
LEGISLATIVE APPROPRIATIONS REQUEST

FISCAL YEARS 2022 AND 2023



Submitted to the Governor's Office
and the Legislative Budget Board

THE UNIVERSITY OF TEXAS RIO GRANDE VALLEY
SCHOOL OF MEDICINE

October 2020

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Agency Code: 748	Agency Name: University of Texas Rio Grande Valley School of Medicine	Prepared By: Rick Anderson	Date: October 2020	Request Level: Baseline
<p>For the schedules identified below, the U. T. Rio Grande Valley either has no information to report or the schedule is not applicable. Accordingly, these schedules have been excluded from the U. T. Rio Grande Valley Legislative Appropriations Request for the 2016-17 biennium.</p>				
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THE UNIVERSITY OF TEXAS RIO GRANDE VALLEY SCHOOL OF MEDICINE ADMINISTRATOR'S STATEMENT

The University of Texas Rio Grande Valley School of Medicine (UTRGV SOM or UT HEALTH RGV) submits the following Legislative Appropriations Request (LAR) for fiscal years 2022 and 2023 to the Office of the Governor and to the Legislative Budget Board.

BACKGROUND AND OVERVIEW

In 2013, the Texas Legislature unanimously passed legislation to create The University of Texas Rio Grande Valley and place a long-awaited and much needed medical school in South Texas. The UTRGV School of Medicine (SoM) welcomed its first class in 2016 and no one could have predicted at that time what a significant role the SoM would play in 2020 when faced with a health pandemic that has been particularly devastating for the Rio Grande Valley (RGV). As discussed more fully herein, the SoM is still very young, but it has already had a dramatic impact on increasing access to care in the RGV, a region that is rapidly growing, with a current population of approximately 1.5 million, and unfortunately has the largest share of residents living in poverty, with 1 of 3 residents living in poverty and lacking medical coverage. The average age is below 30 and Hispanics comprise 85% of the population. The RGV is one of the most medically underserved regions in the United States. While Texas lags behind the national average for physicians, the RGV has even lower ratios of physicians to population. That is why realizing the 70+ year dream of building a medical school was a major accomplishment. The UTRGV School of Medicine is now fulfilling a critical role in the RGV and beyond by bringing high-quality care, advancing research, and training future physicians to fuel the healthcare and bioscience industry.

UNDERGRADUATE MEDICAL EDUCATION

UTRGV's SoM was created by the Texas Legislature in 2013. In October 2015, the Liaison Committee on Medical Education (LCME) granted preliminary accreditation, and in July 2016, the SOM enrolled its inaugural class of 55 medical students (from a pool of 2784 competitive applicants). This charter class graduated in May 2020. These graduates matched 100% to a residency training program, with 62% staying in Texas to complete their training. The school has reached full enrollment with 220 medical students this July. UTRGV's SoM continues to recruit top students, faculty, physicians and scientists and is making special recruitment efforts, through innovative pipeline programs, to increase the number of medical students from the RGV. At present, one-third of all medical students are from the RGV and many are first-generation college students. Fifty percent of the incoming class are from the area. The SoM also has one of the most diverse student bodies, with over 55% of medical students designated underrepresented minorities (URM) in medicine because their representation in the physician workforce is less than that in the general population.

UTRGV's SOM operates a distributed campus with sites across the Rio Grande Valley. The first two years of the curriculum are taught primarily in Edinburg followed by two years of clinical instruction taking place primarily in Harlingen at the Clinical Education Building (formerly known as the Regional Academic Health Center -RAHC). The SoM completed the Team Based Learning Center in May, a new facility in Edinburg to accommodate growth in enrollment and additional faculty hired to deliver the curriculum.

GRADUATE MEDICAL EDUCATION

UTRGV's SoM is committed to growing the number of primary care physicians and specialists in the Rio Grande Valley. UTRGV has expanded the number of Graduate Medical Education programs from 9 to 16 residency and fellowship programs since the last biennium. The 236 residents and fellows, with 85 first-year positions, exceed the State's 1.1 to 1 target ratio for GME first-year slots to new medical students. These residency programs and fellowships are operated in partnership with local hospitals throughout the RGV. Approximately 68% of the 144 residents that have completed training since 2016 are staying in Texas to practice, teach or conduct

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research. Of these, 61% or 60 are staying in the RGV. UTRGV SoM anticipates reaching 290 GME slots by 2025.

PATIENT CARE

UTRGV's SoM delivers high-quality care in the RGV through its practice plan, UT Health RGV. The purpose of the practice plan is to further the education, research and patient care missions of the school. More than 120 board and fellowship training primary and specialty care physicians are now delivering patient-centered care in over 30 UT Health RGV operated sites across 100 miles within the RGV, from La Victoria in Starr County to Laguna Vista in Cameron County. UTRGV SoM also operates three clinical sites in rural areas through the Area Health Education Clinics (AHECs) federal grant program. Additionally, with the assistance of extramural funding, UTRGV SOM operates a mobile clinical unit, the Unimóvil, to provide basic care in colonias, rural communities lacking basic infrastructure and services, across the RGV. Over the last 12 months through July 2020, UT Health RGV providers had completed over 133,000 unique patient encounters across patient care sites in the RGV.

RESPONDING TO HEALTH PANDEMIC

During the ongoing health pandemic, UT Health RGV has led the way in COVID-19 testing in the Rio Grande Valley. Testing is a critical piece to combatting the spread of COVID-19 and UTRGV was fortunate to have a team of researchers who were already doing work on vector borne diseases and this allowed UT Health RGV to convert an existing lab into a CLIA certified clinical laboratory for COVID-19 testing. This was done in response to the long wait times that our region was experiencing to receive test results. Four testing sites, manned by UT Health RGV employees, were set up in Harlingen, Brownsville, Mercedes and Edinburg. UT Health RGV also partnered with hospitals, the state, and other testing sites across the Valley to serve as their reference laboratory. As of August 23, 2020, UT Health RGV had tested 50,012 samples with an average turnaround time of 24 hours to get results back so that patients can be properly managed. UT Health RGV staff, including UTRGV graduate students, run 2 shifts a day, 7 days a week in the lab.

Additionally, UT Health RGV established a COVID-19 screening center as an extension of its Patient Communications Center (PCC) normally used for clinical appointments and referrals. Approximately 30 full-time employees were assigned to the PCC daily. A combination of PCC employees, including student workers, and a number of UTRGV volunteers manage thousands of calls and online inquiries daily for COVID-19 testing. Individuals requesting testing are not required to pay any out-of-pocket costs; both insured and uninsured are permitted to receive testing. On average, the daily volume has been 1,000 inquiries for a total of over 200,000 calls and forms received as of August 23.

UTRGV SoM also purchased equipment to increase the number of PCR samples that can be analyzed and the lab went from testing 150 samples a day in April to being able to analyze 1,200/day and the capacity continues to grow. UTRGV's School of Medicine also contracted with the Department of State Health Services (DSHS) for contact tracing. 191 contact tracers, investigators and epidemiology leads have been hired to help with state efforts to stop the spread of COVID-19, with the goal being to hire a total of 200 contact tracers.

RESEARCH

One of the priorities of the UTRGV SoM is to expand the research enterprise in diseases of importance to the RGV. To this end, the school has 56 PhD scientists leading research in the region on diabetes, cancer immunology and neuroscience. One of the SOM's first recruits was a team of diabetes and genetics scientists led by Dr. Sarah Williams-Blangero as part of the South Texas Diabetes & Obesity Institute (STDOI). The team recently received a \$38 million grant from the Valley Baptist Legacy Foundation to work collaboratively with Neuroscience, Neurology, Pediatrics, and Surgery to make our institution an epicenter for biomedical research with sites in

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Brownsville, Harlingen and McAllen. With the assistance of this grant, UTRGV should move into the top 200 American Universities in both philanthropic giving and total research expenditures. In addition, UTRGV SOM recently opened the Biomedical Research Facility, an 87,000 square foot medical research building in McAllen that includes 16 full wet labs for basic science research. This facility houses a number of scientists, including the new cancer immunology team working on building the first South Texas Center of Excellence on Cancer Research. The research activities include investigating how cervical and related cancers affect Hispanic women in the RGV. Furthermore, a new Institute for Neurosciences is currently in development in Harlingen.

ACCREDITATION

In February, the UTRGV SoM underwent a limited site visit by the Liaison Committee on Medical Education (LCME). The LCME has indicated that while the institution's medical education program has made significant progress, the school will remain in preliminary accreditation status. The LCME identified a small number of policies and processes that need improvement, and these are currently being addressed in effort to strengthen the medical education program for the medical students and help the school advance to provisional accreditation. A progress report is due to the LCME in April for consideration in their June 2021 board meeting.

FUNDING NEEDS

UTRGV's SOM has made significant strides toward delivering on its promise to the RGV. The most significant evidence of this is its rapid and ongoing response to the pandemic. To date, however, the medical school has only received \$913,335.25 in CARES funding (provider relief funding and reimbursement from CMS for testing and treatment of some uninsured individuals) which is far less than what it spent to provide COVID-19 testing and build lab capability to analyze tests and turnaround results in 24-48 hours. State support remains critically necessary as UTRGV grows other sources of revenue because accreditors look closely at a medical school's financial ability to operate and accreditation can be denied if adequate funding is not available. The SoM's clinical enterprise, UT Health RGV, is only 3 years-old and while it has rapidly expanded throughout the RGV and continues to grow its revenues, this growth is offset by investments made to hire additional providers and slowed by the high-volume of Medicaid and large number of uninsured patients in the RGV who disproportionately impact the revenues generated by this plan as compared to a plan located in a region with a high number of insured patients. The health pandemic further limited clinical revenues because elective surgeries were halted for a period of time. Additionally, the RGV remains without a local healthcare district and while UTRGV receives some funding from UT System and from local entities, PUF funding from UT System can only be used for capital expenditures and local funding is not sufficient and is not always reliable.

REQUESTED FUNDING

Non-formula Start-up funding (\$21.0 million annually before 5% reduction)

UTRGV's School of Medicine's highest priority is the continuation of the non-formula start-up funding previously appropriated. These operating funds will be used to continue funding medical education for the full complement of medical students across all four years of medical education. Appropriations for faculty salaries and benefits will continue to fund basic science and clinical teaching faculty required for Provisional Accreditation and to meet the curriculum requirements in all 4 years of medical school. Appropriations for staff salaries and benefits will support the increase in the number of faculty and the demand for increased student support now that the medical school has reached full enrollment of 220 medical students and seeks full accreditation.

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Exceptional Item: Restoration of the 5% reduction for the upcoming 2022-23 biennium (\$1,117,812 annually)

The SoM's second highest priority is the restoration of the 5% reduction announced for health related institutions non-formula funding. UTRGV's SoM is still a relatively new medical school and is highly reliant on non-formula start-up funding. Unlike more established medical schools that receive significant general revenue (GR) based on formula and have TRB and other debt service that they can exempt from the cuts, UTRGV's SoM's GR is made up primarily from non-formula funding because of the limit on the number of students that can be enrolled until full accreditation is received. Additionally, UTRGV's SoM has no debt service that it can exempt. Of all UT System HRIs, UTRGV's SoM receives the second lowest total GR, with Dell Medical School being the lowest because Dell receives no non-formula funding. Yet, the 5% cuts would mean that UTRGV's SoM would receive the highest reduction of all the UT System HRIs. Moreover, because the practice plan is relatively young, the number of insured and non-Medicaid patients in the RGV are proportionally less than other parts of the state, and clinical revenues have been reduced due to the health pandemic, coupled with the lack of a health or hospital district in the RGV to help support clinical operations, the 5% reduction is especially devastating to UTRGV's SoM.

Exceptional Item: Additional funding for COVID-19 Recovery (\$1.5 million annually)

The SOM's third highest priority is exceptional item support to provide ongoing relief associated with COVID-19 related expenditures not otherwise eligible for reimbursement by federal funds (CARES, FEMA, etc). This also includes incremental operating and capital expenses for education and clinical operations focused on new COVID-related expenditures. As noted above, the SOM has been the region's leader in COVID-19 testing, from screening patients at our patient communications center, to multiple drive through sites to collect swabs, as well as establishing the largest clinical laboratory based in the Rio Grande Valley for PCR-based COVID-19 diagnostic testing. In addition to the clinical activities, the SOM has evolved its' curriculum and learning environment to a hybrid model that is both in-person and virtual. This has been made possible through investments in our online learning program and additional infrastructure and processes added to ensure in-person training and learning environments are kept safe. These ongoing operational and capital expenditures have created an incremental financial exposure for the SOM.

Continuation of Non-Formula Support for Cancer Immunology Center (\$1 Million annually)

The SoM also seeks continued non-formula support for its Cancer Immunology Center. The cervical cancer mortality rate for women living along the border is 30% higher than non-border regions. The UTRGV School of Medicine is building the first South Texas Center of Excellence on Cancer Research (ST-CECR). It has recruited 6 investigators and 10 lab personnel from diverse fields to focus on research to improve women's health and conduct other translational research in hepatocellular, prostate, liver, colorectal, pancreatic, and liver cancers. Researchers are housed at UTRGV School of Medicine's Biomedical Research facility in McAllen and are using their expertise in cell and molecular biology, immunology, nanoparticle technology and mouse model systems to examine the development, detection, and treatment of human cancers. This funding will be used to continue research to develop advanced diagnostic, imaging and therapeutic modalities—including immunotherapies, vaccines, nanomedicine and preventive strategies—for combating cancer in the Rio Grande Valley region.

The requested amount includes a reduction of \$712,500 for the biennium from the original appropriation. This amount was appropriated in anticipation that UTMB Galveston would transfer the Cervical Dysplasia and Cancer Stop Clinic in McAllen to UTRGV School of Medicine. Both institutions have agreed not to proceed with transfer at this time so UTMB Galveston will continue to operate the facility. It is anticipated that UTMB Galveston will request these funds for said purpose.

