,126,585
	$35,546,585	**$35,546,585**	**$18,580,000**	**$18,580,000**	**$54,126,585**	**$54,126,585**
General Revenue Dedicated Funds:						
704 Est Bd Authorized Tuition Inc	0	0	0	0	0	0
770 Est. Other Educational & General	2,462,970	2,462,970	0	0	2,462,970	2,462,970
	$2,462,970	**$2,462,970**	**$0**	**$0**	**$2,462,970**	**$2,462,970**
Other Funds:						
777 Interagency Contracts	0	0	0	0	0	0
810 Perm Health Fund Higher Ed, est	2,176,234	2,176,234	0	0	2,176,234	2,176,234
814 Perm Endow FD UT GAL, estimated	1,912,500	1,912,500	0	0	1,912,500	1,912,500
	$4,088,734	**$4,088,734**	**$0**	**$0**	**$4,088,734**	**$4,088,734**
TOTAL, METHOD OF FINANCING	**$42,098,289**	**$42,098,289**	**$18,580,000**	**$18,580,000**	**$60,678,289**	**$60,678,289**
FULL TIME EQUIVALENT POSITIONS	**1,627.0**	**1,627.0**	**8.0**	**8.0**	**1,635.0**	**1,635.0**

Agency code: **723**

Agency name: **The University of Texas Medical Branch at Galveston**

Goal/ *Objective* / **Outcome**

		BL 2026	BL 2027	Excp 2026	Excp 2027	Total Request 2026	Total Request 2027
1		Provide Instructional and Operations Support					
	1	*Instructional Programs*					
KEY		**1 % Medical School Students Passing NLE Part 1 or Part 2 on First Try**					
		97.27%	97.27%	0.00%	0.00%	97.27%	97.27%
KEY		**2 % Medical School Graduates Practicing Primary Care in Texas**					
		23.13%	23.13%	0.00%	0.00%	23.13%	23.13%
		3 % Med School Grads Practicing Primary Care in Texas Underserved Area					
		12.29%	12.29%	0.00%	0.00%	12.29%	12.29%
KEY		**4 Percent Allied Health Grads Passing Certif/Licensure Exam First Try**					
		91.00%	91.00%	0.00%	0.00%	91.00%	91.00%
KEY		**5 Percent Allied Health Graduates Licensed or Certified in Texas**					
		84.25%	87.75%	0.00%	0.00%	84.25%	87.75%
KEY		**6 Percent BSN Grads Passing National Licensing Exam First Try in Texas**					
		94.00%	94.00%	0.00%	0.00%	94.00%	94.00%
KEY		**7 Percent of BSN Graduates Who Are Licensed in Texas**					
		94.00%	94.00%	0.00%	0.00%	94.00%	94.00%
KEY		**8 Administrative (Institutional Support) Cost as % of Total Expenditures**					
		3.61%	3.61%	0.00%	0.00%	3.61%	3.61%

Agency code: **723**   Agency name: **The University of Texas Medical Branch at Galveston**

Goal/ *Objective* / **Outcome**

	BL 2026	BL 2027	Excp 2026	Excp 2027	Total Request 2026	Total Request 2027
KEY **9 Percent of Medical School Graduates Practicing in Texas**						
	64.63%	64.63%	0.00%	0.00%	64.63%	64.63%
KEY **10 Percent of Medical Residency Completers Practicing in Texas**						
	56.00%	56.00%	0.00%	0.00%	56.00%	56.00%
KEY **11 Total Uncompensated Care Provided by Faculty**						
	113,179,261.00	116,188,847.00	0.00	0.00	113,179,261.00	116,188,847.00
KEY **12 Total Uncompensated Care Provided in State-owned Facilities**						
	252,417,076.00	263,069,432.00	0.00	0.00	252,417,076.00	263,069,432.00
13 Total Net Patient Revenue in State-owned Facilities						
	1,485,563,842.00	1,548,256,728.00	0.00	0.00	1,485,563,842.00	1,548,256,728.00
14 State General Revenue Support for Uncomp Care As a % of Uncomp Care						
	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%

2   Provide Research Support
   1   *Research Activities*

	BL 2026	BL 2027	Excp 2026	Excp 2027	Total Request 2026	Total Request 2027
KEY **1 Total External Research Expenditures**						
	193,334,752.00	203,001,489.00			193,334,752.00	203,001,489.00
2 External Research Expends As % of State Appropriations for Research						
	5,653.49%	5,936.16%			5,653.49%	5,936.16%

723 The University of Texas Medical Branch at Galveston

GOAL: 1   Provide Instructional and Operations Support

OBJECTIVE: 1   Instructional Programs   Service Categories:

STRATEGY: 1   Medical Education   Service: 19   Income: A.2   Age: B.3

					(1)	(1)
CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027

Output Measures:

	1 Minority Graduates As a Percent of Total Graduates (All Schools)	46.50 %	65.67 %	70.79 %	69.87 %	68.48 %
	2 Minority Graduates As a Percent of Total MD/DO Graduates	32.30 %	30.13 %	30.13 %	30.13 %	30.13 %
	3 Total Number of Postdoctoral Research Trainees (All Schools)	95.00	104.00	104.00	104.00	104.00

Efficiency Measures:

KEY	1 Avg Cost of Resident Undergraduate Tuition and Fees for 15 Sch	5,101.00	5,101.00	5,600.00	5,964.00	6,351.00

Explanatory/Input Measures:

KEY	1 Minority Admissions As % of Total First-year Admissions (All Schools)	33.00 %	54.96 %	47.80 %	47.82 %	47.67 %
KEY	2 Minority MD Admissions As % of Total MD Admissions	30.60 %	29.20 %	29.20 %	29.20 %	29.20 %
KEY	3 % Medical School Graduates Entering a Primary Care Residency	42.40 %	42.47 %	42.47 %	42.47 %	42.47 %
KEY	4 Average Student Loan Debt for Medical School Graduates	138,162.00	139,544.00	140,939.00	142,348.00	143,771.00
KEY	5 Percent of Medical School Graduates with Student Loan Debt	78.00 %	78.00 %	78.00 %	78.00 %	78.00 %

(1) - Formula funded strategies are not requested in 2026-27 because amounts are not determined by institutions.

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723 The University of Texas Medical Branch at Galveston

GOAL: 1   Provide Instructional and Operations Support

OBJECTIVE: 1   Instructional Programs   Service Categories:

STRATEGY: 1   Medical Education   Service: 19   Income: A.2   Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	(1) BL 2026	(1) BL 2027
KEY 6	Average Financial Aid Award per Full-Time Student	13,366.00	13,500.00	13,635.00	13,771.00	13,909.00
KEY 7	Percent of Full-Time Students Receiving Financial Aid	77.00 %	77.00 %	77.00 %	77.00 %	77.00 %

Objects of Expense:

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
1001	SALARIES AND WAGES	$19,886,403	$19,157,088	$19,003,026	$0	$0
1002	OTHER PERSONNEL COSTS	$11,641,043	$11,214,118	$11,123,934	$0	$0
1005	FACULTY SALARIES	$13,287,641	$12,800,329	$12,697,388	$0	$0
1010	PROFESSIONAL SALARIES	$0	$0	$0	$0	$0
2001	PROFESSIONAL FEES AND SERVICES	$788,158	$759,253	$753,147	$0	$0
2002	FUELS AND LUBRICANTS	$2,918	$2,811	$2,789	$0	$0
2003	CONSUMABLE SUPPLIES	$637,989	$614,592	$609,649	$0	$0
2004	UTILITIES	$113,642	$109,474	$108,594	$0	$0
2005	TRAVEL	$0	$0	$0	$0	$0
2006	RENT - BUILDING	$21,098	$20,324	$20,161	$0	$0
2007	RENT - MACHINE AND OTHER	$9,803	$9,443	$9,367	$0	$0
2008	DEBT SERVICE	$0	$0	$0	$0	$0
2009	OTHER OPERATING EXPENSE	$564,681	$543,971	$539,597	$0	$0
5000	CAPITAL EXPENDITURES	$9,827	$9,465	$9,389	$0	$0

(1) - Formula funded strategies are not requested in 2026-27 because amounts are not determined by institutions.

723 The University of Texas Medical Branch at Galveston

GOAL: 1   Provide Instructional and Operations Support

OBJECTIVE: 1   Instructional Programs   Service Categories:

STRATEGY: 1   Medical Education   Service: 19   Income: A.2   Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	(1) BL 2026	(1) BL 2027
	TOTAL, OBJECT OF EXPENSE	**$46,963,203**	**$45,240,868**	**$44,877,041**	**$0**	**$0**
	Method of Financing:					
1	General Revenue Fund	$39,808,657	$38,570,186	$38,570,187	$0	$0
	SUBTOTAL, MOF (GENERAL REVENUE FUNDS)	**$39,808,657**	**$38,570,186**	**$38,570,187**	**$0**	**$0**
	Method of Financing:					
704	Est Bd Authorized Tuition Inc	$2,528,922	$2,546,139	$2,599,250	$0	$0
770	Est. Other Educational & General	$4,625,624	$4,124,543	$3,707,604	$0	$0
	SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)	**$7,154,546**	**$6,670,682**	**$6,306,854**	**$0**	**$0**
	TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)				**$0**	**$0**
	TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)	**$46,963,203**	**$45,240,868**	**$44,877,041**	**$0**	**$0**
	FULL TIME EQUIVALENT POSITIONS:	**425.9**	**390.7**	**389.4**	**389.4**	**389.4**

STRATEGY DESCRIPTION AND JUSTIFICATION:

(1) - Formula funded strategies are not requested in 2026-27 because amounts are not determined by institutions.

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723 The University of Texas Medical Branch at Galveston

GOAL: 1   Provide Instructional and Operations Support

OBJECTIVE: 1   Instructional Programs   Service Categories:

STRATEGY: 1   Medical Education   Service: 19   Income: A.2   Age: B.3

						(1)	(1)
CODE	**DESCRIPTION**			**Exp 2023**	**Est 2024**	**Bud 2025**	**BL 2026**	**BL 2027**

The Instruction and Operations Formula provides funding for faculty salaries, departmental operating expense, library, instructional administration, student services and institutional support. The formula for this strategy is based on weighted medical student headcounts. The rate per weighted student headcount or full time equivalent is established by the Legislature each biennium.

 EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

 EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2024 + Bud 2025)	Baseline Request (BL 2026 + BL 2027)	CHANGE	$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
$90,117,909	$0	$(90,117,909)	$(90,117,909)	Formula funded strategies are not requested in FY26/FY27 because the amounts are not determined by the institution.
			$(90,117,909)	**Total of Explanation of Biennial Change**

(1) - Formula funded strategies are not requested in 2026-27 because amounts are not determined by institutions.

3.A.   Page 4 of 54

723 The University of Texas Medical Branch at Galveston

GOAL: 1   Provide Instructional and Operations Support

OBJECTIVE: 1   Instructional Programs   Service Categories:

STRATEGY: 2   Graduate Training in Biomedical Sciences   Service: 19   Income: A.2   Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	(1) BL 2026	(1) BL 2027
Objects of Expense:						
1001	SALARIES AND WAGES	$1,191,932	$1,198,759	$1,194,587	$0	$0
1002	OTHER PERSONNEL COSTS	$462,683	$465,333	$463,713	$0	$0
1005	FACULTY SALARIES	$358,890	$360,945	$359,689	$0	$0
1010	PROFESSIONAL SALARIES	$0	$0	$0	$0	$0
2001	PROFESSIONAL FEES AND SERVICES	$30,177	$30,349	$30,244	$0	$0
2002	FUELS AND LUBRICANTS	$121	$122	$121	$0	$0
2003	CONSUMABLE SUPPLIES	$22,913	$23,044	$22,964	$0	$0
2004	UTILITIES	$2,443	$2,457	$2,449	$0	$0
2005	TRAVEL	$0	$0	$0	$0	$0
2006	RENT - BUILDING	$874	$879	$876	$0	$0
2007	RENT - MACHINE AND OTHER	$406	$409	$407	$0	$0
2008	DEBT SERVICE	$0	$0	$0	$0	$0
2009	OTHER OPERATING EXPENSE	$487,741	$490,534	$488,827	$0	$0
5000	CAPITAL EXPENDITURES	$145	$146	$147	$0	$0
TOTAL, OBJECT OF EXPENSE		**$2,558,325**	**$2,572,977**	**$2,564,024**	**$0**	**$0**

Method of Financing:

(1) - Formula funded strategies are not requested in 2026-27 because amounts are not determined by institutions.

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723 The University of Texas Medical Branch at Galveston

GOAL: 1   Provide Instructional and Operations Support

OBJECTIVE: 1   Instructional Programs   Service Categories:

STRATEGY: 2   Graduate Training in Biomedical Sciences   Service: 19   Income: A.2   Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	(1) BL 2026	(1) BL 2027
1	General Revenue Fund	$2,284,854	$2,318,995	$2,318,995	$0	$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		**$2,284,854**	**$2,318,995**	**$2,318,995**	**$0**	**$0**
Method of Financing:						
770	Est. Other Educational & General	$273,471	$253,982	$245,029	$0	$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		**$273,471**	**$253,982**	**$245,029**	**$0**	**$0**
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					**$0**	**$0**
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		**$2,558,325**	**$2,572,977**	**$2,564,024**	**$0**	**$0**
FULL TIME EQUIVALENT POSITIONS:		**19.1**	**18.3**	**18.2**	**18.2**	**18.2**

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Instruction and Operations Formula provides funding for faculty salaries, departmental operating expense, library, instructional administration, student services and institutional support. The formula for this strategy is based on weighted biomedical student full time equivalent. The rate per weighted student headcount or full time equivalent is established by the Legislature each biennium.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

(1) - Formula funded strategies are not requested in 2026-27 because amounts are not determined by institutions.

723 The University of Texas Medical Branch at Galveston

GOAL: 1   Provide Instructional and Operations Support

OBJECTIVE: 1   Instructional Programs   Service Categories:

STRATEGY: 2   Graduate Training in Biomedical Sciences   Service: 19   Income: A.2   Age: B.3

					(1)	(1)
CODE	**DESCRIPTION**	**Exp 2023**	**Est 2024**	**Bud 2025**	**BL 2026**	**BL 2027**

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2024 + Bud 2025)	Baseline Request (BL 2026 + BL 2027)	CHANGE	$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
$5,137,001	$0	$(5,137,001)	$(5,137,001)	Formula funded strategies are not requested in FY26/FY27 because the amounts are not determined by the institution.
			$(5,137,001)	**Total of Explanation of Biennial Change**

(1) - Formula funded strategies are not requested in 2026-27 because amounts are not determined by institutions.

723 The University of Texas Medical Branch at Galveston

GOAL: 1   Provide Instructional and Operations Support

OBJECTIVE: 1   Instructional Programs   Service Categories:

STRATEGY: 3   Allied Health Professions Training   Service: 19   Income: A.2   Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	(1) BL 2026	(1) BL 2027
Objects of Expense:						
1001	SALARIES AND WAGES	$2,561,478	$2,538,596	$2,529,762	$0	$0
1002	OTHER PERSONNEL COSTS	$2,327,893	$2,307,097	$2,299,069	$0	$0
1005	FACULTY SALARIES	$7,585,973	$7,518,206	$7,492,043	$0	$0
2001	PROFESSIONAL FEES AND SERVICES	$169,689	$168,173	$167,588	$0	$0
2002	FUELS AND LUBRICANTS	$450	$446	$445	$0	$0
2003	CONSUMABLE SUPPLIES	$94,388	$93,545	$93,219	$0	$0
2004	UTILITIES	$50,453	$50,002	$49,828	$0	$0
2005	TRAVEL	$0	$0	$0	$0	$0
2006	RENT - BUILDING	$3,255	$3,225	$3,214	$0	$0
2007	RENT - MACHINE AND OTHER	$1,512	$1,499	$1,493	$0	$0
2008	DEBT SERVICE	$0	$0	$0	$0	$0
2009	OTHER OPERATING EXPENSE	$618,938	$613,408	$611,274	$0	$0
5000	CAPITAL EXPENDITURES	$538	$535	$532	$0	$0
TOTAL, OBJECT OF EXPENSE		**$13,414,567**	**$13,294,732**	**$13,248,467**	**$0**	**$0**

Method of Financing:

1	General Revenue Fund	$11,980,620	$11,982,387	$11,982,387	$0	$0

(1) - Formula funded strategies are not requested in 2026-27 because amounts are not determined by institutions.

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723 The University of Texas Medical Branch at Galveston

GOAL: 1 Provide Instructional and Operations Support

OBJECTIVE: 1 Instructional Programs Service Categories:

STRATEGY: 3 Allied Health Professions Training Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	(1) BL 2026	(1) BL 2027
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		**$11,980,620**	**$11,982,387**	**$11,982,387**	**$0**	**$0**
Method of Financing:						
770	Est. Other Educational & General	$1,433,947	$1,312,345	$1,266,080	$0	$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		**$1,433,947**	**$1,312,345**	**$1,266,080**	**$0**	**$0**
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					**$0**	**$0**
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		**$13,414,567**	**$13,294,732**	**$13,248,467**	**$0**	**$0**
FULL TIME EQUIVALENT POSITIONS:		**118.2**	**111.7**	**111.1**	**111.1**	**111.1**

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Instruction and Operations Formula provides funding for faculty salaries, departmental operating expense, library, instructional administration, student services and institutional support. The formula for this strategy is based on weighted allied health student full time equivalent. The rate per weighted student headcount or full time equivalent is established by the Legislature each biennium.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

(1) - Formula funded strategies are not requested in 2026-27 because amounts are not determined by institutions.

