
LEGISLATIVE APPROPRIATIONS REQUEST

FISCAL YEARS 2022 AND 2023



Submitted to the Governor's Office
and the Legislative Budget Board

THE UNIVERSITY OF TEXAS PERMIAN BASIN

October 2020

THE UNIVERSITY OF TEXAS PERMIAN BASIN

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REQUEST FOR LEGISLATIVE APPROPRIATIONS FOR FISCAL YEARS 2022 and 2023

BACKGROUND

Dr. Sandra K. Woodley has served as UT Permian Basin's sixth president for the past 3 years. During this time, detailed analyses of operations and management have been directed by President Woodley which identified significant institutional challenges and very exciting opportunities to help the University reach its full potential. A three-year plan to address deficiencies and position UTPB for the future was developed and implemented. A major part of this plan was to complete a new strategic plan to guide the university for the next five years. The plan is complete and focuses on four pillars including student success, service to the region, advancement of creativity and knowledge, and responsible stewardship. These pillars build upon the work begun in the initial three year plan.

UNIVERSITY OVERVIEW

The University of Texas System is governed by a board of 9 regents appointed by the Governor and confirmed by the Senate and one student regent appointed by the Governor. The University of Texas Permian Basin is a general academic campus of The University of Texas System. The University was authorized by the 61st Legislature in 1969 as an upper-level institution to offer Bachelor's and Master's degrees. The first classes began in September 1973. UTPB added lower division classes in Fall 1991. Today, UTPB is a comprehensive university offering 41 undergraduate and 20 graduate degrees in 5 colleges and schools.

UTPB has experienced enrollment fluctuations as we seek to find the appropriate balance and mix of student population. We have determined that the previous dual credit enrollment as a percent of total enrollment was too high at 29%. As a result, we strategically reduced that to 16% while experiencing little change in semester credit hour production. In Fall 2019, headcount enrollment was 5,283 and included individuals from 181 Texas counties. The campus was 85% undergraduate and 15% graduate students. Approximately 43% percent of undergraduate students were full-time at 12 credit hours, and 50% were of traditional age, under 23. Almost two-fifths (40.1%) of UTPB students are first generation college students and that number continues to grow. UTPB's total enrollment is more than 48% Hispanic, and we are designated as a Hispanic Serving Institution (HSI). In addition, the number of undergraduate degrees have increased substantially during the past decade. In 2019, UTPB set its own record for degrees awarded with 1,375.

Current Non-Formula Support

UTPB is pleased to report the success of its programs and initiatives supported by non-formula funding. UTPB's Engineering and Nursing programs continue to serve the region's energy industry and health care needs very well, and the University's work with local schools districts, community colleges, and local business and industry, continues to positively impact our region and beyond. All of this is made possible by the continued support of the Texas Legislature and taxpayers.

College of Engineering

The University supports programs in Mechanical Engineering, Petroleum, Chemical, and Electrical Engineering. Both programs are accredited by the Accrediting Board for Engineering and Technology (ABET). Presently, mechanical and petroleum engineering have 260 and 171 majors respectively. Pre-engineering has 90 majors. Employment of UT Permian Basin engineering graduates has been at the 100 level with a few graduates pursuing graduate degrees. In the fall of 2018 UT Permian Basin launched two new programs in Chemical Engineering (25 majors) and Electrical Engineering (34 majors). In the fall of 2020, a new masters program in Mechanical Engineering will launch. Thanks in large part to tuition revenue bond funding, our new 106,000 square foot, \$55 million engineering building officially opened in the fall of 2019 and has been extremely well received.

College of Nursing

UTPB's nursing program continues to grow. The BSN program first began in Fall 2013 with 22 students and we now have 95 pre-license and 20 RN to BSN students (fall

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2020). The RN to BSN program is offered online. Nursing is accredited by the Commission on Collegiate Nursing Education (CCNE) and approved by the Texas Board of Nursing (TBON). Nursing currently (Fall 2019) enrolls 205 BSN majors, 96 pre-license, 21 RN to BSN, and 96 Pre-Nursing students. In addition to this work, the College of Nursing leads a grant-based initiative called First Five which is designed to help growing families adapt to the life-changes that come with bringing a new child into the world. These initiatives are focused on the years leading up to Kindergarten to give children and their families a strong foundation for future educational success.

Rural Digital University

UTPB has used funding provided for the Rural Digital University to conduct the virtual Early College High School program in eight rural school districts in west Texas. UTPB has contributed to the high school-college transition and lowered the cost for higher education. UTPB's partnerships with more than 110 Texas school districts to provide online, dual credit work has provided choice, flexibility, and affordability to districts, students and parents.

CEED and SBDC

In 1985, through the cooperative efforts of UTPB, UT System, and significant local funding, the CEED was established as a focal point for research, economic diversification, and business assistance and development. CEED programs currently can be grouped into two categories—economic diversification and energy related programs. The largest economic diversification program is the Small Business Development Center (SBDC) which provides comprehensive small business management and technical assistance to aspiring entrepreneurs and/or existing business owners to start and/or grow their businesses.

The Office of Continuing Education, the Center for Energy and Economic Diversification (CEED), and the Small Business Development Center (SBDC) conduct outreach activities across the region. These activities include non-credit courses and conferences such as the annual CO2 Conference on the latest in oil recovery technology and a short-course on “how to start a business.” UT Permian Basin also hosts the annual Permian Basin Water in Energy Conference that brings approximately 450 industry leaders to West Texas to share ideas and collaborate about an issue that's critical to the success of oil and gas in this country. Through the SBDC, small business owners receive one-on-one counseling on how to strengthen their business and find help with financing. The Entrepreneurial Challenge funded by both the Midland Development Corporation and the Odessa Development Corporation seeks to identify and support new innovative business ideas for the Permian Basin.

The UTPB WISE initiative currently under final development seeks to establish new scholarship support, advance a regional manufacturing workforce pipeline, and create an innovation/incubator center at UPTB. This unique collaboration between Odessa Development Corporation, Grow Odessa, Blackstone Launch Pad, Midland Development Corporation, and UTPB will provide the region with valuable tools to increase the number of students and adults gaining post-secondary credentials needed to meet economic and workforce goals. This region has experienced a dramatic downturn in the local economy brought on by the twin crises of COVID-19 and the current state of the energy industry. The University is uniquely positioned to address several of these major challenges through its CEED and SBDC.

John Ben Shepperd Public Leadership Institute

The John Ben Shepperd Public Leadership Institute seeks to promote leadership development for young Texans. The JBSLI is a resource for the intellectual, social, economic, and technological advancement of West Texas.

Institutional Enhancement

Institutional Enhancement funding plays a major role in financing the core mission of the University by providing a base level of funding for services and programs. This funding also helps to support leading edge and innovative initiatives in education not otherwise supported through formula funding. The increase in funding provided by the 86th Legislature allowed UT Permian Basin to move forward with new initiatives and to enhance others.

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Performing Arts Center

The University formally opened the Wagner Noel Performing Arts Center (WNPAC) in November 2011. The WNPAC has become a showplace for cultural events in the Permian Basin Community and has proven to be the unifying force for the area that it was envisioned to be. Events across a large spectrum of interests including commencements, orchestra, and other musical entertainment are scheduled there each year. In addition, the Wagner Noël Performing Arts Center is home for the growing UTPB Music program.

Instructional Enhancement

Instructional Enhancement funding has allowed UT Permian Basin to provide more competitive faculty and staff salaries as measured by state, regional, and national comparisons. This in turn reduces turnover across the campus and provides operational as well as instructional stability and effectiveness to the institution. A faculty salary equity study conducted in FY 2019 resulted in enhanced faculty salaries in FY 2020.

Major Initiatives

The university strategic plan to guide UTPB through the next five years is complete and focuses on four pillars including student success, service to the region, advancement of creativity and knowledge, and responsible stewardship. The major objectives supporting these pillars include:

Student Success: Support students to achieve their educational and career goals, become life-long learners, outstanding citizens, and leaders who thrive in a changing world; provide an engaged, healthy, safe, and fun student life; recruit, retain, and support high quality faculty and staff dedicated to the success of the students.

Serve the Region: Support education, healthcare, and economic needs by increasing the number of graduates in high-demand professions; partner with community and industry leaders to solve the most pressing challenges and improve the quality of life in the Permian Basin through public service, educational, and cultural events.

Advance Creativity and Knowledge: Engage in research that enhances knowledge, human health, and well-being; promote creativity and artistic expression; develop and sustain excellent, relevant, and high-impact academic programs.

Responsible Stewardship: Strategically align and maximize resources; ensure a well-managed, strategic, efficient, and transparent enterprise; understand and exceed expectations of donors, alumni, and other stakeholders.

The strategic agenda of the University is focused on and supported by several major initiatives: Strategic Enrollment Management, Retention and Graduation Rate Improvement, Quality Teaching, Research, and Partnerships.

1.) Strategic Enrollment Management

Over the last ten years, UTPB has grown by 47% from 3,590 to 5,283. UTPB has a goal to double the number of graduates over the next ten years. The greatest area of growth for UTPB has been online, increasing the number of online course offerings by 224% over the past ten years. In 2009, 63 courses were offered online versus 204 courses in 2019. Online initiatives have helped fuel enrollment growth. Dual credit online instruction is offered by UTPB to over 100 Texas High School districts. Online dual credit serves student need because it is low-cost, flexible and allows the high school student to participate in extra-curricular activities and provides the students a rigorous university course taught by university faculty. In addition, several graduate programs are now offered online providing flexibility and accommodation to students.

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These online initiatives provide the flexibility for many students to persist in their education by creating an opportunity that would not exist without them. The success rate for our online students mirrors closely the retention rates of on campus students. A commonality across all online programs is lower tuition costs and greater accessibility for qualified students.

2) Retention and Graduation Rate Improvement

Increasing student success is essential to UTPB's mission. Recent UT System data show UTPB outperforms our peers in "throughput". The metric used to measure throughput is the degree production ratio: the number of degrees awarded divided by average student full-time equivalents. In 2019-20 the first year retention rate was 62.1%, the four-year and six-year graduation rates were 25.1% and 38.1% respectively. This compares to 68.0%, 22.2%, and 39.9% the previous year. The number of degrees conferred in 2019-20 were institutional records with a total of 1,056 (341 graduate and 715 undergraduates)

3) Quality Teaching

The University has an excellent faculty. UTPB has 136 full-time faculty members - 6 faculty members have now received the University of Texas System highly coveted and generous Regents' Outstanding Teaching Awards since 2007. One faculty member has been inducted into the University Of Texas System Academy Of Distinguished Faculty. As a further testament to its quality faculty, in the past three years UT Permian Basin has recruited twenty-three (23) UT System STARs faculty in areas such as Biology, Geology, Engineering, and Psychology totaling nearly \$7 million in research support.

4) Research

The successful recruitment of STARs faculty attests to the enhanced commitment and research profile of UTPB. UTPB continues to build faculty research and scholarship productivity. Research is integrated into instructional and public service activities. New external funding is regularly sought and received in STEM, student services, energy production, and other fields. The University is also growing its graduate assistant programs to foster research and hands on experience with real-world projects. Funding for educational program awards is received from the Nuclear Regulatory Commission, the U.S. Department of Education, National Endowment for the Arts, the Meadows Foundation, and the Welch Foundation. UTPB is most active in grants that help to prepare our students to be successful in postsecondary education, and prepare better teachers in high need areas. Grants were received to support students in the physics, chemistry and the arts.

5) Partnerships

The University continues to build partnerships to maximize efficiencies, improve services to students, develop new initiatives, and support the community. Partnerships are strong with Texas community colleges, other UT System institutions, other universities, PK-12 education, local and state governmental agencies, and private industry for instruction, research, and outreach advance this goal.

UT Permian Basin is partnering with Texas Tech University, the University of Texas Health Science Center Houston, Howard College to offer MBA programs in Health System Policy and Management, Public Health Certificate, and a curricular crosswalk for BBA programs. We have also partnered with the University of Texas El Paso, Texas A&M College Station to develop and manage a West Texas Water Initiative, and a Water Research Project. UTPB is also participating in the University of Texas at Austin's IC2 research grant on innovation and entrepreneurial ecosystems. UT Permian Basin has also served in a major role in the West Texas COVID 19 Relief Consortium in partnership with Texas Tech University and the Texas Tech University Health Science Center. UT Permian Basin is also collaborating with Blackstone Charities Launchpad, the Odessa Development Corporation, the IC2 project, and the Midland Development Corporation to develop and implement a new strategic initiative "Workforce and Innovation for a Stronger Economy" (WISE). This initiative proposes three strategically connected initiatives aimed at re-tooling our local workforce and accelerating research and development to promote innovation that will create more jobs and diversity in our economy.

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NEW NON-FORMULA SUPPORT REQUESTS

UT Permian Basin is requesting funding for four new non formula items. We are requesting funding to (1) Restore General Revenue Reductions mandated in 2020 and 2021, (2) Restore General Revenue Reductions to Base Funding for 2022 and 2023, (3) Upgrade Classroom Technology, and (4) Fund COVID 19 Transition and Recovery. Each of these items is critical to sustaining the recent progress UTPB has achieved. UTPB has also identified capital project needs should funding become available to authorize Tuition Revenue Bonds.

Restoration: 2020-2021 Reduction - UTPB is requesting the restoration of the 5% General Revenue Reduction mandated for FY 2020 and FY 2021. The total amount of the reduction is \$1,967,523. This reduction in funding necessitated several critical budgetary actions such as a hiring freeze, reductions in faculty and staff pay, a travel freeze, and a reduction in force. Restoration of this funding would allow UTPB to regain the momentum built over the last several years.