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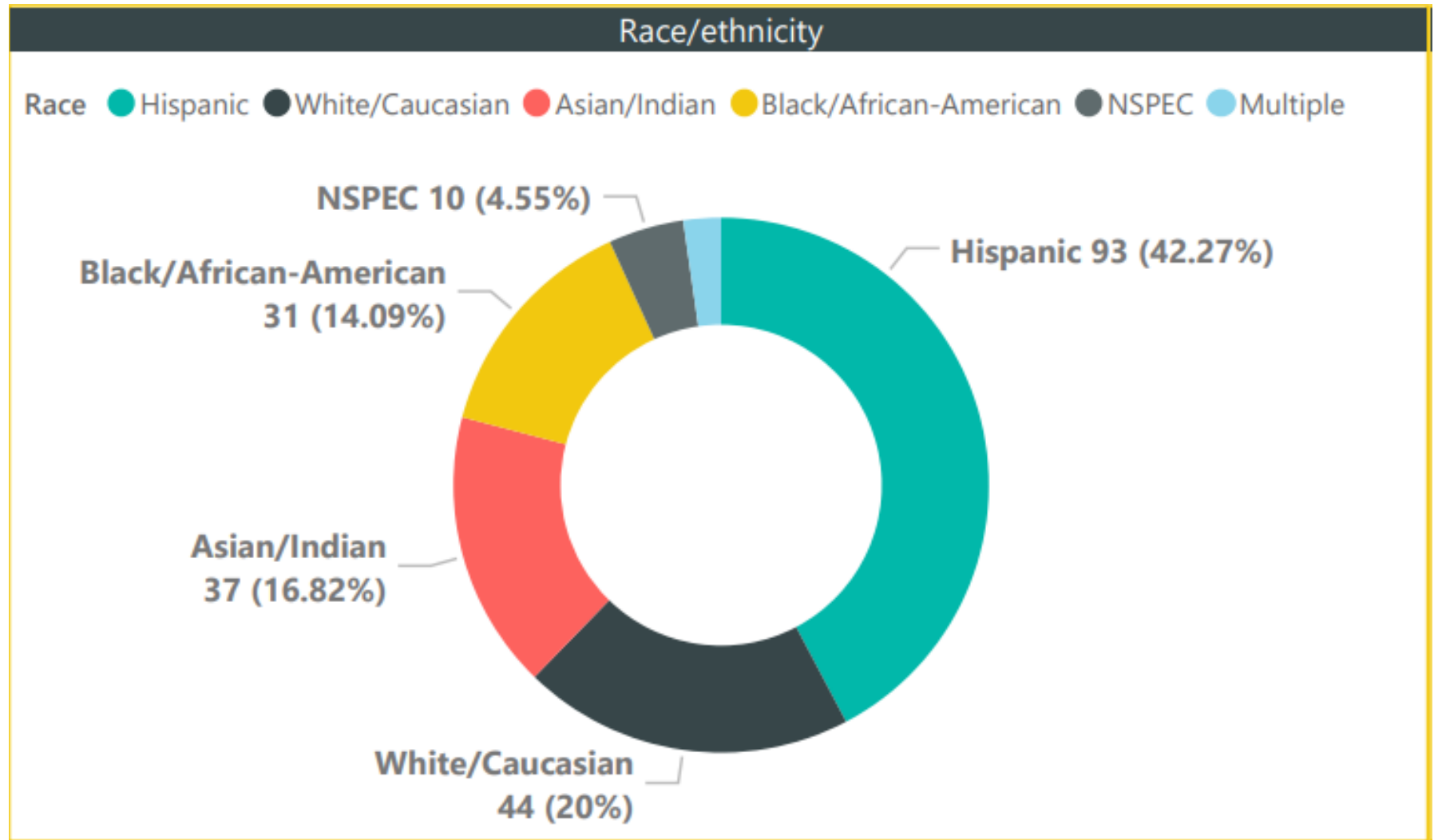
POLICY ON CRIMINAL HISTORY RECORDS

UTRGV conducts employment criminal background checks as required by Government Code Section 411.094 and Education Code Section 51.215. UTRGV's policy is to obtain criminal history information on finalists considered for employment in security sensitive positions.

CONCLUSION

The Rio Grande Valley is home to the only medical school in deep South Texas. For nearly 80 years community, business and state leaders worked tirelessly to realize a first-class institution that could train future physician scientists, find new treatments for diseases impacting the local community, and provide high-quality primary and specialty care close to home. The faculty, staff, students and residents of the UTRGV SoM are proudly delivering on that promise. This year we graduated our first cohort of medical students that have gone on to train at top hospitals here and across the country. We also have expanded our affiliations with local hospitals to increase the number of GME positions as well as provide coverage in several critical specialties. Growth has also occurred in our research programs and expenditures with the development of new cancer immunology and neuroscience programs. Finally, we have fulfilled a significant and important part of our purpose as medical school by expanding our clinical services and leading the response to COVID-19 across the Rio Grande Valley and beyond. Our clinical team, led by UT Health RGV, established a testing lab and contact tracing program to support local and state efforts to manage and stop the spread of this disease. Ongoing support from the state will allow us to continue our important work across all these mission areas as we make progress on building the medical school that you envisioned for the Rio Grande Valley.

UTRGV School of Medicine is among the most diverse student bodies in the nation.



UT Health RGV leads COVID-19 testing in the Rio Grande Valley

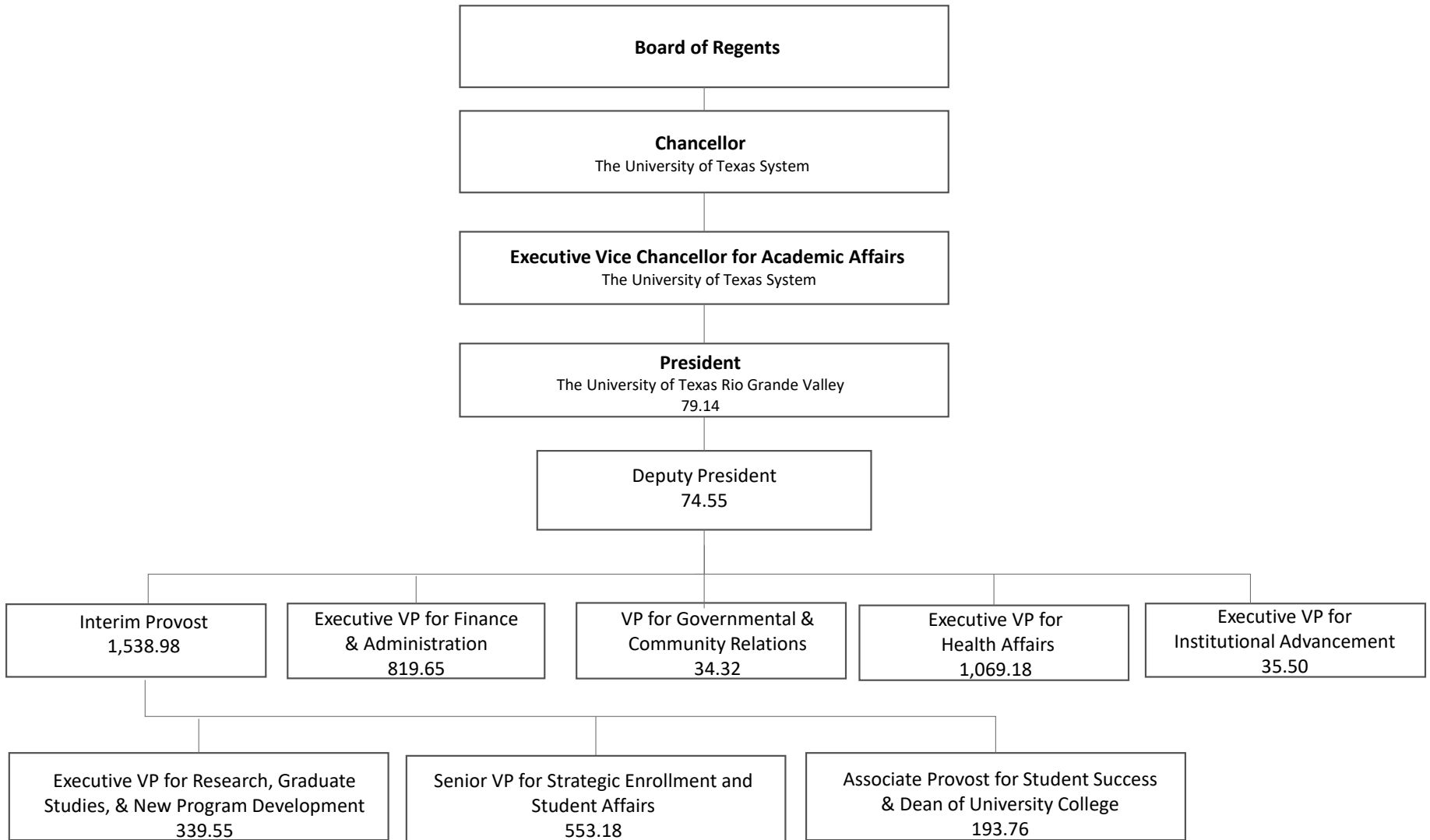
**UT Health RGV
Clinical Laboratory**

50,012
*Samples Tested
to Date*

24-Hour
Turnaround Time

4
*Drive-Thru testing
sites across the RGV*

Data as of August 23, 2020



ORGANIZATIONAL CHART (continued)
The University of Texas Rio Grande Valley

The **President** has overall authority and responsibility for the university

The **Deputy President** works directly with the President on all institutional initiatives and has direct oversight for the areas of compliance, legal affairs, strategic analysis and institutional reporting, and marketing and communications

The **Interim Provost** is responsible for the administration of academic affairs, including the approval of, monitoring, and coordinating the education curricula

The **Associate Provost for Student Success & Dean of University College** oversees counseling, advising, career and writing centers, and the university college

The **Senior Vice President for Strategic Enrollment and Student Affairs** oversees recruitment, financial aid, undergraduate admissions, registrar operations, student educational outreach, student life and dean of students

The **Executive Vice President for Research, Graduate Studies, & New Program Development** is responsible for research efforts as well as economic development activities

The **Executive Vice President for Finance & Administration** is the chief fiscal officer and provides for the management of the institution's fiscal affairs

The **Vice President for Governmental & Community Relations** is responsible for community outreach programs and serves as the liaison for communications with governmental and agency officials at all levels

The **Executive Vice President for Health Affairs** is responsible for overall management of the Health Affairs division, including the School of Medicine, the School of Nursing, the School of Social Work, and the College of Health Affairs

The **Executive Vice President for Institutional Advancement** serves as the university's chief development officer, managing the university's fundraising efforts

Budget Overview - Biennial Amounts
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Appropriation Years: 2022-23

	GENERAL REVENUE FUNDS		GR DEDICATED		FEDERAL FUNDS		OTHER FUNDS		ALL FUNDS		EXCEPTIONAL ITEM FUNDS
	2020-21	2022-23	2020-21	2022-23	2020-21	2022-23	2020-21	2022-23	2020-21	2022-23	2022-23
Goal: 1. Provide Instructional and Operations Support											
1.1.1. Medical Education	11,807,279		1,143,754						12,951,033		
1.1.2. Graduate Medical Education	2,005,878								2,005,878		
1.2.1. Staff Group Insurance Premiums			804,202	804,202					804,202	804,202	
1.3.1. Texas Public Education Grants			319,825	327,370					319,825	327,370	
Total, Goal	13,813,157		2,267,781	1,131,572					16,080,938	1,131,572	
Goal: 2. Provide Research Support											
2.1.1. Research Enhancement	3,080,826								3,080,826		
Total, Goal	3,080,826								3,080,826		
Goal: 3. Provide Infrastructure Support											
3.1.1. E&G Space Support	2,683,940								2,683,940		
Total, Goal	2,683,940								2,683,940		
Goal: 4. Provide Non-Formula Support											
4.1.1. School Of Medicine	42,000,000	39,900,000							42,000,000	39,900,000	5,100,000
4.1.2. Cancer Immunology Center	2,993,707	2,576,875							2,993,707	2,576,875	135,625
Total, Goal	44,993,707	42,476,875							44,993,707	42,476,875	5,235,625
Goal: 5. Tobacco Funds											
5.1.1. Tobacco-Permanent Health Fund							2,793,570	2,215,958	2,793,570	2,215,958	
Total, Goal							2,793,570	2,215,958	2,793,570	2,215,958	
Total, Agency	64,571,630	42,476,875	2,267,781	1,131,572			2,793,570	2,215,958	69,632,981	45,824,405	5,235,625
Total FTEs									310.4	310.4	12.5

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Goal / Objective / STRATEGY	Exp 2019	Est 2020	Bud 2021	Req 2022	Req 2023
1 Provide Instructional and Operations Support					
1 Instructional Programs					
1 MEDICAL EDUCATION (1)	2,899,345	6,613,020	6,338,013	0	0
2 GRADUATE MEDICAL EDUCATION (1)	576,540	1,002,939	1,002,939	0	0
2 Operations - Staff Benefits					
1 STAFF GROUP INSURANCE PREMIUMS	0	402,101	402,101	402,101	402,101
3 Operations - Statutory Funds					
1 TEXAS PUBLIC EDUCATION GRANTS	118,897	156,140	163,685	163,685	163,685
TOTAL, GOAL 1	\$3,594,782	\$8,174,200	\$7,906,738	\$565,786	\$565,786
2 Provide Research Support					
1 Research Activities					
1 RESEARCH ENHANCEMENT	1,649,122	1,540,413	1,540,413	0	0
TOTAL, GOAL 2	\$1,649,122	\$1,540,413	\$1,540,413	\$0	\$0

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

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Goal / Objective / STRATEGY	Exp 2019	Est 2020	Bud 2021	Req 2022	Req 2023
3 Provide Infrastructure Support					
1 <i>Operations and Maintenance</i>					
1 E&G SPACE SUPPORT (1)	1,442,872	1,341,970	1,341,970	0	0
TOTAL, GOAL 3	\$1,442,872	\$1,341,970	\$1,341,970	\$0	\$0
4 Provide Non-Formula Support					
1 <i>Instruction/Operation</i>					
1 SCHOOL OF MEDICINE	21,000,000	21,000,000	21,000,000	19,950,000	19,950,000
2 CANCER IMMUNOLOGY CENTER	0	1,440,880	1,552,827	1,288,438	1,288,437
TOTAL, GOAL 4	\$21,000,000	\$22,440,880	\$22,552,827	\$21,238,438	\$21,238,437
5 Tobacco Funds					
1 <i>Tobacco Earnings for Research</i>					
1 TOBACCO-PERMANENT HEALTH FUND	1,707,913	1,665,591	1,127,979	1,107,979	1,107,979

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

2.A. Summary of Base Request by Strategy

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Goal / Objective / STRATEGY	Exp 2019	Est 2020	Bud 2021	Req 2022	Req 2023
TOTAL, GOAL 5	\$1,707,913	\$1,665,591	\$1,127,979	\$1,107,979	\$1,107,979
TOTAL, AGENCY STRATEGY REQUEST	\$29,394,689	\$35,163,054	\$34,469,927	\$22,912,203	\$22,912,202
TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST*				\$0	\$0
GRAND TOTAL, AGENCY REQUEST	\$29,394,689	\$35,163,054	\$34,469,927	\$22,912,203	\$22,912,202
<u>METHOD OF FINANCING:</u>					
General Revenue Funds:					
1 General Revenue Fund	26,754,712	32,285,815	32,285,815	21,238,438	21,238,437
SUBTOTAL	\$26,754,712	\$32,285,815	\$32,285,815	\$21,238,438	\$21,238,437
General Revenue Dedicated Funds:					
770 Est. Other Educational & General	932,064	1,211,648	1,056,133	565,786	565,786
SUBTOTAL	\$932,064	\$1,211,648	\$1,056,133	\$565,786	\$565,786
Other Funds:					
810 Perm Health Fund Higher Ed, est	1,707,913	1,665,591	1,127,979	1,107,979	1,107,979
SUBTOTAL	\$1,707,913	\$1,665,591	\$1,127,979	\$1,107,979	\$1,107,979
TOTAL, METHOD OF FINANCING	\$29,394,689	\$35,163,054	\$34,469,927	\$22,912,203	\$22,912,202

2.A. Summary of Base Request by Strategy

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Goal / Objective / STRATEGY	Exp 2019	Est 2020	Bud 2021	Req 2022	Req 2023
------------------------------------	-----------------	-----------------	-----------------	-----------------	-----------------

*Rider appropriations for the historical years are included in the strategy amounts.