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723 The University of Texas Medical Branch at Galveston

GOAL: 1   Provide Instructional and Operations Support

OBJECTIVE: 1   Instructional Programs   Service Categories:

STRATEGY: 3   Allied Health Professions Training   Service: 19   Income: A.2   Age: B.3

					(1)	(1)
CODE	**DESCRIPTION**	**Exp 2023**	**Est 2024**	**Bud 2025**	**BL 2026**	**BL 2027**

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2024 + Bud 2025)	Baseline Request (BL 2026 + BL 2027)	CHANGE	$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
$26,543,199	$0	$(26,543,199)	$(26,543,199)	Formula funded strategies are not requested in FY26/FY27 because the amounts are not determined by the institution.
			$(26,543,199)	**Total of Explanation of Biennial Change**

(1) - Formula funded strategies are not requested in 2026-27 because amounts are not determined by institutions.

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723 The University of Texas Medical Branch at Galveston

GOAL: 1   Provide Instructional and Operations Support

OBJECTIVE: 1   Instructional Programs   Service Categories:

STRATEGY: 4   Nursing Education   Service: 19   Income: A.2   Age: B.3

| | | | | | (1) | (1) |
CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027

Explanatory/Input Measures:

KEY 1	Percent of MSN Graduates Granted Advanced Practice Status in Texas	86.00 %	88.00 %	88.00 %	88.00 %	88.00 %

Objects of Expense:

1001	SALARIES AND WAGES	$3,633,777	$3,126,412	$3,115,532	$0	$0
1002	OTHER PERSONNEL COSTS	$2,409,602	$2,073,162	$2,065,948	$0	$0
1005	FACULTY SALARIES	$7,326,107	$6,303,202	$6,281,267	$0	$0
1010	PROFESSIONAL SALARIES	$0	$0	$0	$0	$0
2001	PROFESSIONAL FEES AND SERVICES	$102,678	$88,341	$88,034	$0	$0
2002	FUELS AND LUBRICANTS	$337	$290	$289	$0	$0
2003	CONSUMABLE SUPPLIES	$74,577	$64,164	$63,941	$0	$0
2004	UTILITIES	$6,811	$5,860	$5,840	$0	$0
2005	TRAVEL	$0	$0	$0	$0	$0
2006	RENT - BUILDING	$2,437	$2,097	$2,090	$0	$0
2007	RENT - MACHINE AND OTHER	$1,132	$974	$971	$0	$0
2008	DEBT SERVICE	$0	$0	$0	$0	$0
2009	OTHER OPERATING EXPENSE	$256,534	$220,716	$219,948	$0	$0
5000	CAPITAL EXPENDITURES	$3,734	$3,213	$3,200	$0	$0

(1) - Formula funded strategies are not requested in 2026-27 because amounts are not determined by institutions.

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723 The University of Texas Medical Branch at Galveston

GOAL: 1   Provide Instructional and Operations Support

OBJECTIVE: 1   Instructional Programs   Service Categories:

STRATEGY: 4   Nursing Education   Service: 19   Income: A.2   Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	(1) BL 2026	(1) BL 2027
	TOTAL, OBJECT OF EXPENSE	**$13,817,726**	**$11,888,431**	**$11,847,060**	**$0**	**$0**
	Method of Financing:					
1	General Revenue Fund	$12,340,683	$10,714,904	$10,714,904	$0	$0
	SUBTOTAL, MOF (GENERAL REVENUE FUNDS)	**$12,340,683**	**$10,714,904**	**$10,714,904**	**$0**	**$0**
	Method of Financing:					
770	Est. Other Educational & General	$1,477,043	$1,173,527	$1,132,156	$0	$0
	SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)	**$1,477,043**	**$1,173,527**	**$1,132,156**	**$0**	**$0**
	TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)				**$0**	**$0**
	TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)	**$13,817,726**	**$11,888,431**	**$11,847,060**	**$0**	**$0**
	FULL TIME EQUIVALENT POSITIONS:	126.7	103.8	103.3	103.3	103.3

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Instruction and Operations Formula provides funding for faculty salaries, departmental operating expense, library, instructional administration, student services and institutional support. The formula for this strategy is based on weighted nursing student full time equivalent. The rate per weighted student headcount or full time equivalent is established by the Legislature each biennium.

(1) - Formula funded strategies are not requested in 2026-27 because amounts are not determined by institutions.

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723 The University of Texas Medical Branch at Galveston

GOAL: 1   Provide Instructional and Operations Support

OBJECTIVE: 1   Instructional Programs   Service Categories:

STRATEGY: 4   Nursing Education   Service: 19   Income: A.2   Age: B.3

					(1)	(1)
CODE	**DESCRIPTION**		**Exp 2023**	**Est 2024**	**Bud 2025**	**BL 2026**	**BL 2027**

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2024 + Bud 2025)	Baseline Request (BL 2026 + BL 2027)	CHANGE	$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
$23,735,491	$0	$(23,735,491)	$(23,735,491)	Formula funded strategies are not requested in FY26/FY27 because the amounts are not determined by the institution.
			$(23,735,491)	**Total of Explanation of Biennial Change**

(1) - Formula funded strategies are not requested in 2026-27 because amounts are not determined by institutions.

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723 The University of Texas Medical Branch at Galveston

GOAL: 1   Provide Instructional and Operations Support

OBJECTIVE: 1   Instructional Programs   Service Categories:

STRATEGY: 5   Graduate Training in Public Health   Service: 19   Income: A.2   Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026 (1)	BL 2027 (1)
Objects of Expense:						
1001	SALARIES AND WAGES	$216,408	$282,836	$281,852	$0	$0
1002	OTHER PERSONNEL COSTS	$137,740	$180,021	$179,394	$0	$0
1005	FACULTY SALARIES	$488,461	$638,398	$636,177	$0	$0
2001	PROFESSIONAL FEES AND SERVICES	$16,358	$21,379	$21,305	$0	$0
2002	FUELS AND LUBRICANTS	$0	$0	$0	$0	$0
2003	CONSUMABLE SUPPLIES	$2,555	$3,339	$3,327	$0	$0
2004	UTILITIES	$4,281	$5,596	$5,576	$0	$0
2005	TRAVEL	$0	$0	$0	$0	$0
2006	RENT - BUILDING	$0	$0	$0	$0	$0
2007	RENT - MACHINE AND OTHER	$0	$0	$0	$0	$0
2008	DEBT SERVICE	$0	$0	$0	$0	$0
2009	OTHER OPERATING EXPENSE	$41,215	$53,866	$53,679	$0	$0
5000	CAPITAL EXPENDITURES	$0	$0	$0	$0	$0
TOTAL, OBJECT OF EXPENSE		**$907,018**	**$1,185,435**	**$1,181,310**	**$0**	**$0**

Method of Financing:

1	General Revenue Fund	$810,063	$1,068,419	$1,068,419	$0	$0

(1) - Formula funded strategies are not requested in 2026-27 because amounts are not determined by institutions.

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723 The University of Texas Medical Branch at Galveston

GOAL: 1   Provide Instructional and Operations Support

OBJECTIVE: 1   Instructional Programs   Service Categories:

STRATEGY: 5   Graduate Training in Public Health   Service: 19   Income: A.2   Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	(1) BL 2026	(1) BL 2027
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		**$810,063**	**$1,068,419**	**$1,068,419**	**$0**	**$0**
Method of Financing:						
770	Est. Other Educational & General	$96,955	$117,016	$112,891	$0	$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		**$96,955**	**$117,016**	**$112,891**	**$0**	**$0**
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					**$0**	**$0**
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		**$907,018**	**$1,185,435**	**$1,181,310**	**$0**	**$0**
FULL TIME EQUIVALENT POSITIONS:		**8.0**	**10.0**	**9.9**	**9.9**	**9.9**

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Instruction and Operations Formula provides funding for faculty salaries, departmental operating expense, library, instructional administration, student services and institutional support. The formula for this strategy is based on weighted public health student full time equivalent. The rate per weighted student headcount or full time equivalent is established by the Legislature each biennium.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

(1) - Formula funded strategies are not requested in 2026-27 because amounts are not determined by institutions.

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723 The University of Texas Medical Branch at Galveston

GOAL: 1   Provide Instructional and Operations Support

OBJECTIVE: 1   Instructional Programs   Service Categories:

STRATEGY: 5   Graduate Training in Public Health   Service: 19   Income: A.2   Age: B.3

| | | | | (1) | (1) |
CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2024 + Bud 2025)	Baseline Request (BL 2026 + BL 2027)	CHANGE	$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
$2,366,745	$0	$(2,366,745)	$(2,366,745)	Formula funded strategies are not requested in FY26/FY27 because the amounts are not determined by the institution.
			$(2,366,745)	**Total of Explanation of Biennial Change**

(1) - Formula funded strategies are not requested in 2026-27 because amounts are not determined by institutions.

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723 The University of Texas Medical Branch at Galveston

GOAL: 1   Provide Instructional and Operations Support

OBJECTIVE: 1   Instructional Programs   Service Categories:

STRATEGY: 6   Graduate Medical Education   Service: 19   Income: A.2   Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	(1) BL 2026	(1) BL 2027
Output Measures:						
KEY 1 Total Number of MD or DO Residents		672.00	703.00	736.00	736.00	736.00
Explanatory/Input Measures:						
KEY 1 Minority MD or DO Residents as a Percent of Total MD or DO Residents		15.00 %	15.00 %	17.00 %	17.00 %	17.00 %
Objects of Expense:						
2009 OTHER OPERATING EXPENSE		$3,629,685	$3,880,420	$3,880,420	$0	$0
TOTAL, OBJECT OF EXPENSE		**$3,629,685**	**$3,880,420**	**$3,880,420**	**$0**	**$0**
Method of Financing:						
1 General Revenue Fund		$3,629,685	$3,880,420	$3,880,420	$0	$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		**$3,629,685**	**$3,880,420**	**$3,880,420**	**$0**	**$0**
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					**$0**	**$0**
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		**$3,629,685**	**$3,880,420**	**$3,880,420**	**$0**	**$0**
FULL TIME EQUIVALENT POSITIONS:						

(1) - Formula funded strategies are not requested in 2026-27 because amounts are not determined by institutions.

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723 The University of Texas Medical Branch at Galveston

GOAL: 1   Provide Instructional and Operations Support

OBJECTIVE: 1   Instructional Programs   Service Categories:

STRATEGY: 6   Graduate Medical Education   Service: 19   Income: A.2   Age: B.3

					(1)	(1)
CODE	**DESCRIPTION**	**Exp 2023**	**Est 2024**	**Bud 2025**	**BL 2026**	**BL 2027**

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Graduate Medical Education formula allocates funding based on the number of medical residents. These funds shall be used to increase the number of resident slots in the State of Texas as well as faculty costs related to GME.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2024 + Bud 2025)	Baseline Request (BL 2026 + BL 2027)	CHANGE	$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
$7,760,840	$0	$(7,760,840)	$(7,760,840)	Formula funded strategies are not requested in FY26/FY27 because the amounts are not determined by the institution.
			$(7,760,840)	**Total of Explanation of Biennial Change**

(1) - Formula funded strategies are not requested in 2026-27 because amounts are not determined by institutions.

723 The University of Texas Medical Branch at Galveston

GOAL: 1   Provide Instructional and Operations Support

OBJECTIVE: 1   Instructional Programs   Service Categories:

STRATEGY: 7   Health System Operations   Service: 22   Income: A.2   Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Efficiency Measures:						
1	Net Revenue As a Percent of Gross Revenues	24.82 %	23.68 %	23.14 %	23.14 %	23.14 %
2	Net Revenue Per Equivalent Patient Day	2,585.00	2,789.00	2,881.00	2,891.00	2,935.00
3	Operating Expenses Per Equivalent Patient Day	3,118.00	3,239.00	3,469.00	3,452.00	3,469.00
4	Personnel Expenses As a Percent of Operating Expenses	46.20 %	45.95 %	45.86 %	45.07 %	45.60 %
Objects of Expense:						
1001	SALARIES AND WAGES	$64,546,823	$69,690,424	$69,690,424	$0	$0
1002	OTHER PERSONNEL COSTS	$23,482,065	$25,353,301	$25,353,301	$0	$0
1005	FACULTY SALARIES	$5,941,929	$6,415,429	$6,415,429	$0	$0
2001	PROFESSIONAL FEES AND SERVICES	$11,927,641	$12,878,130	$12,878,130	$0	$0
2002	FUELS AND LUBRICANTS	$6,205	$6,700	$6,700	$0	$0
2003	CONSUMABLE SUPPLIES	$30,772,274	$33,224,452	$33,224,452	$0	$0
2004	UTILITIES	$981,409	$1,059,615	$1,059,615	$0	$0
2005	TRAVEL	$0	$0	$0	$0	$0
2006	RENT - BUILDING	$0	$0	$0	$0	$0
2007	RENT - MACHINE AND OTHER	$667,996	$721,227	$721,227	$0	$0
2008	DEBT SERVICE	$0	$0	$0	$0	$0

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723 The University of Texas Medical Branch at Galveston

GOAL: 1   Provide Instructional and Operations Support

OBJECTIVE: 1   Instructional Programs   Service Categories:

STRATEGY: 7   Health System Operations   Service: 22   Income: A.2   Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
2009	OTHER OPERATING EXPENSE	$15,036,751	$16,234,998	$16,234,998	$0	$0
5000	CAPITAL EXPENDITURES	$16,249	$17,545	$17,545	$0	$0
	TOTAL, OBJECT OF EXPENSE	**$153,379,342**	**$165,601,821**	**$165,601,821**	**$0**	**$0**
Method of Financing:						
1	General Revenue Fund	$152,939,900	$165,162,378	$165,162,378	$0	$0
	SUBTOTAL, MOF (GENERAL REVENUE FUNDS)	**$152,939,900**	**$165,162,378**	**$165,162,378**	**$0**	**$0**
Method of Financing:						
777	Interagency Contracts	$439,442	$439,443	$439,443	$0	$0
	SUBTOTAL, MOF (OTHER FUNDS)	**$439,442**	**$439,443**	**$439,443**	**$0**	**$0**
	TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)				**$0**	**$0**
	TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)	**$153,379,342**	**$165,601,821**	**$165,601,821**	**$0**	**$0**
	FULL TIME EQUIVALENT POSITIONS:	**902.6**	**915.9**	**914.6**	**914.6**	**914.6**

STRATEGY DESCRIPTION AND JUSTIFICATION:

723 The University of Texas Medical Branch at Galveston

GOAL: 1   Provide Instructional and Operations Support

OBJECTIVE: 1   Instructional Programs   Service Categories:

STRATEGY: 7   Health System Operations   Service: 22   Income: A.2   Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027

UTMB's Multicategorical Teaching Hospital Support Formula provides the Legislature with a data-driven basis for appropriating funding to UTMB. The formula also provides consistency across appropriations bill patterns for the three health-related institutions that operate state-owned hospitals (UT MD Anderson, UTMB, and UTHSC Tyler). It has enhanced UTMB's ability to plan strategically and manage resources effectively, particularly during the COVID-19 pandemic.

The formula is based on a rate of $177.97 for each patient encounter UTMB serves in the following categories: primary care, trauma, diabetes, heart/vascular, psychiatry and telemedicine. These categories support UTMB's long history of focusing on primary care and chronic disease, as well as meeting the State's population health needs. Rider 13 in Special Provisions Relating Only To State Agencies Of Higher Education (GAA FY20-21, pg. III-271) established UTMB's mission specific formula.