Restoration: 2022-23 Base Reduction - UTPB is requesting the restoration of the 5% baseline general revenue reduction mandated for FY 2022 and FY 2023. The total amount of the reduction per year is \$499,195 and \$499,194. These non formula appropriations support critical innovative and new programs not otherwise funded by the formula. Funding reductions if not restored would result in reduced level of services we are able to provide to students and the public.

Upgrade Classroom Technology – New funding in the amount of \$2,000,000 in FY2022 is needed to upgrade all existing classroom and lecture hall audio and video equipment to current technology. New technology will also be installed in other instructional space identified with previously little to no technology. To align with the new guidelines for safe educational environments due to COVID 19, modernizing our classrooms is necessary to enhance our ability to deliver classes in person and on-line simultaneously. The new equipment would also provide the ability to record classes as a resource to the students, meet ADA guidelines for delivering closed captioning of verbal content and open the doors for all students to participate. This enables the university to make maximum use of our space while providing our students the flexibility to attend class in the format they choose, maintaining social distancing, and enhancing the educational experience for students regardless of venue.

COVID 19 Transition and Recovery – UTPB is requesting new funding in the amount of \$750,000 to address the unreimbursed costs of transitioning to new instructional requirements as a result of COVID 19. All courses were converted to online format due to COVID 19. UTPB is committed to providing a safe learning experience to our students, faculty, and staff. The transition and recovery plans are guided by state and local directives. Several campus groups have been meeting regularly to ensure the well-being of the UTPB community and developed strategies to move forward safely. Identified strategies include testing equipment, PPE, sanitizing supplies, additional cost of cleaning, signage, contact tracing, and education.

STRATEGIC DIRECTION FOR THE FUTURE: TRANSFORMATION

The University continues working diligently and creatively to transform itself by improving the attractiveness, effectiveness, and accessibility of its programs and facilities to potential and continuing students; enhancing its service to Texas; and growing its role in economic development. Growth in academic programs, in student support services, and in student enrollment will enhance the University's ability to create an educated workforce for the future of Texas. Through the SBDC research and partnerships, UTPB is catalyzing and supporting economic development. The University is also sharpening the CEED's focus by actively contributing energy research to impact the economy. UTPB is transforming the economy and educational level of West Texas.

Tuition Revenue Bond Needs – Should funding become available, UTPB has identified needs for two major projects (1) Mesa Building Renovation \$70M and (2) New Multi-Disciplinary Academic/Research Building \$40M.

Mesa Building project includes renovations and upgrades to the building and transformation to the main campus in Odessa. The Mesa Building is the original building

Administrator's Statement

10/19/2020 1:00:35PM

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on campus, completed in 1974. The Mesa Building's main building systems are outdated, and in many instances require replacement. The four-story structure is not protected by an automatic fire-sprinkler system, and an emergency generator serves only one portion of the building. Many of the mechanical systems in the building need replacement, as parts are no longer available. This includes replacement of two (2) elevators, heating and cooling equipment, air handling units, domestic water heaters, heat exchangers, main switchgear and electrical panels, inefficient lighting systems, and plumbing fixtures.

Multi-Disciplinary Building project includes construction of a new facility on the UTPB Midland campus. The new building will contain approximately 87,000 gross square feet and will be located adjacent to the Center for Energy and Economic Diversification Building. The new building will contain spaces for the following areas of study/research: Engineering Research / Applied Research, Water and Energy Applied Research, Workforce Training/Re-training, Business Programs/ Computer Labs, Music Instruction, Rehearsal and Performance Space, Cyber-Technology (new proposed curriculum), and Community Meeting Space and Lecture Halls.

POLICY ON CRIMINAL HISTORY RECORDS

The University's policy is to obtain criminal history record information on all finalists considered for appointment to a security sensitive position, as allowed by Government Code 411.094 and Education Code Section 51.215. UTPB's President has designated all University positions to be security sensitive. During the current biennium criminal history information has been obtained and evaluated on all current employees. The President may request an updated criminal history records check on a current employee upon determination that such information serves an official or business purpose.

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DEMOGRAPHICS



4,579 undergraduate
704 graduate



42% male
58% female



UT Permian Basin serves a student population with different needs than the traditional college student.

40%

First generation students

50%

Non-traditional students

Students age 24 and older

85%

Undergraduate students

85%

Receive need-based financial aid

Average student need is 57% of the cost of attendance

48%

Hispanic or Latino

UT Permian Basin is designated as a **Hispanic Serving Institution (HSI)**, as well as a **Minority Serving Institution (MSI)**.

TRACKING SUCCESS

By 2030, UT Permian Basin hopes to reach ten specific goals that we believe will show tangible success from our initiatives.

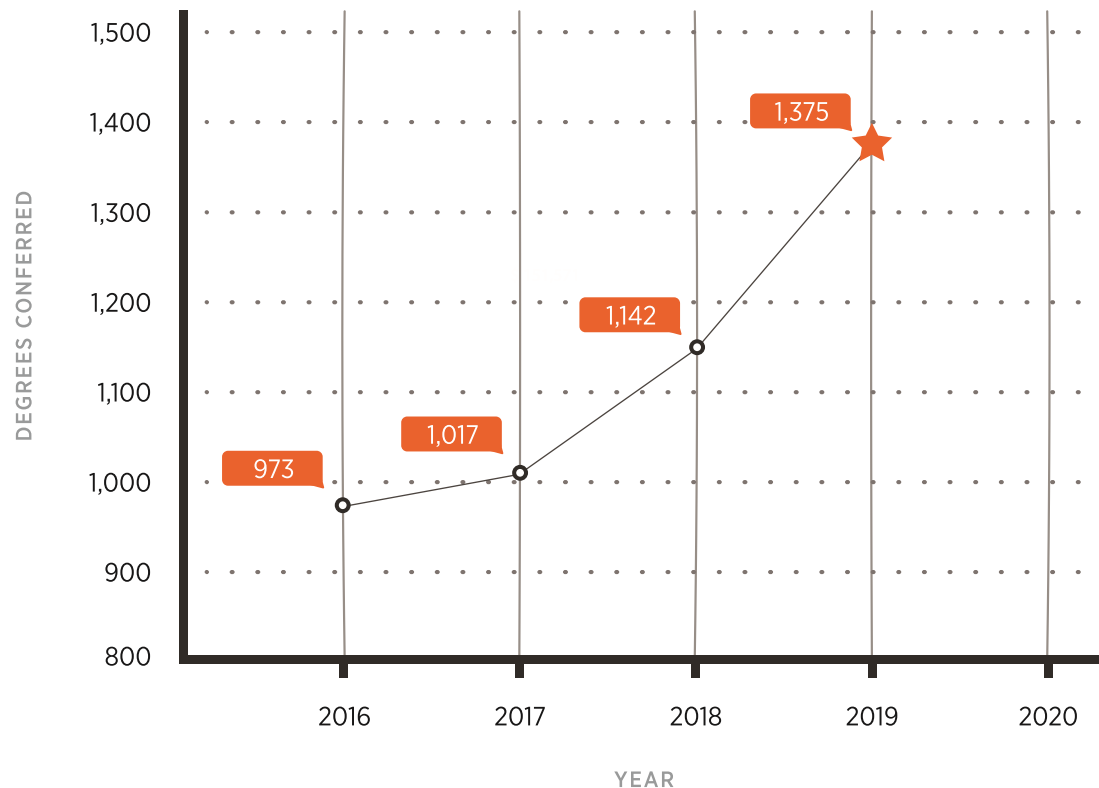
- 1 Double # of degrees awarded
- 2 Double research efforts
- 3 Double # of endowments
- 4 Achieve operational excellence
- 5 Campus transformation
- 6 Grow athletic programs
- 7 Build research institutes
- 8 Double # of K-12 teachers
- 9 Increase internships & co-ops
- 10 Fill workforce gaps

GOALS & TARGETS

2019 marked a UTPB record for most degrees awarded



GROWTH IN GRADUATES





UT Permian Basin will engage in research that enhances knowledge, human health, and well-being.



RECOGNITION & RESEARCH

5 *research centers have been established in 2020*



Texas Water Energy Institute



Biomedical Research Center



The Natural Resource Center



Cyber Center



Center for Engaged Teaching & Learning

RANKINGS



#1 for highest paid petroleum engineers



#32 Best Bang-For-Your-Buck colleges



100% pass rate on Fundamentals of Engineering Exam



#29 for Social Mobility



#42 for Top Public Schools



UTPB students' medical school admission rate is 70% vs state average of 45%

Sources: US News & World Report, Washington Monthly, and Institutional Research, Planning & Effectiveness Office.



COVID-19 RESPONSE

College of Nursing faculty have lead the effort to set up a triage for a community drive-thru testing center. Students and faculty answer questions for patients who are concerned about being COVID-19 positive to determine if they qualify for testing.

Nursing faculty are also training and supporting nurses at local hospitals.



CoEng designed, produced and delivered mobile plexi-glass testing units to protect frontline workers.



SBDC provided counseling to small business owners on utilizing the Payroll Protection Provision of the CARE Act.



The Department of Chemistry developed and produced hand sanitizer for local first responders.



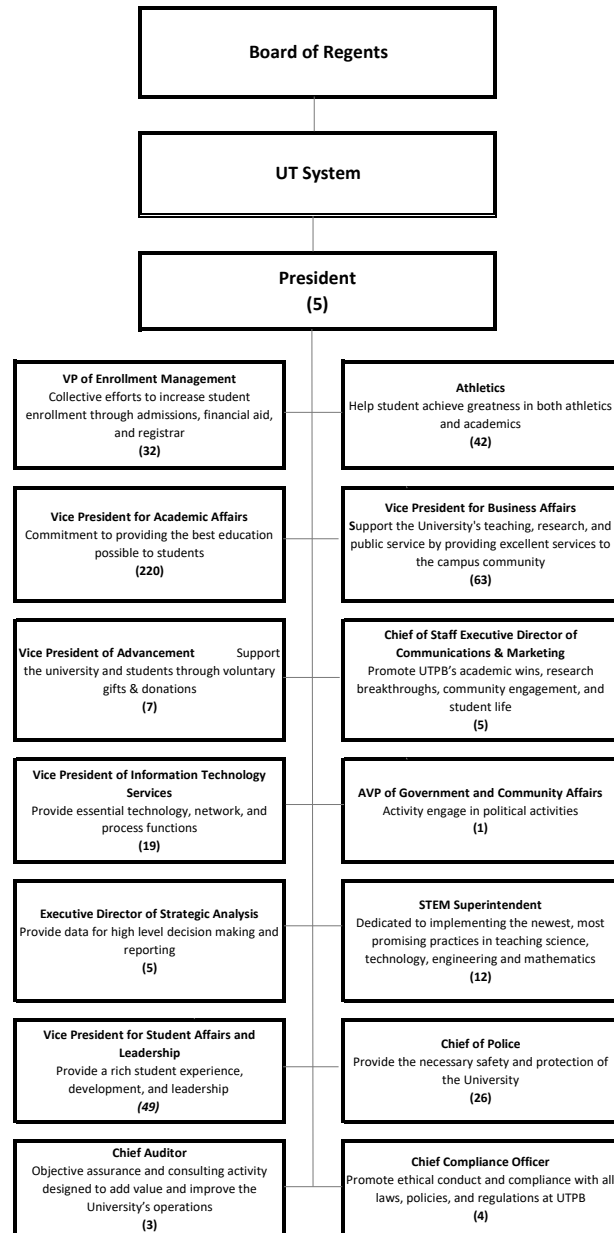
Athletic coaches created videos for local ISDs with strategies to keep students motivated & physically engaged.

The First 5 program within the College of Nursing continues to serve some of our most vulnerable in this crisis: young children and their families.

All First 5 staff have adapted their role to continue to serve every family virtually. This includes dropping off packets and books for families (porch drop off) and meeting with them virtually to assure that health, wellness, and education are still at the forefront for these families.

First 5 staff is providing home visits for expecting moms and supplying blood pressure machines to monitor their BP, while their program that supports young fathers has started a virtual group class in place of their weekly face-to-face weekly meetings.