2.B. Summary of Base Request by Method of Finance

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Agency code: 748		Agency name: The University of Texas Rio Grande Valley School of Medicine				
METHOD OF FINANCING		Exp 2019	Est 2020	Bud 2021	Req 2022	Req 2023
<u>GENERAL REVENUE</u>						
<u>1</u> General Revenue Fund						
REGULAR APPROPRIATIONS						
Regular Appropriations from MOF Table (2020-21 GAA)						
		\$0	\$32,285,815	\$32,285,815	\$0	\$0
Regular Appropriations from MOF table						
		\$0	\$0	\$0	\$21,238,438	\$21,238,437
TRANSFERS						
Transfer from UTRGV (Agy 746)						
		\$26,754,712	\$0	\$0	\$0	\$0
TOTAL,	General Revenue Fund	\$26,754,712	\$32,285,815	\$32,285,815	\$21,238,438	\$21,238,437
TOTAL, ALL	GENERAL REVENUE	\$26,754,712	\$32,285,815	\$32,285,815	\$21,238,438	\$21,238,437

GENERAL REVENUE FUND - DEDICATED

770 GR Dedicated - Estimated Other Educational and General Income Account No. 770

REGULAR APPROPRIATIONS

Regular Appropriations from MOF Table (2020-21 GAA)

2.B. Summary of Base Request by Method of Finance

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Automated Budget and Evaluation System of Texas (ABEST)

Agency code:	748	Agency name:	The University of Texas Rio Grande Valley School of Medicine			
METHOD OF FINANCING		Exp 2019	Est 2020	Bud 2021	Req 2022	Req 2023
<u>GENERAL REVENUE FUND - DEDICATED</u>						
		\$0	\$927,792	\$927,792	\$0	\$0
Regular Appropriations from MOF table		\$0	\$0	\$0	\$565,786	\$565,786
<i>TRANSFERS</i>						
Transfer from UTRGV (Agy 746)		\$333,850	\$0	\$0	\$0	\$0
<i>BASE ADJUSTMENT</i>						
Revised Receipts		\$598,214	\$283,856	\$128,341	\$0	\$0
TOTAL, GR Dedicated - Estimated Other Educational and General Income Account No. 770		\$932,064	\$1,211,648	\$1,056,133	\$565,786	\$565,786
TOTAL GENERAL REVENUE FUND - DEDICATED - 704, 708 & 770		\$932,064	\$1,211,648	\$1,056,133	\$565,786	\$565,786
TOTAL, ALL GENERAL REVENUE FUND - DEDICATED		\$932,064	\$1,211,648	\$1,056,133	\$565,786	\$565,786
TOTAL, GR & GR-DEDICATED FUNDS		\$27,686,776	\$33,497,463	\$33,341,948	\$21,804,224	\$21,804,223

2.B. Summary of Base Request by Method of Finance

10/22/2020 6:31:50PM

87th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

Agency code:	748	Agency name:	The University of Texas Rio Grande Valley School of Medicine			
METHOD OF FINANCING		Exp 2019	Est 2020	Bud 2021	Req 2022	Req 2023
<u>OTHER FUNDS</u>						
<u>810</u>	Permanent Health Fund for Higher Education, estimated					
	<i>REGULAR APPROPRIATIONS</i>					
	Regular Appropriations from MOF Table (2020-21 GAA)					
		\$0	\$1,249,500	\$1,249,500	\$0	\$0
	Regular Appropriations from MOF table					
		\$0	\$0	\$0	\$1,107,979	\$1,107,979
	<i>RIDER APPROPRIATION</i>					
	Unexpended Balance Authority, UTRGV (746) Art. III, Rider 6 (2019)					
		\$942,648	\$0	\$0	\$0	\$0
	Unexpended Balance Authority, Art. III, Rider 8 (2020)					
		\$(561,294)	\$561,294	\$0	\$0	\$0
	<i>TRANSFERS</i>					
	Transfers from UTRGV (Agy 746)					
		\$1,249,500	\$0	\$0	\$0	\$0
	<i>BASE ADJUSTMENT</i>					

2.B. Summary of Base Request by Method of Finance

10/22/2020 6:31:50PM

87th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

Agency code: 748		Agency name: The University of Texas Rio Grande Valley School of Medicine				
METHOD OF FINANCING		Exp 2019	Est 2020	Bud 2021	Req 2022	Req 2023
<u>OTHER FUNDS</u>						
Revised Receipts - Distribution		\$53,014	\$(165,203)	\$(141,521)	\$0	\$0
Revised Receipts - Interest		\$24,045	\$20,000	\$20,000	\$0	\$0
TOTAL,	Permanent Health Fund for Higher Education, estimated	\$1,707,913	\$1,665,591	\$1,127,979	\$1,107,979	\$1,107,979
TOTAL, ALL	OTHER FUNDS	\$1,707,913	\$1,665,591	\$1,127,979	\$1,107,979	\$1,107,979
GRAND TOTAL		\$29,394,689	\$35,163,054	\$34,469,927	\$22,912,203	\$22,912,202

2.B. Summary of Base Request by Method of Finance

10/22/2020 6:31:50PM

87th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

Agency code: 748	Agency name: The University of Texas Rio Grande Valley School of Medicine				
METHOD OF FINANCING	Exp 2019	Est 2020	Bud 2021	Req 2022	Req 2023
FULL-TIME-EQUIVALENT POSITIONS					
REGULAR APPROPRIATIONS					
Regular Appropriations from MOF Table (2020-21 GAA)	0.0	275.9	275.9	0.0	0.0
Regular Appropriation	0.0	0.0	0.0	310.4	310.4
RIDER APPROPRIATION					
Art IX, Sec 6.10(a)(2), Board or Administrator FTE Adjustment (2020-21 GAA)	0.0	27.6	27.6	0.0	0.0
TRANSFERS					
Transfer from UTRGV (Agy 746)	203.2	0.0	0.0	0.0	0.0
UNAUTHORIZED NUMBER OVER (BELOW) CAP					
Unauthorized Number - Number Over(Below) Cap	35.3	34.4	6.9	0.0	0.0
Comments: Difference between the FY 2019 SAO Report and the combined agencies 746 and 748 is the 36.4 FTEs funded with THECB funds.					
TOTAL, ADJUSTED FTES	238.5	337.9	310.4	310.4	310.4

NUMBER OF 100% FEDERALLY FUNDED FTEs

2.C. Summary of Base Request by Object of Expense

10/22/2020 6:31:50PM

87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)**748 The University of Texas Rio Grande Valley School of Medicine**

OBJECT OF EXPENSE	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
1001 SALARIES AND WAGES	\$11,809,947	\$17,132,234	\$14,606,594	\$6,941,650	\$6,941,650
1002 OTHER PERSONNEL COSTS	\$101,481	\$131,655	\$160,827	\$0	\$0
1005 FACULTY SALARIES	\$8,761,795	\$12,628,768	\$16,321,862	\$13,958,350	\$13,958,350
1010 PROFESSIONAL SALARIES	\$152,443	\$0	\$0	\$0	\$0
2001 PROFESSIONAL FEES AND SERVICES	\$476,957	\$0	\$0	\$0	\$0
2002 FUELS AND LUBRICANTS	\$10,758	\$0	\$0	\$0	\$0
2003 CONSUMABLE SUPPLIES	\$1,203,496	\$0	\$0	\$0	\$0
2004 UTILITIES	\$957,323	\$942,408	\$173,648	\$0	\$0
2005 TRAVEL	\$0	\$10,000	\$0	\$0	\$0
2006 RENT - BUILDING	\$798,410	\$0	\$0	\$0	\$0
2007 RENT - MACHINE AND OTHER	\$79,801	\$0	\$0	\$0	\$0
2009 OTHER OPERATING EXPENSE	\$4,369,961	\$4,317,989	\$3,206,996	\$2,012,203	\$2,012,202
3001 CLIENT SERVICES	\$10,500	\$0	\$0	\$0	\$0
5000 CAPITAL EXPENDITURES	\$661,817	\$0	\$0	\$0	\$0
OOE Total (Excluding Riders)	\$29,394,689	\$35,163,054	\$34,469,927	\$22,912,203	\$22,912,202
OOE Total (Riders)					
Grand Total	\$29,394,689	\$35,163,054	\$34,469,927	\$22,912,203	\$22,912,202

2.D. Summary of Base Request Objective Outcomes

10/22/2020 6:31:50PM

87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

748 The University of Texas Rio Grande Valley School of Medicine

Goal/ Objective / Outcome	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
1 Provide Instructional and Operations Support					
1 Instructional Programs					
KEY 1 % Medical School Students Passing NLE Part 1 or Part 2 on First Try	91.00%	99.00%	96.00%	96.00%	97.00%
2 % Medical School Graduates Practicing Primary Care in Texas	0.00%	0.00%	0.00%	0.00%	0.00%
3 % Med School Grads Practicing Primary Care in Texas Underserved Area	0.00%	0.00%	0.00%	0.00%	0.00%
KEY 4 Percent of Medical Residency Completers Practicing in Texas	79.00%	70.00%	46.00%	50.00%	50.00%
5 Total Uncompensated Care Provided by Faculty	10,234,373.00	25,235,469.00	26,497,242.00	27,822,105.00	29,213,210.00
7 Percent Allied Health Grads Passing Certif/Licensure Exam First Try	0.00%	0.00%	0.00%	0.00%	0.00%
8 Percent Allied Health Graduates Licensed or Certified in Texas	0.00%	0.00%	0.00%	0.00%	0.00%
9 Percent BSN Grads Passing National Licensing Exam First Try in Texas	0.00%	0.00%	0.00%	0.00%	0.00%
10 Percent of BSN Graduates Who Are Licensed in Texas	0.00%	0.00%	0.00%	0.00%	0.00%
KEY 11 Administrative (Insttit Support) Cost As % of Total Expenditures	0.00%	0.00%	0.00%	0.00%	0.00%
12 % Medical School Graduates Practicing in Texas	0.00%	0.00%	0.00%	0.00%	0.00%

2.D. Summary of Base Request Objective Outcomes

10/22/2020 6:31:50PM

87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

748 The University of Texas Rio Grande Valley School of Medicine

Goal/ Objective / Outcome		Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
2	Provide Research Support					
	1 Research Activities					
KEY	1 Total External Research Expenditures					
		13.57	14.30	15.73	17.31	19.04
	2 External Research Expends As % of State Appropriations for Research					
		863.00%	929.00%	1,021.00%	1,124.00%	1,236.00%

2.E. Summary of Exceptional Items Request
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/22/2020
TIME : 6:31:50PM

Agency code: 748

Agency name: The University of Texas Rio Grande Valley School of Medicine

		2022			2023			Biennium	
Priority	Item	GR and GR/GR Dedicated	All Funds	FTEs	GR and GR Dedicated	All Funds	FTEs	GR and GR Dedicated	All Funds
1	Restoration: 2022-23 Base Reduction	\$1,117,812	\$1,117,812	11.5	\$1,117,813	\$1,117,813	11.5	\$2,235,625	\$2,235,625
2	Recovery of COVID-19	\$1,500,000	\$1,500,000	1.0	\$1,500,000	\$1,500,000	1.0	\$3,000,000	\$3,000,000
Total, Exceptional Items Request		\$2,617,812	\$2,617,812	12.5	\$2,617,813	\$2,617,813	12.5	\$5,235,625	\$5,235,625
Method of Financing									
	General Revenue	\$2,617,812	\$2,617,812		\$2,617,813	\$2,617,813		\$5,235,625	\$5,235,625
	General Revenue - Dedicated								
	Federal Funds								
	Other Funds								
		\$2,617,812	\$2,617,812		\$2,617,813	\$2,617,813		\$5,235,625	\$5,235,625
Full Time Equivalent Positions				12.5				12.5	
Number of 100% Federally Funded FTEs									

2.F. Summary of Total Request by Strategy
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE : 10/22/2020
TIME : 6:31:51PM

Agency code: 748 Agency name: The University of Texas Rio Grande Valley School of Medicine

Goal/Objective/STRATEGY	Base 2022	Base 2023	Exceptional 2022	Exceptional 2023	Total Request 2022	Total Request 2023
1 Provide Instructional and Operations Support						
1 Instructional Programs						
1 MEDICAL EDUCATION	\$0	\$0	\$0	\$0	\$0	\$0
2 GRADUATE MEDICAL EDUCATION	0	0	0	0	0	0
2 Operations - Staff Benefits						
1 STAFF GROUP INSURANCE PREMIUMS	402,101	402,101	0	0	402,101	402,101
3 Operations - Statutory Funds						
1 TEXAS PUBLIC EDUCATION GRANTS	163,685	163,685	0	0	163,685	163,685
TOTAL, GOAL 1	\$565,786	\$565,786	\$0	\$0	\$565,786	\$565,786
2 Provide Research Support						
1 Research Activities						
1 RESEARCH ENHANCEMENT	0	0	0	0	0	0
TOTAL, GOAL 2	\$0	\$0	\$0	\$0	\$0	\$0
3 Provide Infrastructure Support						
1 Operations and Maintenance						
1 E&G SPACE SUPPORT	0	0	0	0	0	0
TOTAL, GOAL 3	\$0	\$0	\$0	\$0	\$0	\$0
4 Provide Non-Formula Support						
1 Instruction/Operation						
1 SCHOOL OF MEDICINE	19,950,000	19,950,000	2,550,000	2,550,000	22,500,000	22,500,000
2 CANCER IMMUNOLOGY CENTER	1,288,438	1,288,437	67,812	67,813	1,356,250	1,356,250
TOTAL, GOAL 4	\$21,238,438	\$21,238,437	\$2,617,812	\$2,617,813	\$23,856,250	\$23,856,250

2.F. Summary of Total Request by Strategy
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE : 10/22/2020
TIME : 6:31:51PM

Agency code: 748	Agency name: The University of Texas Rio Grande Valley School of Medicine					
Goal/Objective/STRATEGY	Base 2022	Base 2023	Exceptional 2022	Exceptional 2023	Total Request 2022	Total Request 2023
5 Tobacco Funds						
1 Tobacco Earnings for Research						
1 TOBACCO-PERMANENT HEALTH FUND	\$1,107,979	\$1,107,979	\$0	\$0	\$1,107,979	\$1,107,979
TOTAL, GOAL 5	\$1,107,979	\$1,107,979	\$0	\$0	\$1,107,979	\$1,107,979
TOTAL, AGENCY STRATEGY REQUEST	\$22,912,203	\$22,912,202	\$2,617,812	\$2,617,813	\$25,530,015	\$25,530,015
TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST						
GRAND TOTAL, AGENCY REQUEST	\$22,912,203	\$22,912,202	\$2,617,812	\$2,617,813	\$25,530,015	\$25,530,015

2.F. Summary of Total Request by Strategy
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE : 10/22/2020
TIME : 6:31:51PM