UTMB operates a network of hospitals and clinics, addressing the health care needs of a rapidly growing patient population, many of those medically underserved. The hospitals and clinics serve as the training ground for the medical, nursing and health professions students that will help provide for the growing healthcare workforce needs of the State. Additionally, UTMB's trauma center in Galveston provides Level 1 services to a region of the state lacking in Level 1 facilities.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

723 The University of Texas Medical Branch at Galveston

GOAL: 1   Provide Instructional and Operations Support

OBJECTIVE: 1   Instructional Programs   Service Categories:

STRATEGY: 7   Health System Operations   Service: 22   Income: A.2   Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2024 + Bud 2025)	Baseline Request (BL 2026 + BL 2027)	CHANGE	$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
$331,203,642	$0	$(331,203,642)	$(331,203,642)	Formula funded strategies are not requested in FY26/FY27 because the amounts are not determined by the institution.
			$(331,203,642)	**Total of Explanation of Biennial Change**

723 The University of Texas Medical Branch at Galveston

GOAL: 1   Provide Instructional and Operations Support

OBJECTIVE: 2   Operations - Staff Benefits   Service Categories:

STRATEGY: 1   Staff Group Insurance Premiums   Service: 06   Income: A.2   Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Objects of Expense:						
1002	OTHER PERSONNEL COSTS	$1,324,522	$921,545	$1,098,307	$1,098,307	$1,098,307
TOTAL, OBJECT OF EXPENSE		**$1,324,522**	**$921,545**	**$1,098,307**	**$1,098,307**	**$1,098,307**
Method of Financing:						
770	Est. Other Educational & General	$1,324,522	$921,545	$1,098,307	$1,098,307	$1,098,307
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		**$1,324,522**	**$921,545**	**$1,098,307**	**$1,098,307**	**$1,098,307**
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					**$1,098,307**	**$1,098,307**
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		**$1,324,522**	**$921,545**	**$1,098,307**	**$1,098,307**	**$1,098,307**

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy is to provide proportional share of staff group insurance premiums paid from Other Educational and General funds.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

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723 The University of Texas Medical Branch at Galveston

GOAL:	1	Provide Instructional and Operations Support
OBJECTIVE:	2	Operations - Staff Benefits
STRATEGY:	1	Staff Group Insurance Premiums

Service Categories:

Service: 06   Income: A.2   Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2024 + Bud 2025)	Baseline Request (BL 2026 + BL 2027)	CHANGE	$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
$2,019,852	$2,196,614	$176,762	$176,762	Increase due to higher projected group insurance.
			$176,762	**Total of Explanation of Biennial Change**

723 The University of Texas Medical Branch at Galveston

GOAL: 1   Provide Instructional and Operations Support

OBJECTIVE: 2   Operations - Staff Benefits   Service Categories:

STRATEGY: 2   Workers' Compensation Insurance   Service: 06   Income: A.2   Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Objects of Expense:						
1002	OTHER PERSONNEL COSTS	$243,948	$243,949	$243,949	$243,949	$243,949
	TOTAL, OBJECT OF EXPENSE	**$243,948**	**$243,949**	**$243,949**	**$243,949**	**$243,949**
Method of Financing:						
1	General Revenue Fund	$243,948	$243,949	$243,949	$243,949	$243,949
	SUBTOTAL, MOF (GENERAL REVENUE FUNDS)	**$243,948**	**$243,949**	**$243,949**	**$243,949**	**$243,949**
	TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)				**$243,949**	**$243,949**
	TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)	**$243,948**	**$243,949**	**$243,949**	**$243,949**	**$243,949**

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

 The strategy funds the Worker's Compensation payments related to Educational and General funds.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

723 The University of Texas Medical Branch at Galveston

GOAL: 1   Provide Instructional and Operations Support

OBJECTIVE: 2   Operations - Staff Benefits   Service Categories:

STRATEGY: 2   Workers' Compensation Insurance   Service: 06   Income: A.2   Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2024 + Bud 2025)	Baseline Request (BL 2026 + BL 2027)	CHANGE	$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
$487,898	$487,898	$0		
			$0	**Total of Explanation of Biennial Change**

723 The University of Texas Medical Branch at Galveston

GOAL: 1   Provide Instructional and Operations Support

OBJECTIVE: 2   Operations - Staff Benefits   Service Categories:

STRATEGY: 3   Unemployment Insurance   Service: 06   Income: A.2   Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Objects of Expense:						
1002	OTHER PERSONNEL COSTS	$54,888	$54,888	$54,888	$54,888	$54,888
	TOTAL, OBJECT OF EXPENSE	**$54,888**	**$54,888**	**$54,888**	**$54,888**	**$54,888**
Method of Financing:						
1	General Revenue Fund	$54,888	$54,888	$54,888	$54,888	$54,888
	SUBTOTAL, MOF (GENERAL REVENUE FUNDS)	**$54,888**	**$54,888**	**$54,888**	**$54,888**	**$54,888**
	TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)				**$54,888**	**$54,888**
	TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)	**$54,888**	**$54,888**	**$54,888**	**$54,888**	**$54,888**

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

 The strategy funds the Unemployment Insurance payments related to Educational and General funds.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

723 The University of Texas Medical Branch at Galveston

GOAL: 1   Provide Instructional and Operations Support

OBJECTIVE: 2   Operations - Staff Benefits   Service Categories:

STRATEGY: 3   Unemployment Insurance   Service: 06   Income: A.2   Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2024 + Bud 2025)	Baseline Request (BL 2026 + BL 2027)	CHANGE	$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
$109,776	$109,776	$0		
			$0	**Total of Explanation of Biennial Change**

723 The University of Texas Medical Branch at Galveston

GOAL: 1   Provide Instructional and Operations Support

OBJECTIVE: 3   Operations - Statutory Funds   Service Categories:

STRATEGY: 1   Texas Public Education Grants   Service: 20   Income: A.1   Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Objects of Expense:						
2009	OTHER OPERATING EXPENSE	$909,654	$1,273,407	$1,364,663	$1,364,663	$1,364,663
TOTAL, OBJECT OF EXPENSE		**$909,654**	**$1,273,407**	**$1,364,663**	**$1,364,663**	**$1,364,663**
Method of Financing:						
770	Est. Other Educational & General	$909,654	$1,273,407	$1,364,663	$1,364,663	$1,364,663
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		**$909,654**	**$1,273,407**	**$1,364,663**	**$1,364,663**	**$1,364,663**
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					**$1,364,663**	**$1,364,663**
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		**$909,654**	**$1,273,407**	**$1,364,663**	**$1,364,663**	**$1,364,663**

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

 This strategy represents tuition set aside for the Texas Public Education Grants program as required by Section 56.033 of the Texas Education Code.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

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723 The University of Texas Medical Branch at Galveston

GOAL: 1   Provide Instructional and Operations Support

OBJECTIVE: 3   Operations - Statutory Funds   Service Categories:

STRATEGY: 1   Texas Public Education Grants   Service: 20   Income: A.1   Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2024 + Bud 2025)	Baseline Request (BL 2026 + BL 2027)	CHANGE	$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
$2,638,070	$2,729,326	$91,256	$91,256	Increase due to higher enrollment assumption than experienced in prior biennium. This is a percentage of statutorily collected/billed tuition and fees revenue.
			$91,256	**Total of Explanation of Biennial Change**

723 The University of Texas Medical Branch at Galveston

GOAL: 2   Provide Research Support

OBJECTIVE: 1   Research Activities   Service Categories:

STRATEGY: 1   Research Enhancement   Service: 21   Income: A.2   Age: B.3

| | | | | | (1) | (1) |
CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Objects of Expense:						
1001	SALARIES AND WAGES	$790,969	$846,949	$846,949	$0	$0
1002	OTHER PERSONNEL COSTS	$238,807	$255,709	$255,709	$0	$0
1005	FACULTY SALARIES	$193,889	$207,611	$207,611	$0	$0
2003	CONSUMABLE SUPPLIES	$70,748	$75,755	$75,755	$0	$0
2004	UTILITIES	$22,039	$23,598	$23,598	$0	$0
2009	OTHER OPERATING EXPENSE	$1,877,262	$2,010,122	$2,010,122	$0	$0
TOTAL, OBJECT OF EXPENSE		**$3,193,714**	**$3,419,744**	**$3,419,744**	**$0**	**$0**
Method of Financing:						
1	General Revenue Fund	$3,193,714	$3,419,744	$3,419,744	$0	$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		**$3,193,714**	**$3,419,744**	**$3,419,744**	**$0**	**$0**
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					**$0**	**$0**
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		**$3,193,714**	**$3,419,744**	**$3,419,744**	**$0**	**$0**
FULL TIME EQUIVALENT POSITIONS:		**11.6**	**11.8**	**11.8**	**11.8**	**11.8**

(1) - Formula funded strategies are not requested in 2026-27 because amounts are not determined by institutions.

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723 The University of Texas Medical Branch at Galveston

GOAL: 2   Provide Research Support

OBJECTIVE: 1   Research Activities   Service Categories:

STRATEGY: 1   Research Enhancement   Service: 21   Income: A.2   Age: B.3

					(1)	(1)
CODE	**DESCRIPTION**	**Exp 2023**	**Est 2024**	**Bud 2025**	**BL 2026**	**BL 2027**

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Research Enhancement formula allocates $1,412,500 to each institution in addition to 1 percent of the research expenditures as reported to the Texas Higher Education
Coordinating Board. These funds are used to support the research activities of the institution.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2024 + Bud 2025)	Baseline Request (BL 2026 + BL 2027)	CHANGE	$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
$6,839,488	$0	$(6,839,488)	$(6,839,488)	Formula funded strategies are not requested in FY26/FY27 because the amounts are not determined by the institution.
			$(6,839,488)	**Total of Explanation of Biennial Change**

(1) - Formula funded strategies are not requested in 2026-27 because amounts are not determined by institutions.

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723 The University of Texas Medical Branch at Galveston

GOAL: 3   Provide Infrastructure Support

OBJECTIVE: 1   Operations and Maintenance   Service Categories:

STRATEGY: 1   E&G Space Support   Service: 10   Income: A.2   Age: B.3

					(1)	(1)
CODE	**DESCRIPTION**	**Exp 2023**	**Est 2024**	**Bud 2025**	**BL 2026**	**BL 2027**

Objects of Expense:

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
1001	SALARIES AND WAGES	$2,695,800	$2,716,744	$2,716,744	$0	$0
1002	OTHER PERSONNEL COSTS	$956,966	$964,400	$964,400	$0	$0
1005	FACULTY SALARIES	$228,980	$230,759	$230,759	$0	$0
2001	PROFESSIONAL FEES AND SERVICES	$20,605	$20,765	$20,765	$0	$0
2002	FUELS AND LUBRICANTS	$14,628	$14,742	$14,742	$0	$0
2003	CONSUMABLE SUPPLIES	$147,488	$148,634	$148,634	$0	$0
2004	UTILITIES	$3,960,865	$3,991,638	$3,991,638	$0	$0
2006	RENT - BUILDING	$235	$237	$237	$0	$0
2007	RENT - MACHINE AND OTHER	$3,028	$3,052	$3,052	$0	$0
2009	OTHER OPERATING EXPENSE	$6,038,403	$6,085,316	$6,085,316	$0	$0
5000	CAPITAL EXPENDITURES	$6,372	$6,422	$6,422	$0	$0
TOTAL, OBJECT OF EXPENSE		**$14,073,370**	**$14,182,709**	**$14,182,709**	**$0**	**$0**

Method of Financing:

1	General Revenue Fund	$12,629,019	$12,404,442	$12,404,442	$0	$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		**$12,629,019**	**$12,404,442**	**$12,404,442**	**$0**	**$0**

(1) - Formula funded strategies are not requested in 2026-27 because amounts are not determined by institutions.

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723 The University of Texas Medical Branch at Galveston

GOAL: 3   Provide Infrastructure Support

OBJECTIVE: 1   Operations and Maintenance   Service Categories:

STRATEGY: 1   E&G Space Support   Service: 10   Income: A.2   Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	(1) BL 2026	(1) BL 2027
Method of Financing:						
770	Est. Other Educational & General	$1,444,351	$1,778,267	$1,778,267	$0	$0
	SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)	**$1,444,351**	**$1,778,267**	**$1,778,267**	**$0**	**$0**
	TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)				**$0**	**$0**
	TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)	**$14,073,370**	**$14,182,709**	**$14,182,709**	**$0**	**$0**
	FULL TIME EQUIVALENT POSITIONS:	**36.8**	**35.3**	**35.2**	**35.2**	**35.2**

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Infrastructure Support formula distributes funding associated with plant support and utilities. This formula is driven by the predicted square feet for health related institutions produced by the Coordinating Board Space Projection Model.

Because the Space Projection Model does not account for hospital space, separate infrastructure funding for hospital space at The University of Texas Medical Branch at Galveston, the University of Texas M.D. Anderson Cancer Center, and The University of Texas Health Science Center at Tyler shall be included in the total funding for hospital and patient care activities.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

(1) - Formula funded strategies are not requested in 2026-27 because amounts are not determined by institutions.

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723 The University of Texas Medical Branch at Galveston

GOAL: 3   Provide Infrastructure Support

OBJECTIVE: 1   Operations and Maintenance   Service Categories:

STRATEGY: 1   E&G Space Support   Service: 10   Income: A.2   Age: B.3

| | | | | | (1) | (1) |
CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

| STRATEGY BIENNIAL TOTAL - ALL FUNDS | | BIENNIAL | EXPLANATION OF BIENNIAL CHANGE | |
Base Spending (Est 2024 + Bud 2025)	Baseline Request (BL 2026 + BL 2027)	CHANGE	$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
$28,365,418	$0	$(28,365,418)	$(28,365,418)	Formula funded strategies are not requested in FY26/FY27 because the amounts are not determined by the institution.
			$(28,365,418)	**Total of Explanation of Biennial Change**

(1) - Formula funded strategies are not requested in 2026-27 because amounts are not determined by institutions.

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723 The University of Texas Medical Branch at Galveston

GOAL: 3   Provide Infrastructure Support

OBJECTIVE: 2   Infrastructure Support   Service Categories:

STRATEGY: 1   Capital Construction Assistance Projects Revenue Bonds   Service: 10   Income: A.2   Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Objects of Expense:						
2008	DEBT SERVICE	$27,577,543	$27,645,204	$27,646,904	$27,646,904	$27,646,904
	TOTAL, OBJECT OF EXPENSE	**$27,577,543**	**$27,645,204**	**$27,646,904**	**$27,646,904**	**$27,646,904**
Method of Financing:						
1	General Revenue Fund	$27,577,543	$27,645,204	$27,646,904	$27,646,904	$27,646,904
	SUBTOTAL, MOF (GENERAL REVENUE FUNDS)	**$27,577,543**	**$27,645,204**	**$27,646,904**	**$27,646,904**	**$27,646,904**
	TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)				**$27,646,904**	**$27,646,904**
	TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)	**$27,577,543**	**$27,645,204**	**$27,646,904**	**$27,646,904**	**$27,646,904**

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Capital Construction Assistance Projects Revenue Bonds strategy provides for bond indebtedness payments of General Tuition Revenue Bonds . Bond indebtedness payments of General Tuition Revenue Bonds is authorized under Texas Education Code Section 55.17.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

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723 The University of Texas Medical Branch at Galveston

GOAL: 3   Provide Infrastructure Support

OBJECTIVE: 2   Infrastructure Support   Service Categories:

STRATEGY: 1   Capital Construction Assistance Projects Revenue Bonds   Service: 10   Income: A.2   Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2024 + Bud 2025)	Baseline Request (BL 2026 + BL 2027)	CHANGE	$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
$55,292,108	$55,293,808	$1,700	$1,700	Formula funded strategies are not requested in FY26/FY27 because the amounts are not determined by the institution.
			$1,700	**Total of Explanation of Biennial Change**

723 The University of Texas Medical Branch at Galveston

GOAL: 5   Provide Non-formula Support

OBJECTIVE: 1   Health Care   Service Categories:

STRATEGY: 2   Primary Care Physician Services   Service: 22   Income: A.2   Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Objects of Expense:						
1001	SALARIES AND WAGES	$1,437,591	$1,437,591	$1,437,591	$1,437,591	$1,437,591
1002	OTHER PERSONNEL COSTS	$437,498	$437,498	$437,498	$437,498	$437,498
1005	FACULTY SALARIES	$307,616	$307,616	$307,616	$307,616	$307,616
2001	PROFESSIONAL FEES AND SERVICES	$115,318	$115,318	$115,318	$115,318	$115,318
2003	CONSUMABLE SUPPLIES	$54,751	$54,751	$54,751	$54,751	$54,751
2004	UTILITIES	$16,102	$16,102	$16,102	$16,102	$16,102
2006	RENT - BUILDING	$84,748	$84,748	$84,748	$84,748	$84,748
2007	RENT - MACHINE AND OTHER	$35,889	$35,889	$35,889	$35,889	$35,889
2009	OTHER OPERATING EXPENSE	$329,685	$329,685	$329,685	$329,685	$329,685
5000	CAPITAL EXPENDITURES	$790	$790	$790	$790	$790
TOTAL, OBJECT OF EXPENSE		**$2,819,988**	**$2,819,988**	**$2,819,988**	**$2,819,988**	**$2,819,988**

Method of Financing:

1	General Revenue Fund	$2,819,988	$2,819,988	$2,819,988	$2,819,988	$2,819,988
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		**$2,819,988**	**$2,819,988**	**$2,819,988**	**$2,819,988**	**$2,819,988**

723 The University of Texas Medical Branch at Galveston

GOAL: 5   Provide Non-formula Support

OBJECTIVE: 1   Health Care   Service Categories:

STRATEGY: 2   Primary Care Physician Services   Service: 22   Income: A.2   Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					**$2,819,988**	**$2,819,988**
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		**$2,819,988**	**$2,819,988**	**$2,819,988**	**$2,819,988**	**$2,819,988**
FULL TIME EQUIVALENT POSITIONS:		**20.7**	**19.7**	**19.6**	**19.6**	**19.6**

STRATEGY DESCRIPTION AND JUSTIFICATION:

In addition to enhancing primary care physician services provided by UTMB throughout East and Southeast Texas, this funding supports UTMB's undergraduate and graduate educational programs that help to produce more primary care physicians for Texas, especially to serve rural, minority, and other medically underserved communities. The funding allows for expansion of UTMB's primary care educational offerings, giving medical students and residents the opportunity to experience the rewards of practicing in rural and underserved communities and producing physicians that go on to work in areas of primary care need in Texas. It also supports UTMB's successes in attracting and retaining historically underrepresented minority students, students fluent in Spanish, and students who come from rural areas who go on to become primary care physicians serving Texas' medically underserved communities.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Non-Formula Support Information.