The University of Texas of the Permian Basin



Budget Overview - Biennial Amounts
87th Regular Session, Agency Submission, Version 1
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Appropriation Years: 2022-23

	GENERAL REVENUE FUNDS		GR DEDICATED		FEDERAL FUNDS		OTHER FUNDS		ALL FUNDS		EXCEPTIONAL ITEM FUNDS
	2020-21	2022-23	2020-21	2022-23	2020-21	2022-23	2020-21	2022-23	2020-21	2022-23	2022-23
Goal: 1. Provide Instructional and Operations Support											
1.1.1. Operations Support	13,802,687		8,806,530						22,609,217		
1.1.3. Staff Group Insurance Premiums			2,052,822	2,083,717					2,052,822	2,083,717	
1.1.4. Workers' Compensation Insurance	41,792	39,702							41,792	39,702	2,090
1.1.6. Texas Public Education Grants			1,679,676	1,674,833					1,679,676	1,674,833	
Total, Goal	13,844,479	39,702	12,539,028	3,758,550					26,383,507	3,798,252	2,090
Goal: 2. Provide Infrastructure Support											
2.1.1. E&G Space Support	3,528,735		634,901						4,163,636		
2.1.2. Tuition Revenue Bond Retirement	24,372,038	24,371,800							24,372,038	24,371,800	
Total, Goal	27,900,773	24,371,800	634,901						28,535,674	24,371,800	
Goal: 3. Provide Non-formula Support											
3.1.1. Performing Arts Center	237,445	225,572							237,445	225,572	11,873
3.1.2. Instruction Enhancement	4,274,018	4,060,318							4,274,018	4,060,318	1,500,379
3.1.3. College Of Engineering	2,502,256	2,377,144							2,502,256	2,377,144	160,112
3.1.4. School Of Nursing	1,439,668	1,367,684							1,439,668	1,367,684	250,084
3.1.5. Rural Digital University	1,874,570	1,780,840							1,874,570	1,780,840	181,814
3.2.1. Center For Energy	248,938	236,492							248,938	236,492	12,446
3.3.1. Public Leadership Institute	663,838	630,646							663,838	630,646	104,102
3.3.3. Small Business Development Center	202,524	192,398							202,524	192,398	10,126
3.4.1. Institutional Enhancement	8,482,738	8,058,602							8,482,738	8,058,602	732,886
3.5.1. Exceptional Item Request											2,750,000
Total, Goal	19,925,995	18,929,696							19,925,995	18,929,696	5,713,822
Goal: 6. Research Funds											
6.3.1. Comprehensive Research Fund	83,732								83,732		
Total, Goal	83,732								83,732		
Total, Agency	61,754,979	43,341,198	13,173,929	3,758,550					74,928,908	47,099,748	5,715,912
Total FTEs									313.4	319.6	0.0

2.A. Summary of Base Request by Strategy

10/19/2020 1:00:40PM

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Goal / Objective / STRATEGY	Exp 2019	Est 2020	Bud 2021	Req 2022	Req 2023
1 Provide Instructional and Operations Support					
1 <i>Provide Instructional and Operations Support</i>					
1 OPERATIONS SUPPORT (1)	14,379,959	12,171,230	10,437,987	0	0
3 STAFF GROUP INSURANCE PREMIUMS	826,621	1,026,411	1,026,411	1,036,675	1,047,042
4 WORKERS' COMPENSATION INSURANCE	20,896	20,896	20,896	19,851	19,851
6 TEXAS PUBLIC EDUCATION GRANTS	1,003,611	854,676	825,000	833,250	841,583
TOTAL, GOAL 1	\$16,231,087	\$14,073,213	\$12,310,294	\$1,889,776	\$1,908,476
2 Provide Infrastructure Support					
1 <i>Provide Operation and Maintenance of E&G Space</i>					
1 E&G SPACE SUPPORT (1)	1,931,871	2,081,818	2,081,818	0	0
2 TUITION REVENUE BOND RETIREMENT	12,186,357	12,185,988	12,186,050	12,185,600	12,186,200
TOTAL, GOAL 2	\$14,118,228	\$14,267,806	\$14,267,868	\$12,185,600	\$12,186,200

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

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Goal / Objective / STRATEGY	Exp 2019	Est 2020	Bud 2021	Req 2022	Req 2023
3 Provide Non-formula Support					
1 <i>Instructional Support</i>					
1 PERFORMING ARTS CENTER	118,722	118,723	118,722	112,786	112,786
2 INSTRUCTION ENHANCEMENT	2,137,009	2,137,009	2,137,009	2,030,159	2,030,159
3 COLLEGE OF ENGINEERING	1,390,142	1,251,128	1,251,128	1,188,572	1,188,572
4 SCHOOL OF NURSING	799,816	719,834	719,834	683,842	683,842
5 RURAL DIGITAL UNIVERSITY	1,041,427	937,285	937,285	890,420	890,420
2 <i>Research</i>					
1 CENTER FOR ENERGY	124,469	124,469	124,469	118,246	118,246
3 <i>Public Service</i>					
1 PUBLIC LEADERSHIP INSTITUTE	331,919	331,919	331,919	315,323	315,323
3 SMALL BUSINESS DEVELOPMENT CENTER	101,262	101,262	101,262	96,199	96,199
4 <i>Instructional Support</i>					

2.A. Summary of Base Request by Strategy

10/19/2020 1:00:40PM

87th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

742 The University of Texas Permian Basin

Goal / Objective / STRATEGY	Exp 2019	Est 2020	Bud 2021	Req 2022	Req 2023
1 INSTITUTIONAL ENHANCEMENT	2,135,491	4,241,369	4,241,369	4,029,301	4,029,301
<u>5</u> <i>Exceptional Item Request</i>					
1 EXCEPTIONAL ITEM REQUEST	0	0	0	0	0
TOTAL, GOAL 3	\$8,180,257	\$9,962,998	\$9,962,997	\$9,464,848	\$9,464,848
<u>6</u> Research Funds					
<u>3</u> <i>Comprehensive Research Fund</i>					
1 COMPREHENSIVE RESEARCH FUND	11,526	41,866	41,866	0	0
TOTAL, GOAL 6	\$11,526	\$41,866	\$41,866	\$0	\$0
TOTAL, AGENCY STRATEGY REQUEST	\$38,541,098	\$38,345,883	\$36,583,025	\$23,540,224	\$23,559,524
TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST*				\$0	\$0
GRAND TOTAL, AGENCY REQUEST	\$38,541,098	\$38,345,883	\$36,583,025	\$23,540,224	\$23,559,524

2.A. Summary of Base Request by Strategy

10/19/2020 1:00:40PM

87th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

742 The University of Texas Permian Basin

Goal / Objective / STRATEGY	Exp 2019	Est 2020	Bud 2021	Req 2022	Req 2023
<u>METHOD OF FINANCING:</u>					
General Revenue Funds:					
1 General Revenue Fund	31,556,765	31,821,072	29,933,907	21,670,299	21,670,899
SUBTOTAL	\$31,556,765	\$31,821,072	\$29,933,907	\$21,670,299	\$21,670,899
General Revenue Dedicated Funds:					
770 Est. Other Educational & General	6,984,333	6,524,811	6,649,118	1,869,925	1,888,625
SUBTOTAL	\$6,984,333	\$6,524,811	\$6,649,118	\$1,869,925	\$1,888,625
TOTAL, METHOD OF FINANCING	\$38,541,098	\$38,345,883	\$36,583,025	\$23,540,224	\$23,559,524

*Rider appropriations for the historical years are included in the strategy amounts.

2.B. Summary of Base Request by Method of Finance

10/19/2020 1:00:41PM

87th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

Agency code: 742		Agency name: The University of Texas Permian Basin				
METHOD OF FINANCING		Exp 2019	Est 2020	Bud 2021	Req 2022	Req 2023
<u>GENERAL REVENUE</u>						
<u>1</u>	General Revenue Fund					
	<i>REGULAR APPROPRIATIONS</i>					
	Regular Appropriations from MOF Table (2018-19 GAA)	\$31,557,322	\$0	\$0	\$0	\$0
	Regular Appropriations from MOF Table (2020-21 GAA)	\$0	\$31,866,072	\$31,856,430	\$0	\$0
	Regular Appropriation MOF Table	\$0	\$0	\$0	\$21,670,299	\$21,670,899
	<i>LAPSED APPROPRIATIONS</i>					
	Tuition Revenue Bond Lapse	\$(557)	\$0	\$0	\$0	\$0
	<i>BASE ADJUSTMENT</i>					
	5% Reduction	\$0	\$(45,000)	\$(1,922,523)	\$0	\$0
TOTAL,	General Revenue Fund	\$31,556,765	\$31,821,072	\$29,933,907	\$21,670,299	\$21,670,899

2.B. Summary of Base Request by Method of Finance

10/19/2020 1:00:41PM

87th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

Agency code: 742		Agency name: The University of Texas Permian Basin				
METHOD OF FINANCING		Exp 2019	Est 2020	Bud 2021	Req 2022	Req 2023
TOTAL, ALL	GENERAL REVENUE	\$31,556,765	\$31,821,072	\$29,933,907	\$21,670,299	\$21,670,899
<u>GENERAL REVENUE FUND - DEDICATED</u>						
770	GR Dedicated - Estimated Other Educational and General Income Account No. 770					
	REGULAR APPROPRIATIONS					
	Regular Appropriations from MOF Table (2018-19 GAA)	\$8,417,082	\$0	\$0	\$0	\$0
	Regular Appropriations from MOF Table (2020-21 GAA)	\$0	\$8,129,876	\$8,141,015	\$0	\$0
	Regular Appropriation MOF Table	\$0	\$0	\$0	\$1,869,925	\$1,888,625
	BASE ADJUSTMENT					
	Revised Receipts	\$(1,432,749)	\$(1,605,065)	\$(1,491,897)	\$0	\$0
TOTAL,	GR Dedicated - Estimated Other Educational and General Income Account No. 770	\$6,984,333	\$6,524,811	\$6,649,118	\$1,869,925	\$1,888,625

2.B. Summary of Base Request by Method of Finance

10/19/2020 1:00:41PM

87th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

Agency code: 742		Agency name: The University of Texas Permian Basin				
METHOD OF FINANCING		Exp 2019	Est 2020	Bud 2021	Req 2022	Req 2023
TOTAL GENERAL REVENUE FUND - DEDICATED - 704, 708 & 770						
		\$6,984,333	\$6,524,811	\$6,649,118	\$1,869,925	\$1,888,625
TOTAL, ALL	GENERAL REVENUE FUND - DEDICATED					
		\$6,984,333	\$6,524,811	\$6,649,118	\$1,869,925	\$1,888,625
TOTAL,	GR & GR-DEDICATED FUNDS					
		\$38,541,098	\$38,345,883	\$36,583,025	\$23,540,224	\$23,559,524
GRAND TOTAL		\$38,541,098	\$38,345,883	\$36,583,025	\$23,540,224	\$23,559,524

2.B. Summary of Base Request by Method of Finance

10/19/2020 1:00:41PM

87th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

Agency code:	742	Agency name:	The University of Texas Permian Basin			
METHOD OF FINANCING		Exp 2019	Est 2020	Bud 2021	Req 2022	Req 2023
FULL-TIME-EQUIVALENT POSITIONS						
REGULAR APPROPRIATIONS						
Regular Appropriations from MOF Table (2018-19 GAA)		353.0	0.0	0.0	0.0	0.0
Regular Appropriations from MOF Table (2020-21 GAA)		0.0	299.6	299.6	0.0	0.0
Regular Appropriation from MOF Table		0.0	0.0	0.0	316.5	319.6
RIDER APPROPRIATION						
Art IX, Sec 6.10 (a)(2), Board or Administrator FTE Adjustment (2020-21 GAA)		0.0	10.7	13.8	0.0	0.0
UNAUTHORIZED NUMBER OVER (BELOW) CAP						
Unauthorized number Over (Below) cap		(43.4)	0.0	0.0	0.0	0.0
TOTAL, ADJUSTED FTES		309.6	310.3	313.4	316.5	319.6
NUMBER OF 100% FEDERALLY FUNDED FTES						

2.C. Summary of Base Request by Object of Expense

10/19/2020 1:00:42PM

87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)**742 The University of Texas Permian Basin**

OBJECT OF EXPENSE	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
1001 SALARIES AND WAGES	\$18,573,157	\$18,644,915	\$17,028,347	\$4,758,559	\$4,758,559
1002 OTHER PERSONNEL COSTS	\$32,468	\$84,623	\$98,243	\$0	\$0
1005 FACULTY SALARIES	\$5,263,394	\$4,845,256	\$4,905,256	\$4,612,993	\$4,612,993
2003 CONSUMABLE SUPPLIES	\$0	\$0	\$0	\$0	\$0
2004 UTILITIES	\$512,203	\$530,611	\$303,695	\$0	\$0
2008 DEBT SERVICE	\$12,186,357	\$12,185,988	\$12,186,050	\$12,185,600	\$12,186,200
2009 OTHER OPERATING EXPENSE	\$1,973,519	\$2,054,490	\$2,061,434	\$1,983,072	\$2,001,772
5000 CAPITAL EXPENDITURES	\$0	\$0	\$0	\$0	\$0
OOE Total (Excluding Riders)	\$38,541,098	\$38,345,883	\$36,583,025	\$23,540,224	\$23,559,524
OOE Total (Riders)					
Grand Total	\$38,541,098	\$38,345,883	\$36,583,025	\$23,540,224	\$23,559,524

2.D. Summary of Base Request Objective Outcomes
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

10/19/2020 1:00:44PM

742 The University of Texas Permian Basin					
Goal/ Objective / Outcome	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
1 Provide Instructional and Operations Support					
1 Provide Instructional and Operations Support					
KEY 1 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 6 Yrs					
	40.10%	37.00%	37.00%	38.00%	38.00%
2 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 6 Yrs					
	40.00%	37.00%	37.00%	38.00%	38.00%
3 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 6 Yrs					
	43.00%	37.00%	37.00%	39.00%	39.00%
4 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 6 Yrs					
	30.00%	35.00%	35.00%	36.00%	36.00%
5 % 1st-time, Full-time, Degree-seeking Other Frshmn Earn Deg in 6 Yrs					
	25.00%	46.00%	46.00%	46.00%	46.00%
KEY 6 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 4 Yrs					
	26.00%	24.00%	24.00%	26.00%	26.00%
7 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 4 Yrs					
	226.00%	24.00%	24.00%	27.00%	27.00%
8 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 4 Yrs					
	27.00%	23.00%	23.00%	26.00%	26.00%
9 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 4 Yrs					
	27.00%	20.00%	20.00%	23.00%	23.00%
10 % 1st-time, Full-time, Degree-seeking Other Frsh Earn Degree in 4 Yrs					
	29.00%	36.00%	36.00%	40.00%	40.00%
KEY 11 Persistence Rate 1st-time, Full-time, Degree-seeking Frsh after 1 Yr					
	59.00%	69.00%	69.00%	70.00%	70.00%
12 Persistence 1st-time, Full-time, Degree-seeking White Frsh after 1 Yr					
	64.00%	62.00%	62.00%	63.00%	63.00%