Agency code: 748		Agency name: The University of Texas Rio Grande Valley School of Medicine					
Goal/Objective/STRATEGY		Base 2022	Base 2023	Exceptional 2022	Exceptional 2023	Total Request 2022	Total Request 2023
General Revenue Funds:							
1	General Revenue Fund	\$21,238,438	\$21,238,437	\$2,617,812	\$2,617,813	\$23,856,250	\$23,856,250
		\$21,238,438	\$21,238,437	\$2,617,812	\$2,617,813	\$23,856,250	\$23,856,250
General Revenue Dedicated Funds:							
770	Est. Other Educational & General	565,786	565,786	0	0	565,786	565,786
		\$565,786	\$565,786	\$0	\$0	\$565,786	\$565,786
Other Funds:							
810	Perm Health Fund Higher Ed, est	1,107,979	1,107,979	0	0	1,107,979	1,107,979
		\$1,107,979	\$1,107,979	\$0	\$0	\$1,107,979	\$1,107,979
TOTAL, METHOD OF FINANCING		\$22,912,203	\$22,912,202	\$2,617,812	\$2,617,813	\$25,530,015	\$25,530,015
FULL TIME EQUIVALENT POSITIONS		310.4	310.4	12.5	12.5	322.9	322.9

2.G. Summary of Total Request Objective Outcomes
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

Date : 10/22/2020

Time: 6:31:51PM

Agency code: 748

Agency name: The University of Texas Rio Grande Valley School of Medicine

Goal/ Objective / Outcome

		BL 2022	BL 2023	Excp 2022	Excp 2023	Total Request 2022	Total Request 2023
1	Provide Instructional and Operations Support						
1	Instructional Programs						
KEY	1 % Medical School Students Passing NLE Part 1 or Part 2 on First Try						
		96.00%	97.00%			96.00%	97.00%
	2 % Medical School Graduates Practicing Primary Care in Texas						
		0.00%	0.00%			0.00%	0.00%
	3 % Med School Grads Practicing Primary Care in Texas Underserved Area						
		0.00%	0.00%			0.00%	0.00%
KEY	4 Percent of Medical Residency Completers Practicing in Texas						
		50.00%	50.00%			50.00%	50.00%
	5 Total Uncompensated Care Provided by Faculty						
		27,822,105.00	29,213,210.00			27,822,105.00	29,213,210.00
	7 Percent Allied Health Grads Passing Certif/Licensure Exam First Try						
		0.00%	0.00%			0.00%	0.00%
	8 Percent Allied Health Graduates Licensed or Certified in Texas						
		0.00%	0.00%			0.00%	0.00%
	9 Percent BSN Grads Passing National Licensing Exam First Try in Texas						
		0.00%	0.00%			0.00%	0.00%

2.G. Summary of Total Request Objective Outcomes
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

Date : 10/22/2020

Time: 6:31:51PM

Agency code: 748

Agency name: The University of Texas Rio Grande Valley School of Medicine

Goal/ Objective / Outcome

	BL 2022	BL 2023	Excp 2022	Excp 2023	Total Request 2022	Total Request 2023
10 Percent of BSN Graduates Who Are Licensed in Texas						
	0.00%	0.00%			0.00%	0.00%
KEY	11 Administrative (Instit Support) Cost As % of Total Expenditures					
	0.00%	0.00%			0.00%	0.00%
12 % Medical School Graduates Practicing in Texas						
	0.00%	0.00%			0.00%	0.00%
2	Provide Research Support					
1	Research Activities					
KEY	1 Total External Research Expenditures					
	17.31	19.04			17.31	19.04
2 External Research Expends As % of State Appropriations for Research						
	1,124.00%	1,236.00%			1,124.00%	1,236.00%

748 The University of Texas Rio Grande Valley School of Medicine

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Instructional Programs
STRATEGY: 1 Medical Education

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	(1) BL 2022	(1) BL 2023
Output Measures:						
	1 Minority Graduates As a Percentage of Total Graduates (All Schools)	0.00 %	43.60 %	45.00 %	45.00 %	45.00 %
	2 Minority Graduates As a Percent of Total MD/DO Graduates	0.00 %	43.60 %	45.00 %	45.00 %	45.00 %
	3 Total Number of Postdoctoral Research Trainees (All Schools)	2.00	8.00	8.00	8.00	10.00
Efficiency Measures:						
	1 Avg Cost of Resident Undergraduate Tuition and Fees for 15 SCH	0.00	0.00	0.00	0.00	0.00
Explanatory/Input Measures:						
KEY 1	Minority Admissions As % of Total First-year Admissions (All Schools)	66.00 %	51.00 %	50.00 %	50.00 %	50.00 %
KEY 2	Minority MD Admissions As % of Total MD Admissions	66.00 %	51.00 %	50.00 %	50.00 %	50.00 %
KEY 3	% Medical School Graduates Entering a Primary Care Residency	0.00 %	0.00 %	64.00 %	50.00 %	50.00 %
KEY 4	Average Student Loan Debt for Medical School Graduates	0.00	92,808.00	93,000.00	93,000.00	93,000.00
KEY 5	Percent of Medical School Graduates with Student Loan Debt	0.00 %	76.90 %	77.00 %	77.00 %	77.00 %

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

748 The University of Texas Rio Grande Valley School of Medicine

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Instructional Programs
STRATEGY: 1 Medical Education

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	(1) BL 2022	(1) BL 2023
6	Average Financial Aid Award Per Full-time Student	0.00	0.00	0.00	0.00	0.00
7	Percent of Full-time Students Receiving Financial Aid	0.00 %	0.00 %	0.00 %	0.00 %	0.00 %
Objects of Expense:						
1001	SALARIES AND WAGES	\$971,008	\$1,372,921	\$4,300,523	\$0	\$0
1002	OTHER PERSONNEL COSTS	\$11,108	\$16,637	\$15,135	\$0	\$0
1005	FACULTY SALARIES	\$38,152	\$3,610,707	\$1,097,788	\$0	\$0
2001	PROFESSIONAL FEES AND SERVICES	\$474,282	\$0	\$0	\$0	\$0
2003	CONSUMABLE SUPPLIES	\$12,303	\$0	\$0	\$0	\$0
2004	UTILITIES	\$166	\$786,058	\$0	\$0	\$0
2005	TRAVEL	\$0	\$10,000	\$0	\$0	\$0
2007	RENT - MACHINE AND OTHER	\$5,572	\$0	\$0	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$1,376,254	\$816,697	\$924,567	\$0	\$0
3001	CLIENT SERVICES	\$10,500	\$0	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$2,899,345	\$6,613,020	\$6,338,013	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$2,086,178	\$5,959,613	\$5,847,666	\$0	\$0

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

748 The University of Texas Rio Grande Valley School of Medicine

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Instructional Programs
STRATEGY: 1 Medical Education

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	(1) BL 2022	(1) BL 2023
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$2,086,178	\$5,959,613	\$5,847,666	\$0	\$0
Method of Financing:						
770	Est. Other Educational & General	\$813,167	\$653,407	\$490,347	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$813,167	\$653,407	\$490,347	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$2,899,345	\$6,613,020	\$6,338,013	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		12.4	69.5	68.7	68.7	68.7

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Instruction and Operations Formula provides funding for faculty salaries, departmental operating expense, library, instructional administration, student services and institutional support. The formula for this strategy is based on weighted medical student headcounts. The rate per weighted student headcount or full time equivalent is established by the Legislature each biennium.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

748 The University of Texas Rio Grande Valley School of Medicine

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Instructional Programs
STRATEGY: 1 Medical Education

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022 ⁽¹⁾	BL 2023 ⁽¹⁾
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		BIENNIAL CHANGE	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2020 + Bud 2021)	Baseline Request (BL 2022 + BL 2023)		\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$12,951,033	\$0	\$(12,951,033)	\$(12,951,033)	Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.
			<u>\$(12,951,033)</u>	Total of Explanation of Biennial Change

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

748 The University of Texas Rio Grande Valley School of Medicine

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Instructional Programs
STRATEGY: 2 Graduate Medical Education

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022 ⁽¹⁾	BL 2023 ⁽¹⁾
Output Measures:						
KEY 1	Total Number of MD or DO Residents	166.00	201.00	231.00	255.00	270.00
Explanatory/Input Measures:						
KEY 1	Minority MD or DO Residents As a Percent of Total MD or DO Residents	54.00 %	55.00 %	55.00 %	55.00 %	55.00 %
Objects of Expense:						
1001	SALARIES AND WAGES	\$157,934	\$590,648	\$590,648	\$0	\$0
1002	OTHER PERSONNEL COSTS	\$2,720	\$1,440	\$1,440	\$0	\$0
1005	FACULTY SALARIES	\$225,500	\$0	\$0	\$0	\$0
1010	PROFESSIONAL SALARIES	\$890	\$0	\$0	\$0	\$0
2003	CONSUMABLE SUPPLIES	\$176,283	\$0	\$0	\$0	\$0
2007	RENT - MACHINE AND OTHER	\$1,401	\$0	\$0	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$11,812	\$410,851	\$410,851	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$576,540	\$1,002,939	\$1,002,939	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$576,540	\$1,002,939	\$1,002,939	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$576,540	\$1,002,939	\$1,002,939	\$0	\$0

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

748 The University of Texas Rio Grande Valley School of Medicine

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Instructional Programs
STRATEGY: 2 Graduate Medical Education

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	(1) BL 2022	(1) BL 2023
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$576,540	\$1,002,939	\$1,002,939	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		2.8	4.0	6.0	6.0	6.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Graduate Medical Education formula allocates funding based on the number of medical residents. These funds shall be used to increase the number of resident slots in the State of Texas as well as for faculty costs related to GME.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$2,005,878	\$0	\$(2,005,878)	\$(2,005,878)	Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.
			\$(2,005,878)	Total of Explanation of Biennial Change

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

748 The University of Texas Rio Grande Valley School of Medicine

GOAL: 1 Provide Instructional and Operations Support

OBJECTIVE: 2 Operations - Staff Benefits

Service Categories:

STRATEGY: 1 Staff Group Insurance Premiums

Service: 19

Income: A.2

Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Objects of Expense:						
2009	OTHER OPERATING EXPENSE	\$0	\$402,101	\$402,101	\$402,101	\$402,101
TOTAL, OBJECT OF EXPENSE		\$0	\$402,101	\$402,101	\$402,101	\$402,101
Method of Financing:						
770	Est. Other Educational & General	\$0	\$402,101	\$402,101	\$402,101	\$402,101
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$0	\$402,101	\$402,101	\$402,101	\$402,101
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$402,101	\$402,101
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$0	\$402,101	\$402,101	\$402,101	\$402,101

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy is to provide proportional share of staff group insurance premiums paid from Other Educational and General funds.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

748 The University of Texas Rio Grande Valley School of Medicine

GOAL: 1 Provide Instructional and Operations Support

OBJECTIVE: 2 Operations - Staff Benefits

Service Categories:

STRATEGY: 1 Staff Group Insurance Premiums

Service: 19

Income: A.2

Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$804,202	\$804,202	\$0		
			\$0	Total of Explanation of Biennial Change

748 The University of Texas Rio Grande Valley School of Medicine

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 3 Operations - Statutory Funds
STRATEGY: 1 Texas Public Education Grants

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Objects of Expense:						
2009	OTHER OPERATING EXPENSE	\$118,897	\$156,140	\$163,685	\$163,685	\$163,685
TOTAL, OBJECT OF EXPENSE		\$118,897	\$156,140	\$163,685	\$163,685	\$163,685
Method of Financing:						
770	Est. Other Educational & General	\$118,897	\$156,140	\$163,685	\$163,685	\$163,685
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$118,897	\$156,140	\$163,685	\$163,685	\$163,685
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$163,685	\$163,685
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$118,897	\$156,140	\$163,685	\$163,685	\$163,685

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy represents tuition set aside for the Texas Public Education Grants program as required by Section 56.033 of the Texas Education Code.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

748 The University of Texas Rio Grande Valley School of Medicine

GOAL: 1 Provide Instructional and Operations Support

OBJECTIVE: 3 Operations - Statutory Funds

Service Categories:

STRATEGY: 1 Texas Public Education Grants

Service: 19

Income: A.2

Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$319,825	\$327,370	\$7,545	\$7,545	Due to increase in enrollment.
			<u>\$7,545</u>	Total of Explanation of Biennial Change

748 The University of Texas Rio Grande Valley School of Medicine

GOAL: 2 Provide Research Support
OBJECTIVE: 1 Research Activities
STRATEGY: 1 Research Enhancement

Service Categories:

Service: 21 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Objects of Expense:						
1001	SALARIES AND WAGES	\$381,828	\$421,806	\$274,689	\$0	\$0
1002	OTHER PERSONNEL COSTS	\$4,364	\$0	\$0	\$0	\$0
1005	FACULTY SALARIES	\$1,239,131	\$1,118,607	\$1,265,724	\$0	\$0
2003	CONSUMABLE SUPPLIES	\$9,242	\$0	\$0	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$14,557	\$0	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$1,649,122	\$1,540,413	\$1,540,413	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$1,649,122	\$1,540,413	\$1,540,413	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$1,649,122	\$1,540,413	\$1,540,413	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$1,649,122	\$1,540,413	\$1,540,413	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		17.5	22.4	17.0	17.0	17.0

748 The University of Texas Rio Grande Valley School of Medicine

GOAL: 2 Provide Research Support

OBJECTIVE: 1 Research Activities

STRATEGY: 1 Research Enhancement

Service Categories:

Service: 21

Income: A.2

Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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STRATEGY DESCRIPTION AND JUSTIFICATION:

The Research Enhancement formula allocates a fixed amount per year to each institution in addition to a legislatively determined percentage of the research expenditures as reported to the Texas Higher Education Coordinating Board. These funds are used to support the research activities of the institution.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$3,080,826	\$0	\$(3,080,826)	\$(3,080,826)	Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.
			<u>\$(3,080,826)</u>	Total of Explanation of Biennial Change

748 The University of Texas Rio Grande Valley School of Medicine

GOAL: 3 Provide Infrastructure Support
OBJECTIVE: 1 Operations and Maintenance
STRATEGY: 1 E&G Space Support

Service Categories:

Service: 10 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022 ⁽¹⁾	BL 2023 ⁽¹⁾
Objects of Expense:						
1001	SALARIES AND WAGES	\$398,260	\$899,311	\$966,149	\$0	\$0
1002	OTHER PERSONNEL COSTS	\$10,740	\$18,120	\$25,080	\$0	\$0
1010	PROFESSIONAL SALARIES	\$560	\$0	\$0	\$0	\$0
2002	FUELS AND LUBRICANTS	\$3,559	\$0	\$0	\$0	\$0
2003	CONSUMABLE SUPPLIES	\$4,018	\$0	\$0	\$0	\$0
2004	UTILITIES	\$791,113	\$156,350	\$173,648	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$234,622	\$268,189	\$177,093	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$1,442,872	\$1,341,970	\$1,341,970	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$1,442,872	\$1,341,970	\$1,341,970	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$1,442,872	\$1,341,970	\$1,341,970	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$1,442,872	\$1,341,970	\$1,341,970	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		16.4	29.0	30.0	30.0	30.0

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

748 The University of Texas Rio Grande Valley School of Medicine

GOAL: 3 Provide Infrastructure Support

OBJECTIVE: 1 Operations and Maintenance

STRATEGY: 1 E&G Space Support

Service Categories:

Service: 10

Income: A.2

Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022 ⁽¹⁾	BL 2023 ⁽¹⁾
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STRATEGY DESCRIPTION AND JUSTIFICATION:

The Infrastructure Support formula distributes funding associated with plant support and utilities. This formula is driven by the predicted square feet for health related institutions produced by the Coordinating Board Space Projection Model.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$2,683,940	\$0	\$(2,683,940)	\$(2,683,940)	Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.
			<u>\$(2,683,940)</u>	Total of Explanation of Biennial Change

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

748 The University of Texas Rio Grande Valley School of Medicine

GOAL: 4 Provide Non-Formula Support
OBJECTIVE: 1 Instruction/Operation
STRATEGY: 1 School of Medicine

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Objects of Expense:						
1001	SALARIES AND WAGES	\$9,537,187	\$13,566,036	\$7,834,836	\$6,903,768	\$6,903,768
1002	OTHER PERSONNEL COSTS	\$72,549	\$95,278	\$118,932	\$0	\$0
1005	FACULTY SALARIES	\$7,000,160	\$7,097,614	\$13,046,232	\$13,046,232	\$13,046,232
1010	PROFESSIONAL SALARIES	\$150,993	\$0	\$0	\$0	\$0
2001	PROFESSIONAL FEES AND SERVICES	\$0	\$0	\$0	\$0	\$0
2002	FUELS AND LUBRICANTS	\$7,199	\$0	\$0	\$0	\$0
2003	CONSUMABLE SUPPLIES	\$966,878	\$0	\$0	\$0	\$0
2004	UTILITIES	\$141,876	\$0	\$0	\$0	\$0
2006	RENT - BUILDING	\$30,504	\$0	\$0	\$0	\$0
2007	RENT - MACHINE AND OTHER	\$57,735	\$0	\$0	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$2,374,735	\$241,072	\$0	\$0	\$0
5000	CAPITAL EXPENDITURES	\$660,184	\$0	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$21,000,000	\$21,000,000	\$21,000,000	\$19,950,000	\$19,950,000
Method of Financing:						
1	General Revenue Fund	\$21,000,000	\$21,000,000	\$21,000,000	\$19,950,000	\$19,950,000
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$21,000,000	\$21,000,000	\$21,000,000	\$19,950,000	\$19,950,000

748 The University of Texas Rio Grande Valley School of Medicine

GOAL: 4 Provide Non-Formula Support

OBJECTIVE: 1 Instruction/Operation

STRATEGY: 1 School of Medicine

Service Categories:

Service: 19

Income: A.2

Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$19,950,000	\$19,950,000
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$21,000,000	\$21,000,000	\$21,000,000	\$19,950,000	\$19,950,000
FULL TIME EQUIVALENT POSITIONS:		189.4	197.0	166.7	166.7	166.7
STRATEGY DESCRIPTION AND JUSTIFICATION:						

748 The University of Texas Rio Grande Valley School of Medicine

GOAL: 4 Provide Non-Formula Support

OBJECTIVE: 1 Instruction/Operation

STRATEGY: 1 School of Medicine

Service Categories:

Service: 19

Income: A.2

Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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As the UTRGV School of Medicine continues to enroll classes of 50-55 medical students per year, for a total of 220 medical students at the end of the 2020-2021 biennia, the demands for faculty time and effort and student support across all departments continue to increase. Legislative funding at an appropriate level is essential in obtaining full accreditation by the Liaison Committee of Medical Education (LCME).

The University of Texas Rio Grande Valley School of Medicine offers an exceptionally innovative learning experience designed to instill students with scientific, clinical, and research expertise of the highest professional standards.

Our goal is to attract the best talent from the Valley, the state, the country and beyond for faculty and staff positions. We are fortunate to have laid some of this groundwork over the past 20 years through the Regional Academic Health Centers in Harlingen and Edinburg. The UTRGV School of Medicine opened in the summer of 2016 and welcomed 55 students into its charter class. Since then, a full complement of students has been enrolled, for a total of 220 students.

Our mission is to:

- Educate the next generation of compassionate physicians and biomedical scientists who are dedicated to serving diverse populations.
- Advance research that will lead to innovative treatments to benefit patients.
- Expand health care services with primary and specialty care clinics throughout the Rio Grande.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Non -Formula Support.

748 The University of Texas Rio Grande Valley School of Medicine

GOAL: 4 Provide Non-Formula Support
OBJECTIVE: 1 Instruction/Operation
STRATEGY: 1 School of Medicine

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$42,000,000	\$39,900,000	\$(2,100,000)	\$(2,100,000)	Due to 5% reduction.
			<u>\$(2,100,000)</u>	Total of Explanation of Biennial Change

748 The University of Texas Rio Grande Valley School of Medicine

GOAL: 4 Provide Non-Formula Support

OBJECTIVE: 1 Instruction/Operation

STRATEGY: 2 Cervical Dysplasia and Cancer Immunology Center

Service Categories:

Service: 19

Income: A.2

Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Objects of Expense:						
1001	SALARIES AND WAGES	\$0	\$281,512	\$639,749	\$37,882	\$37,882
1002	OTHER PERSONNEL COSTS	\$0	\$180	\$240	\$0	\$0
1005	FACULTY SALARIES	\$0	\$801,840	\$912,118	\$912,118	\$912,118
2009	OTHER OPERATING EXPENSE	\$0	\$357,348	\$720	\$338,438	\$338,437
TOTAL, OBJECT OF EXPENSE		\$0	\$1,440,880	\$1,552,827	\$1,288,438	\$1,288,437
Method of Financing:						
1	General Revenue Fund	\$0	\$1,440,880	\$1,552,827	\$1,288,438	\$1,288,437
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$0	\$1,440,880	\$1,552,827	\$1,288,438	\$1,288,437
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$1,288,438	\$1,288,437
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$0	\$1,440,880	\$1,552,827	\$1,288,438	\$1,288,437
FULL TIME EQUIVALENT POSITIONS:		0.0	16.0	22.0	22.0	22.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

748 The University of Texas Rio Grande Valley School of Medicine

GOAL: 4 Provide Non-Formula Support

OBJECTIVE: 1 Instruction/Operation Service Categories:

STRATEGY: 2 Cervical Dysplasia and Cancer Immunology Center Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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The RGV is one of the most medically underserved regions in the United States, and the cervical cancer mortality rate for women living along the border is 30% higher than non-border regions. The UTRGV School of Medicine is building the first South Texas Center of Excellence on Cancer Research (ST-CECR). Researchers at this multidisciplinary center will use their expertise in cell and molecular biology, immunology, nanoparticle technology and mouse model systems to examine the development, detection, and treatment of human cancers. This research will help with developing advance diagnostic, imaging and therapeutic modalities-including immunotherapies, vaccines, nanomedicine and preventive strategies-for combating cancer in the Rio Grande Valley region.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Non-formula support information.

The baseline request for this strategy has been reduced by the proposed transfer to UTMB. Refer to 3B for related rider revision.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$2,993,707	\$2,576,875	\$(416,832)	\$(135,625)	Due to 5% Reduction.
			\$(281,207)	Funds transferred from Medical Education, formula funded strategy, are not requested in 2022-23 because amounts are not determined by institutions.
			\$(416,832)	Total of Explanation of Biennial Change

748 The University of Texas Rio Grande Valley School of Medicine

GOAL:	5	Tobacco Funds	
OBJECTIVE:	1	Tobacco Earnings for Research	Service Categories:
STRATEGY:	1	Tobacco Earnings from the Permanent Health Fund for Higher Ed. No. 810	Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Objects of Expense:						
1001	SALARIES AND WAGES	\$363,730	\$0	\$0	\$0	\$0
1005	FACULTY SALARIES	\$258,852	\$0	\$0	\$0	\$0
2001	PROFESSIONAL FEES AND SERVICES	\$2,675	\$0	\$0	\$0	\$0
2003	CONSUMABLE SUPPLIES	\$34,772	\$0	\$0	\$0	\$0
2004	UTILITIES	\$24,168	\$0	\$0	\$0	\$0
2006	RENT - BUILDING	\$767,906	\$0	\$0	\$0	\$0
2007	RENT - MACHINE AND OTHER	\$15,093	\$0	\$0	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$239,084	\$1,665,591	\$1,127,979	\$1,107,979	\$1,107,979
5000	CAPITAL EXPENDITURES	\$1,633	\$0	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$1,707,913	\$1,665,591	\$1,127,979	\$1,107,979	\$1,107,979
Method of Financing:						
810	Perm Health Fund Higher Ed, est	\$1,707,913	\$1,665,591	\$1,127,979	\$1,107,979	\$1,107,979
SUBTOTAL, MOF (OTHER FUNDS)		\$1,707,913	\$1,665,591	\$1,127,979	\$1,107,979	\$1,107,979

748 The University of Texas Rio Grande Valley School of Medicine

GOAL: 5 Tobacco Funds
OBJECTIVE: 1 Tobacco Earnings for Research Service Categories:
STRATEGY: 1 Tobacco Earnings from the Permanent Health Fund for Higher Ed. No. 810 Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$1,107,979	\$1,107,979
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$1,707,913	\$1,665,591	\$1,127,979	\$1,107,979	\$1,107,979
FULL TIME EQUIVALENT POSITIONS:		0.0				

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy includes the institution's allocation of the Permanent Health Fund for Higher Education established by Section 63.001 of the Texas Education Code. The purpose of these funds includes medical research, health education, treatment programs, or state matching funds for the eminent scholars fund program.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$2,793,570	\$2,215,958	\$(577,612)	\$(577,612)	Due to additional funds received in 2020-21.
			\$(577,612)	Total of Explanation of Biennial Change

SUMMARY TOTALS:

OBJECTS OF EXPENSE:	\$29,394,689	\$35,163,054	\$34,469,927	\$22,912,203	\$22,912,202
METHODS OF FINANCE (INCLUDING RIDERS):				\$22,912,203	\$22,912,202
METHODS OF FINANCE (EXCLUDING RIDERS):	\$29,394,689	\$35,163,054	\$34,469,927	\$22,912,203	\$22,912,202
FULL TIME EQUIVALENT POSITIONS:	238.5	337.9	310.4	310.4	310.4

3.A.1. Program Level Request Schedule
87th Regular Session, Agency Submission, Version 1
Automated Budgeting and Evaluation System of Texas (ABEST)

Agency Code: 748		Agency: The University of Texas Rio Grande Valley School of Medicine			Prepared By: Rick Anderson					
Date:		Program	Program Name	Legal Authority	2020-21 Base	Requested 2022	Requested 2023	Biennial Total 2022-23	Biennial Difference	
Strategy	Strategy Name	Priority							\$	%
1.1.1	Medical Education	3	Medical Education	Education Code, Chapter 79	\$12,951,033	\$0	\$0	\$0	\$(12,951,033)	-100.0
1.1.2	Graduate Medical Education	7	Graduate Medical Education	Education Code, Chapter 79	\$2,005,878	\$0	\$0	\$0	\$(2,005,878)	-100.0
1.2.1	Staff Group Insurance Premiums	8	Staff Group Insurance Premiums	Insurance Code, Chapter 1601	\$804,202	\$402,101	\$402,101	\$804,202	\$0	0.0
1.3.1	Texas Public Education Grants	9	Texas Public Education Grants	Education Code, Chapter 56.031	\$319,825	\$163,685	\$163,685	\$327,370	\$7,545	2.4
2.1.1	Research Enhancement	5	Research Enhancement	Education Code, Chapter 79	\$3,080,826	\$0	\$0	\$0	\$(3,080,826)	-100.0
3.1.1	E&G Space Support	6	E&G Space Support	Education Code, Chapter 79	\$2,683,940	\$0	\$0	\$0	\$(2,683,940)	-100.0
4.1.1	School of Medicine	1	School of Medicine	Education Code, Chapter 79	\$42,000,000	\$22,500,000	\$22,500,000	\$45,000,000	\$3,000,000	7.1
4.1.2	Cervical Dysplasia and Cancer	2	Cervical Dysplasia and Cancer	Education Code, Chapter 79	\$2,993,707	\$1,356,250	\$1,356,250	\$2,712,500	\$(281,207)	-9.4
5.1.1	Tobacco Earnings from the Permanent Health Fund for Higher Ed. No. 810	4	Tobacco Earnings from the Permanent Health Fund for Higher Ed. No. 810	Education Code, Chapter 63.001	\$2,793,570	\$1,107,979	\$1,107,979	\$2,215,958	\$(577,612)	-20.7
Total					\$69,632,981	\$25,530,015	\$25,530,015	\$51,060,030	\$(18,572,951)	

Program Prioritization: Indicate the Methodology or approach taken by the agency, court, or institution to determine the ranking of each program by priority.										
Non-formula funded support strategies along with the exceptional item to restore cuts to these strategies are prioritized first and ranked in descending order of magnitude. This includes the exceptional item amount for temporary funding to recover COVID-related impacts. Remaining strategies, primarily formula driven, follow and are ranked in descending order of magnitude.										

3.B. Rider Revisions and Additions Request

Agency Code: 748	Agency Name: UT Rio Grande Valley School of Medicine	Prepared By: Rick Anderson	Date: 10/20/2020	Request Level: Base
Current Rider Number	Page Number in 2020-21 GAA	Proposed Rider Language		
9	III-189	<p>Cervical Dysplasia and Cancer Immunology Center. Out of funds appropriated above to The University of Texas Rio Grande Valley School of Medicine in Strategy D.1.2, Cervical Dysplasia and Cancer Immunology Center, \$1,356,250 in General Revenue in fiscal year 2020 and \$1,356,250 in General Revenue in fiscal year 2021 shall be used to support the Cervical Dysplasia and Cancer Immunology Center.</p> <p><i>UTRGV requests deletion of this rider due to a mutually agreed upon technical change for the UTRGV School of Medicine and UTMB bill patterns. Accordingly, the \$356,250 per fiscal year portion dedicated to the operations of the Cervical Dysplasia and Cancer Stop Clinic in McAllen would be transferred to UTMB which continues to run the clinic. However, the \$356,250 is subject to the 5% GR base reduction in this LAR, bringing the net biennial total to \$676,875. We respectfully request that the transfer of funds from UTRGV to UTMB be adjusted for any reduction applied to non-formula funds by the 87th Legislature so that other UTRGV non-formula appropriations are not disproportionately affected.</i></p>		

4.A. Exceptional Item Request Schedule
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/22/2020**
TIME: **6:32:05PM**

Agency code: **748**

Agency name:

The University of Texas Rio Grande Valley School of Medicine

CODE	DESCRIPTION		Excp 2022	Excp 2023
	Item Name:	Restoration: 2022-23 Base Reduction		
	Item Priority:	1		
	IT Component:	No		
	Anticipated Out-year Costs:	No		
	Involve Contracts > \$50,000:	No		
	Includes Funding for the Following Strategy or Strategies:	04-01-01 School of Medicine		
		04-01-02 Cervical Dysplasia and Cancer Immunology Center		
OBJECTS OF EXPENSE:				
1001	SALARIES AND WAGES		1,100,000	1,100,000
2009	OTHER OPERATING EXPENSE		17,812	17,813
	TOTAL, OBJECT OF EXPENSE		\$1,117,812	\$1,117,813
METHOD OF FINANCING:				
1	General Revenue Fund		1,117,812	1,117,813
	TOTAL, METHOD OF FINANCING		\$1,117,812	\$1,117,813
FULL-TIME EQUIVALENT POSITIONS (FTE):			11.50	11.50

DESCRIPTION / JUSTIFICATION:

UTRGV's School of Medicine (SoM) seeks restoration of the 5% reduction announced for health related institutions non-formula funding. The SoM is still a relatively new medical school and is highly reliant on non-formula start-up funding. Unlike more established medical schools that receive significant general revenue (GR) based on formula and have TRB and other debt service that they can exempt from the reductions, UTRGV's SoM's GR is made up primarily from non-formula funding because of the limit on the number of students that can be enrolled until full accreditation is received. Additionally, UTRGV's SoM has no debt service that it can exempt. Of all UT System HRIs, UTRGV's SoM receives the second lowest total GR, with Dell Medical School being the lowest because Dell receives no non-formula funding. Yet, the 5% cuts would mean that UTRGV's SoM would receive the highest reduction of all the UT System HRIs. Moreover, the 5% reduction is especially devastating to UTRGV's SoM because the practice plan is relatively young, the number of insured and non-Medicaid patients in the RGV are proportionally less than other parts of the state, clinical revenues have been reduced due to the health pandemic and the RGV lacks a health or hospital district that can help support clinical operations. Finally, accreditors look closely at state support and a 5% reduction could negatively impact the SoM receiving full accreditation.