723 The University of Texas Medical Branch at Galveston

GOAL: 5   Provide Non-formula Support

OBJECTIVE: 1   Health Care   Service Categories:

STRATEGY: 2   Primary Care Physician Services   Service: 22   Income: A.2   Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2024 + Bud 2025)	Baseline Request (BL 2026 + BL 2027)	CHANGE	$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
$5,639,976	$5,639,976	$0		
			$0	Total of Explanation of Biennial Change

723 The University of Texas Medical Branch at Galveston

GOAL: 5   Provide Non-formula Support

OBJECTIVE: 1   Health Care   Service Categories:

STRATEGY: 3   East Texas Area Health Education Centers   Service: 22   Income: A.2   Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Objects of Expense:						
1001	SALARIES AND WAGES	$210,024	$210,024	$210,024	$210,024	$210,024
1002	OTHER PERSONNEL COSTS	$64,314	$64,314	$64,314	$64,314	$64,314
1005	FACULTY SALARIES	$20,875	$20,875	$20,875	$20,875	$20,875
2001	PROFESSIONAL FEES AND SERVICES	$180,865	$180,865	$180,865	$180,865	$180,865
2003	CONSUMABLE SUPPLIES	$1,830	$1,830	$1,830	$1,830	$1,830
2004	UTILITIES	$1,576	$1,576	$1,576	$1,576	$1,576
2009	OTHER OPERATING EXPENSE	$404,246	$404,246	$404,246	$404,246	$404,246
TOTAL, OBJECT OF EXPENSE		**$883,730**	**$883,730**	**$883,730**	**$883,730**	**$883,730**
Method of Financing:						
1	General Revenue Fund	$883,730	$883,730	$883,730	$883,730	$883,730
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		**$883,730**	**$883,730**	**$883,730**	**$883,730**	**$883,730**
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					**$883,730**	**$883,730**
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		**$883,730**	**$883,730**	**$883,730**	**$883,730**	**$883,730**
FULL TIME EQUIVALENT POSITIONS:		**2.8**	**2.6**	**2.6**	**2.6**	**2.6**

723 The University of Texas Medical Branch at Galveston

GOAL: 5   Provide Non-formula Support

OBJECTIVE: 1   Health Care   Service Categories:

STRATEGY: 3   East Texas Area Health Education Centers   Service: 22   Income: A.2   Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027

STRATEGY DESCRIPTION AND JUSTIFICATION:

The vision of Texas AHEC East is optimal health for all people in our 100-county service region covering nearly three-quarters of Texas' population. The mission is to improve the health of our communities by developing a quality health workforce. Efforts focus on placement of health professions students from UTMB and other Texas campuses, both for a high-quality learning experience for the student, and a recruiting opportunity for the community. AHEC works to develop local youth interest, capability, and success entering health professions careers as a long-term recruitment strategy. Texas AHEC East is a leading training entity in Texas for Community Health Workers (CHWs) to help address local health needs. Texas AHEC East prioritizes efforts directed at underrepresented and disadvantaged individuals and underserved communities

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Non-Formula Support Information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2024 + Bud 2025)	Baseline Request (BL 2026 + BL 2027)	CHANGE	$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
$1,767,460	$1,767,460	$0		

$0   **Total of Explanation of Biennial Change**

723 The University of Texas Medical Branch at Galveston

GOAL: 5   Provide Non-formula Support

OBJECTIVE: 1   Health Care   Service Categories:

STRATEGY: 5   Bio-Containment Critical Care Unit   Service: 19   Income: A.2   Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Objects of Expense:						
2009	OTHER OPERATING EXPENSE	$3,775,386	$3,775,386	$3,775,386	$3,775,386	$3,775,386
	TOTAL, OBJECT OF EXPENSE	**$3,775,386**	**$3,775,386**	**$3,775,386**	**$3,775,386**	**$3,775,386**
Method of Financing:						
1	General Revenue Fund	$3,775,386	$3,775,386	$3,775,386	$3,775,386	$3,775,386
	SUBTOTAL, MOF (GENERAL REVENUE FUNDS)	**$3,775,386**	**$3,775,386**	**$3,775,386**	**$3,775,386**	**$3,775,386**
	TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)				**$3,775,386**	**$3,775,386**
	TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)	**$3,775,386**	**$3,775,386**	**$3,775,386**	**$3,775,386**	**$3,775,386**
	FULL TIME EQUIVALENT POSITIONS:	**0.9**	**0.9**	**0.9**	**0.9**	**0.9**

STRATEGY DESCRIPTION AND JUSTIFICATION:

723 The University of Texas Medical Branch at Galveston

GOAL: 5   Provide Non-formula Support

OBJECTIVE: 1   Health Care   Service Categories:

STRATEGY: 5   Bio-Containment Critical Care Unit   Service: 19   Income: A.2   Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027

The UTMB BCU was originally established to serve as the Regional Emerging and Special Pathogens Treatment Center (RESPTC) for HHS Region VI (Texas, Arkansas, Louisiana, Oklahoma and New Mexico) for emerging infectious diseases, including Ebola, COVID 19, and other identified and not yet identified infectious pathogens; to ensure provision of expert care in a secure area with highly-trained medical and nursing personnel for patients of all ages while maximizing the safety for staff and the community at large; and to support critical clinical research on medical countermeasures for emerging infectious diseases during outbreaks. Increasingly, in collaboration with the National Emerging and Special Pathogens Training and Education Center (NETEC) and other RESPTCs, and with the mandate of ASPR and Texas DSHS, the mission has expanded to include increased educational outreach, networking with other health care partners in the region for preparedness, and expansion of research support activities. To that end we have developed SPECTRE, a dedicated special pathogens program to support a growing portfolio of activities surrounding the BCU.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Non-Formula Support Information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2024 + Bud 2025)	Baseline Request (BL 2026 + BL 2027)	CHANGE	$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
$7,550,772	$7,550,772	$0		

                                                                                  $0   **Total of Explanation of Biennial Change**

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723 The University of Texas Medical Branch at Galveston

GOAL: 5   Provide Non-formula Support

OBJECTIVE: 2   Institutional   Service Categories:

STRATEGY: 1   Institutional Enhancement   Service: 19   Income: A.2   Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Objects of Expense:						
1001	SALARIES AND WAGES	$29,724	$29,724	$29,724	$29,724	$29,724
1002	OTHER PERSONNEL COSTS	$23,691	$23,691	$23,691	$23,691	$23,691
1005	FACULTY SALARIES	$43,702	$43,702	$43,702	$43,702	$43,702
2001	PROFESSIONAL FEES AND SERVICES	$1,651	$1,651	$1,651	$1,651	$1,651
2003	CONSUMABLE SUPPLIES	$381	$381	$381	$381	$381
2004	UTILITIES	$290	$290	$290	$290	$290
2005	TRAVEL	$399	$399	$399	$399	$399
2007	RENT - MACHINE AND OTHER	$0	$0	$0	$0	$0
2009	OTHER OPERATING EXPENSE	$21,902	$21,902	$21,902	$21,902	$21,902
5000	CAPITAL EXPENDITURES	$0	$0	$0	$0	$0
TOTAL, OBJECT OF EXPENSE		**$121,740**	**$121,740**	**$121,740**	**$121,740**	**$121,740**
Method of Financing:						
1	General Revenue Fund	$121,740	$121,740	$121,740	$121,740	$121,740
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		**$121,740**	**$121,740**	**$121,740**	**$121,740**	**$121,740**

723 The University of Texas Medical Branch at Galveston

GOAL: 5   Provide Non-formula Support

OBJECTIVE: 2   Institutional   Service Categories:

STRATEGY: 1   Institutional Enhancement   Service: 19   Income: A.2   Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					**$121,740**	**$121,740**
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		**$121,740**	**$121,740**	**$121,740**	**$121,740**	**$121,740**

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

This special item provides funding for UTMB education, healthcare and research activities that are not covered by formula funding or other institutional or grant funds. In FY 2024-2025, UTMB will use this funding to help support some of its student and faculty educational activities and community health promotion and outreach activities. This includes providing special lectures by visiting health policy experts for UTMB students, faculty and staff; working with local community organizations and governmental entities to provide health education and interventions for underserved populations ; and supporting data collection and evaluation activities to improve delivery of care and to address pressing health needs of Texans.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

723 The University of Texas Medical Branch at Galveston

GOAL: 5   Provide Non-formula Support

OBJECTIVE: 2   Institutional   Service Categories:

STRATEGY: 1   Institutional Enhancement   Service: 19   Income: A.2   Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2024 + Bud 2025)	Baseline Request (BL 2026 + BL 2027)	CHANGE	$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
$243,480	$243,480	$0		
			$0	**Total of Explanation of Biennial Change**

723 The University of Texas Medical Branch at Galveston

GOAL: 5   Provide Non-formula Support

OBJECTIVE: 4   Exceptional Item Request   Service Categories:

STRATEGY: 1   Exceptional Item Request   Service: 19   Income: A.2   Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Objects of Expense:						
1001	SALARIES AND WAGES	$0	$0	$0	$0	$0
2001	PROFESSIONAL FEES AND SERVICES	$0	$0	$0	$0	$0
2009	OTHER OPERATING EXPENSE	$0	$0	$0	$0	$0
5000	CAPITAL EXPENDITURES	$0	$0	$0	$0	$0
TOTAL, OBJECT OF EXPENSE		**$0**	**$0**	**$0**	**$0**	**$0**
Method of Financing:						
1	General Revenue Fund	$0	$0	$0	$0	$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		**$0**	**$0**	**$0**	**$0**	**$0**
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					**$0**	**$0**
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		**$0**	**$0**	**$0**	**$0**	**$0**
FULL TIME EQUIVALENT POSITIONS:		**0.0**	**0.0**	**0.0**	**0.0**	**0.0**

STRATEGY DESCRIPTION AND JUSTIFICATION:

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723 The University of Texas Medical Branch at Galveston

GOAL: 5   Provide Non-formula Support

OBJECTIVE: 4   Exceptional Item Request   Service Categories:

STRATEGY: 1   Exceptional Item Request   Service: 19   Income: A.2   Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027

This Exceptional Strategy includes two items:

Priority 1: Kidney Cardiovascular Care Initiative
Priority 2: Aging and Technology Initiative (Age-Tech)

Additional information for this strategy is available in Schedule 9: Non-Formula Support Information and 4A: Exceptional Item Request.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

This Non-Formula Strategy Includes two items: Kidney Cardiovascular Care Initiative and Aging and Technology Initiative (Age-Tech) Funding.

Additional information for this strategy is available in Schedule 9: Non-Formula Support Information and 4A: Exceptional Item Request.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2024 + Bud 2025)	Baseline Request (BL 2026 + BL 2027)	CHANGE	$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
$0	$0	$0	$0	Kidney Cardiovascular Care
				Aging & Technology Initiative
			$0	**Total of Explanation of Biennial Change**

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723 The University of Texas Medical Branch at Galveston

GOAL: 7   Tobacco Funds

OBJECTIVE: 1   Tobacco Earnings for Research   Service Categories:

STRATEGY: 1   Tobacco Earnings for the UT Medical Branch at Galveston   Service: 23   Income: A.2   Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Objects of Expense:						
1010	PROFESSIONAL SALARIES	$453,363	$578,460	$485,386	$0	$0
5000	CAPITAL EXPENDITURES	$1,256,576	$1,603,309	$1,345,338	$1,912,500	$1,912,500
	TOTAL, OBJECT OF EXPENSE	**$1,709,939**	**$2,181,769**	**$1,830,724**	**$1,912,500**	**$1,912,500**
Method of Financing:						
814	Perm Endow FD UT GAL, estimated	$1,709,939	$2,181,769	$1,830,724	$1,912,500	$1,912,500
	SUBTOTAL, MOF (OTHER FUNDS)	**$1,709,939**	**$2,181,769**	**$1,830,724**	**$1,912,500**	**$1,912,500**
	TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)				**$1,912,500**	**$1,912,500**
	TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)	**$1,709,939**	**$2,181,769**	**$1,830,724**	**$1,912,500**	**$1,912,500**
	FULL TIME EQUIVALENT POSITIONS:	**4.3**	**5.2**	**4.1**	**4.1**	**4.1**

STRATEGY DESCRIPTION AND JUSTIFICATION:

Funding for this strategy is derived from annual distributions of Permanent Health Funds established Section 63.101 of the Texas Education Code. These are appropriated
for research and other programs that are conducted by the institution and that benefit the public health.

723 The University of Texas Medical Branch at Galveston

GOAL: 7   Tobacco Funds

OBJECTIVE: 1   Tobacco Earnings for Research   Service Categories:

STRATEGY: 1   Tobacco Earnings for the UT Medical Branch at Galveston   Service: 23   Income: A.2   Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2024 + Bud 2025)	Baseline Request (BL 2026 + BL 2027)	CHANGE	$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
$4,012,493	$3,825,000	$(187,493)	$(187,493)	Requested at estimated distribution amount.
			$(187,493)	**Total of Explanation of Biennial Change**

723 The University of Texas Medical Branch at Galveston

GOAL: 7   Tobacco Funds

OBJECTIVE: 1   Tobacco Earnings for Research   Service Categories:

STRATEGY: 2   Tobacco Earnings from the Permanent Health Fund for Higher Ed. No. 810   Service: 23   Income: A.2   Age: B.3

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027
Objects of Expense:						
1001	SALARIES AND WAGES	$93,975	$109,564	$96,893	$0	$0
1002	OTHER PERSONNEL COSTS	$72,124	$84,089	$74,364	$0	$0
1005	FACULTY SALARIES	$78,781	$91,849	$81,227	$0	$0
1010	PROFESSIONAL SALARIES	$519,711	$605,923	$535,851	$0	$0
5000	CAPITAL EXPENDITURES	$1,193,254	$1,391,197	$1,230,312	$2,176,234	$2,176,234
TOTAL, OBJECT OF EXPENSE		**$1,957,845**	**$2,282,622**	**$2,018,647**	**$2,176,234**	**$2,176,234**
Method of Financing:						
810	Perm Health Fund Higher Ed, est	$1,957,845	$2,282,622	$2,018,647	$2,176,234	$2,176,234
SUBTOTAL, MOF (OTHER FUNDS)		**$1,957,845**	**$2,282,622**	**$2,018,647**	**$2,176,234**	**$2,176,234**
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					**$2,176,234**	**$2,176,234**
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		**$1,957,845**	**$2,282,622**	**$2,018,647**	**$2,176,234**	**$2,176,234**
FULL TIME EQUIVALENT POSITIONS:		**7.2**	**8.1**	**6.3**	**6.3**	**6.3**

723 The University of Texas Medical Branch at Galveston

GOAL:	7	Tobacco Funds			
OBJECTIVE:	1	Tobacco Earnings for Research		Service Categories:	
STRATEGY:	2	Tobacco Earnings from the Permanent Health Fund for Higher Ed. No. 810		Service: 23 Income: A.2 Age: B.3	

CODE	DESCRIPTION	Exp 2023	Est 2024	Bud 2025	BL 2026	BL 2027

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy includes the institution's allocation of the Permanent Health Fund for Higher Education. The purpose of these funds includes medical research, health education or treatment programs that are conducted by the Institution and that benefit public health.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

STRATEGY BIENNIAL TOTAL - ALL FUNDS		BIENNIAL	EXPLANATION OF BIENNIAL CHANGE	
Base Spending (Est 2024 + Bud 2025)	Baseline Request (BL 2026 + BL 2027)	CHANGE	$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
$4,301,269	$4,352,468	$51,199	$51,199	Requested at estimated distribution amount.
			$51,199	**Total of Explanation of Biennial Change**

SUMMARY TOTALS:

OBJECTS OF EXPENSE:	$293,316,133	$303,471,365	$302,661,522	$42,098,289	$42,098,289
METHODS OF FINANCE (INCLUDING RIDERS):				$42,098,289	$42,098,289
METHODS OF FINANCE (EXCLUDING RIDERS):	$293,316,133	$303,471,365	$302,661,522	$42,098,289	$42,098,289
FULL TIME EQUIVALENT POSITIONS:	1,684.8	1,634.0	1,627.0	1,627.0	1,627.0

Agency code: **723**   Agency name: **The University of Texas Medical Branch at Galveston**

CODE	DESCRIPTION	Excp 2026	Excp 2027
	Item Name: Kidney Cardiovascular Care Initiative		
	Item Priority: 1		
	IT Component: No		
	Anticipated Out-year Costs: Yes		
	Involve Contracts > $50,000: No		
	Includes Funding for the Following Strategy or Strategies: 05-04-01 Exceptional Item Request		

OBJECTS OF EXPENSE:

CODE	DESCRIPTION	Excp 2026	Excp 2027
1001	SALARIES AND WAGES	725,000	725,000
2001	PROFESSIONAL FEES AND SERVICES	750,000	750,000
2009	OTHER OPERATING EXPENSE	525,000	525,000
5000	CAPITAL EXPENDITURES	1,000,000	1,000,000
	TOTAL, OBJECT OF EXPENSE	**$3,000,000**	**$3,000,000**

METHOD OF FINANCING:

CODE	DESCRIPTION	Excp 2026	Excp 2027
1	General Revenue Fund	3,000,000	3,000,000
	TOTAL, METHOD OF FINANCING	**$3,000,000**	**$3,000,000**
	FULL-TIME EQUIVALENT POSITIONS (FTE):	4.00	4.00

DESCRIPTION / JUSTIFICATION:

UTMB improves health by offering innovative education and training, pursuing cutting-edge research, and providing the highest quality patient care. This request will harness the institution's established research and patient care expertise in the fields of cardiovascular and kidney disease to develop much needed therapies for cardiovascular-kidney-metabolic (CKM) syndrome, which affects a growing number of Texans and Americans. 1 in every 3 US adults are at risk for developing kidney disease. In Texas, >8% of adults 65 years or older have kidney disease and are at an increased risk for developing end stage kidney disease (ESKD). In fact, Texas has 10.3% of national ESKD population. People with kidney disease are disproportionately also affected by heart disease; a condition termed cardiovascular kidney metabolic syndrome (CKM). CKM is a growing problem, with limited treatment options that do not meet the needs of Texans. UTMB is a leader in the fields of kidney and cardiovascular medicine and seeks to establish a CKM-centered initiative encompassing education, prevention, and development of new treatments.