2.D. Summary of Base Request Objective Outcomes
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

10/19/2020 1:00:44PM

742 The University of Texas Permian Basin					
Goal/ Objective / Outcome	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
13 Persistence 1st-time, Full-time, Degree-seeking Hisp Frsh after 1 Yr	62.00%	69.00%	69.00%	69.00%	69.00%
14 Persistence 1st-time, Full-time, Degree-seeking Black Frsh after 1 Yr	45.00%	52.00%	52.00%	54.00%	54.00%
15 Persistence 1st-time, Full-time, Degree-seeking Other Frsh after 1 Yr	49.00%	71.00%	71.00%	71.00%	71.00%
16 Percent of Semester Credit Hours Completed	76.00%	76.00%	76.00%	76.00%	76.00%
KEY 17 Certification Rate of Teacher Education Graduates	65.00%	86.00%	86.00%	86.00%	86.00%
18 Percentage of Underprepared Students Satisfy TSI Obligation in Math	19.40%	19.40%	19.40%	19.40%	19.40%
19 Percentage of Underprepared Students Satisfy TSI Obligation in Writing	18.90%	18.90%	18.90%	18.90%	18.90%
20 Percentage of Underprepared Students Satisfy TSI Obligation in Reading	20.00%	20.00%	20.00%	20.00%	20.00%
KEY 21 % of Baccalaureate Graduates Who Are 1st Generation College Graduates	53.00%	56.00%	57.00%	58.00%	57.00%
KEY 22 Percent of Transfer Students Who Graduate within 4 Years	54.00%	58.00%	58.00%	59.00%	59.00%
KEY 23 Percent of Transfer Students Who Graduate within 2 Years	33.00%	40.00%	28.00%	28.00%	28.00%
KEY 24 % Lower Division Semester Credit Hours Taught by Tenured/Tenure-Track	42.00%	42.00%	42.00%	42.00%	42.00%
KEY 26 State Licensure Pass Rate of Engineering Graduates	85.00%	85.00%	85.00%	90.00%	90.00%

2.D. Summary of Base Request Objective Outcomes

10/19/2020 1:00:44PM

87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

742 The University of Texas Permian Basin

Goal/ Objective / Outcome		Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
KEY	27 State Licensure Pass Rate of Nursing Graduates	80.00%	80.00%	80.00%	85.00%	85.00%
KEY	30 Dollar Value of External or Sponsored Research Funds (in Millions)	1.10	1.10	1.50	1.70	2.00
	32 External Research Funds As Percentage Appropriated for Research	350.00%	350.00%	350.00%	350.00%	350.00%

2.E. Summary of Exceptional Items Request
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/19/2020
TIME : 1:00:48PM

Agency code: 742

Agency name: The University of Texas Permian Basin

Priority	Item	2022			2023			Biennium	
		GR and GR/GR Dedicated	All Funds	FTEs	GR and GR Dedicated	All Funds	FTEs	GR and GR Dedicated	All Funds
1	Restoration: 2020-21 Reduction	\$1,967,523	\$1,967,523		\$0	\$0		\$1,967,523	\$1,967,523
2	Restoration 2022-23 Base Reduction	\$499,195	\$499,195		\$499,194	\$499,194		\$998,389	\$998,389
3	Classroom Audio Video Upgrades	\$2,000,000	\$2,000,000		\$0	\$0		\$2,000,000	\$2,000,000
4	COVID 19 Transition and Recovery	\$750,000	\$750,000		\$0	\$0		\$750,000	\$750,000
Total, Exceptional Items Request		\$5,216,718	\$5,216,718		\$499,194	\$499,194		\$5,715,912	\$5,715,912

Method of Financing

General Revenue	\$5,216,718	\$5,216,718		\$499,194	\$499,194		\$5,715,912	\$5,715,912
General Revenue - Dedicated								
Federal Funds								
Other Funds								
	\$5,216,718	\$5,216,718		\$499,194	\$499,194		\$5,715,912	\$5,715,912

Full Time Equivalent Positions

Number of 100% Federally Funded FTEs

2.F. Summary of Total Request by Strategy
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE : 10/19/2020
TIME : 1:00:50PM

Agency code: 742 Agency name: The University of Texas Permian Basin

Goal/Objective/STRATEGY	Base 2022	Base 2023	Exceptional 2022	Exceptional 2023	Total Request 2022	Total Request 2023
1 Provide Instructional and Operations Support						
1 <i>Provide Instructional and Operations Support</i>						
1 OPERATIONS SUPPORT	\$0	\$0	\$0	\$0	\$0	\$0
3 STAFF GROUP INSURANCE PREMIUMS	1,036,675	1,047,042	0	0	1,036,675	1,047,042
4 WORKERS' COMPENSATION INSURANCE	19,851	19,851	1,045	1,045	20,896	20,896
6 TEXAS PUBLIC EDUCATION GRANTS	833,250	841,583	0	0	833,250	841,583
TOTAL, GOAL 1	\$1,889,776	\$1,908,476	\$1,045	\$1,045	\$1,890,821	\$1,909,521
2 Provide Infrastructure Support						
1 <i>Provide Operation and Maintenance of E&G Space</i>						
1 E&G SPACE SUPPORT	0	0	0	0	0	0
2 TUITION REVENUE BOND RETIREMENT	12,185,600	12,186,200	0	0	12,185,600	12,186,200
TOTAL, GOAL 2	\$12,185,600	\$12,186,200	\$0	\$0	\$12,185,600	\$12,186,200

2.F. Summary of Total Request by Strategy
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE : 10/19/2020
TIME : 1:00:50PM

Agency code: 742 Agency name: The University of Texas Permian Basin

Goal/Objective/STRATEGY	Base 2022	Base 2023	Exceptional 2022	Exceptional 2023	Total Request 2022	Total Request 2023
3 Provide Non-formula Support						
1 Instructional Support						
1 PERFORMING ARTS CENTER	\$112,786	\$112,786	\$5,937	\$5,936	\$118,723	\$118,722
2 INSTRUCTION ENHANCEMENT	2,030,159	2,030,159	1,393,529	106,850	3,423,688	2,137,009
3 COLLEGE OF ENGINEERING	1,188,572	1,188,572	97,556	62,556	1,286,128	1,251,128
4 SCHOOL OF NURSING	683,842	683,842	214,092	35,992	897,934	719,834
5 RURAL DIGITAL UNIVERSITY	890,420	890,420	134,949	46,865	1,025,369	937,285
2 Research						
1 CENTER FOR ENERGY	118,246	118,246	6,223	6,223	124,469	124,469
3 Public Service						
1 PUBLIC LEADERSHIP INSTITUTE	315,323	315,323	87,506	16,596	402,829	331,919
3 SMALL BUSINESS DEVELOPMENT CENTER	96,199	96,199	5,063	5,063	101,262	101,262
4 Instructional Support						
1 INSTITUTIONAL ENHANCEMENT	4,029,301	4,029,301	520,818	212,068	4,550,119	4,241,369
5 Exceptional Item Request						
1 EXCEPTIONAL ITEM REQUEST	0	0	2,750,000	0	2,750,000	0
TOTAL, GOAL 3	\$9,464,848	\$9,464,848	\$5,215,673	\$498,149	\$14,680,521	\$9,962,997

2.F. Summary of Total Request by Strategy
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE : 10/19/2020
TIME : 1:00:50PM

Agency code: 742	Agency name: The University of Texas Permian Basin					
Goal/Objective/STRATEGY	Base 2022	Base 2023	Exceptional 2022	Exceptional 2023	Total Request 2022	Total Request 2023
6 Research Funds						
3 Comprehensive Research Fund						
1 COMPREHENSIVE RESEARCH FUND	\$0	\$0	\$0	\$0	\$0	\$0
TOTAL, GOAL 6	\$0	\$0	\$0	\$0	\$0	\$0
TOTAL, AGENCY STRATEGY REQUEST	\$23,540,224	\$23,559,524	\$5,216,718	\$499,194	\$28,756,942	\$24,058,718
TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST						
GRAND TOTAL, AGENCY REQUEST	\$23,540,224	\$23,559,524	\$5,216,718	\$499,194	\$28,756,942	\$24,058,718

2.F. Summary of Total Request by Strategy
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE : 10/19/2020
TIME : 1:00:50PM

Agency code: 742		Agency name: The University of Texas Permian Basin					
Goal/Objective/STRATEGY		Base 2022	Base 2023	Exceptional 2022	Exceptional 2023	Total Request 2022	Total Request 2023
General Revenue Funds:							
1	General Revenue Fund	\$21,670,299	\$21,670,899	\$5,216,718	\$499,194	\$26,887,017	\$22,170,093
		\$21,670,299	\$21,670,899	\$5,216,718	\$499,194	\$26,887,017	\$22,170,093
General Revenue Dedicated Funds:							
770	Est. Other Educational & General	1,869,925	1,888,625	0	0	1,869,925	1,888,625
		\$1,869,925	\$1,888,625	\$0	\$0	\$1,869,925	\$1,888,625
TOTAL, METHOD OF FINANCING		\$23,540,224	\$23,559,524	\$5,216,718	\$499,194	\$28,756,942	\$24,058,718
FULL TIME EQUIVALENT POSITIONS		316.5	319.6	0.0	0.0	316.5	319.6

2.G. Summary of Total Request Objective Outcomes
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

Date : 10/19/2020

Time: 1:00:50PM

Agency code: 742

Agency name: The University of Texas Permian Basin

Goal/ Objective / Outcome

		BL 2022	BL 2023	Excp 2022	Excp 2023	Total Request 2022	Total Request 2023
1	Provide Instructional and Operations Support						
1	Provide Instructional and Operations Support						
KEY	1 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 6 Yrs						
		38.00%	38.00%			38.00%	38.00%
	2 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 6 Yrs						
		38.00%	38.00%			38.00%	38.00%
	3 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 6 Yrs						
		39.00%	39.00%			39.00%	39.00%
	4 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 6 Yrs						
		36.00%	36.00%			36.00%	36.00%
	5 % 1st-time, Full-time, Degree-seeking Other Frshmn Earn Deg in 6 Yrs						
		46.00%	46.00%			46.00%	46.00%
KEY	6 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 4 Yrs						
		26.00%	26.00%			26.00%	26.00%
	7 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 4 Yrs						
		27.00%	27.00%			27.00%	27.00%
	8 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 4 Yrs						
		26.00%	26.00%			26.00%	26.00%

2.G. Summary of Total Request Objective Outcomes
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

Date : 10/19/2020

Time: 1:00:50PM

Agency code: 742

Agency name: The University of Texas Permian Basin

Goal/ Objective / Outcome

	BL 2022	BL 2023	Excp 2022	Excp 2023	Total Request 2022	Total Request 2023
9 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 4 Yrs						
	23.00%	23.00%			23.00%	23.00%
10 % 1st-time, Full-time, Degree-seeking Other Frsh Earn Degree in 4 Yrs						
	40.00%	40.00%			40.00%	40.00%
KEY 11 Persistence Rate 1st-time, Full-time, Degree-seeking Frsh after 1 Yr						
	70.00%	70.00%			70.00%	70.00%
12 Persistence 1st-time, Full-time, Degree-seeking White Frsh after 1 Yr						
	63.00%	63.00%			63.00%	63.00%
13 Persistence 1st-time, Full-time, Degree-seeking Hisp Frsh after 1 Yr						
	69.00%	69.00%			69.00%	69.00%
14 Persistence 1st-time, Full-time, Degree-seeking Black Frsh after 1 Yr						
	54.00%	54.00%			54.00%	54.00%
15 Persistence 1st-time, Full-time, Degree-seeking Other Frsh after 1 Yr						
	71.00%	71.00%			71.00%	71.00%
16 Percent of Semester Credit Hours Completed						
	76.00%	76.00%			76.00%	76.00%
KEY 17 Certification Rate of Teacher Education Graduates						
	86.00%	86.00%			86.00%	86.00%

2.G. Summary of Total Request Objective Outcomes
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

Date : 10/19/2020

Time: 1:00:50PM

Agency code: 742

Agency name: The University of Texas Permian Basin

Goal/ Objective / Outcome

	BL 2022	BL 2023	Excp 2022	Excp 2023	Total Request 2022	Total Request 2023
18 Percentage of Underprepared Students Satisfy TSI Obligation in Math						
	19.40%	19.40%			19.40%	19.40%
19 Percentage of Underprepared Students Satisfy TSI Obligation in Writing						
	18.90%	18.90%			18.90%	18.90%
20 Percentage of Underprepared Students Satisfy TSI Obligation in Reading						
	20.00%	20.00%			20.00%	20.00%
KEY 21 % of Baccalaureate Graduates Who Are 1st Generation College Graduates						
	58.00%	57.00%			58.00%	57.00%
KEY 22 Percent of Transfer Students Who Graduate within 4 Years						
	59.00%	59.00%			59.00%	59.00%
KEY 23 Percent of Transfer Students Who Graduate within 2 Years						
	28.00%	28.00%			28.00%	28.00%
KEY 24 % Lower Division Semester Credit Hours Taught by Tenured/Tenure-Track						
	42.00%	42.00%			42.00%	42.00%
KEY 26 State Licensure Pass Rate of Engineering Graduates						
	90.00%	90.00%			90.00%	90.00%
KEY 27 State Licensure Pass Rate of Nursing Graduates						
	85.00%	85.00%			85.00%	85.00%