EXTERNAL/INTERNAL FACTORS:

Additional information is available in the Schedule 9 submission for each non-formula support strategy.

PCLS TRACKING KEY:

4.A. Exceptional Item Request Schedule
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/22/2020**
TIME: **6:32:05PM**

Agency code: **748**

Agency name:

The University of Texas Rio Grande Valley School of Medicine

CODE	DESCRIPTION	Excp 2022	Excp 2023
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4.A. Exceptional Item Request Schedule
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/22/2020**
TIME: **6:32:05PM**

Agency code: **748**

Agency name:

The University of Texas Rio Grande Valley School of Medicine

CODE	DESCRIPTION		Excp 2022	Excp 2023
	Item Name: Recovery of COVID-19 related costs and expenditures Item Priority: 2 IT Component: No Anticipated Out-year Costs: No Involve Contracts > \$50,000: No Includes Funding for the Following Strategy or Strategies: 04-01-01 School of Medicine			
OBJECTS OF EXPENSE:				
1001	SALARIES AND WAGES		100,000	100,000
1002	OTHER PERSONNEL COSTS		100,000	100,000
2001	PROFESSIONAL FEES AND SERVICES		100,000	100,000
2009	OTHER OPERATING EXPENSE		600,000	600,000
5000	CAPITAL EXPENDITURES		600,000	600,000
	TOTAL, OBJECT OF EXPENSE		\$1,500,000	\$1,500,000
METHOD OF FINANCING:				
1	General Revenue Fund		1,500,000	1,500,000
	TOTAL, METHOD OF FINANCING		\$1,500,000	\$1,500,000
FULL-TIME EQUIVALENT POSITIONS (FTE):			1.00	1.00

DESCRIPTION / JUSTIFICATION:

UTRGV's School of Medicine/UT Health RGV (SoM) has led the RGV's COVID-19 response. Our Patient Communications Center (PCC) has fielded over 200,000 calls from residents requesting COVID screening. The SoM also runs 4 drive thru testing sites across the RGV, testing ~500 patients per day, with over 22,000 tested to date. In response to long wait times our region was experiencing to receive COVID-19 test results, the SoM partnered with UTRGV's Center for Vector Borne Diseases to establish a clinical laboratory. Effective 4-01-20, our laboratory received a certification waiver from CLIA to analyze COVID-19 swabs and has led testing in the RGV, with tests coming from the four UT Health RGV testing sites, hospitals and clinics across the RGV. The lab analyzes on average 800-1000 samples/day, with over 52,000 samples processed to date. With new equipment added, the current daily capacity is at 1,500 samples per day. Antibody testing also went online as of 6-01-20. The SoM also trained faculty to shift curriculum and mode of instruction from in class instruction to a hybrid environment, combining in class with virtual instruction. This includes establishing safe clinical rotations for our learners. This funding request would be used to recover uncompensated costs related to the PCC, the testing, the lab and the incremental operating/capital expenses related to the SoM evolving its curriculum and learning environment from in-person instruction to a hybrid model.

EXTERNAL/INTERNAL FACTORS:

Additional information is available in the Schedule 9 submission for each non-formula support strategy.

PCLS TRACKING KEY:

4.A. Exceptional Item Request Schedule
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/22/2020**
TIME: **6:32:05PM**

Agency code: **748**

Agency name:

The University of Texas Rio Grande Valley School of Medicine

CODE	DESCRIPTION	Excp 2022	Excp 2023
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Agency code:	748	Agency name:	The University of Texas Rio Grande Valley School of Medicine		
Code	Description		Excp 2022	Excp 2023	
Item Name:		Restoration: 2022-23 Base Reduction			
Allocation to Strategy:		4-1-1	School of Medicine		
OBJECTS OF EXPENSE:					
1001	SALARIES AND WAGES		1,050,000	1,050,000	
TOTAL, OBJECT OF EXPENSE			\$1,050,000	\$1,050,000	
METHOD OF FINANCING:					
1	General Revenue Fund		1,050,000	1,050,000	
TOTAL, METHOD OF FINANCING			\$1,050,000	\$1,050,000	
FULL-TIME EQUIVALENT POSITIONS (FTE):			11.0	11.0	

Agency code:	748	Agency name:	The University of Texas Rio Grande Valley School of Medicine		
Code	Description		Excp 2022	Excp 2023	
Item Name:	Restoration: 2022-23 Base Reduction				
Allocation to Strategy:	4-1-2	Cervical Dysplasia and Cancer Immunology Center			
OBJECTS OF EXPENSE:					
1001	SALARIES AND WAGES		50,000	50,000	
2009	OTHER OPERATING EXPENSE		17,812	17,813	
TOTAL, OBJECT OF EXPENSE			\$67,812	\$67,813	
METHOD OF FINANCING:					
1	General Revenue Fund		67,812	67,813	
TOTAL, METHOD OF FINANCING			\$67,812	\$67,813	
FULL-TIME EQUIVALENT POSITIONS (FTE):			0.5	0.5	

Agency code:	748	Agency name:	The University of Texas Rio Grande Valley School of Medicine		
Code	Description		Excp 2022	Excp 2023	
Item Name:	Recovery of COVID-19 related costs and expenditures				
Allocation to Strategy:	4-1-1	School of Medicine			
OBJECTS OF EXPENSE:					
1001	SALARIES AND WAGES		100,000	100,000	
1002	OTHER PERSONNEL COSTS		100,000	100,000	
2001	PROFESSIONAL FEES AND SERVICES		100,000	100,000	
2009	OTHER OPERATING EXPENSE		600,000	600,000	
5000	CAPITAL EXPENDITURES		600,000	600,000	
TOTAL, OBJECT OF EXPENSE			\$1,500,000	\$1,500,000	
METHOD OF FINANCING:					
1	General Revenue Fund		1,500,000	1,500,000	
TOTAL, METHOD OF FINANCING			\$1,500,000	\$1,500,000	
FULL-TIME EQUIVALENT POSITIONS (FTE):			1.0	1.0	

4.C. Exceptional Items Strategy Request
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/22/2020
TIME: 6:32:06PM

Agency Code: **748** Agency name: **The University of Texas Rio Grande Valley School of Medicine**

GOAL: 4 Provide Non-Formula Support

OBJECTIVE: 1 Instruction/Operation

Service Categories:

STRATEGY: 1 School of Medicine

Service: 19 Income: A.2 Age: B.3

CODE DESCRIPTION	Excp 2022	Excp 2023
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OBJECTS OF EXPENSE:

1001 SALARIES AND WAGES	1,150,000	1,150,000
1002 OTHER PERSONNEL COSTS	100,000	100,000
2001 PROFESSIONAL FEES AND SERVICES	100,000	100,000
2009 OTHER OPERATING EXPENSE	600,000	600,000
5000 CAPITAL EXPENDITURES	600,000	600,000
Total, Objects of Expense	\$2,550,000	\$2,550,000

METHOD OF FINANCING:

1 General Revenue Fund	2,550,000	2,550,000
Total, Method of Finance	\$2,550,000	\$2,550,000

FULL-TIME EQUIVALENT POSITIONS (FTE):

12.0	12.0
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EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Restoration: 2022-23 Base Reduction

Recovery of COVID-19 related costs and expenditures

4.C. Exceptional Items Strategy Request
87th Regular Session, Agency Submission, Version 1
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DATE: 10/22/2020
TIME: 6:32:06PM

Agency Code: **748** Agency name: **The University of Texas Rio Grande Valley School of Medicine**

GOAL: 4 Provide Non-Formula Support

OBJECTIVE: 1 Instruction/Operation

Service Categories:

STRATEGY: 2 Cervical Dysplasia and Cancer Immunology Center

Service: 19 Income: A.2 Age: B.3

CODE DESCRIPTION	Excp 2022	Excp 2023
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OBJECTS OF EXPENSE:

1001 SALARIES AND WAGES	50,000	50,000
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2009 OTHER OPERATING EXPENSE	17,812	17,813
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Total, Objects of Expense	\$67,812	\$67,813
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METHOD OF FINANCING:

1 General Revenue Fund	67,812	67,813
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Total, Method of Finance	\$67,812	\$67,813
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FULL-TIME EQUIVALENT POSITIONS (FTE):	0.5	0.5
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EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Restoration: 2022-23 Base Reduction

6.G. HOMELAND SECURITY FUNDING SCHEDULE - PART C - COVID-19 RELATED EXPENDITURES

DATE: 10/22/2020
TIME: 6:32:06PM

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Agency code: **748** Agency name: **UT Rio Grande Valley School of Med**

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
OBJECTS OF EXPENSE						
1001	SALARIES AND WAGES	\$0	\$439,640	\$5,119,599	\$3,868,037	\$0
1002	OTHER PERSONNEL COSTS	\$0	\$87,183	\$1,229,045	\$439,993	\$0
2001	PROFESSIONAL FEES AND SERVICES	\$0	\$339,844	\$320,000	\$0	\$0
2003	CONSUMABLE SUPPLIES	\$0	\$2,004,636	\$350,000	\$0	\$0
2005	TRAVEL	\$0	\$25,352	\$0	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$0	\$273,449	\$2,100,000	\$37,500	\$0
5000	CAPITAL EXPENDITURES	\$0	\$618,081	\$675,000	\$0	\$0
TOTAL, OBJECTS OF EXPENSE		\$0	\$3,788,185	\$9,793,644	\$4,345,530	\$0
METHOD OF FINANCING						
8888	Local/Not Appropriated Funds	\$0	\$2,052,495	\$6,426,334	\$4,345,530	\$0
	Subtotal, MOF (Other Funds)	\$0	\$2,052,495	\$6,426,334	\$4,345,530	\$0
325	CORONAVIRUS RELIEF FUND					
	CFDA 21.019.119, COV19 Coronavirus Relief Fund	\$0	\$1,632,690	\$3,367,310	\$0	\$0
	CFDA 93.498.119, COV19 Provider Relief Fund	\$0	\$103,000	\$0	\$0	\$0
	Subtotal, MOF (Federal Funds)	\$0	\$1,735,690	\$3,367,310	\$0	\$0
TOTAL, METHOD OF FINANCE		\$0	\$3,788,185	\$9,793,644	\$4,345,530	\$0
FULL-TIME-EQUIVALENT POSITIONS		0.0	28.0	25.0	20.0	0.0

NO FUNDS WERE PASSED THROUGH TO LOCAL ENTITIES

NO FUNDS WERE PASSED THROUGH TO OTHER STATE AGENCIES OR INSTITUTIONS OF HIGHER EDUCATION

6.G. HOMELAND SECURITY FUNDING SCHEDULE - PART C - COVID-19 RELATED EXPENDITURES

DATE: 10/22/2020

TIME: 6:32:06PM

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CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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USE OF HOMELAND SECURITY FUNDS

Funding used to provide ongoing relief associated with COVID-19. Our Patient Communication Center fields calls from residents wanting to be screened for COVID-19. Four UT Health RGV drive through testing sites are available across the region along with antibody testing. Samples are tested in our new UT Health RGV Clinical Lab. All of the expenditures associated with operating the call center and new clinical lab are incremental expenditures and investments made by the SOM during the pandemic. The SOM is seeking FEMA funds for institutional funded expenditures. Expenses relating to the exceptional item request for ongoing COVID-19 efforts are not included in the table above.

6.G. HOMELAND SECURITY FUNDING SCHEDULE - PART C - COVID-19 RELATED EXPENDITURES
Funds Passed through to Local Entities
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DATE: 10/22/2020
TIME: 6:32:06PM

Agency code: **748** Agency name: **UT Rio Grande Valley School of Med**

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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6.G. HOMELAND SECURITY FUNDING SCHEDULE - PART C - COVID-19 RELATED EXPENDITURES

DATE: 10/22/2020

Funds Passed through to State Agencies

TIME: 6:32:06PM

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Agency code: **748** Agency name: **UT Rio Grande Valley School of Med**

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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University of Texas Rio Grande Valley School of Medicine (748)
Estimated Funds Outside the Institution's Bill Pattern 2020-21 and 2022-23 Biennia