EXTERNAL/INTERNAL FACTORS:

Cardiovascular-kidney-metabolic syndrome (CKM) is a multi-organ condition encompassing the kidneys, heart, blood vessels, as well as metabolism. Heart disease is the leading cause of death for both men and women in Texas. Chronic kidney disease (CKD) and diabetes are major risk factors for heart disease and are affecting a rapidly growing number of Texans. CKD often progresses to end stage kidney disease (ESKD), requiring dialysis or kidney transplant; these patients have a much higher risk of having a heart attack, or ultimately die from cardiovascular causes. Texas has 10.3% of the national ESKD patient population and has a faster rate of progression to end-stage kidney than most states in the country. The burden of cost of care is significant: in 2020, Medicare fee-for-service spending for all beneficiaries (both older and younger than age 66) with CKD was $85.4B, representing 23.5% of total expenditures. Most patients with CKM are not aware of their diagnosis and risk for poor cardiovascular outcomes.

4.A. Exceptional Item Request Schedule
89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: **8/16/2024**
TIME: **11:59:43AM**

Agency code: **723**   Agency name: **The University of Texas Medical Branch at Galveston**

CODE	DESCRIPTION	Excp 2026	Excp 2027

UTMB's initiative will leverage its expertise to comprehensively address the interplay between these different organs in health and disease to create new diagnostic, preventive and therapeutic strategies.

PCLS TRACKING KEY:

DESCRIPTION OF ANTICIPATED OUT-YEAR COSTS :

Expectation to continue this project at the full amount.

ESTIMATED ANTICIPATED OUT-YEAR COSTS FOR ITEM:

2028	2029	2030
$3,000,000	$3,000,000	$3,000,000

4.A. Exceptional Item Request Schedule
89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: **8/16/2024**
TIME: **11:59:43AM**

Agency code: **723**   Agency name: **The University of Texas Medical Branch at Galveston**

CODE	DESCRIPTION	Excp 2026	Excp 2027

Item Name:	Aging & Technology Initiative (Age-Tech)	
Item Priority:	2	
IT Component:	No	
Anticipated Out-year Costs:	Yes	
Involve Contracts > $50,000:	No	
Includes Funding for the Following Strategy or Strategies:	05-04-01 Exceptional Item Request	

OBJECTS OF EXPENSE:

CODE	DESCRIPTION	Excp 2026	Excp 2027
1001	SALARIES AND WAGES	650,000	650,000
2001	PROFESSIONAL FEES AND SERVICES	650,000	1,150,000
5000	CAPITAL EXPENDITURES	1,200,000	700,000
	TOTAL, OBJECT OF EXPENSE	**$2,500,000**	**$2,500,000**

METHOD OF FINANCING:

		Excp 2026	Excp 2027
1	General Revenue Fund	2,500,000	2,500,000
	TOTAL, METHOD OF FINANCING	**$2,500,000**	**$2,500,000**
	FULL-TIME EQUIVALENT POSITIONS (FTE):	4.00	4.00

DESCRIPTION / JUSTIFICATION:

The UTMB Age-Tech initiative proposes to harness robotic, sensor-based and AI-powered solutions to develop and implement economical, intelligent home-based technology so older Texans can remain independent, safe, and happier as they age at home. This initiative ties UTMB's existing expertise in aging research with strong community focus to transform geriatric patient care in the state.

The Age-Tech initiative will identify current gaps in technology utilization and where new solutions need to be developed. We will create a centralized infrastructure that will fast-track the rapid development of high-impact projects to create advanced technology to address unmet needs. We will perform rapid-cycle design and feasibility testing in a simulated apartment environment with subsequent implementation testing with UTMB geriatric patients in their homes.

UTMB is a national leader in rehabilitation, geriatric care, and aging research and has a unique strength in translating new technology into clinical settings and home life. Recent AI-powered projects include a telemedicine-based, robot-assisted device to enable at-home rehabilitation for stroke survivors and a home-based monitoring system to prevent pressure wounds for bed-bound individuals and wheelchair users. The Age-Tech initiative will leverage the extensive resources of UTMB's Sealy Center on Aging and the status of UTMB as a National Claude D. Pepper Older Americans Independence Center site. Community engagement will support the success of this initiative across the translation spectrum. UTMB has deep connections in aging communities in Galveston and across Southeast Texas. We will incorporate community and stakeholder input to guide our user-centered design, strategic planning, and technology deployment.

EXTERNAL/INTERNAL FACTORS:

This item will use UTMB expertise in Monitoring & Evaluation processes. We will focus on both quantitative and qualitative outcomes from a range of stakeholders to guide the efficacy of our efforts and ensure that we are excellent stewards of the funding. In the early stages, we will be focused on outcomes related to technology advancements

4.A. Exceptional Item Request Schedule
89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: **8/16/2024**
TIME: **11:59:43AM**

Agency code: **723** Agency name: **The University of Texas Medical Branch at Galveston**

CODE	DESCRIPTION	Excp 2026	Excp 2027

and prototyping and testing including the perceived value from stakeholders including clinical staff, caregivers, and older individuals. As the project progresses, we will track clinical outcomes and emergency department visits and hospital admissions.

PCLS TRACKING KEY:

DESCRIPTION OF ANTICIPATED OUT-YEAR COSTS :

Expectation to continue this project at the full amount.

ESTIMATED ANTICIPATED OUT-YEAR COSTS FOR ITEM:

2028	2029	2030
$2,500,000	$2,500,000	$2,500,000

4.A. Exceptional Item Request Schedule
89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: **8/16/2024**
TIME: **11:59:43AM**

Agency code: **723**   Agency name: **The University of Texas Medical Branch at Galveston**

CODE	DESCRIPTION		Excp 2026	Excp 2027
	Item Name:	UTMB Central Utility Plants and Water Conservation		
	Item Priority:	3		
	IT Component:	No		
	Anticipated Out-year Costs:	Yes		
	Involve Contracts > $50,000:	No		
	Includes Funding for the Following Strategy or Strategies:	03-02-01 Capital Construction Assistance Projects Revenue Bonds		

OBJECTS OF EXPENSE:

2008	DEBT SERVICE		13,080,000	13,080,000
	TOTAL, OBJECT OF EXPENSE		**$13,080,000**	**$13,080,000**

METHOD OF FINANCING:

1	General Revenue Fund		13,080,000	13,080,000
	TOTAL, METHOD OF FINANCING		**$13,080,000**	**$13,080,000**

DESCRIPTION / JUSTIFICATION:

UTMB's Facilities Master Plan calls for the upgrade and replacement of central utility plants at the Galveston and League City campuses. Both projects are needed to enhance resiliency and mitigate the risk of outages during natural disasters and emergencies. These projects also support planned future growth at each campus. The Galveston campus project also includes water conservation measures which will enable the University to reduce its dependence on public water sources.

Key Objectives:
•   Replace and relocate the aging Galveston Central Utility Plant to ensure the continuous supply of thermal energy (chilled water, hot water, and steam) and mitigate the risk of outages during natural disasters or other emergencies.
•   Expand the capacity of the League City Campus (LCC) Central Utility Plant to ensure a 'firm' capacity for the chilled water system. Presently, any equipment downtime jeopardizes the campus's ability to meet its chilled water demands. By expanding the LCC CUP, we aim to mitigate this risk and support future campus growth initiatives.
•   Fortify the LCC CUP and the Galveston CUP equipment within a secure structure capable of withstanding wind loads and mitigating flood risk. This investment is essential for ensuring the long-term resilience of both campuses, particularly in the face of increasingly frequent extreme weather events.
•   Expected improvement in energy efficiency of utility operations
•   Reduce the Galveston campus' dependence on public water sources by implementing water conservation measures, including the construction of emergency water storage tanks and treated effluent pump stations to enable wastewater reuse.

EXTERNAL/INTERNAL FACTORS:

The project scope encompasses the expansion and fortification of the existing Central Utility Plants (CUP) to accommodate growth over the coming decades. This expansion will increase reliability during storm events and extend critical equipment's lifespan. By bolstering the thermal and emergency power distribution capabilities, this project will

Agency code: **723**   Agency name: **The University of Texas Medical Branch at Galveston**

CODE	DESCRIPTION	Excp 2026	Excp 2027

provide firm reliability necessary to support both campuses growth and operations. This project also includes constructing 144- hour emergency water storage tanks for strategic buildings across the Galveston campus. Additionally, treated effluent pump stations and transmission pipeline will be constructed from the City of Galveston wastewater treatment plant to campus utility plants to enable wastewater reuse in our utility plants and irrigation systems.

These projects will help ensure patient safety, safeguard research assets and minimize business interruption if there is an adverse event.

PCLS TRACKING KEY:

DESCRIPTION OF ANTICIPATED OUT-YEAR COSTS :

Debt service payments assumption based on 20 years at 6%.

ESTIMATED ANTICIPATED OUT-YEAR COSTS FOR ITEM:

2028	2029	2030
$13,080,000	$13,080,000	$13,080,000

Agency code:	**723**	Agency name:	**The University of Texas Medical Branch at Galveston**

Code	Description	Excp 2026	Excp 2027

Item Name: Kidney Cardiovascular Care Initiative

Allocation to Strategy: 5-4-1 Exceptional Item Request

OBJECTS OF EXPENSE:

Code	Description	Excp 2026	Excp 2027
1001	SALARIES AND WAGES	725,000	725,000
2001	PROFESSIONAL FEES AND SERVICES	750,000	750,000
2009	OTHER OPERATING EXPENSE	525,000	525,000
5000	CAPITAL EXPENDITURES	1,000,000	1,000,000
TOTAL, OBJECT OF EXPENSE		**$3,000,000**	**$3,000,000**

METHOD OF FINANCING:

Code	Description	Excp 2026	Excp 2027
1	General Revenue Fund	3,000,000	3,000,000
TOTAL, METHOD OF FINANCING		**$3,000,000**	**$3,000,000**

FULL-TIME EQUIVALENT POSITIONS (FTE):   4.0   4.0

Agency code: **723** Agency name: **The University of Texas Medical Branch at Galveston**

Code Description	Excp 2026	Excp 2027
Item Name: Aging & Technology Initiative (Age-Tech)		
Allocation to Strategy: 5-4-1 Exceptional Item Request		
OBJECTS OF EXPENSE:		
1001 SALARIES AND WAGES	650,000	650,000
2001 PROFESSIONAL FEES AND SERVICES	650,000	1,150,000
5000 CAPITAL EXPENDITURES	1,200,000	700,000
TOTAL, OBJECT OF EXPENSE	**$2,500,000**	**$2,500,000**
METHOD OF FINANCING:		
1 General Revenue Fund	2,500,000	2,500,000
TOTAL, METHOD OF FINANCING	**$2,500,000**	**$2,500,000**
FULL-TIME EQUIVALENT POSITIONS (FTE):	4.0	4.0

Agency code:	**723**	Agency name:	**The University of Texas Medical Branch at Galveston**

Code Description	Excp 2026	Excp 2027
Item Name: UTMB Central Utility Plants and Water Conservation		
Allocation to Strategy: 3-2-1 Capital Construction Assistance Projects Revenue Bonds		
OBJECTS OF EXPENSE:		
2008 DEBT SERVICE	13,080,000	13,080,000
TOTAL, OBJECT OF EXPENSE	**$13,080,000**	**$13,080,000**
METHOD OF FINANCING:		
1 General Revenue Fund	13,080,000	13,080,000
TOTAL, METHOD OF FINANCING	**$13,080,000**	**$13,080,000**

4.C. Exceptional Items Strategy Request
89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/16/2024

TIME: 11:59:44AM

Agency Code:	**723**		Agency name:	**The University of Texas Medical Branch at Galveston**

GOAL: 3 Provide Infrastructure Support

OBJECTIVE: 2 Infrastructure Support   Service Categories:

STRATEGY: 1 Capital Construction Assistance Projects Revenue Bonds   Service: 10   Income: A.2   Age: B.3

CODE DESCRIPTION	**Excp 2026**	**Excp 2027**
OBJECTS OF EXPENSE:		
2008 DEBT SERVICE	13,080,000	13,080,000
Total, Objects of Expense	**$13,080,000**	**$13,080,000**
METHOD OF FINANCING:		
1 General Revenue Fund	13,080,000	13,080,000
Total, Method of Finance	**$13,080,000**	**$13,080,000**

EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

UTMB Central Utility Plants and Water Conservation

4.C. Exceptional Items Strategy Request
89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/16/2024
TIME: 11:59:44AM

| Agency Code: | **723** | | Agency name: | **The University of Texas Medical Branch at Galveston** |

GOAL: 5 Provide Non-formula Support

OBJECTIVE: 4 Exceptional Item Request

Service Categories:

STRATEGY: 1 Exceptional Item Request

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Excp 2026	Excp 2027
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	1,375,000	1,375,000
2001	PROFESSIONAL FEES AND SERVICES	1,400,000	1,900,000
2009	OTHER OPERATING EXPENSE	525,000	525,000
5000	CAPITAL EXPENDITURES	2,200,000	1,700,000
	Total, Objects of Expense	**$5,500,000**	**$5,500,000**
METHOD OF FINANCING:			
1	General Revenue Fund	5,500,000	5,500,000
	Total, Method of Finance	**$5,500,000**	**$5,500,000**
FULL-TIME EQUIVALENT POSITIONS (FTE):		8.0	8.0

EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Kidney Cardiovascular Care Initiative

Aging & Technology Initiative (Age-Tech)

Agency Code: **723**   Agency: **The University of Texas Medical Branch at Galveston**

COMPARISON TO STATEWIDE HUB PROCUREMENT GOALS

A. Fiscal Year - HUB Expenditure Information

Statewide HUB Goals	Procurement Category	% Goal	% Actual	Diff	Actual $	Total Expenditures FY 2022	% Goal	% Actual	Diff	Actual $	Total Expenditures FY 2023
			HUB Expenditures FY 2022					HUB Expenditures FY 2023			
11.2%	Heavy Construction	0.0 %	0.0%	0.0%	$0	$0	0.0 %	0.0%	0.0%	$0	$0
21.1%	Building Construction	0.0 %	0.0%	0.0%	$0	$691,329	0.0 %	0.0%	0.0%	$0	$0
32.9%	Special Trade	15.0 %	0.0%	-15.0%	$10,713	$73,275,743	14.6 %	14.6%	0.0%	$14,363,527	$98,578,096
23.7%	Professional Services	7.2 %	8.1%	0.9%	$1,813,277	$22,446,498	7.4 %	7.1%	-0.3%	$2,278,816	$32,094,510
26.0%	Other Services	10.2 %	7.6%	-2.6%	$6,700,031	$88,547,603	10.8 %	8.0%	-2.9%	$9,188,805	$115,112,205
21.1%	Commodities	8.3 %	5.3%	-3.0%	$23,782,871	$447,886,962	8.3 %	5.8%	-2.5%	$29,333,455	$503,915,595
	Total Expenditures		**5.1%**		**$32,306,892**	**$632,848,135**		**7.4%**		**$55,164,603**	**$749,700,406**

B. Assessment of Attainment of HUB Procurement Goals

Attainment:

UTMB did not meet the state HUB procurement goals in FY 22 and FY 23 (See Factors affecting attainment below). UTMB exceeded the goal in the category of Professional Services.

Applicability:

In FY 22 UTMB did not have any Heavy Construction. In FY 23 UTMB did not have any Heavy or Building Construction dollars.

Factors Affecting Attainment:

UTMB, as an academic medical center providing multi-categorical health care services, must contract for goods and services in specific categories for which there is no HUB supply source. In addition, UTMB is a managed care provider for the Texas Department of Criminal Justice (TDCJ) and must acquire medical services and products for which a HUB supply source also does not exist.

C. Good-Faith Efforts to Increase HUB Participation

Outreach Efforts and Mentor-Protégé Programs:

In FY 22-23, the UTMB HUB Coordinator participated in 41 Outreach Events. This included joint forums held with the UT System Components; during FY 22 and FY 23 we held two Goods and Services Forums and two Construction Forums.   During this same period UTMB sponsored two Mentor-Protege partnerships.

HUB Program Staffing:

6.A. Historically Underutilized Business Supporting Schedule
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Automated Budget and Evaluation System of Texas (ABEST)

Date: **8/16/2024**
Time: **11:59:45AM**

Agency Code: **723**   Agency: **The University of Texas Medical Branch at Galveston**

UTMB only has one dedicated staff member for the state HUB Program.   The job description for the HUB Coordinator comes from the Texas Administrative Code 20.296. The HUB Coordinator provides the following to prime and HUB contractors: Training/Education: State of Texas HUB Subcontracting Plan, State of Texas Mentor-Protege Program, & How to obtain State of Texas HUB Certification. HUB Coordinator participates in the UTMB pre-submittal conferences and assist firms with complying with the required state HUB plan. Participates in Outreach/Marketing events. HUB Coordinator is the liaison to Advocacy Groups and minority/woman Chamber of Commerce.