2.G. Summary of Total Request Objective Outcomes
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation system of Texas (ABEST)

Date : 10/19/2020

Time: 1:00:50PM

Agency code: 742

Agency name: The University of Texas Permian Basin

Goal/ Objective / Outcome

	BL 2022	BL 2023	Excp 2022	Excp 2023	Total Request 2022	Total Request 2023
KEY						
30 Dollar Value of External or Sponsored Research Funds (in Millions)						
	1.70	2.00			1.70	2.00
32 External Research Funds As Percentage Appropriated for Research						
	350.00%	350.00%			350.00%	350.00%

742 The University of Texas Permian Basin

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 1 Operations Support

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022 ⁽¹⁾	BL 2023 ⁽¹⁾
Output Measures:						
1	Number of Undergraduate Degrees Awarded	922.00	825.00	835.00	840.00	840.00
2	Number of Minority Graduates	453.00	430.00	435.00	440.00	440.00
3	Number of Underprepared Students Who Satisfy TSI Obligation in Math	19.00	19.00	19.00	19.00	19.00
4	Number of Underprepared Students Who Satisfy TSI Obligation in Writing	19.00	19.00	19.00	19.00	19.00
5	Number of Underprepared Students Who Satisfy TSI Obligation in Reading	20.00	20.00	20.00	20.00	20.00
6	Number of Two-Year College Transfers Who Graduate	342.00	342.00	342.00	342.00	342.00
Efficiency Measures:						
KEY 1	Administrative Cost As a Percent of Operating Budget	8.70 %	8.70 %	8.70 %	8.70 %	8.70 %
KEY 2	Avg Cost of Resident Undergraduate Tuition and Fees for 15 SCH	3,871.00	4,100.00	4,402.00	4,616.00	4,754.00
Explanatory/Input Measures:						
1	Student/Faculty Ratio	19.00	22.00	22.00	23.00	23.00
2	Number of Minority Students Enrolled	2,946.00	3,500.00	3,500.00	3,500.00	3,500.00
3	Number of Community College Transfers Enrolled	1,600.00	1,600.00	1,664.00	1,664.00	1,664.00
4	Number of Semester Credit Hours Completed	50,937.00	66,500.00	67,500.00	67,500.00	67,500.00

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

742 The University of Texas Permian Basin

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 1 Operations Support

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022 ⁽¹⁾	BL 2023 ⁽¹⁾
5	Number of Semester Credit Hours	67,000.00	67,500.00	67,500.00	67,500.00	67,500.00
6	Number of Students Enrolled as of the Twelfth Class Day	7,560.00	7,650.00	7,650.00	7,750.00	7,750.00
KEY 7	Average Student Loan Debt	18,200.00	18,200.00	18,200.00	18,200.00	18,200.00
KEY 8	Percent of Students with Student Loan Debt	45.00 %	45.00 %	45.00 %	45.00 %	45.00 %
KEY 9	Average Financial Aid Award Per Full-Time Student	10,612.00	10,850.00	10,850.00	10,850.00	10,850.00
KEY 10	Percent of Full-Time Students Receiving Financial Aid	90.00 %	90.00 %	90.00 %	90.00 %	90.00 %
Objects of Expense:						
1001	SALARIES AND WAGES	\$14,379,959	\$12,171,230	\$10,437,987	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$14,379,959	\$12,171,230	\$10,437,987	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$9,628,664	\$7,964,688	\$5,837,999	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$9,628,664	\$7,964,688	\$5,837,999	\$0	\$0
Method of Financing:						
770	Est. Other Educational & General	\$4,751,295	\$4,206,542	\$4,599,988	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$4,751,295	\$4,206,542	\$4,599,988	\$0	\$0

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

742 The University of Texas Permian Basin

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 1 Operations Support

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022 ⁽¹⁾	BL 2023 ⁽¹⁾
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$14,379,959	\$12,171,230	\$10,437,987	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		101.0	110.7	113.8	105.0	105.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Instruction and Operations Formula provides funding for faculty salaries, departmental operating expense, library, instructional administration, research enhancement, student services and institutional support. These funds are distributed on a weighted semester credit hour basis. The rate per credit hour is established by the Legislature each biennium.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

742 The University of Texas Permian Basin

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 1 Operations Support

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022 ⁽¹⁾	BL 2023 ⁽¹⁾
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		BIENNIAL CHANGE	<u>EXPLANATION OF BIENNIAL CHANGE</u>		
Base Spending (Est 2020 + Bud 2021)	Baseline Request (BL 2022 + BL 2023)		\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)	
\$22,609,217	\$0	\$(22,609,217)	\$(22,609,217)	Formula funded strategies are not requested in 2022-2023 because amounts are not determined by institutions.	
			<u>\$(22,609,217)</u>	Total of Explanation of Biennial Change	

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

742 The University of Texas Permian Basin

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 3 Staff Group Insurance Premiums

Service Categories:

Service: 06 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Objects of Expense:						
2009	OTHER OPERATING EXPENSE	\$826,621	\$1,026,411	\$1,026,411	\$1,036,675	\$1,047,042
TOTAL, OBJECT OF EXPENSE		\$826,621	\$1,026,411	\$1,026,411	\$1,036,675	\$1,047,042
Method of Financing:						
770	Est. Other Educational & General	\$826,621	\$1,026,411	\$1,026,411	\$1,036,675	\$1,047,042
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$826,621	\$1,026,411	\$1,026,411	\$1,036,675	\$1,047,042
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$1,036,675	\$1,047,042
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$826,621	\$1,026,411	\$1,026,411	\$1,036,675	\$1,047,042

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy is to provide proportional share of staff group insurance premiums paid from Other Educational and General Funds.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

742 The University of Texas Permian Basin

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 3 Staff Group Insurance Premiums

Service Categories:

Service: 06 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$2,052,822	\$2,083,717	\$30,895	\$30,895	Change results from a proportional share of anticipated rate increases and growth.
			<u>\$30,895</u>	Total of Explanation of Biennial Change

742 The University of Texas Permian Basin

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 4 Workers' Compensation Insurance

Service Categories:

Service: 06 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Objects of Expense:						
2009	OTHER OPERATING EXPENSE	\$20,896	\$20,896	\$20,896	\$19,851	\$19,851
TOTAL, OBJECT OF EXPENSE		\$20,896	\$20,896	\$20,896	\$19,851	\$19,851
Method of Financing:						
1	General Revenue Fund	\$20,896	\$20,896	\$20,896	\$19,851	\$19,851
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$20,896	\$20,896	\$20,896	\$19,851	\$19,851
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$19,851	\$19,851
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$20,896	\$20,896	\$20,896	\$19,851	\$19,851

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

The strategy funds the Worker's Compensation payments related to Educational and General Funds.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

742 The University of Texas Permian Basin

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 4 Workers' Compensation Insurance

Service Categories:

Service: 06 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$41,792	\$39,702	\$(2,090)	\$(2,090)	5% baseline reduction applied.
			\$(2,090)	Total of Explanation of Biennial Change

742 The University of Texas Permian Basin

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 6 Texas Public Education Grants

Service Categories:

Service: 20 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Objects of Expense:						
2009	OTHER OPERATING EXPENSE	\$1,003,611	\$854,676	\$825,000	\$833,250	\$841,583
TOTAL, OBJECT OF EXPENSE		\$1,003,611	\$854,676	\$825,000	\$833,250	\$841,583
Method of Financing:						
770	Est. Other Educational & General	\$1,003,611	\$854,676	\$825,000	\$833,250	\$841,583
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$1,003,611	\$854,676	\$825,000	\$833,250	\$841,583
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$833,250	\$841,583
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$1,003,611	\$854,676	\$825,000	\$833,250	\$841,583

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy represents tuition set aside for the Texas Public Education Grants program as required by Section 56.033 of the Texas Education Code.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

742 The University of Texas Permian Basin

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 6 Texas Public Education Grants

Service Categories:

Service: 20 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$1,679,676	\$1,674,833	\$(4,843)	\$(4,843)	Estimated decrease in resident and nonresident enrollment.
			\$(4,843)	Total of Explanation of Biennial Change

742 The University of Texas Permian Basin

GOAL: 2 Provide Infrastructure Support

OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space

STRATEGY: 1 Educational and General Space Support

Service Categories:

Service: 10

Income: A.2

Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022 ⁽¹⁾	BL 2023 ⁽¹⁾
Efficiency Measures:						
1	Space Utilization Rate of Classrooms	36.00	36.00	36.00	37.00	37.00
2	Space Utilization Rate of Labs	36.00	21.00	21.00	22.00	22.00
Objects of Expense:						
1001	SALARIES AND WAGES	\$1,362,647	\$1,431,584	\$1,633,000	\$0	\$0
1002	OTHER PERSONNEL COSTS	\$32,468	\$84,623	\$98,243	\$0	\$0
2004	UTILITIES	\$512,203	\$530,611	\$303,695	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$24,553	\$35,000	\$46,880	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$1,931,871	\$2,081,818	\$2,081,818	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$1,529,065	\$1,644,636	\$1,884,099	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$1,529,065	\$1,644,636	\$1,884,099	\$0	\$0
Method of Financing:						
770	Est. Other Educational & General	\$402,806	\$437,182	\$197,719	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$402,806	\$437,182	\$197,719	\$0	\$0

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

742 The University of Texas Permian Basin

GOAL: 2 Provide Infrastructure Support

OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space

STRATEGY: 1 Educational and General Space Support

Service Categories:

Service: 10

Income: A.2

Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022 ⁽¹⁾	BL 2023 ⁽¹⁾
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$1,931,871	\$2,081,818	\$2,081,818	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		54.0	55.0	55.0	56.0	56.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Infrastructure Support formula distributes funding associated with plant-related formulas and utilities. The formula is driven by the predicted square feet for universities' educational and general activities produced by the Coordinating Board Space Projection Model. The portion of the formula related to utilities is adjusted to reflect differences in unit costs for purchased utilities, including electricity, natural gas, water and wastewater, and thermal energy.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

742 The University of Texas Permian Basin

GOAL: 2 Provide Infrastructure Support

OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space

STRATEGY: 1 Educational and General Space Support

Service Categories:

Service: 10

Income: A.2

Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022 ⁽¹⁾	BL 2023 ⁽¹⁾
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		BIENNIAL CHANGE	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2020 + Bud 2021)	Baseline Request (BL 2022 + BL 2023)		\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$4,163,636	\$0	\$(4,163,636)	\$(4,163,636)	Formula funded strategies are not requested in 2022-2023 because amounts are not determined by institution.
			\$(4,163,636)	Total of Explanation of Biennial Change

(1) - Formula funded strategies are not requested in 2022-23 because amounts are not determined by institutions.

742 The University of Texas Permian Basin

GOAL: 2 Provide Infrastructure Support

OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space

STRATEGY: 2 Tuition Revenue Bond Retirement

Service Categories:

Service: 10

Income: A.2

Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Objects of Expense:						
2008	DEBT SERVICE	\$12,186,357	\$12,185,988	\$12,186,050	\$12,185,600	\$12,186,200
TOTAL, OBJECT OF EXPENSE		\$12,186,357	\$12,185,988	\$12,186,050	\$12,185,600	\$12,186,200
Method of Financing:						
1	General Revenue Fund	\$12,186,357	\$12,185,988	\$12,186,050	\$12,185,600	\$12,186,200
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$12,186,357	\$12,185,988	\$12,186,050	\$12,185,600	\$12,186,200
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$12,185,600	\$12,186,200
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$12,186,357	\$12,185,988	\$12,186,050	\$12,185,600	\$12,186,200

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Tuition Revenue Bond strategy provides for bond indebtedness payments of General Tuition Revenue Bonds. Bond indebtedness payments of General Tuition Revenue Bonds is authorized under Texas Education Code Section 55.17.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Continued bond payments are required to maintain the credit rating and future credit market access for the University.

742 The University of Texas Permian Basin

GOAL: 2 Provide Infrastructure Support
OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space
STRATEGY: 2 Tuition Revenue Bond Retirement

Service Categories:
Service: 10 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$24,372,038	\$24,371,800	\$(238)	\$(238)	FY22-23 adjusted amounts
			<u>\$(238)</u>	Total of Explanation of Biennial Change

742 The University of Texas Permian Basin

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 1 Instructional Support
STRATEGY: 1 Performing Arts Center

Service Categories:

Service: 04 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Objects of Expense:						
1001	SALARIES AND WAGES	\$118,722	\$118,723	\$118,722	\$112,786	\$112,786
TOTAL, OBJECT OF EXPENSE		\$118,722	\$118,723	\$118,722	\$112,786	\$112,786
Method of Financing:						
1	General Revenue Fund	\$118,722	\$118,723	\$118,722	\$112,786	\$112,786
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$118,722	\$118,723	\$118,722	\$112,786	\$112,786
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$112,786	\$112,786
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$118,722	\$118,723	\$118,722	\$112,786	\$112,786
FULL TIME EQUIVALENT POSITIONS:		1.5	2.0	2.0	3.0	3.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Wagner Noël Performing Arts Center is an arts, convocation, performance, and classroom facility located at the University's CEED (Midland) campus.