	2020 - 2021 Biennium				2022 - 2023 Biennium			
	<u>FY 2020 Revenue</u>	<u>FY 2021 Revenue</u>	<u>Biennium Total</u>	<u>Percent of Total</u>	<u>FY 2022 Revenue</u>	<u>FY 2023 Revenue</u>	<u>Biennium Total</u>	<u>Percent of Total</u>
APPROPRIATED SOURCES INSIDE THE BILL PATTERN								
State Appropriations (excluding HEGI & State Paid Fringes)	\$ 32,285,815	\$ 32,285,815	\$ 64,571,630		\$ 32,931,531	\$ 33,590,162	\$ 66,521,693	
Tuition and Fees (net of Discounts and Allowances)	1,211,648	1,056,133	2,267,781		1,055,099	1,054,066	2,109,165	
Endowment and Interest Income	1,665,591	1,127,979	2,793,570		1,107,979	1,107,979	2,215,958	
Sales and Services of Educational Activities (net)	-	-	-		-	-	-	
Sales and Services of Hospitals (net)	-	-	-		-	-	-	
Other Income	-	-	-		-	-	-	
Total	<u>35,163,054</u>	<u>34,469,927</u>	<u>69,632,981</u>	<u>29.7%</u>	<u>35,094,609</u>	<u>35,752,207</u>	<u>70,846,816</u>	<u>26.4%</u>
APPROPRIATED SOURCES OUTSIDE THE BILL PATTERN								
State Appropriations (HEGI & State Paid Fringes)	5,252,251	5,500,529	10,752,780		5,610,540	5,722,750	11,333,290	
Higher Education Assistance Funds	-	-	-		-	-	-	
Available University Fund	-	-	-		-	-	-	
State Grants and Contracts	<u>3,825,000</u>	<u>10,826,760</u>	<u>14,651,760</u>		<u>11,043,295</u>	<u>11,264,161</u>	<u>22,307,456</u>	
Total	<u>9,077,251</u>	<u>16,327,289</u>	<u>25,404,540</u>	<u>10.8%</u>	<u>16,653,835</u>	<u>16,986,911</u>	<u>33,640,746</u>	<u>12.5%</u>
NON-APPROPRIATED SOURCES								
Tuition and Fees (net of Discounts and Allowances)	2,945,585	2,820,278	5,765,863		2,820,278	2,820,278	5,640,556	
Federal Grants and Contracts	3,354,815	3,087,200	6,442,015		3,148,944	3,211,923	6,360,867	
State Grants and Contracts	-	82,638	82,638		84,291	85,977	170,267	
Local Government Grants and Contracts	-	-	-		-	-	-	
Private Gifts and Grants	33,576,847	48,533,080	82,109,927		49,503,742	50,493,816	99,997,558	
Endowment and Interest Income	45,024	25,712	70,736		26,226	26,751	52,977	
Sales and Services of Educational Activities (net)	271,581	308,198	579,779		314,362	320,649	635,011	
Sales and Services of Hospitals (net)	-	-	-		-	-	-	
Professional Fees (net)	12,397,667	15,680,640	28,078,307		15,994,253	16,314,138	32,308,391	
Auxiliary Enterprises (net)	-	233,725	233,725		238,400	243,167	481,567	
Other Income	<u>7,152,602</u>	<u>8,733,671</u>	<u>15,886,273</u>		<u>8,908,344</u>	<u>9,086,511</u>	<u>17,994,856</u>	
Total	<u>59,744,121</u>	<u>79,505,142</u>	<u>139,249,263</u>	<u>59.4%</u>	<u>81,038,839</u>	<u>82,603,211</u>	<u>163,642,050</u>	<u>61.0%</u>
TOTAL SOURCES	<u>\$ 103,984,426</u>	<u>\$ 130,302,358</u>	<u>\$ 234,286,784</u>	<u>100.0%</u>	<u>\$ 132,787,283</u>	<u>\$ 135,342,329</u>	<u>\$ 268,129,612</u>	<u>100.0%</u>

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	Act 2019	Act 2020	Bud 2021	Est 2022	Est 2023
Gross Tuition					
Gross Resident Tuition	1,005,425	1,240,341	1,093,850	1,093,850	1,093,850
Gross Non-Resident Tuition	0	243,169	255,450	255,450	255,450
Gross Tuition	1,005,425	1,483,510	1,349,300	1,349,300	1,349,300
Less: Resident Waivers and Exemptions (excludes Hazlewood)	(6,550)	(9,249)	(6,610)	(6,610)	(6,610)
Less: Non-Resident Waivers and Exemptions	0	(157,135)	(170,300)	(170,300)	(170,300)
Less: Hazlewood Exemptions	0	(35,853)	(13,220)	(13,220)	(13,220)
Less: Board Authorized Tuition Increases (TX. Educ. Code Ann. Sec. 54.008)	0	0	0	0	0
Less: Tuition increases charged to doctoral students with hours in excess of 100 (TX. Educ. Code Ann. Sec. 54.012)	0	0	0	0	0
Less: Tuition increases charged to undergraduate students with excessive hours above degree requirements. (TX. Educ. Code Ann. Sec. 61.0595)	0	0	0	0	0
Less: Tuition rebates for certain undergraduates (TX. Educ. Code Ann. Sec. 54.0065)	0	0	0	0	0
Plus: Tuition waived for Students 55 Years or Older (TX. Educ. Code Ann. Sec. 54.013)	0	0	0	0	0
Less: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014)	0	0	0	0	0
Plus: Tuition waived for Texas Grant Recipients (TX. Educ. Code Ann. Sec. 56.307)	0	0	0	0	0
Subtotal	998,875	1,281,273	1,159,170	1,159,170	1,159,170
Less: Transfer of funds for Texas Public Education Grants Program (Tex. Educ. Code Ann. Sec. 56c) and for Emergency Loans (Tex. Educ. Code Ann. Sec. 56d)	(118,897)	(156,140)	(163,685)	(163,685)	(163,685)
Less: Transfer of Funds (2%) for Physician/Dental Loans (Medical Schools)	0	0	0	0	0
Less: Statutory Tuition (Tx. Educ. Code Ann. Sec. 54.051) Set Aside for Doctoral Incentive Loan Repayment Program (Tx. Educ. Code Ann. Sec. 56.095)	0	0	0	0	0
Less: Other Authorized Deduction					
Net Tuition	879,978	1,125,133	995,485	995,485	995,485
Student Teaching Fees	0	0	0	0	0

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748 The University of Texas Rio Grande Valley School of Medicine					
	Act 2019	Act 2020	Bud 2021	Est 2022	Est 2023
Special Course Fees	0	0	0	0	0
Laboratory Fees	9,210	12,356	10,800	10,800	10,800
Subtotal, Tuition and Fees (Formula Amounts for Health-Related Institutions)	889,188	1,137,489	1,006,285	1,006,285	1,006,285
OTHER INCOME					
Interest on General Funds:					
Local Funds in State Treasury	0	0	0	0	0
Funds in Local Depositories, e.g., local amounts	0	0	0	0	0
Other Income (Itemize)					
Subtotal, Other Income	0	0	0	0	0
Subtotal, Other Educational and General Income	889,188	1,137,489	1,006,285	1,006,285	1,006,285
Less: O.A.S.I. Applicable to Educational and General Local Funds Payrolls	(37,583)	(41,077)	(56,914)	(56,914)	(56,914)
Less: Teachers Retirement System and ORP Proportionality for Educational and General Funds	(38,438)	(40,904)	(56,923)	(57,957)	(58,990)
Less: Staff Group Insurance Premiums	0	(402,101)	(402,101)	(402,101)	(402,101)
Total, Other Educational and General Income (Formula Amounts for General Academic Institutions)	813,167	653,407	490,347	489,313	488,280
Reconciliation to Summary of Request for FY 2019-2021:					
Plus: Transfer of Funds for Texas Public Education Grants Program and Physician Loans	118,897	156,140	163,685	163,685	163,685
Plus: Transfer of Funds 2% for Physician/Dental Loans (Medical Schools)	0	0	0	0	0
Plus: Transfer of Funds for Cancellation of Student Loans of Physicians	0	0	0	0	0
Plus: Organized Activities	0	0	0	0	0
Plus: Staff Group Insurance Premiums	0	402,101	402,101	402,101	402,101
Plus: Board-authorized Tuition Income	0	0	0	0	0
Plus: Tuition Increases Charged to Doctoral Students with Hours in Excess of 100	0	0	0	0	0
Plus: Tuition Increases Charged to Undergraduate Students with Excessive Hours above Degree Requirements (TX. Educ. Code Ann. Sec. 61.0595)	0	0	0	0	0

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	Act 2019	Act 2020	Bud 2021	Est 2022	Est 2023
Plus: Tuition rebates for certain undergraduates (TX Educ.Code Ann. Sec. 54.0065)	0	0	0	0	0
Plus: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014)	0	0	0	0	0
Less: Tuition Waived for Students 55 Years or Older	0	0	0	0	0
Less: Tuition Waived for Texas Grant Recipients	0	0	0	0	0
Total, Other Educational and General Income Reported on Summary of Request	932,064	1,211,648	1,056,133	1,055,099	1,054,066

Schedule 2: Selected Educational, General and Other Funds

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	Act 2019	Act 2020	Bud 2021	Est 2022	Est 2023
General Revenue Transfers					
Transfer from Coordinating Board for Texas College Work Study Program (2019, 2020, 2021)	0	0	0	0	0
Transfer from Coordinating Board for Professional Nursing Shortage Reduction Program	0	0	0	0	0
Transfer of GR Group Insurance Premium from Comptroller (UT and TAMU Components only)	0	1,750,151	1,750,151	0	0
Less: Transfer to Other Institutions	0	0	0	0	0
Less: Transfer to Department of Health, Disproportionate Share - State-Owned Hospitals (2019, 2020, 2021)	0	0	0	0	0
Other (Itemize)					
Texas Child Mental Health Consortium	0	0	4,950,306	0	0
Other: Fifth Year Accounting Scholarship	0	0	0	0	0
Texas Grants	0	0	0	0	0
B-on-Time Program	0	0	0	0	0
Texas Research Incentive Program	0	0	0	0	0
Less: Transfer to System Administration	0	0	0	0	0
GME Expansion	3,648,250	3,825,000	5,876,454	0	0
Subtotal, General Revenue Transfers	3,648,250	5,575,151	12,576,911	0	0
General Revenue HEF for Operating Expenses	0	0	0	0	0
Transfer from Available University Funds (UT, A&M and Prairie View A&M Only)	0	0	0	0	0
Other Additions (Itemize)					
Increase Capital Projects - Educational and General Funds	0	0	0	0	0
Transfer from Department of Health, Disproportionate Share - State-owned Hospitals (2019, 2020, 2021)	0	0	0	0	0
Transfers from Other Funds, e.g., Designated funds transferred for educational and general activities (Itemize)	0	0	0	0	0
Other (Itemize)					
Gross Designated Tuition (Sec. 54.0513)	1,641,171	2,042,213	1,972,800	1,972,800	1,972,800
Indirect Cost Recovery (Sec. 145.001(d))	2,083,199	1,720,767	2,177,356	2,177,356	2,177,356
Correctional Managed Care Contracts	0	0	0	0	0

Schedule 3B: Staff Group Insurance Data Elements (UT/A&M)
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	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
GR & GR-D Percentages					
GR %	97.83%				
GR-D/Other %	2.17%				
Total Percentage	100.00%				
FULL TIME ACTIVES					
1a Employee Only	259	253	6	259	229
2a Employee and Children	59	58	1	59	31
3a Employee and Spouse	34	33	1	34	32
4a Employee and Family	51	50	1	51	51
5a Eligible, Opt Out	4	4	0	4	0
6a Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	407	398	9	407	343
PART TIME ACTIVES					
1b Employee Only	0	0	0	0	0
2b Employee and Children	0	0	0	0	0
3b Employee and Spouse	0	0	0	0	1
4b Employee and Family	1	1	0	1	1
5b Eligible, Opt Out	0	0	0	0	0
6b Eligible, Not Enrolled	0	0	0	0	3
Total for This Section	1	1	0	1	5
Total Active Enrollment	408	399	9	408	348

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	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
FULL TIME RETIREES by ERS					
1c Employee Only	0	0	0	0	0
2c Employee and Children	0	0	0	0	0
3c Employee and Spouse	0	0	0	0	0
4c Employee and Family	0	0	0	0	0
5c Eligible, Opt Out	0	0	0	0	0
6c Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	0	0	0	0	0
PART TIME RETIREES by ERS					
1d Employee Only	0	0	0	0	0
2d Employee and Children	0	0	0	0	0
3d Employee and Spouse	0	0	0	0	0
4d Employee and Family	0	0	0	0	0
5d Eligible, Opt Out	0	0	0	0	0
6d Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	0	0	0	0	0
Total Retirees Enrollment	0	0	0	0	0
TOTAL FULL TIME ENROLLMENT					
1e Employee Only	259	253	6	259	229
2e Employee and Children	59	58	1	59	31
3e Employee and Spouse	34	33	1	34	32
4e Employee and Family	51	50	1	51	51
5e Eligible, Opt Out	4	4	0	4	0
6e Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	407	398	9	407	343

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	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
TOTAL ENROLLMENT					
1f Employee Only	259	253	6	259	229
2f Employee and Children	59	58	1	59	31
3f Employee and Spouse	34	33	1	34	33
4f Employee and Family	52	51	1	52	52
5f Eligible, Opt Out	4	4	0	4	0
6f Eligible, Not Enrolled	0	0	0	0	3
Total for This Section	408	399	9	408	348

Schedule 4: Computation of OASI
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Proportionality Percentage Based on Comptroller Accounting Policy Statement #011, Exhibit 2	2019		2020		2021		2022		2023	
	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>
General Revenue (% to Total)	97.0000	\$1,215,171	97.8300	\$1,851,876	97.0600	\$1,878,924	97.0600	\$1,878,924	97.0600	\$1,878,924
Other Educational and General Funds (% to Total)	3.0000	\$37,583	2.1700	\$41,077	2.9400	\$56,914	2.9400	\$56,914	2.9400	\$56,914
Health-Related Institutions Patient Income (% to Total)	0.0000	\$0	0.0000	\$0	0.0000	\$0	0.0000	\$0	0.0000	\$0
Grand Total, OASI (100%)	100.0000	\$1,252,754	100.0000	\$1,892,953	100.0000	\$1,935,838	100.0000	\$1,935,838	100.0000	\$1,935,838

Schedule 5: Calculation of Retirement Proportionality and ORP Differential

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Description	Act 2019	Act 2020	Bud 2021	Est 2022	Est 2023
Proportionality Amounts					
Gross Educational and General Payroll - Subject To TRS Retirement	10,123,676	13,275,827	14,063,587	14,063,587	14,063,587
Employer Contribution to TRS Retirement Programs	688,410	995,687	1,054,769	1,089,928	1,125,087
Gross Educational and General Payroll - Subject To ORP Retirement	8,982,424	13,474,348	13,354,394	13,354,394	13,354,394
Employer Contribution to ORP Retirement Programs	592,840	889,307	881,390	881,390	881,390
Proportionality Percentage					
General Revenue	97.0000 %	97.8300 %	97.0600 %	97.0600 %	97.0600 %
Other Educational and General Income	3.0000 %	2.1700 %	2.9400 %	2.9400 %	2.9400 %
Health-related Institutions Patient Income	0.0000 %	0.0000 %	0.0000 %	0.0000 %	0.0000 %
Proportional Contribution					
Other Educational and General Proportional Contribution (Other E&G percentage x Total Employer Contribution to Retirement Programs)	38,438	40,904	56,923	57,957	58,990
HRI Patient Income Proportional Contribution (HRI Patient Income percentage x Total Employer Contribution To Retirement Programs)	0	0	0	0	0
Differential					
Differential Percentage	1.9000 %	1.9000 %	1.9000 %	1.9000 %	1.9000 %
Gross Payroll Subject to Differential - Optional Retirement Program	8,982,424	13,474,348	13,354,394	13,354,394	13,354,394
Total Differential	170,666	256,013	253,733	253,733	253,733

Schedule 6: Constitutional Capital Funding
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Activity	Act 2019	Act 2020	Bud 2021	Est 2022	Est 2023
A. PUF Bond Proceeds Allocation	5,002,268	58,920,000	0	0	0
Project Allocation					
Library Acquisitions	0	0	0	0	0
Construction, Repairs and Renovations	0	20,000,000	0	0	0
Furnishings & Equipment	0	0	0	0	0
Computer Equipment & Infrastructure	0	0	0	0	0
Reserve for Future Consideration	0	0	0	0	0
Other (Itemize)					
PUF Bond Proceeds					
Buildings	5,002,268	38,920,000	0	0	0
B. HEF General Revenue Allocation	0	0	0	0	0
Project Allocation					
Library Acquisitions	0	0	0	0	0
Construction, Repairs and Renovations	0	0	0	0	0
Furnishings & Equipment	0	0	0	0	0
Computer Equipment & Infrastructure	0	0	0	0	0
Reserve for Future Consideration	0	0	0	0	0
HEF for Debt Service	0	0	0	0	0
Other (Itemize)					