Current and Future Good-Faith Efforts:

UTMB will continue to host joint forums with the UT System Components In the current fiscal year UTMB has participated in 15 Outreach events. UTMB also hosts joint forums with other agencies such as the Texas A & M components, Lamar Technical College and the University of Houston components. The plans for beyond the current fiscal year are to identify other events not hosted by the Comptroller of Public Accounts to see where we may foster relationships with state certified HUB firms.

The University of Texas Medical Branch (Agency #723)
Estimated Funds Outside the Institution's Bill Pattern
2024-25 and 2026-27 Biennia

	2024-25 Biennium				2026-27 Biennium			
	FY 2024 Revenue	FY 2025 Revenue	Biennium Total	Percent of Total	FY 2026 Revenue	FY 2027 Revenue	Biennium Total	Percent of Total
APPROPRIATED SOURCES INSIDE THE BILL PATTERN								
State Appropriations (excluding HEGI & State Paid Fringes)	$ 285,066,761	$ 285,068,461	$ 570,135,221		$ 285,068,461	$ 285,068,461	$ 570,136,921	
Tuition and Fees (net of Discounts and Allowances)	10,468,082	10,260,154	20,728,236		10,260,154	10,260,154	20,520,308	
Endowment and Interest Income	4,464,391	3,849,372	8,313,763		4,088,734	4,088,734	8,177,468	
Sales and Services of Educational Activities (net)	-	-	-		-	-	-	
Sales and Services of Hospitals (net)	-	-	-		-	-	-	
Other Income	3,472,132	3,483,536	6,955,668		3,570,624	3,570,624	7,141,249	
Total	303,471,365	302,661,522	606,132,888	9.3%	302,987,973	302,987,973	605,975,946	8.8%
APPROPRIATED SOURCES OUTSIDE THE BILL PATTERN								
State Appropriations (HEGI & State Paid Fringes)	$ 99,170,920	$ 100,066,796	$ 199,237,715		$ 100,066,796	$ 100,066,796	$ 200,133,591	
Higher Education Assistance Funds	-	-	-		-	-	-	
Available University Fund	-	-	-		-	-	-	
State Grants and Contracts	-	-	-		-	-	-	
Sales and Services of Hospitals (net)	895,510,417	909,776,847	1,805,287,264		927,972,384	946,531,832	1,874,504,216	
Total	994,681,337	1,009,843,642	2,004,524,979	30.6%	1,028,039,180	1,046,598,628	2,074,637,807	30.0%
NON-APPROPRIATED SOURCES								
Tuition and Fees (net of Discounts and Allowances)	40,663,356	42,596,143	83,259,499		42,596,143	42,596,143	85,192,286	
Federal Grants and Contracts	202,253,935	200,844,072	403,098,007		206,623,258	212,575,819	419,199,077	
State Grants and Contracts	19,034,185	19,868,857	38,903,042		20,478,105	21,105,631	41,583,736	
Local Government Grants and Contracts	877,153	914,749	1,791,901		942,191	970,457	1,912,648	
Private Gifts and Grants	82,005,118	84,221,907	166,227,026		87,328,872	89,653,250	176,982,122	
Endowment and Interest Income	79,375,131	79,507,361	158,882,492		80,410,861	83,223,402	163,634,263	
Sales and Services of Educational Activities (net)	16,546,273	12,669,892	29,216,165		13,049,989	13,441,488	26,491,477	
Sales and Services of Hospitals (net)	1,017,943,561	1,097,859,874	2,115,803,435		1,139,893,439	1,183,369,965	2,323,263,404	
Professional Fees (net)	289,308,034	291,025,005	580,333,039		299,755,755	308,748,428	608,504,183	
Auxiliary Enterprises (net)	15,825,725	14,999,386	30,825,111		15,449,368	15,912,849	31,362,216	
Other Income	153,636,004	171,132,959	324,768,963		176,271,183	181,653,254	357,924,437	
Total	1,917,468,475	2,015,640,206	3,933,108,680	60.1%	2,082,799,163	2,153,250,688	4,236,049,851	61.2%
TOTAL SOURCES	$ 3,215,621,177	$ 3,328,145,370	$ 6,543,766,547	100.0%	$ 3,413,826,315	$ 3,502,837,288	$ 6,916,663,603	100.0%

Agency Code:	Agency: 723 GMB		Prepared by: Stephanie Solano												
Date: 8/16/2024			**Amount Requested**												
			Project Category												
Project ID #	**Capital Expenditure Category**	**Project Description**	**New Construction**	**Health and Safety**	**Deferred Maintenance**	**Maintenance**	**2026-27 Total Amount Requested**	**MOF Code #**	**MOF Requested**	**Can this project be partially funded?**	**Requested in Prior Session?**	**Value of Existing Capital Projects**	**2026-27 Estimated Debt Service (If Applicable)**	**Debt Service MOF Code #**	**Debt Service MOF Requested**
1	Repairs & Rehabilitation	UTMB Central Utility Plants and Water Conservation			$ 150,000,000	$ -	$ 150,000,000		CCAP	Yes	No	N/A	$ 26,160,000	0001	General Revenue

723 The University of Texas Medical Branch at Galveston

	Act 2023	Act 2024	Bud 2025	Est 2026	Est 2027
Gross Tuition					
Gross Resident Tuition	10,841,189	10,565,011	10,785,391	10,785,391	10,785,391
Gross Non-Resident Tuition	4,144,197	4,227,992	4,316,186	4,316,186	4,316,186
Gross Tuition	**14,985,386**	**14,793,003**	**15,101,577**	**15,101,577**	**15,101,577**
Less: Resident Waivers and Exemptions (excludes Hazlewood)	(2,415,222)	(2,672,626)	(2,728,375)	(2,728,375)	(2,728,375)
Less: Non-Resident Waivers and Exemptions	(923,253)	(1,069,553)	(1,091,863)	(1,091,863)	(1,091,863)
Less: Hazlewood Exemptions	(232,461)	(234,617)	(299,405)	(299,405)	(299,405)
Less: Board Authorized Tuition Increases (TX. Educ. Code Ann. Sec. 54.008)	(2,528,922)	(2,546,139)	(2,599,250)	(2,599,250)	(2,599,250)
Less: Tuition increases charged to doctoral students with hours in excess of 100 (TX. Educ. Code Ann. Sec. 54.012)	0	0	0	0	0
Less: Tuition increases charged to undergraduate students with excessive hours above degree requirements. (TX. Educ. Code Ann. Sec. 61.0595)	0	0	0	0	0
Less: Tuition rebates for certain undergraduates (TX. Educ. Code Ann. Sec. 54.0065)	0	0	0	0	0
Plus: Tuition waived for Students 55 Years or Older (TX. Educ. Code Ann. Sec. 54.263)	0	0	0	0	0
Less: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014)	0	0	0	0	0
Plus: Tuition waived for Texas Grant Recipients (TX. Educ. Code Ann. Sec. 56.307)	0	0	0	0	0
Subtotal	**8,885,528**	**8,270,068**	**8,382,684**	**8,382,684**	**8,382,684**
Less: Transfer of funds for Texas Public Education Grants Program (Tex. Educ. Code Ann. Sec. 56c) and for Emergency Loans (Tex. Educ. Code Ann. Sec. 56d)	(909,654)	(1,273,407)	(1,364,663)	(1,364,663)	(1,364,663)
Less: Transfer of Funds (2%) for Physician/Dental Loans (Medical Schools)	0	0	0	0	0
Less: Statutory Tuition (Tx. Educ. Code Ann. Sec. 54.051) Set Aside for Doctoral Incentive Loan Repayment Program (Tx. Educ. Code Ann. Sec. 56.095)	0	0	0	0	0
Less: Other Authorized Deduction					
Net Tuition	**7,975,874**	**6,996,661**	**7,018,021**	**7,018,021**	**7,018,021**
Student Teaching Fees	0	0	0	0	0

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	Act 2023	**Act 2024**	**Bud 2025**	**Est 2026**	**Est 2027**
Special Course Fees	0	0	0	0	0
Laboratory Fees	3,575,120	3,471,421	3,242,133	3,242,133	3,242,133
Subtotal, Tuition and Fees (Formula Amounts for Health-Related Institutions)	**11,550,994**	**10,468,082**	**10,260,154**	**10,260,154**	**10,260,154**
OTHER INCOME					
Interest on General Funds:					
Local Funds in State Treasury	80,565	169,184	169,184	169,184	169,184
Funds in Local Depositories, e.g., local amounts	0	0	0	0	0
Other Income (Itemize)					
Subtotal, Other Income	**80,565**	**169,184**	**169,184**	**169,184**	**169,184**
Subtotal, Other Educational and General Income	**11,631,559**	**10,637,266**	**10,429,338**	**10,429,338**	**10,429,338**
Less: O.A.S.I. Applicable to Educational and General Local Funds Payrolls	(458,965)	(455,014)	(518,296)	(536,436)	(555,212)
Less: Teachers Retirement System and ORP Proportionality for Educational and General Funds	(496,681)	(501,027)	(570,708)	(590,683)	(611,357)
Less: Staff Group Insurance Premiums	(1,324,522)	(921,545)	(1,098,307)	(1,098,307)	(1,098,307)
Total, Other Educational and General Income (Formula Amounts for General Academic Institutions)	**9,351,391**	**8,759,680**	**8,242,027**	**8,203,912**	**8,164,462**
Reconciliation to Summary of Request for FY 2019-2021:					
Plus: Transfer of Funds for Texas Public Education Grants Program and Physician Loans	909,654	1,273,407	1,364,663	1,364,663	1,364,663
Plus: Transfer of Funds 2% for Physician/Dental Loans (Medical Schools)	0	0	0	0	0
Plus: Transfer of Funds for Cancellation of Student Loans of Physicians	0	0	0	0	0
Plus: Organized Activities	0	0	0	0	0
Plus: Staff Group Insurance Premiums	1,324,522	921,545	1,098,307	1,098,307	1,098,307
Plus: Board-authorized Tuition Income	2,528,922	2,546,139	2,599,250	2,599,250	2,599,250
Plus: Tuition Increases Charged to Doctoral Students with Hours in Excess of 100	0	0	0	0	0
Plus: Tuition Increases Charged to Undergraduate Students with Excessive Hours above Degree Requirements (TX. Educ. Code Ann. Sec. 61.0595)	0	0	0	0	0

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	Act 2023	Act 2024	Bud 2025	Est 2026	Est 2027
Plus: Tuition rebates for certain undergraduates (TX Educ.Code Ann. Sec. 54.0065)	0	0	0	0	0
Plus: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014)	0	0	0	0	0
Less: Tuition Waived for Students 55 Years or Older	0	0	0	0	0
Less: Tuition Waived for Texas Grant Recipients	0	0	0	0	0
Total, Other Educational and General Income Reported on Summary of Request	**14,114,489**	**13,500,771**	**13,304,247**	**13,266,132**	**13,226,682**

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	Act 2023	Act 2024	Bud 2025	Est 2026	Est 2027
Health-related Institutions Patient Income:					
Medical Patient Income	787,088,591	895,510,417	909,776,847	927,972,384	946,531,832
Dental Patient Income	0	0	0	0	0
Interest on Funds in Local Depositories	11,696,974	8,641,031	8,641,031	8,641,031	8,641,031
Subtotal, Health-related Institutions Patient Related Income	**798,785,565**	**904,151,448**	**918,417,878**	**936,613,415**	**955,172,863**
Other (Itemize)					
Less: OASI Applicable to Other Funds Payroll	25,657,080	29,751,998	30,840,092	31,919,495	33,036,677
Less: Teachers Retirement System and ORP Proportionality for Other Funds	27,765,492	32,760,623	33,958,749	35,147,306	36,377,462
Less: Staff Group Insurance Premiums Applicable to Other Funds	74,045,804	60,262,341	62,371,523	64,554,526	66,813,934
Total, Health-related Institutions Patient Related Income	**926,253,941**	**1,026,926,410**	**1,045,588,242**	**1,068,234,742**	**1,091,400,936**
Health-related Institutions Patient-Related FTEs	4,465.4	4,877.0	4,884.0	4,884.0	4,884.0

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	Act 2023	Act 2024	Bud 2025	Est 2026	Est 2027
General Revenue Transfers					
Transfer from Coordinating Board for Texas College Work Study Program (2021, 2022, 2023)	0	0	0	0	0
Transfer from Coordinating Board for Professional Nursing Shortage Reduction Program	0	0	0	0	0
Transfer of GR Group Insurance Premium from Comptroller (UT and TAMU Components only)	54,375,231	56,437,798	56,437,797	56,437,797	56,437,797
Less: Transfer to Other Institutions	0	0	0	0	0
Less: Transfer to Department of Health, Disproportionate Share - State-Owned Hospitals (2021, 2022, 2023)	(67,344,765)	(50,281,651)	0	0	0
Other (Itemize)					
Other: Fifth Year Accounting Scholarship	0	0	0	0	0
Texas Grants	0	0	0	0	0
B-on-Time Program	0	0	0	0	0
Texas Research Incentive Program	0	0	0	0	0
Less: Transfer to System Administration	0	0	0	0	0
GME Expansion	0	0	0	0	0
Subtotal, General Revenue Transfers	**(12,969,534)**	**6,156,147**	**56,437,797**	**56,437,797**	**56,437,797**
General Revenue HEF	0	0	0	0	0
Transfer from Available University Funds (UT, A&M and Prairie View A&M Only)	0	0	0	0	0
Other Additions (Itemize)					
Increase Capital Projects - Educational and General Funds	0	0	0	0	0
Transfer from Department of Health, Disproportionate Share - State-owned Hospitals (2021, 2022, 2023)	67,344,765	50,281,651	0	0	0
Transfers from Other Funds, e.g., Designated funds transferred for educational and general activities (Itemize)	0	0	0	0	0
Other (Itemize)					
Gross Designated Tuition (Sec. 54.0513)	**39,065,539**	**37,285,777**	**40,385,879**	**40,385,879**	**40,385,879**
Indirect Cost Recovery (Sec. 145.001(d))	**49,429,370**	**48,378,091**	**50,484,945**	**50,484,945**	**50,484,945**
Correctional Managed Care Contracts	**717,213,452**	**830,380,563**	**876,155,103**	**891,292,328**	**909,337,537**

723 The University of Texas Medical Branch at Galveston

	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
GR & GR-D Percentages					
GR %	100.00%				
GR-D/Other %	0.00%				
Total Percentage	100.00%				
FULL TIME ACTIVES					
1a Employee Only	1	1	0	1	0
2a Employee and Children	0	0	0	0	0
3a Employee and Spouse	0	0	0	0	0
4a Employee and Family	0	0	0	0	0
5a Eligible, Opt Out	0	0	0	0	0
6a Eligible, Not Enrolled	1	1	0	1	0
Total for This Section	**2**	**2**	**0**	**2**	**0**
PART TIME ACTIVES					
1b Employee Only	0	0	0	0	0
2b Employee and Children	0	0	0	0	0
3b Employee and Spouse	0	0	0	0	0
4b Employee and Family	0	0	0	0	0
5b Eligble, Opt Out	0	0	0	0	0
6b Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	**0**	**0**	**0**	**0**	**0**
Total Active Enrollment	**2**	**2**	**0**	**2**	**0**

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	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
FULL TIME RETIREES by ERS					
1c Employee Only	0	0	0	0	0
2c Employee and Children	0	0	0	0	0
3c Employee and Spouse	0	0	0	0	0
4c Employee and Family	0	0	0	0	0
5c Eligble, Opt Out	0	0	0	0	0
6c Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	**0**	**0**	**0**	**0**	**0**
PART TIME RETIREES by ERS					
1d Employee Only	0	0	0	0	0
2d Employee and Children	0	0	0	0	0
3d Employee and Spouse	0	0	0	0	0
4d Employee and Family	0	0	0	0	0
5d Eligble, Opt Out	0	0	0	0	0
6d Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	**0**	**0**	**0**	**0**	**0**
Total Retirees Enrollment	**0**	**0**	**0**	**0**	**0**
TOTAL FULL TIME ENROLLMENT					
1e Employee Only	1	1	0	1	0
2e Employee and Children	0	0	0	0	0
3e Employee and Spouse	0	0	0	0	0
4e Employee and Family	0	0	0	0	0
5e Eligble, Opt Out	0	0	0	0	0
6e Eligible, Not Enrolled	1	1	0	1	0
Total for This Section	**2**	**2**	**0**	**2**	**0**

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	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
TOTAL ENROLLMENT					
1f Employee Only	1	1	0	1	0
2f Employee and Children	0	0	0	0	0
3f Employee and Spouse	0	0	0	0	0
4f Employee and Family	0	0	0	0	0
5f Eligble, Opt Out	0	0	0	0	0
6f Eligible, Not Enrolled	1	1	0	1	0
Total for This Section	**2**	**2**	**0**	**2**	**0**

723 The University of Texas Medical Branch at Galveston

	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
GR & GR-D Percentages					
GR %	24.87%				
GR-D/Other %	75.13%				
Total Percentage	100.00%				
FULL TIME ACTIVES					
1a Employee Only	3,981	990	2,991	3,981	2,075
2a Employee and Children	1,067	265	802	1,067	636
3a Employee and Spouse	567	141	426	567	330
4a Employee and Family	906	225	681	906	681
5a Eligible, Opt Out	48	12	36	48	35
6a Eligible, Not Enrolled	80	20	60	80	122
Total for This Section	**6,649**	**1,653**	**4,996**	**6,649**	**3,879**
PART TIME ACTIVES					
1b Employee Only	120	30	90	120	139
2b Employee and Children	16	4	12	16	13
3b Employee and Spouse	7	2	5	7	10
4b Employee and Family	12	3	9	12	16
5b Eligble, Opt Out	19	5	14	19	16
6b Eligible, Not Enrolled	50	12	38	50	32
Total for This Section	**224**	**56**	**168**	**224**	**226**
Total Active Enrollment	**6,873**	**1,709**	**5,164**	**6,873**	**4,105**