The successful operation Center is critical to the University's reputation within the Permian Basin as well as the health and quality of its recently accredited music program.

742 The University of Texas Permian Basin

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 1 Instructional Support
STRATEGY: 1 Performing Arts Center

Service Categories:

Service: 04 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$237,445	\$225,572	\$(11,873)	\$(11,873)	5% baseline reduction applied.
			<u>\$(11,873)</u>	Total of Explanation of Biennial Change

742 The University of Texas Permian Basin

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 1 Instructional Support

STRATEGY: 2 Instruction Enhancement

Service Categories:

Service: 19

Income: A.2

Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Objects of Expense:						
1005	FACULTY SALARIES	\$2,137,009	\$2,137,009	\$2,137,009	\$2,030,159	\$2,030,159
TOTAL, OBJECT OF EXPENSE		\$2,137,009	\$2,137,009	\$2,137,009	\$2,030,159	\$2,030,159
Method of Financing:						
1	General Revenue Fund	\$2,137,009	\$2,137,009	\$2,137,009	\$2,030,159	\$2,030,159
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$2,137,009	\$2,137,009	\$2,137,009	\$2,030,159	\$2,030,159
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$2,030,159	\$2,030,159
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$2,137,009	\$2,137,009	\$2,137,009	\$2,030,159	\$2,030,159
FULL TIME EQUIVALENT POSITIONS:		56.0	54.0	54.0	54.0	54.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

Instructional Enhancement funding allows UTPB to provide more competitive faculty and staff salaries as measured by state, regional, and national comparisons. This in turn reduces turnover across the campus and provides operational as well as instructional stability and efficiency to the institution.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

742 The University of Texas Permian Basin

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 1 Instructional Support
STRATEGY: 2 Instruction Enhancement

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$4,274,018	\$4,060,318	\$(213,700)	\$(213,700)	5% baseline reduction applied.
			<u>\$(213,700)</u>	Total of Explanation of Biennial Change

742 The University of Texas Permian Basin

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 1 Instructional Support

STRATEGY: 3 College of Engineering

Service Categories:

Service: 19

Income: A.2

Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Objects of Expense:						
1005	FACULTY SALARIES	\$1,390,142	\$1,251,128	\$1,251,128	\$1,188,572	\$1,188,572
TOTAL, OBJECT OF EXPENSE		\$1,390,142	\$1,251,128	\$1,251,128	\$1,188,572	\$1,188,572
Method of Financing:						
1	General Revenue Fund	\$1,390,142	\$1,251,128	\$1,251,128	\$1,188,572	\$1,188,572
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$1,390,142	\$1,251,128	\$1,251,128	\$1,188,572	\$1,188,572
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$1,188,572	\$1,188,572
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$1,390,142	\$1,251,128	\$1,251,128	\$1,188,572	\$1,188,572
FULL TIME EQUIVALENT POSITIONS:		13.0	12.0	12.0	15.0	17.0
STRATEGY DESCRIPTION AND JUSTIFICATION:						

742 The University of Texas Permian Basin

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 1 Instructional Support
STRATEGY: 3 College of Engineering

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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This special item requests continued funding for the establishment and growth of the University's Engineering programs in the Mechanical, Petroleum, and Chemical engineering disciplines.

Engineering is critical to growth in a technological environment. Prior to UTPB beginning its Mechanical Engineering program in 2009 and petroleum engineering in 2011, the lack of an Engineering Program in the Permian Basin was an economic development issue constraining the area's ability to transform itself from energy/oil dependence to a diversified 21st century economy. The College of Engineering added a Masters in Mechanical Engineering program in Fall 2020.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$2,502,256	\$2,377,144	\$(125,112)	\$(125,112)	5% baseline reduction applied.
			<u>\$(125,112)</u>	Total of Explanation of Biennial Change

742 The University of Texas Permian Basin

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 1 Instructional Support
STRATEGY: 4 School of Nursing

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Objects of Expense:						
1005	FACULTY SALARIES	\$799,816	\$719,834	\$719,834	\$683,842	\$683,842
TOTAL, OBJECT OF EXPENSE		\$799,816	\$719,834	\$719,834	\$683,842	\$683,842
Method of Financing:						
1	General Revenue Fund	\$799,816	\$719,834	\$719,834	\$683,842	\$683,842
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$799,816	\$719,834	\$719,834	\$683,842	\$683,842
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$683,842	\$683,842
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$799,816	\$719,834	\$719,834	\$683,842	\$683,842
FULL TIME EQUIVALENT POSITIONS:		13.0	8.0	8.0	10.0	10.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

This item requests continued funding for the establishment and growth of the University's Nursing Program including its RN to BSN program. Funding commenced in FY2014.

In remote West Texas, and especially in view of the strategic economy and resulting population needs, preparing more nurses who meet industry and hospital requirements for approved nursing credentials is essential to support the region.

742 The University of Texas Permian Basin

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 1 Instructional Support

STRATEGY: 4 School of Nursing

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$1,439,668	\$1,367,684	\$(71,984)	\$(71,984)	5% baseline reduction applied.
			<u>\$(71,984)</u>	Total of Explanation of Biennial Change

742 The University of Texas Permian Basin

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 1 Instructional Support
STRATEGY: 5 Rural Digital University

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Objects of Expense:						
1001	SALARIES AND WAGES	\$105,000	\$200,000	\$140,000	\$180,000	\$180,000
1005	FACULTY SALARIES	\$936,427	\$737,285	\$797,285	\$710,420	\$710,420
TOTAL, OBJECT OF EXPENSE		\$1,041,427	\$937,285	\$937,285	\$890,420	\$890,420
Method of Financing:						
1	General Revenue Fund	\$1,041,427	\$937,285	\$937,285	\$890,420	\$890,420
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$1,041,427	\$937,285	\$937,285	\$890,420	\$890,420
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$890,420	\$890,420
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$1,041,427	\$937,285	\$937,285	\$890,420	\$890,420
FULL TIME EQUIVALENT POSITIONS:		5.0	4.0	4.0	3.0	3.0
STRATEGY DESCRIPTION AND JUSTIFICATION:						

742 The University of Texas Permian Basin

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 1 Instructional Support
STRATEGY: 5 Rural Digital University

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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UT Permian Basin has piloted new and innovative approaches for digital or web-based collegiate instruction. The University seeks to expand on these innovative online offerings to build a rural digital University. The RD University will mirror UTPB's campus-based programs and build on its current and successful innovative approaches to distance education. Existing innovative approaches for rural digital or web-based collegiate education that are in place include: Virtual Early College High Schools. UTPB has partnered with Presidio, Balmorhea, Marfa, Rankin, Slaton, Wink, Ector and Pecos independent school districts to create an early college high school experience in each of these rural communities. Dual credit at a distance - UTPB has been successfully offering dual credit courses online to seventy eight high schools throughout the State of Texas, primarily in rural areas. Approximately 1,000 students statewide benefit from this program.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$1,874,570	\$1,780,840	\$(93,730)	\$(93,730)	5% baseline reduction applied.
			<u>\$(93,730)</u>	Total of Explanation of Biennial Change

742 The University of Texas Permian Basin

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 2 Research
STRATEGY: 1 Center for Energy

Service Categories:

Service: 21 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Objects of Expense:						
1001	SALARIES AND WAGES	\$95,800	\$98,000	\$98,980	\$118,246	\$118,246
2009	OTHER OPERATING EXPENSE	\$28,669	\$26,469	\$25,489	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$124,469	\$124,469	\$124,469	\$118,246	\$118,246
Method of Financing:						
1	General Revenue Fund	\$124,469	\$124,469	\$124,469	\$118,246	\$118,246
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$124,469	\$124,469	\$124,469	\$118,246	\$118,246
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$118,246	\$118,246
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$124,469	\$124,469	\$124,469	\$118,246	\$118,246
FULL TIME EQUIVALENT POSITIONS:		3.0	2.5	2.5	2.5	2.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Center for Energy and Economic Diversification (CEED) is a focus for research, economic diversification, business assistance and development, and is a resource center for the Permian Basin. Its mission is to diversify the regional economy, create jobs through applied research, provide workforce training, commercialize technological development, introduce new technologies, and encourage entrepreneurial activities.

742 The University of Texas Permian Basin

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 2 Research

STRATEGY: 1 Center for Energy

Service Categories:

Service: 21

Income: A.2

Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$248,938	\$236,492	\$(12,446)	\$(12,446)	5% baseline reduction applied.
			<u>\$(12,446)</u>	Total of Explanation of Biennial Change

742 The University of Texas Permian Basin

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 3 Public Service

STRATEGY: 1 John Ben Shepperd Public Leadership Institute

Service Categories:

Service: 19

Income: A.2

Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Objects of Expense:						
1001	SALARIES AND WAGES	\$262,750	\$262,747	\$222,027	\$222,027	\$222,027
2009	OTHER OPERATING EXPENSE	\$69,169	\$69,172	\$109,892	\$93,296	\$93,296
TOTAL, OBJECT OF EXPENSE		\$331,919	\$331,919	\$331,919	\$315,323	\$315,323
Method of Financing:						
1	General Revenue Fund	\$331,919	\$331,919	\$331,919	\$315,323	\$315,323
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$331,919	\$331,919	\$331,919	\$315,323	\$315,323
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$315,323	\$315,323
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$331,919	\$331,919	\$331,919	\$315,323	\$315,323
FULL TIME EQUIVALENT POSITIONS:		2.0	1.0	1.0	2.0	2.6
STRATEGY DESCRIPTION AND JUSTIFICATION:						

742 The University of Texas Permian Basin

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 3 Public Service
STRATEGY: 1 John Ben Shepperd Public Leadership Institute

Service Categories:
Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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The mission of the John Ben Shepperd Public Leadership Institute (JBSPLI) is accomplished through numerous outreach programs: the Leadership Studies undergraduate and graduate programs, the Shepperd Edge for junior high, high school, and college students, the Rising to the Challenge high school curriculum, the Texas Leadership Forum (TLF), the Shepperd Distinguished Lecture Series, the Shepperd Scholars Summit (SSS) summer camp, the Shepperd Town Hall Series, Shepperd Practical Leadership Workshops, the Shepperd Mentoring Project, the Shepperd e-Leader, the Shepperd Journal of Practical Leadership, and Shepperd Student Interns. These programs develop a full set of leadership skills. Since 1996 the JBSPLI has absorbed a 30%+ reduction in funding. The JBSPLI has established the Shepperd Inner Circle for fundraising and private support. Texas must prepare visionary, ethical leaders with the skills which JBSPLI develops in its programs. Reduced funding would deny students the opportunities for leadership symposiums, lectures, degrees, workshops, the TLF, and SSS. Schools are challenged to educate students in leadership roles. JBSPLI instructs and supports excellent leaders. Today, knowledge about how to lead is vital. Maintenance of the Special Item supports emerging Texas leaders.

JBSPLI is making significant progress in ethics, integrity, and service leadership as we equip Texans with essential skills they can employ now and in the future.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$663,838	\$630,646	\$(33,192)	\$(33,192)	5% baseline reduction applied.
			<u>\$(33,192)</u>	Total of Explanation of Biennial Change

742 The University of Texas Permian Basin

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 3 Public Service
STRATEGY: 3 Small Business Development Center

Service Categories:

Service: 13 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Objects of Expense:						
1001	SALARIES AND WAGES	\$101,262	\$101,262	\$101,262	\$96,199	\$96,199
TOTAL, OBJECT OF EXPENSE		\$101,262	\$101,262	\$101,262	\$96,199	\$96,199
Method of Financing:						
1	General Revenue Fund	\$101,262	\$101,262	\$101,262	\$96,199	\$96,199
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$101,262	\$101,262	\$101,262	\$96,199	\$96,199
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$96,199	\$96,199
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$101,262	\$101,262	\$101,262	\$96,199	\$96,199
FULL TIME EQUIVALENT POSITIONS:		1.1	2.1	2.1	2.0	2.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Small Business Development Center (SBDC) provides comprehensive small business management and technical assistance to businesses with fewer than 500 employees. Small businesses are recognized as one of the most significant stimuli that drive the economy through job creation and the development and commercialization of new and innovative ideas. Federal funding supports part of the SBDC program but an institutional match is required. This Special Item funding allows the UT Permian Basin SBDC to reach out beyond the metropolitan area to the smaller cities in the 16-county region.