Schedule 7: Personnel
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Date: 10/22/2020
Time: 6:32:07PM

Agency code: **748** Agency name: **UT Rio Grande Valley School of Med**

	Actual	Actual	Budgeted	Estimated	Estimated
Part A.					
FTE Postions					
Directly Appropriated Funds (Bill Pattern)					
Educational and General Funds Faculty Employees	56.6	72.6	84.7	84.7	84.7
Educational and General Funds Non-Faculty Employees	181.9	265.3	225.7	225.7	225.7
Subtotal, Directly Appropriated Funds	238.5	337.9	310.4	310.4	310.4
Other Appropriated Funds					
GME Expansion	36.4	55.9	73.4	73.4	73.4
Subtotal, Other Appropriated Funds	36.4	55.9	73.4	73.4	73.4
Subtotal, All Appropriated	274.9	393.8	383.8	383.8	383.8
Non Appropriated Funds Employees	192.2	412.2	367.6	367.6	367.6
Subtotal, Other Funds & Non-Appropriated	192.2	412.2	367.6	367.6	367.6
GRAND TOTAL	467.1	806.0	751.4	751.4	751.4

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Cervical Dysplasia and Cancer Immunology Center

(1) Year Non-Formula Support Item First Funded:	2020
Year Non-Formula Support Item Established:	2020
Original Appropriation:	\$2,712,500

(2) Mission:

The RGV is one of the most medically underserved regions in the United States, and the cervical cancer mortality rate for women living along the border is 30% higher than non-border regions. The UTRGV School of Medicine is building the first South Texas Center of Excellence on Cancer Research (ST-CECR). Researchers at this multidisciplinary center will use their expertise in cell and molecular biology, immunology, nanoparticle technology and mouse model systems to examine the development, detection, and treatment of human cancers. This research will help with developing advance diagnostic, imaging and therapeutic modalities-including immunotherapies, vaccines, nanomedicine and preventive strategies-for combating cancer in the Rio Grande Valley region.

(3) (a) Major Accomplishments to Date:

Recruitment of Dr. Subhash Chauhan as Chair of the Department of Immunology and Microbiology and Director of the South Texas Center of Excellence on Cancer Research (ST-CECR).

Recruited 6 investigators and 10 lab personnel from diverse fields to focus on discovery to improve women's health and conduct other translational research in hepatocellular, prostate, liver, colorectal, pancreatic, and liver cancers.

Opening of UTRGV School of Medicine's Biomedical Research facility in McAllen with 16 research labs, a vivarium, microscopy, an imaging center, an auditorium, and incubator space for biotech startups. In addition, the facility houses core facilities in flow cytometry and molecular imaging allowing for multidisciplinary collaborations with faculty and centers at UTRGV, including human genetics and genomics experts from the South Texas Diabetes and Obesity Institute.

\$1.8M in External and Sponsored Research Funds through June 2020

Over 50 Proposals valued at over \$60M submitted through June 2020

(3) (b) Major Accomplishments Expected During the Next 2 Years:

Continued establishment of national recognition for center for cancer immunology that advances excellence in research, education, and innovation.

Continue aggressive efforts in proposal submissions leading to increased extramural funding opportunities.

Improvement in the health of vulnerable, Hispanic populations in the region, state and worldwide.

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(4) Funding Source Prior to Receiving Non-Formula Support Funding:

None

(5) Formula Funding:

N/A

(6) Category:

Research Support

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

The City of McAllen is allowing a portion of the \$2 million that it contributed over the last two years to be used for operation of the new research facility and for recruitment of faculty and researchers associated with this initiative.

(9) Impact of Not Funding:

Inability to conduct research focused on understanding the basic biology of cancer cells with special emphasis on the identification, functional characterization and targeting of tumor specific markers and antigens that would help in developing advance diagnostic, imaging and therapeutic modalities (including immunotherapies, vaccines, nanomedicine and preventive strategies) for combating cancer in the Rio Grande Valley.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuu

Yes – the cancer immunology program will utilize state funds to continue a mature program of basic science cancer biology and translational research in hepatocellular, prostate, liver, breast, colorectal, cervical, pancreatic, and liver cancer. These cancers are prevalent in the Rio Grande Valley and are expected to remain prevalent for years to come.

(11) Non-Formula Support Associated with Time Frame:

No

(12) Benchmarks:

N/A

(13) Performance Reviews:

Metrics below would be measured on a quarterly basis:

Total External and Sponsored Research Funds for Cancer Immunology Program

Total number and value of Proposals submitted

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Exceptional Item Request: Recovery of COVID-19 related costs

(1) Year Non-Formula Support Item First Funded:	2022
Year Non-Formula Support Item Established:	2022
Original Appropriation:	\$0

(2) Mission:

UTRGV's School of Medicine/UT Health RGV (SoM) has led the RGV's COVID-19 response. Our Patient Communications Center (PCC) has fielded over 200,000 calls from residents requesting COVID screening. The SoM also runs 4 drive thru testing sites across the RGV, testing ~500 patients per day, with over 22,000 tested to date. In response to long wait times our region was experiencing to receive COVID-19 test results, the SoM partnered with UTRGV's Center for Vector Borne Diseases to establish a clinical laboratory. Effective 4-01-20, our laboratory received a certification waiver from CLIA to analyze COVID-19 swabs and has led testing in the RGV, with tests coming from the four UT Health RGV testing sites, hospitals and clinics across the RGV. The lab analyzes on average 800-1000 samples/day, with over 52,000 samples processed to date. With new equipment added, the current daily capacity is at 1,500 samples per day. Antibody testing also went online as of 6-01-20. The SoM also trained faculty to shift curriculum and mode of instruction from in class instruction to a hybrid environment, combining in class with virtual instruction. This includes establishing safe clinical rotations for our learners. This funding request would be used to recover uncompensated costs related to the PCC, the testing, the lab and the incremental operating/capital expenses related to the SoM evolving its curriculum and learning environment from in-person instruction to a hybrid model.

(3) (a) Major Accomplishments to Date:

- Leading testing site in the Rio Grande Valley;
- Established a CLIA certified lab on campus that returns test results within 24-48 hours and has analyzed over 52,000 samples to date.
- Established a Patient Communications Center that has fielded over 200,000 calls from residents wanting to be screened for COVID-19;
- Running 4 drive thru testing sites across the RGV.
- Shifted curriculum, instruction and clinical rotations to a hybrid environment for successful continuation of learning experiences into the 2020-2021 academic year.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

The goal of the UT Health RGV Clinical Laboratory over the next 2 years is to become the leading reference laboratory for the Rio Grande Valley, offering routine and complex specimen testing to other healthcare providers and improving health status through related research in COVID testing, virology and other vector-borne diseases such as Dengue Fever, Zika, West Nile Virus, as well as Rickettsia and other tick-borne diseases. UT Health RGV's timeline calls for a full accreditation from CLIA and operationalization of the comprehensive diagnostics in 2020. Additionally, the SoM has started and will continue to use its mobile van for COVID-19 testing in the rural areas of Hidalgo County, to conduct COVID-19 testing in colonias to individuals who lack access to care and often have transportation issues. Depending on the duration of the pandemic, the SoM will continue training faculty on best practices for effective virtual instruction.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

These were not actual expenditures prior to COVID-19

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(5) Formula Funding:

N/A

(6) Category:

Instructional Support

(7) Transitional Funding:

Y

(8) Non-General Revenue Sources of Funding:

The medical school has received a total of \$913,335.25 in CARES Act funds. Of that sum, \$104,344.77 was in Provider Relief funds and \$809,000.48 was reimbursement for testing and treatment of uninsured individuals paid via CMS. It is also receiving some funds from Hidalgo County and Cameron County for testing (up to \$1.3M from Hidalgo County and \$24,000 from Cameron County), but the expenses incurred in connection with testing, staffing of the Patient Communication Center and the lab equipment are approximately \$7M thus far and are expected to continue to grow. These sums far exceed the sums received to date and expected. Added to that are the costs for operating and capital expenses related to the SoM evolving its curriculum and learning environment from in-person instruction to a hybrid model.

(9) Impact of Not Funding:

Consequences include the inability to fund the ongoing expenditures of the clinical laboratory. As a result, the Rio Grande Valley region will not be fully prepared in the case of another wave of COVID-19 or future pandemics.

(10) Non-Formula Support Needed on Permanent Basis/Discontinued:

This is a one-time expenditure. Support is not anticipated to be needed beyond the 2022-23 biennium.

(11) Non-Formula Support Associated with Time Frame:

Yes, it is specific to the time frame for which COVID-19 impacted the region as well as the immediate time frame following the pandemic

(12) Benchmarks:

Total tests available and validated at our clinical laboratory
Number of samples tested for COVID-19 (diagnostic and antibody)
Number of reference agreements in place with UT Health RGV Clinical Lab
Average turn-around time of tests for the clinical laboratory
Successful grant applications utilizing the clinical laboratory
of Medical School graduates
% of Medical School students passing required tests
Student evaluations on learning environment

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(13) Performance Reviews:

Total tests available and validated at our clinical laboratory
Number of samples tested for COVID-19 (diagnostic and antibody)
Number of reference agreements in place with UT Health RGV Clinical Lab
Average turn-around time of tests for the clinical laboratory
Successful grant applications utilizing the clinical laboratory
of Medical School graduates
% of Medical School students passing required tests
Student evaluations on learning environment

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School of Medicine

(1) Year Non-Formula Support Item First Funded:	2015
Year Non-Formula Support Item Established:	2015
Original Appropriation:	\$30,698,950

(2) Mission:

As the UTRGV School of Medicine continues to enroll classes of 50-55 medical students per year, for a total of 220 medical students at the end of the 2020-2021 biennia, the demands for faculty time and effort and student support across all departments continue to increase. Legislative funding at an appropriate level is essential in obtaining full accreditation by the Liaison Committee of Medical Education (LCME).

The University of Texas Rio Grande Valley School of Medicine offers an exceptionally innovative learning experience designed to instill students with scientific, clinical, and research expertise of the highest professional standards.

Our goal is to attract the best talent from the Valley, the state, the country and beyond for faculty and staff positions. We are fortunate to have laid some of this groundwork over the past 20 years through the Regional Academic Health Centers in Harlingen and Edinburg. The UTRGV School of Medicine opened in the summer of 2016 and welcomed 55 students into its charter class. Since then, a full complement of students has been enrolled, for a total of 220 students.

Our mission is to:

- Educate the next generation of compassionate physicians and biomedical scientists who are dedicated to serving diverse populations.
- Advance research that will lead to innovative treatments to benefit patients.
- Expand health care services with primary and specialty care clinics throughout the Rio Grande.

(3) (a) Major Accomplishments to Date:

- Received Preliminary Accreditation October 2015.
- Enrolled inaugural class of 55 in July 2016, a second class of 50 in July 2017, a third class of 54 in July 2018, a fourth class of 58 in July 2019, and a fifth class of 58 in July 2020.
- Infrastructure established for Years 1 through 4 of Medical Education: Faculty, Staff, Student Services, Academic Resources, Clinical Sites and Partnerships, Facilities, Technology.
- 236 GME slots across Rio Grande Valley hospital sites at DHR, VBMC, MMC and Knapp.
- Development of the South Texas Institute for Diabetes and Obesity and continued development of clinical research allowing students the opportunity to engage in research activities.
- Development of the South Texas Center of Excellence for Cancer Research and the Institute for Neuroscience.
- Establishment and continued growth of faculty practice plan, UT Health RGV. The plan has more than 120 primary care and specialists delivering high-quality care at over 30 sites in the RGV.
- Graduated the inaugural class, of which 100% matched into a residency. Of these, 62% matched in a residency program in Texas (with 15% matching to a program in RGV).

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(3) (b) Major Accomplishments Expected During the Next 2 Years:

- Attain Provisional Accreditation in FY21.
- Expand graduate medical education to approximately 290 residency positions by 2025 across the Rio Grande Valley hospital sites at DHR, Valley Baptist Medical Center, McAllen Medical Center, and Knapp Medical.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

None

(5) Formula Funding:

AY20-21 medical students will generate an estimated \$2,652,535 per year in incremental formula in the 22-23 biennium.

(6) Category:

Start-Up

(7) Transitional Funding:

Y

(8) Non-General Revenue Sources of Funding:

- Funding from UT System - \$10 million per year for 10 years. In 2019 UT System granted spending authority over the remaining \$50 million balance.
- Funds received from Hidalgo County and cities of Edinburg, Pharr, and McAllen as per a Memorandum of Understanding; total paid from 2015 to date is \$20.5 million. Payments received per year are up to \$4.5 million. McAllen's obligation is up to \$2 million per year, but it is now paying only \$1 million per year. Mission opted out of the MOU, so payments vary yearly.
- Grants and private gifts.

(9) Impact of Not Funding:

Provisional Accreditation would be at Risk. The LCME requires that the UTRGV SOM have sufficient resources and faculty to sustain the medical educational program and to accomplish programmatic and institutional goals.

SOM would be unable to hire necessary faculty to teach students and build practice plan.

Lack of funding may require closing current residency programs and cancelling or delaying the start of new residency programs.

SOM's ability to recruit researchers would be limited.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuation

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The same level of funding is not needed on a permanent basis; however, adequate support is needed throughout the start-up horizon of the UTRGV SOM.

These operating funds will be used to continue funding the medical education program for the full complement of medical students across all four years of medical education. Faculty salaries and benefits will continue to fund basic science and clinical teaching faculty required for Provisional Accreditation in FY 21 and while the school progresses to full accreditation in order to meet the curriculum requirements in all 4 years of medical school. Staff salaries and benefits will support the increase in the number of faculty and demand for increased student support for the medical school's full enrollment of 220 in 2020.

(11) Non-Formula Support Associated with Time Frame:

The same level of funding is not needed on a permanent basis; however, adequate support is needed to cover start-up costs for UTRGV SOM. Start-up funds are estimated to be needed through 2025. The school needs sufficient time and resources to support its full capacity of 220 students, hire faculty, and build a robust practice plan that can generate sufficient revenue to help offset costs associated with the medical education program and research goals. The recent COVID-19 pandemic reduced the revenues expected from the practice plan, thereby making continued start-up funding even more critical.

(12) Benchmarks:

The primary benchmark associated with this item is LCME Provisional Accreditation.

(13) Performance Reviews:

Metrics will be as follows:

- Number of medical school students enrolled
- Percentage of enrolled students who are from the Rio Grande Valley
- Number of medical degrees awarded (FY 2020-21)
- Dollar amount of external or sponsored research funds
- Number of full-time basic science and clinical faculty
- Percent of medical school students passing Part 1 and Part 2 of the US Medical Education Licensing Exam on the first attempt
- Total number of outpatient visits
- Total number of inpatient days
- Total number of residency slots

All metrics will be reviewed at least quarterly and monitored on an on-going basis.