723 The University of Texas Medical Branch at Galveston

	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
FULL TIME RETIREES by ERS					
1c Employee Only	1,938	482	1,456	1,938	1,078
2c Employee and Children	37	9	28	37	20
3c Employee and Spouse	543	135	408	543	302
4c Employee and Family	45	11	34	45	25
5c Eligble, Opt Out	64	16	48	64	35
6c Eligible, Not Enrolled	105	26	79	105	58
Total for This Section	**2,732**	**679**	**2,053**	**2,732**	**1,518**
PART TIME RETIREES by ERS					
1d Employee Only	0	0	0	0	0
2d Employee and Children	0	0	0	0	0
3d Employee and Spouse	0	0	0	0	0
4d Employee and Family	0	0	0	0	0
5d Eligble, Opt Out	0	0	0	0	0
6d Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	**0**	**0**	**0**	**0**	**0**
Total Retirees Enrollment	**2,732**	**679**	**2,053**	**2,732**	**1,518**
TOTAL FULL TIME ENROLLMENT					
1e Employee Only	5,919	1,472	4,447	5,919	3,153
2e Employee and Children	1,104	274	830	1,104	656
3e Employee and Spouse	1,110	276	834	1,110	632
4e Employee and Family	951	236	715	951	706
5e Eligble, Opt Out	112	28	84	112	70
6e Eligible, Not Enrolled	185	46	139	185	180
Total for This Section	**9,381**	**2,332**	**7,049**	**9,381**	**5,397**

723 The University of Texas Medical Branch at Galveston

	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
TOTAL ENROLLMENT					
1f Employee Only	6,039	1,502	4,537	6,039	3,292
2f Employee and Children	1,120	278	842	1,120	669
3f Employee and Spouse	1,117	278	839	1,117	642
4f Employee and Family	963	239	724	963	722
5f Eligble, Opt Out	131	33	98	131	86
6f Eligible, Not Enrolled	235	58	177	235	212
Total for This Section	**9,605**	**2,388**	**7,217**	**9,605**	**5,623**

723 The University of Texas Medical Branch at Galveston

	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
GR & GR-D Percentages					
GR %	100.00%				
GR-D/Other %	0.00%				
Total Percentage	100.00%				
FULL TIME ACTIVES					
1a Employee Only	2,057	2,057	0	2,057	0
2a Employee and Children	637	637	0	637	0
3a Employee and Spouse	319	319	0	319	0
4a Employee and Family	401	401	0	401	0
5a Eligible, Opt Out	74	74	0	74	0
6a Eligible, Not Enrolled	71	71	0	71	0
Total for This Section	**3,559**	**3,559**	**0**	**3,559**	**0**
PART TIME ACTIVES					
1b Employee Only	11	11	0	11	0
2b Employee and Children	4	4	0	4	0
3b Employee and Spouse	1	1	0	1	0
4b Employee and Family	3	3	0	3	0
5b Eligble, Opt Out	2	2	0	2	0
6b Eligible, Not Enrolled	8	8	0	8	0
Total for This Section	**29**	**29**	**0**	**29**	**0**
Total Active Enrollment	**3,588**	**3,588**	**0**	**3,588**	**0**

723 The University of Texas Medical Branch at Galveston

	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
FULL TIME RETIREES by ERS					
1c Employee Only	1,300	1,300	0	1,300	0
2c Employee and Children	25	25	0	25	0
3c Employee and Spouse	364	364	0	364	0
4c Employee and Family	30	30	0	30	0
5c Eligble, Opt Out	43	43	0	43	0
6c Eligible, Not Enrolled	71	71	0	71	0
Total for This Section	**1,833**	**1,833**	**0**	**1,833**	**0**
PART TIME RETIREES by ERS					
1d Employee Only	0	0	0	0	0
2d Employee and Children	0	0	0	0	0
3d Employee and Spouse	0	0	0	0	0
4d Employee and Family	0	0	0	0	0
5d Eligble, Opt Out	0	0	0	0	0
6d Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	**0**	**0**	**0**	**0**	**0**
Total Retirees Enrollment	**1,833**	**1,833**	**0**	**1,833**	**0**
TOTAL FULL TIME ENROLLMENT					
1e Employee Only	3,357	3,357	0	3,357	0
2e Employee and Children	662	662	0	662	0
3e Employee and Spouse	683	683	0	683	0
4e Employee and Family	431	431	0	431	0
5e Eligble, Opt Out	117	117	0	117	0
6e Eligible, Not Enrolled	142	142	0	142	0
Total for This Section	**5,392**	**5,392**	**0**	**5,392**	**0**

723 The University of Texas Medical Branch at Galveston

	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
TOTAL ENROLLMENT					
1f Employee Only	3,368	3,368	0	3,368	0
2f Employee and Children	666	666	0	666	0
3f Employee and Spouse	684	684	0	684	0
4f Employee and Family	434	434	0	434	0
5f Eligble, Opt Out	119	119	0	119	0
6f Eligible, Not Enrolled	150	150	0	150	0
Total for This Section	**5,421**	**5,421**	**0**	**5,421**	**0**

Higher Education Schedule 4: Computation of OASI
89th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Agency 723 The University of Texas Medical Branch at Galveston

Proportionality Percentage Based on Comptroller Accounting Policy Statement #011, Exhibit 2	2023		2024		2025		2026		2027	
	% to Total	Allocation of OASI	% to Total	Allocation of OASI	% to Total	Allocation of OASI	% to Total	Allocation of OASI	% to Total	Allocation of OASI
General Revenue (% to Total)	27.1198	$9,718,166	24.8699	$9,999,260	24.6437	$10,255,104	24.6437	$10,614,033	24.6437	$10,985,524
Other Educational and General Funds (% to Total)	1.2808	$458,965	1.1317	$455,014	1.2455	$518,296	1.2455	$536,436	1.2455	$555,212
Health-Related Institutions Patient Income (% to Total)	71.5994	$25,657,080	73.9984	$29,751,998	74.1108	$30,840,092	74.1108	$31,919,495	74.1108	$33,036,677
Grand Total, OASI (100%)	100.0000	**$35,834,211**	100.0000	**$40,206,272**	100.0000	**$41,613,492**	100.0000	**$43,069,964**	100.0000	**$44,577,413**

Higher Education Schedule 5: Calculation of Retirement Proportionality and ORP Differential
89th Regular Session, Agency Submission, Version 1

8/16/2024 11:59:47AM

Automated Budget and Evaluation System of Texas (ABEST)

723 The University of Texas Medical Branch at Galveston

Description	Act 2023	Act 2024	Bud 2025	Est 2026	Est 2027
Proportionality Amounts					
Gross Educational and General Payroll - Subject To TRS Retirement	431,411,025	481,220,036	498,062,737	515,494,933	533,537,256
Employer Contribution to TRS Retirement Programs	34,512,882	39,700,653	41,090,176	42,528,332	44,016,824
Gross Educational and General Payroll - Subject To ORP Retirement	64,637,318	69,263,894	71,688,136	74,197,227	76,794,136
Employer Contribution to ORP Retirement Programs	4,266,063	4,571,417	4,731,417	4,897,017	5,068,413
Proportionality Percentage					
General Revenue	27.1198 %	24.8699 %	24.6437 %	24.6437 %	24.6437 %
Other Educational and General Income	1.2808 %	1.1317 %	1.2455 %	1.2455 %	1.2455 %
Health-related Institutions Patient Income	71.5994 %	73.9984 %	74.1108 %	74.1108 %	74.1108 %
Proportional Contribution					
Other Educational and General Proportional Contribution (Other E&G percentage x Total Employer Contribution to Retirement Programs)	496,681	501,027	570,708	590,683	611,357
HRI Patient Income Proportional Contribution (HRI Patient Income percentage x Total Employer Contribution To Retirement Programs)	27,765,492	32,760,623	33,958,749	35,147,306	36,377,462
Differential					
Differential Percentage	1.9000 %	1.9000 %	1.9000 %	1.9000 %	1.9000 %
Gross Payroll Subject to Differential - Optional Retirement Program	64,637,318	69,263,894	71,688,136	74,197,227	76,794,136
Total Differential	1,228,109	1,316,014	1,362,075	1,409,747	1,459,089

723 The University of Texas Medical Branch at Galveston

Activity	Act 2023	Act 2024	Bud 2025	Est 2026	Est 2027
A. PUF Bond Proceeds Allocation	21,379,828	19,513,004	47,932,716	9,121,083	5,900,000
Project Allocation					
Library Acquisitions	1,369,181	1,200,000	1,200,000	1,200,000	1,200,000
Construction, Repairs and Renovations	1,915,612	1,987,878	1,851,440	1,200,000	1,200,000
Furnishings & Equipment	0	0	0	0	0
Computer Equipment & Infrastructure	0	0	0	0	0
Reserve for Future Consideration	0	0	0	0	0
Other (Itemize)					
PUF Bond Proceeds					
STARS Awards & Region Research (PUF)	1,790,777	1,434,000	4,896,617	4,482,288	3,500,000
Behavorial Health and Education Center	15,000,000	0	0	0	0
Institute Drug Discovery	1,308,972	14,891,126	39,984,659	2,238,795	0
University Boulevard Research Building	(743)	0	0	0	0
Cancer Collaboration	(3,971)	0	0	0	0
B. HEF General Revenue Allocation	0	0	0	0	0
Project Allocation					
Library Acquisitions	0	0	0	0	0
Construction, Repairs and Renovations	0	0	0	0	0
Furnishings & Equipment	0	0	0	0	0
Computer Equipment & Infrastructure	0	0	0	0	0
Reserve for Future Consideration	0	0	0	0	0
HEF for Debt Service	0	0	0	0	0
Other (Itemize)					

Agency code:	**723**	Agency name:	**UTMB - Galveston**

	Actual 2023	Actual 2024	Budgeted 2025	Estimated 2026	Estimated 2027
Part A.					
FTE Postions					
Directly Appropriated Funds (Bill Pattern)					
Educational and General Funds Faculty Employees	82.2	76.8	76.5	76.5	76.5
Educational and General Funds Non-Faculty Employees	1,602.6	1,557.2	1,550.5	1,550.5	1,550.5
Subtotal, Directly Appropriated Funds	**1,684.8**	**1,634.0**	**1,627.0**	**1,627.0**	**1,627.0**
Other Appropriated Funds					
Other (Itemize)	4,465.4	4,877.0	4,884.0	4,884.0	4,884.0
Subtotal, Other Appropriated Funds	**4,465.4**	**4,877.0**	**4,884.0**	**4,884.0**	**4,884.0**
Subtotal, All Appropriated	**6,150.2**	**6,511.0**	**6,511.0**	**6,511.0**	**6,511.0**
Contract Employees (Correctional Managed Care)	3,335.5	3,915.1	4,730.4	4,890.9	5,054.6
Non Appropriated Funds Employees	3,976.2	3,822.6	4,618.7	4,775.4	4,935.2
Subtotal, Other Funds & Non-Appropriated	**7,311.7**	**7,737.7**	**9,349.1**	**9,666.3**	**9,989.8**
GRAND TOTAL	**13,461.9**	**14,248.7**	**15,860.1**	**16,177.3**	**16,500.8**

Agency 723 The University of Texas Medical Branch at Galveston

Project Priority:	Project Code:	Capital Construction Assistance Projects Revenue Bond Request	Total Project Cost	Cost Per Total Gross Square Feet
1	1	$ 150,000,000	$ 313,000,000	$ 1,690

Name of Proposed Facility:
UTMB Central Utility Plants and Water Conserv

Project Type:
Repair and Rehabilitation

Location of Facility:
Galveston and League City Campus

Type of Facility:
Various

Project Start Date:
09/01/2024

Project Completion Date:
08/31/2028

Gross Square Feet:
185,163

Net Assignable Square Feet in Project
44,786

Project Description

UTMB requests a Capital Construction Assistance Project (CCAP) for the upgrade and replacement of central utility plants at the Galveston and League City campuses. Both projects are needed to enhance resiliency and mitigate the risk of outages during natural disasters and emergencies. These projects also support planned future growth at each campus. The Galveston campus project also includes constructing 144-hour emergency water storage tanks for strategic buildings across the Galveston campus. water conservation measures which will enable the University to reduce its dependence on public water sources. These projects will help ensure patient safety, safeguard research assets and minimize business interruption if there is an adverse event. In addition to CCAP debt service other sources of funding would include philanthropy and revenue financing .

723 The University of Texas Medical Branch at Galveston

Authorization Date	Authorization Amount	Issuance Date	Issuance Amount	Authorized Amount Outstanding as of 08/31/2024	Proposed Issuance Date for Outstanding Authorization	Proposed Issuance Amount for Outstanding Authorization
2001	$20,000,000	Aug 13 2003	$4,600,000			
		Nov 4 2004	$15,400,000			
		Subtotal	$20,000,000	$0		
2006	$57,000,000	Jan 4 2007	$25,000,000			
		Feb 14 2008	$2,880,000			
		Jan 6 2009	$27,485,000			
		Feb 18 2009	$1,635,000			
		Subtotal	$57,000,000	$0		
2009	$150,000,000	Mar 1 2012	$150,000,000			
		Subtotal	$150,000,000	$0		
2015	$67,800,000	Jan 14 2017	$67,800,000			
		Subtotal	$67,800,000	$0		
2022	$59,897,111	Sep 20 2023	$5,222,000			
		Nov 1 2023	$4,869,111			
		Subtotal	$10,091,111	$49,806,000		
					Sep 1 2024	$49,806,000

Schedule 8C: CCAP Revenue Bonds Request by Project
89th Regular Session, Agency Submission, Version 1

	Project Name	Authorization Year	Estimated Final Payment Date	Requested Amount 2026	Requested Amount 2027
GMB	Jennie Sealy Hospital	2009	8/15/2027	$ 17,178,300.00	$ 8,429,400.00
GMB	UTMB Health Education Center	2015	8/15/2028	$ 5,245,050.00	$ 8,538,250.00
GMB	Infrastructure and Research Space Upgrade for Research Buildings	2022	8/15/2045	$ 5,223,554.00	$ 10,679,254.00
				$ 27,646,904.00	$ 27,646,904.00

723 The University of Texas Medical Branch at Galveston

Bio-Containment Critical Care Unit

(1) Year Non-Formula Support Item First Funded: 2015

    Year Non-Formula Support Item Established: 2014

    Original Appropriation: $8,200,000

(2) Mission:

The UTMB BCU was originally established to serve as the Regional Emerging and Special Pathogens Treatment Center (RESPTC) for HHS Region VI (Texas, Arkansas, Louisiana, Oklahoma and New Mexico) for emerging infectious diseases, including Ebola, COVID 19, and other identified and not yet identified infectious pathogens; to ensure provision of expert care in a secure area with highly-trained medical and nursing personnel for patients of all ages while maximizing the safety for staff and the community at large; and to support critical clinical research on medical countermeasures for emerging infectious diseases during outbreaks. Increasingly, in collaboration with the National Emerging and Special Pathogens Training and Education Center (NETEC) and other RESPTCs, and with the mandate of ASPR and Texas DSHS, the mission has expanded to include increased educational outreach, networking with other health care partners in the region for preparedness, and expansion of research support activities. To that end we have developed SPECTRE, a dedicated special pathogens program to support a growing portfolio of activities surrounding the BCU.

(3) (a) Major Accomplishments to Date:

Further developed SPECTRE resources and personnel to achieve mission; expanded training curriculum for BCU staff; purchased and validated new laboratory equipment for BCU; performed physical upgrades to the BCU to ensure a safe working environment; conducted 2 phase activation exercise; maintained physical plant and staffing preparedness of 6 room BCU with dedicated lab and autoclave and processes for handling biohazardous waste; created multiple special pathogens, HCID educational materials; disseminated across region and nation, participated in national activation tabletop exercise with NETEC; provided guidance to Sam Houston State University Institute for Homeland Security Partnership for Healthcare & Emergency Management for special pathogens; provided subject matter experts for PPE, mpox care, and Avian Influenza (H5N1) surveillance for UTMB community, NETEC, and local, state and regional health departments; networked with LHAs and DSHS Region 6/5s for preparedness for mpox, Sudan Virus Disease, and H5N1; created monthly regional meeting with HHS Region 6 public health, emergency managers, and state epidemiologists; partnered with Center for Tropical Diseases for 1st annual Tropical and Emerging Infectious Disease Symposium; coordinated electives and research experiences for medical and public health students, supported UTMB Biorepository for Special and Emerging Infections, and supported onboarding of clinical trials for emerging infections.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

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Continue to increase pool of trained care providers and staff, expanding breadth of specialty expertise in medical specialties, procedures, infection control and biosafety, and research coordination; continue to assure maintenance and updates to BCU facility including lab; maintain aggressive recruitment and training activities to maintain BCU staffing and expertise; partner with Texas Children's, Texas DSHS, SETRAC, and TDEM on patient transport exercise; increase use of novel approaches for education, readiness, and assessment for BCU staff, other staff supporting BCU, and other health care entities; recruit medical specialists to support BCU and expanded SPECTRE mission; Seek out new funding sources for training and research in the BCU space, taking advantage of the specialized engineering and biosafety characteristics which make the facility a unique space; offer onsite trainings to healthcare organizations for safe care of special pathogens patients; create a professional pathway for advancement in the field of special pathogen care for physicians, nurses, public health and basic science professionals, and engineering and emergency management personnel; continue to develop and maintain networks with other health care facilities, academic institutions, and public health entities for pandemic preparedness for care in Texas and HHS Region VI; increase participation by UTMB clinical investigators in clinical trials and other research pertaining to special pathogen care.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

None

(5) Formula Funding:
None

(6) Category:

Healthcare Support

(7) Transitional Funding:
N

(8) Non-General Revenue Sources of Funding:

The Biocontainment Care Unit receives federally derived funding from the Administration for Strategic Preparedness and Response (ASPR) of the Department of Health and Human Services under the Hospital Preparedness Program (HPP) via 2 sources: A direct award from ASPR: Regional Emerging Special Pathogens Treatment Center (RESPTC) Cooperative Agreement. For FY23 the funding available for the RESPTC was approximately $1,600,000. An award to NETEC, for which UTMB is a sub-awardee. For FY23 the funding from this source was approximately $116,000.