742 The University of Texas Permian Basin

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 3 Public Service
STRATEGY: 3 Small Business Development Center

Service Categories:

Service: 13 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$202,524	\$192,398	\$(10,126)	\$(10,126)	5% baseline reduction applied.
			<u>\$(10,126)</u>	Total of Explanation of Biennial Change

742 The University of Texas Permian Basin

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 4 Instructional Support
STRATEGY: 1 Institutional Enhancement

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Objects of Expense:						
1001	SALARIES AND WAGES	\$2,135,491	\$4,241,369	\$4,241,369	\$4,029,301	\$4,029,301
TOTAL, OBJECT OF EXPENSE		\$2,135,491	\$4,241,369	\$4,241,369	\$4,029,301	\$4,029,301
Method of Financing:						
1	General Revenue Fund	\$2,135,491	\$4,241,369	\$4,241,369	\$4,029,301	\$4,029,301
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$2,135,491	\$4,241,369	\$4,241,369	\$4,029,301	\$4,029,301
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$4,029,301	\$4,029,301
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$2,135,491	\$4,241,369	\$4,241,369	\$4,029,301	\$4,029,301
FULL TIME EQUIVALENT POSITIONS:		60.0	59.0	59.0	64.0	65.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

Institutional Enhancement funding plays a significant role in financing the core mission of the University by providing a base level of funding for services and programs. This funding also helps support leading edge and innovative initiatives in educational instruction and services not otherwise supported through formula funding.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

742 The University of Texas Permian Basin

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 4 Instructional Support
STRATEGY: 1 Institutional Enhancement

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$8,482,738	\$8,058,602	\$(424,136)	\$(424,136)	5% baseline reduction applied.
			<u>\$(424,136)</u>	Total of Explanation of Biennial Change

742 The University of Texas Permian Basin

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 5 Exceptional Item Request
STRATEGY: 1 Exceptional Item Request

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Objects of Expense:						
2003	CONSUMABLE SUPPLIES	\$0	\$0	\$0	\$0	\$0
5000	CAPITAL EXPENDITURES	\$0	\$0	\$0	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$0	\$0	\$0	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$0	\$0	\$0	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$0	\$0	\$0	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$0	\$0	\$0	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:						
STRATEGY DESCRIPTION AND JUSTIFICATION:						

742 The University of Texas Permian Basin

GOAL: 3 Provide Non-formula Support
OBJECTIVE: 5 Exceptional Item Request
STRATEGY: 1 Exceptional Item Request

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

Additional information for this strategy is available in Schedule 9, Special Item Information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$0	\$0	\$0		
			\$0	Total of Explanation of Biennial Change

742 The University of Texas Permian Basin

GOAL: 6 Research Funds
OBJECTIVE: 3 Comprehensive Research Fund
STRATEGY: 1 Comprehensive Research Fund

Service Categories:

Service: 21 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
Objects of Expense:						
1001	SALARIES AND WAGES	\$11,526	\$20,000	\$35,000	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$0	\$21,866	\$6,866	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$11,526	\$41,866	\$41,866	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$11,526	\$41,866	\$41,866	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$11,526	\$41,866	\$41,866	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$11,526	\$41,866	\$41,866	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:						
STRATEGY DESCRIPTION AND JUSTIFICATION:						

742 The University of Texas Permian Basin

GOAL: 6 Research Funds
OBJECTIVE: 3 Comprehensive Research Fund
STRATEGY: 1 Comprehensive Research Fund

Service Categories:
Service: 21 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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The Texas Comprehensive Research Fund provides funding to promote increased research capacity at eligible general academic teaching institutions including those other than The University of Texas at Austin, Texas A&M University or any institution designated as an emerging research university under the Higher Education Coordinating Board's (THECB) accountability system.

Funding is to be expended for the support and maintenance of educational and general activities, including research and student services that promote increased research capacity.

A legislatively determined amount of funding is allocated based on the average amount of restricted research funds expended by each institution per year for the three preceding state fiscal years as reported to THECB.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$83,732	\$0	\$(83,732)	\$(83,732)	Strategy not requested in 2022-2023 because amounts are not determined by the institution.
			<u>\$(83,732)</u>	Total of Explanation of Biennial Change

SUMMARY TOTALS:

OBJECTS OF EXPENSE:	\$38,541,098	\$38,345,883	\$36,583,025	\$23,540,224	\$23,559,524
METHODS OF FINANCE (INCLUDING RIDERS):				\$23,540,224	\$23,559,524
METHODS OF FINANCE (EXCLUDING RIDERS):	\$38,541,098	\$38,345,883	\$36,583,025	\$23,540,224	\$23,559,524
FULL TIME EQUIVALENT POSITIONS:	309.6	310.3	313.4	316.5	319.6

3.A.1. Program Level Request Schedule
87th Regular Session, Agency Submission, Version 1
Automated Budgeting and Evaluation System of Texas (ABEST)

Agency Code: 742		Agency: The University of Texas Permian Basin			Prepared By: Griselda Medina					
Date: 10/19/2020		Program	Program Name	Legal Authority	2020-21 Base	Requested 2022	Requested 2023	Biennial Total 2022-23	Biennial Difference	
Strategy	Strategy Name	Priority							\$	%
1.1.1	Operations Support	2	Operations Support	STATE: Education Code, Ch. 72	\$22,609,217	\$0	\$0	\$0	\$(22,609,217)	-100.0
1.1.3	Staff Group Insurance	14	Staff Group Insurance Premiums	STATE: Insurance Code, Ch. 1601	\$2,052,822	\$1,036,675	\$1,047,042	\$2,083,717	\$30,895	1.5
1.1.4	Workers' Compensation	16	Workers' Compensation	STATE: Labor Code, Sec. 503.01	\$41,792	\$20,896	\$20,896	\$41,792	\$0	0.0
1.1.6	Texas Public Education Grants	15	Texas Public Education Grants	STATE: Education Code 56.031	\$1,679,676	\$833,250	\$841,583	\$1,674,833	\$(4,843)	-0.3
2.1.1	Educational and General Space	3	Educational and General Space	STATE: Education Code, Ch. 72	\$4,163,636	\$0	\$0	\$0	\$(4,163,636)	-100.0
2.1.2	Tuition Revenue Bond	1	Tuition Revenue Bond Retirement	STATE: Education Code, Ch. 55	\$24,372,038	\$12,185,600	\$12,186,200	\$24,371,800	\$(238)	0.0
3.1.1	Performing Arts Center	11	Performing Arts Center	STATE: Education Code, Ch. 72	\$237,445	\$118,723	\$118,722	\$237,445	\$0	0.0
3.1.2	Instruction Enhancement	5	Instruction Enhancement	STATE: Education Code, Ch. 72	\$4,274,018	\$3,423,688	\$2,137,009	\$5,560,697	\$1,286,679	30.1
3.1.3	College of Engineering	6	College of Engineering	STATE: Education Code, Ch. 72	\$2,502,256	\$1,286,128	\$1,251,128	\$2,537,256	\$35,000	1.4
3.1.4	School of Nursing	7	School of Nursing	STATE: Education Code, Ch. 72	\$1,439,668	\$897,934	\$719,834	\$1,617,768	\$178,100	12.4
3.1.5	Rural Digital University	8	Rural Digital University	STATE: Education Code, Ch. 72	\$1,874,570	\$1,025,369	\$937,285	\$1,962,654	\$88,084	4.7
3.2.1	Center for Energy	9	Center for Energy	STATE: Education Code, Ch. 72	\$248,938	\$124,469	\$124,469	\$248,938	\$0	0.0
3.3.1	John Ben Shepperd Public	10	John Ben Shepperd Public	STATE: Education Code, Ch. 72	\$663,838	\$402,829	\$331,919	\$734,748	\$70,910	10.7
3.3.3	Small Business Development	12	Small Business Development	STATE: Education Code, Ch. 72	\$202,524	\$101,262	\$101,262	\$202,524	\$0	0.0
3.4.1	Institutional Enhancement	4	Institutional Enhancement	STATE: Education Code, Ch. 72	\$8,482,738	\$4,550,119	\$4,241,369	\$8,791,488	\$308,750	3.6
3.5.1	Exceptional Item Request	13	Exceptional Item Request	STATE: Education Code, Ch. 72	\$0	\$2,750,000	\$0	\$2,750,000	\$2,750,000	100.0
6.3.1	Comprehensive Research Fund	17	Comprehensive Research Fund	STATE: Education Code, Ch. 62.091	\$83,732	\$0	\$0	\$0	\$(83,732)	-100.0

Methodology : Priority is assigned based on the level of support the program provides to the core mission of instruction and related support.

4.A. Exceptional Item Request Schedule
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/19/2020**
TIME: **1:01:16PM**

Agency code: **742** Agency name: **The University of Texas Permian Basin**

CODE	DESCRIPTION	Excp 2022	Excp 2023
	Item Name:	Restoration: 2020-21 Reduction	
	Item Priority:	1	
	IT Component:	No	
	Anticipated Out-year Costs:	No	
	Involve Contracts > \$50,000:	No	
	Includes Funding for the Following Strategy or Strategies:	03-01-02	Instruction Enhancement
		03-01-03	College of Engineering
		03-01-04	School of Nursing
		03-01-05	Rural Digital University
		03-03-01	John Ben Shepperd Public Leadership Institute
		03-04-01	Institutional Enhancement
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	308,750	0
1005	FACULTY SALARIES	1,587,863	0
2009	OTHER OPERATING EXPENSE	70,910	0
TOTAL, OBJECT OF EXPENSE		\$1,967,523	\$0
METHOD OF FINANCING:			
1	General Revenue Fund	1,967,523	0
TOTAL, METHOD OF FINANCING		\$1,967,523	\$0

DESCRIPTION / JUSTIFICATION:

UTPB is requesting the restoration of the 5% General Revenue Reduction mandated for FY2020 and FY2021. The total amount of the reduction is \$1,967,523. The reduction in funding necessitated several critical budgetary actions such as a hiring freeze, reduction in faculty and staff pay, and a reduction in force. Restoration of this funding would allow UTPB to regain the momentum built over the last several years.

EXTERNAL/INTERNAL FACTORS:

Major accomplishments to date and expected over the next two years:
Year established and funding source prior to receiving special item funding:
Formula funding:
Non-general revenue sources of funding:
Consequences of not funding:

4.A. Exceptional Item Request Schedule
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/19/2020**
TIME: **1:01:16PM**

Agency code: **742**

Agency name:
The University of Texas Permian Basin

<u>CODE</u>	<u>DESCRIPTION</u>	<u>Excp 2022</u>	<u>Excp 2023</u>
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PCLS TRACKING KEY:

4.A. Exceptional Item Request Schedule
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/19/2020**
TIME: **1:01:16PM**

Agency code: **742**

Agency name:

The University of Texas Permian Basin

CODE	DESCRIPTION		Excp 2022	Excp 2023
	Item Name: Restoration 2022-23 Base Reduction Item Priority: 2 IT Component: No Anticipated Out-year Costs: No Involve Contracts > \$50,000: No Includes Funding for the Following Strategy or Strategies:	01-01-04 Workers' Compensation Insurance 03-01-01 Performing Arts Center 03-01-02 Instruction Enhancement 03-01-03 College of Engineering 03-01-04 School of Nursing 03-01-05 Rural Digital University 03-02-01 Center for Energy 03-03-01 John Ben Shepperd Public Leadership Institute 03-03-03 Small Business Development Center 03-04-01 Institutional Enhancement		
	OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES		229,291	229,290
1005	FACULTY SALARIES		252,263	252,263
2009	OTHER OPERATING EXPENSE		17,641	17,641
	TOTAL, OBJECT OF EXPENSE		\$499,195	\$499,194
	METHOD OF FINANCING:			
1	General Revenue Fund		499,195	499,194
	TOTAL, METHOD OF FINANCING		\$499,195	\$499,194

DESCRIPTION / JUSTIFICATION:

The University of Texas Permian Basin requests exceptional item funding to restore the 5% reduction in baseline non formula appropriations for FY 2022 and FY 2023. These non formula appropriations support critical innovative and new programs not otherwise funded by the formula. Funding reductions if not restored would result in reduced level of services we are able to provide to students and the public. Programs just launched in areas such as engineering, nursing, music as well as outreach programs such as the Rural Digital University will be negatively impacted. Institutional Enhancement and Instructional Enhancement are critical funding mechanisms for smaller institutions such as UTPB where the formula does not provide all the funding needed to support mission critical programs and services. The unique location which UTPB serves also presents challenges not faced in other parts of the state which are addressed by this funding.

4.A. Exceptional Item Request Schedule
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/19/2020**
TIME: **1:01:16PM**

Agency code: **742**

Agency name:

The University of Texas Permian Basin

CODE	DESCRIPTION	Excp 2022	Excp 2023
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EXTERNAL/INTERNAL FACTORS:

Major accomplishments to date and expected over the next two years:

Year established and funding source prior to receiving special item funding:

Formula funding:

Non-general revenue sources of funding:

Consequences of not funding:

PCLS TRACKING KEY:

4.A. Exceptional Item Request Schedule
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/19/2020
TIME: 1:01:16PM

Agency code: 742

Agency name:

The University of Texas Permian Basin

CODE	DESCRIPTION	Excp 2022	Excp 2023
Item Name: Classroom Audio Video Upgrades Item Priority: 3 IT Component: Yes Anticipated Out-year Costs: No Involve Contracts > \$50,000: No Includes Funding for the Following Strategy or Strategies: 03-05-01 Exceptional Item Request			
5000	CAPITAL EXPENDITURES	2,000,000	0
TOTAL, OBJECT OF EXPENSE		\$2,000,000	\$0
METHOD OF FINANCING:			
1	General Revenue Fund	2,000,000	0
TOTAL, METHOD OF FINANCING		\$2,000,000	\$0

DESCRIPTION / JUSTIFICATION:

We need to modernize the audio visual equipment in 41 classroom and 3 lecture halls to allow quality audio and video streaming of course content and class/instructor interaction not currently capable with existing equipment. To align with the new guidelines for safe educational environments due to COVID 19 modernizing our classrooms will enhance our ability to deliver classes in person and on-line simultaneously. The new equipment will also provide the ability to record classes as a resource to the students, meet ADA guidelines for delivering closed captioning of verbal content and open the doors for all students to participate. This enables the university to make maximum use of our space, provide our students the flexibility to attend class in the format they choose, the maintenance of social distancing and enhancing the educational experience for students regardless of venue.