(9) Impact of Not Funding:

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Will not be able to maintain high quality training programs for BCU staff; would be unable to maintain the BCU's ongoing operations from the standpoint of physical plant, the unique engineering of the BCU requires routine specialized monitoring, maintenance and upkeep activities including repairs and replacement of equipment; will not be able to always assure availability of specialized life-saving clinical and laboratory equipment for BCU patients; will not be able to hire clinical specialist subject matter experts to support BCU and SPECTRE; will not be able to maintain and expand SPECTRE activities including; will not be able to expand training to institutional, State and regional partners as per ASPR directives; will not be able to develop a regional training center in the BCU space; will not be able to support rapid implementation of research in a Biocontainment setting; will not have administrative capacity to develop networks and partnerships with other health care entities in HHS Region; will not be able to support programs for professional development and the attraction and retention of highly qualified specialists; will not have resources to develop and on-board research projects maximizing the unique characteristics of the BCU space; will not be able to fulfill responsibilities as part of the RESPTC network to support NETEC and development of the NSPS under ASPR.

(10) Non-Formula Support Needed on Permanent Basis/Discontinu

Permanent Basis

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

None

(13) Performance Reviews:

Maintenance of preparedness to accept high consequence infectious disease patients based on metrics developed by NETEC, measured by: Activation for highest level containment capable within 8 hours for 2 patients; regular training of RESPTC staff, minimum 1 per quarter; participation in readiness assessments with NETEC; capacity to care for special populations in containment facility. Production of educational materials for institutional staff and external facilities and partners: products produced and disseminated by SPECTRE; network with partners for state, regional and national needs: established collaborative projects between SPECTRE and pandemic preparedness partners; ongoing participation in NETEC workgroups and NSPS planning. Assure capacity to rapidly scale up clinical research during outbreaks; recruitment of subjects and collection of biospecimens for UTMB biorepository; maintenance of personnel for clinical research support able to be rapidly pivoted to new protocols in an outbreak.

723 The University of Texas Medical Branch at Galveston

East Texas Area Health Education Centers

(1) Year Non-Formula Support Item First Funded: 1996

    Year Non-Formula Support Item Established: 1991

    Original Appropriation: $1,250,451

(2) Mission:

The vision of Texas AHEC East is optimal health for all people in our 100-county service region covering nearly three-quarters of Texas' population. The mission is to improve the health of our communities by developing a quality health workforce. Efforts focus on placement of health professions students from UTMB and other Texas campuses, both for a high-quality learning experience for the student, and a recruiting opportunity for the community. AHEC works to develop local youth interest, capability, and success entering health professions careers as a long-term recruitment strategy. Texas AHEC East is a leading training entity in Texas for Community Health Workers (CHWs) to help address local health needs. Texas AHEC East prioritizes efforts directed at underrepresented and disadvantaged individuals and underserved communities.

(3) (a) Major Accomplishments to Date:

7,320 participants in Texas AHEC East's education, training, and experiential programs; more than 9,800 health career participants in Texas AHEC East's Pathway Programs (also known as Pipeline Programs), with 91% from rural backgrounds, 86% from disadvantaged backgrounds, and 81% from underrepresented populations during the past year. 83 facilitated Clinical Training rotations with 99% in primary care settings, 56% in medically-underserved communities, and 10% in rural areas; 202 AHEC Scholars enrolled for the current cohort, with disciplines in medicine, nursing, pharmacy, occupational therapy, behavioral health, public health physician assistant, community health worker, and allied health; coordinated 71,437 training hours provided to Texas health professions students in 62 sites by 80 unpaid community practitioners serving as volunteer faculty; and facilitated 260 continuing education programs for 11,354 participants who earned 2,390 hours of credit. Conducted training for 402 Community Health Workers supporting health care. The Texas AHEC East (TAE) Program Office worked with the Texas Department of State Health Services local/regional county health departments (including the Galveston County Health District), and a local software development firm to create and fully implement a dashboard with integrated Geographic Information System (GIS) for tracking of low vaccination rates in the most highly vulnerable communities throughout the 100-county East Texas Service region.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

Enhance programmatic operations at regional AHEC centers serving 8 distinct regions comprising the eastern half of the state (experiential student rotations, some pipeline activities, and continuing education), using Rapid Continuous Quality Improvement for noticeable advancements. place health professions students in community-based quality learning experiences to foster practice entry decisions in communities where they are needed; support practice transformation, including continuing education on behavioral health integration and emerging health issues such as HIV care and other means to enhance quality, efficiency, and effectiveness; lead efforts throughout East Texas to integrate interdisciplinary healthcare teams and enhance healthcare delivery, address the social determinants of health, and ultimately reduce health disparities among rural and/or economically- and medically-underserved areas; address underrepresentation of disadvantaged populations in health professions with focused recruitment efforts to ultimately reflect the richness of Texas' population.

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(4) Funding Source Prior to Receiving Non-Formula Support Funding:

Texas AHEC East originated with federal cooperative agreement funding from USDHHS/HRSA/BHP in September of 1991. Acceptance of funding by UTMB obligated commitment to non-federal funding developed within 6 yrs.

(5) Formula Funding:
None

(6) Category:

Healthcare Support

(7) Transitional Funding:
N

(8) Non-General Revenue Sources of Funding:

Other non-GR program office grant and contract funding totals $1,885,880 in 2021-2022. Each regional operation receives added grant/contract/revenue funds managed through their local host agency. Combined total non-GR funding for Texas AHEC East since 1991 is over $37 million. In-kind and local matching funds from partners are estimated at an additional $500,000 in 2021-2022, and consist of facility costs, partner staff time and effort in projects, materials and supplies, and travel costs. Local clinician donated teaching time coordinated by Texas AHEC East in 2020-2022 for 8,758 training hours @ $50/hr. totals $437,900 (that the state does not compensate). Based on past years' performance, similar levels of non-GR revenue are reasonably anticipated for Texas AHEC East.

(9) Impact of Not Funding:

Federal funding is contingent upon required, non-federal 1:1 match funding, made through state GR. Continued cuts will jeopardize subsequent years' federal funding. Texas AHEC East will continue to operate for limited student educational/training services, along with severely reduced pipeline and continuing education services. State GR funds provide maintenance of the infrastructure for 2 of 8 regional operations through which all programming occurs. Other major grant funders typically require a match, which is accommodated by state GR funds. Thus, Texas AHEC East would become uncompetitive and unable to provide the required match. AHEC programming supporting health workforce development and community health systems planning would cease. Community Health Worker (CHW) development, training, and support would be extremely limited. Health professions schools would have to increase staffing to support clinical placements of students that AHEC currently manages on their behalf. Texas ranked 41st in the U.S. for active physicians per 100,000 citizens. Medical school enrollment/residencies will not supply enough physicians to meet the projected demand (Texas Physician Supply and Demand Projections, 2018-2032, 2022). Ultimately, Texas' most vulnerable communities could continue losing healthcare providers, who now receive AHEC-provided practice recruitment, retention, education, and support, especially in rural and/or economically- and medically-underserved areas.

(10) Non-Formula Support Needed on Permanent Basis/Discontinu

Permanent Basis

(11) Non-Formula Support Associated with Time Frame:

N/A

723 The University of Texas Medical Branch at Galveston

(12) Benchmarks:

None

(13) Performance Reviews:

Criteria reviewed include the number of health professional students placed in clinical rotations in rural and underserved communities, number of Continuing Education (CE) hours conducted, number of pipeline activities conducted (both high school and undergraduate to health professions).

723 The University of Texas Medical Branch at Galveston

Institutional Enhancement

(1) Year Non-Formula Support Item First Funded: 2001

    Year Non-Formula Support Item Established: 2001

    Original Appropriation: $1,000,000

(2) Mission:

This special item provides funding for UTMB education, healthcare and research activities that are not covered by formula funding or other institutional or grant funds. In FY 2024-2025, UTMB will use this funding to help support some of its student and faculty educational activities and community health promotion and outreach activities. This includes providing special lectures by visiting health policy experts for UTMB students, faculty and staff; working with local community organizations and governmental entities to provide health education and interventions for underserved populations; and supporting data collection and evaluation activities to improve delivery of care and to address pressing health needs of Texans.

(3) (a) Major Accomplishments to Date:

In FY 2024-2025 UTMB used the institutional enhancement appropriation to help support the provision of lectures and additional educational opportunities for students, faculty, staff, and community members on key health policy issues such as federal and state changes affecting health care delivery, and new models of delivery that promote health and that improve access and outcomes.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

UTMB will provide additional educational opportunities for students, faculty, staff, and community members on addressing key health education and policy issues facing Texas.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

Did not exist prior to special item.

(5) Formula Funding:
None

(6) Category:

Institutional Enhancement

(7) Transitional Funding:
N

(8) Non-General Revenue Sources of Funding:

Permanent Basis

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(9) Impact of Not Funding:

If this special item were not funded, UTMB would not conduct these activities. There are no other sources of funds available.

(10) Non-Formula Support Needed on Permanent Basis/Discontinu

Permanent Basis

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

None

(13) Performance Reviews:

Performance metrics include review of average number of participants per event for student and faculty educational sessions as well as the number of community health promotions and outreach activity sessions held.

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723 The University of Texas Medical Branch at Galveston

Primary Care Physician Services

(1) Year Non-Formula Support Item First Funded: 1993

    Year Non-Formula Support Item Established: 1993

    Original Appropriation: $7,000,000

(2) Mission:

In addition to enhancing primary care physician services provided by UTMB throughout East and Southeast Texas , this funding supports UTMB's undergraduate and graduate educational programs that help to produce more primary care physicians for Texas, especially to serve rural, minority, and other medically underserved communities. The funding allows for expansion of UTMB's primary care educational offerings, giving medical students and residents the opportunity to experience the rewards of practicing in rural and underserved communities and producing physicians that go on to work in areas of primary care need in Texas . This funding also supports UTMB's successes in attracting and retaining historically underrepresented minority students, students fluent in Spanish, and students who come from rural areas who go on to become primary care physicians serving Texas' medically underserved communities.

(3) (a) Major Accomplishments to Date:

From 2022-2024: Total of 33 graduates, 27 are practicing in the Texas, 9 are practicing at UTMB Health; 10 Graduates in 2022 90% took jobs in Texas, 1 at UTMB; 10 Graduates in 2023 80% took jobs in Texas, 3 at UTMB; 13 Graduates in 2024 80% took jobs in Texas, 4 at UTMB.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

N/A

(5) Formula Funding:
None

(6) Category:

 Instructional Support

(7) Transitional Funding:
N

(8) Non-General Revenue Sources of Funding:

In addition to GR, other sources of funding used to supplement the special item revenue include MSRDP revenue generated from clinical practice, and philanthropy.

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(9) Impact of Not Funding:

A decreasing supply of primary care physician services available to the State of Texas, while demand continues to increase.

(10) Non-Formula Support Needed on Permanent Basis/Discontinu

Permanent Basis

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

None

(13) Performance Reviews:

Metrics would include items such as number of student (or resident) teaching assignments in rural/underserved sites, number of students matching to primary care residencies, and number/percentage of graduates practicing in rural/underserved areas.

723 The University of Texas Medical Branch at Galveston

Kidney Cardiovascular Care Initiative

(1) Year Non-Formula Support Item First Funded: 2026

　　Year Non-Formula Support Item Established: 2026

　　Original Appropriation: $3,000,000

(2) Mission:

UTMB improves health by offering innovative education and training, pursuing cutting-edge research, and providing the highest quality patient care. This request will harness the institution's established research and patient care expertise in the fields of cardiovascular and kidney disease to develop much needed therapies for cardiovascular-kidney-metabolic (CKM) syndrome, which affects a growing number of Texans and Americans.

(3) (a) Major Accomplishments to Date:

Did not exist before this request.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

Diagnose, Educate and Prevent. We will develop tools to rapidly screen for and perform a risk assessment of patients with CKM, allowing primary care physicians and multidisciplinary specialists to diagnose, educate and initiate preventive treatment in the clinic setting. Our healthcare providers will partner with the Galveston County Health District and other districts to provide community-based educational outreach surrounding CKM, its prevention and treatment. Understand the Disease. There is much that we do not understand surrounding CKM, thus the limited treatment and preventive options. We will build the UTMB CKM Biobank, through which we will collect extensive de-identified clinical data in addition to blood and urine samples from consenting participants with CKM. This biobank will be a shared resource used by UTMB and external researchers with permissions to advance our knowledge of CKM. Develop Innovative Diagnostics and Treatments. We will leverage UTMB's Sealy Institute for Drug Discovery to address the unmet needs of CKM: novel diagnostic and prognostic tools that will identify patients that are at highest risk of disease progression, and new therapies to prevent progression and reverse organ injury. UTMB's Office of Innovation will ensure that the translation of these discoveries to patient care is expedited.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

Did not exist before this request.

(5) Formula Funding:
N/A

(6) Category:

Research Support

(7) Transitional Funding:
N

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(8) Non-General Revenue Sources of Funding:

None

(9) Impact of Not Funding:

In case the CKM health initiative is not funded at the State level, we plan to raise funding for it via extramural grants from the NIH and other sources, which may result in a much slower pace of starting this important initiative. There are several investigators at UTMB with extramural funding in this area, and we hope to build on the funding from State and these existing grants to rapidly grow this important initiative.

(10) Non-Formula Support Needed on Permanent Basis/Discontinu

Permanent Basis

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

None

(13) Performance Reviews:

Complete development of a tool to screen and perform risk assessments of patients with CKM, and pilot testing of tool at UTMB primary care physicians and Nephrology and Cardiology sub-specialties by the end of the biennium. Develop a community-based educational outreach program by the end of the first year and begin educational outreach by the end of the biennium. Build UTMB CKM Biobank by completing needed documentation and approvals, set up infrastructure, and begin collecting samples by the end of the biennium.

723 The University of Texas Medical Branch at Galveston

Aging & Technology Initiative (Age-Tech)

(1) Year Non-Formula Support Item First Funded: 2026

     Year Non-Formula Support Item Established: 2026

     Original Appropriation: $2,500,000

(2) Mission:

UTMB is defining the future of health care through pursuing cutting-edge research and innovation to transform patient care. The UTMB Age-Tech Initiative will provide AI-powered and robotic solutions to revolutionize the experience of aging for Texans. We aim to transform the future of geriatric health care by maintaining the independence of aging Texans in their homes to avoid transitions to nursing homes.

(3) (a) Major Accomplishments to Date:

Did not exist before this request.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

The Age-Tech initiative will identify current gaps in technology utilization and where new solutions need to be developed. We will create a centralized infrastructure that will fast-track the rapid development of high-impact projects to create advanced technology to address unmet needs. To date, we have been developing related technology and testing sensor based system in the community. We will also perform rapid-cycle design and feasibility testing in a simulated apartment environment with subsequent implementation testing with UTMB geriatric patients in their homes.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

Did not exist before this request.

(5) Formula Funding:
It is not eligible to be funded through formulas.

(6) Category:
Research Support

(7) Transitional Funding:
N

(8) Non-General Revenue Sources of Funding:

None

723 The University of Texas Medical Branch at Galveston

(9) Impact of Not Funding:

Not funding this project will delay the impact we will have on quality of life for aging Texans and a continuing increased financial burden of the care of this population . With the proportion of aging Texans increasing yearly, the need to create solutions to allow as many to age-in-place becomes increasingly urgent. The technology that this work will put in place will allow significantly more older Texans to age-in-place, increasing their happiness and overall quality of life. Additionally, it will reduce the burden of the citizens, their families, and the state in costs of covering avoidable hospital episodes and nursing home expenses. At this time, there are no explicit grant mechanisms that would specifically address this work. External funding is typically tied more to discovery and interventional research on diseases, and less suited to this type of tech advancement and infrastructure development. "

(10) Non-Formula Support Needed on Permanent Basis/Discontinu

Permanent Basis

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

None

(13) Performance Reviews:

This item will use UTMB expertise in Monitoring & Evaluation processes. We will focus on both quantitative and qualitative outcomes from a range of stakeholders to guide the efficacy of our efforts and ensure that we are excellent stewards of the funding. In the early stages, we will be focused on outcomes related to technology advancements and prototyping and testing including the perceived value from stakeholders including clinical staff, caregivers, and older individuals. As the project progresses, we will track clinical outcomes and emergency department visits and hospital admissions.