EXTERNAL/INTERNAL FACTORS:

Major accomplishments to date and expected over the next two years:
Year established and funding source prior to receiving special item funding:
Formula funding:
Non-general revenue sources of funding:
Consequences of not funding:

PCLS TRACKING KEY:

N/A

DESCRIPTION OF IT COMPONENT INCLUDED IN EXCEPTIONAL ITEM:

Technology upgrades to 41 classrooms and 3 lectur halls.

4.A. Exceptional Item Request Schedule
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/19/2020**
TIME: **1:01:16PM**

Agency code: **742** Agency name:
The University of Texas Permian Basin

CODE	DESCRIPTION	Excp 2022	Excp 2023
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IS THIS IT COMPONENT RELATED TO A NEW OR CURRENT PROJECT?

NEW

STATUS:

Project has not been initiated at this time.

OUTCOMES:

Modernization of audio visual equipment will allow quality audio and visual streaming of course content and class instructor interaction not currently capable with existing equipment.

OUTPUTS:

Enhance ability to deliver class in person and online simultaneously.

TYPE OF PROJECT

Acquisition and Refresh of Hardware and Software

ALTERNATIVE ANALYSIS

Use of technology and university reserves. Project will have to be phased out over multiple years as funds become available.

ESTIMATED IT COST

2020	2021	2022	2023	2024	2025	2026	Total Over Life of Project
\$2,000,000	\$0	\$0	\$0	\$0	\$0	\$0	\$0

SCALABILITY

2020	2021	2022	2023	2024	2025	2026	Total Over Life of Project
\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0

FTE

2020	2021	2022	2023	2024	2025	2026
0.0	0.0	0.0	0.0	0.0	0.0	0.0

4.A. Exceptional Item Request Schedule
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/19/2020**
TIME: **1:01:16PM**

Agency code: **742** Agency name: **The University of Texas Permian Basin**

CODE	DESCRIPTION	Excp 2022	Excp 2023
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Item Name:	UTPB Campus COVID 19 transition and recovery unreimbursed expenses.
Item Priority:	4
IT Component:	No
Anticipated Out-year Costs:	No
Involve Contracts > \$50,000:	No
Includes Funding for the Following Strategy or Strategies:	03-05-01 Exceptional Item Request

OBJECTS OF EXPENSE:

2003	CONSUMABLE SUPPLIES	750,000	0
TOTAL, OBJECT OF EXPENSE		\$750,000	\$0

METHOD OF FINANCING:

1	General Revenue Fund	750,000	0
TOTAL, METHOD OF FINANCING		\$750,000	\$0

DESCRIPTION / JUSTIFICATION:

UTPB is requesting new funding in the amount of \$750,000 to address the non-reimbursed costs of transitioning to new instructional requirements as a result of COVID 19. All courses were converted to online format due to COVID 19. UTPB is committed to providing a safe learning experience to our students, faculty, and staff. The transition and recovery plans guided by state and local directives. Several campus groups have been meeting regularly to ensure the well-being of the UTPB community and developed strategies to move forward safely. Identified strategies include testing equipment, PPE, sanitizing supplies, additional cost of cleaning, signage, contract tracing, and education.

EXTERNAL/INTERNAL FACTORS:

Major accomplishments to date and expected over the next two years:
Year established and funding source prior to receiving special item funding:
Formula funding:
Non-general revenue sources of funding:
Consequences of not funding:
PCLS TRACKING KEY:

4.A. Exceptional Item Request Schedule
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/19/2020**
TIME: **1:01:16PM**

Agency code: **742**

Agency name:

The University of Texas Permian Basin

CODE	DESCRIPTION	Excp 2022	Excp 2023
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Agency code:	742	Agency name:	The University of Texas Permian Basin		
Code	Description			Excp 2022	Excp 2023
Item Name:		Restoration: 2020-21 Reduction			
Allocation to Strategy:		3-1-2	Instruction Enhancement		
OBJECTS OF EXPENSE:					
	1005	FACULTY SALARIES		1,286,679	0
TOTAL, OBJECT OF EXPENSE				\$1,286,679	\$0
METHOD OF FINANCING:					
	1	General Revenue Fund		1,286,679	0
TOTAL, METHOD OF FINANCING				\$1,286,679	\$0

Agency code:	742	Agency name:	The University of Texas Permian Basin		
Code	Description			Excp 2022	Excp 2023
Item Name:		Restoration: 2020-21 Reduction			
Allocation to Strategy:		3-1-3	College of Engineering		
OBJECTS OF EXPENSE:					
	1005	FACULTY SALARIES		35,000	0
TOTAL, OBJECT OF EXPENSE				\$35,000	\$0
METHOD OF FINANCING:					
	1	General Revenue Fund		35,000	0
TOTAL, METHOD OF FINANCING				\$35,000	\$0

Agency code:	742	Agency name:	The University of Texas Permian Basin		
Code	Description			Excp 2022	Excp 2023
Item Name:		Restoration: 2020-21 Reduction			
Allocation to Strategy:		3-1-4	School of Nursing		
OBJECTS OF EXPENSE:					
	1005	FACULTY SALARIES		178,100	0
TOTAL, OBJECT OF EXPENSE				\$178,100	\$0
METHOD OF FINANCING:					
	1	General Revenue Fund		178,100	0
TOTAL, METHOD OF FINANCING				\$178,100	\$0

Agency code:	742	Agency name:	The University of Texas Permian Basin		
Code	Description			Excp 2022	Excp 2023
Item Name:		Restoration: 2020-21 Reduction			
Allocation to Strategy:		3-1-5	Rural Digital University		
OBJECTS OF EXPENSE:					
	1005	FACULTY SALARIES		88,084	0
TOTAL, OBJECT OF EXPENSE				\$88,084	\$0
METHOD OF FINANCING:					
	1	General Revenue Fund		88,084	0
TOTAL, METHOD OF FINANCING				\$88,084	\$0

Agency code:	742	Agency name:	The University of Texas Permian Basin		
Code	Description			Excp 2022	Excp 2023
Item Name:		Restoration: 2020-21 Reduction			
Allocation to Strategy:		3-3-1	John Ben Shepperd Public Leadership Institute		
OBJECTS OF EXPENSE:					
	2009	OTHER OPERATING EXPENSE		70,910	0
TOTAL, OBJECT OF EXPENSE				\$70,910	\$0
METHOD OF FINANCING:					
	1	General Revenue Fund		70,910	0
TOTAL, METHOD OF FINANCING				\$70,910	\$0

Agency code:	742	Agency name:	The University of Texas Permian Basin		
Code	Description			Excp 2022	Excp 2023
Item Name:		Restoration: 2020-21 Reduction			
Allocation to Strategy:		3-4-1	Institutional Enhancement		
OBJECTS OF EXPENSE:					
	1001	SALARIES AND WAGES		308,750	0
TOTAL, OBJECT OF EXPENSE				\$308,750	\$0
METHOD OF FINANCING:					
	1	General Revenue Fund		308,750	0
TOTAL, METHOD OF FINANCING				\$308,750	\$0

Agency code:	742	Agency name:	The University of Texas Permian Basin		
Code	Description			Excp 2022	Excp 2023
Item Name:		Restoration 2022-23 Base Reduction			
Allocation to Strategy:		1-1-4	Workers' Compensation Insurance		
OBJECTS OF EXPENSE:					
	2009	OTHER OPERATING EXPENSE		1,045	1,045
TOTAL, OBJECT OF EXPENSE				\$1,045	\$1,045
METHOD OF FINANCING:					
	1	General Revenue Fund		1,045	1,045
TOTAL, METHOD OF FINANCING				\$1,045	\$1,045

Agency code:	742	Agency name:	The University of Texas Permian Basin		
Code	Description			Excp 2022	Excp 2023
Item Name:		Restoration 2022-23 Base Reduction			
Allocation to Strategy:		3-1-1	Performing Arts Center		
OBJECTS OF EXPENSE:					
	1001	SALARIES AND WAGES		5,937	5,936
TOTAL, OBJECT OF EXPENSE				\$5,937	\$5,936
METHOD OF FINANCING:					
	1	General Revenue Fund		5,937	5,936
TOTAL, METHOD OF FINANCING				\$5,937	\$5,936

Agency code:	742	Agency name:	The University of Texas Permian Basin		
Code	Description			Excp 2022	Excp 2023
Item Name:		Restoration 2022-23 Base Reduction			
Allocation to Strategy:		3-1-2	Instruction Enhancement		
OBJECTS OF EXPENSE:					
	1005	FACULTY SALARIES		106,850	106,850
TOTAL, OBJECT OF EXPENSE				\$106,850	\$106,850
METHOD OF FINANCING:					
	1	General Revenue Fund		106,850	106,850
TOTAL, METHOD OF FINANCING				\$106,850	\$106,850

Agency code:	742	Agency name:	The University of Texas Permian Basin		
Code	Description			Excp 2022	Excp 2023
Item Name:		Restoration 2022-23 Base Reduction			
Allocation to Strategy:		3-1-3	College of Engineering		
OBJECTS OF EXPENSE:					
	1005	FACULTY SALARIES		62,556	62,556
TOTAL, OBJECT OF EXPENSE				\$62,556	\$62,556
METHOD OF FINANCING:					
	1	General Revenue Fund		62,556	62,556
TOTAL, METHOD OF FINANCING				\$62,556	\$62,556

Agency code:	742	Agency name:	The University of Texas Permian Basin		
Code	Description			Excp 2022	Excp 2023
Item Name:		Restoration 2022-23 Base Reduction			
Allocation to Strategy:		3-1-4	School of Nursing		
OBJECTS OF EXPENSE:					
	1005	FACULTY SALARIES		35,992	35,992
TOTAL, OBJECT OF EXPENSE				\$35,992	\$35,992
METHOD OF FINANCING:					
	1	General Revenue Fund		35,992	35,992
TOTAL, METHOD OF FINANCING				\$35,992	\$35,992

Agency code:	742	Agency name:	The University of Texas Permian Basin		
Code	Description			Excp 2022	Excp 2023
Item Name:	Restoration 2022-23 Base Reduction				
Allocation to Strategy:	3-1-5	Rural Digital University			
OBJECTS OF EXPENSE:					
1005	FACULTY SALARIES			46,865	46,865
TOTAL, OBJECT OF EXPENSE				\$46,865	\$46,865
METHOD OF FINANCING:					
1	General Revenue Fund			46,865	46,865
TOTAL, METHOD OF FINANCING				\$46,865	\$46,865

Agency code:	742	Agency name:	The University of Texas Permian Basin		
Code	Description			Excp 2022	Excp 2023
Item Name:		Restoration 2022-23 Base Reduction			
Allocation to Strategy:		3-2-1	Center for Energy		
OBJECTS OF EXPENSE:					
	1001	SALARIES AND WAGES		6,223	6,223
TOTAL, OBJECT OF EXPENSE				\$6,223	\$6,223
METHOD OF FINANCING:					
	1	General Revenue Fund		6,223	6,223
TOTAL, METHOD OF FINANCING				\$6,223	\$6,223

Agency code:	742	Agency name:	The University of Texas Permian Basin		
Code	Description			Excp 2022	Excp 2023
Item Name:		Restoration 2022-23 Base Reduction			
Allocation to Strategy:		3-3-1	John Ben Shepperd Public Leadership Institute		
OBJECTS OF EXPENSE:					
2009	OTHER OPERATING EXPENSE			16,596	16,596
TOTAL, OBJECT OF EXPENSE				\$16,596	\$16,596
METHOD OF FINANCING:					
1	General Revenue Fund			16,596	16,596
TOTAL, METHOD OF FINANCING				\$16,596	\$16,596

Agency code: 742		Agency name: The University of Texas Permian Basin	
Code	Description	Excp 2022	Excp 2023
Item Name:		Restoration 2022-23 Base Reduction	
Allocation to Strategy:		3-3-3	Small Business Development Center
OBJECTS OF EXPENSE:			
	1001 SALARIES AND WAGES	5,063	5,063
TOTAL, OBJECT OF EXPENSE		\$5,063	\$5,063
METHOD OF FINANCING:			
	1 General Revenue Fund	5,063	5,063
TOTAL, METHOD OF FINANCING		\$5,063	\$5,063

Agency code:	742	Agency name:	The University of Texas Permian Basin		
Code	Description			Excp 2022	Excp 2023
Item Name:		Restoration 2022-23 Base Reduction			
Allocation to Strategy:		3-4-1	Institutional Enhancement		
OBJECTS OF EXPENSE:					
	1001	SALARIES AND WAGES		212,068	212,068
TOTAL, OBJECT OF EXPENSE				\$212,068	\$212,068
METHOD OF FINANCING:					
	1	General Revenue Fund		212,068	212,068
TOTAL, METHOD OF FINANCING				\$212,068	\$212,068

Agency code:		742	Agency name:		The University of Texas Permian Basin	
Code	Description			Excp 2022	Excp 2023	
Item Name:		Classroom Audio Video Upgrades				
Allocation to Strategy:		3-5-1	Exceptional Item Request			
OBJECTS OF EXPENSE:						
	5000	CAPITAL EXPENDITURES			2,000,000	0
TOTAL, OBJECT OF EXPENSE					\$2,000,000	\$0
METHOD OF FINANCING:						
	1	General Revenue Fund			2,000,000	0
TOTAL, METHOD OF FINANCING					\$2,000,000	\$0

Agency code:	742	Agency name:	The University of Texas Permian Basin		
Code	Description			Excp 2022	Excp 2023
Item Name:		UTPB Campus COVID 19 transition and recovery unreimbursed expenses.			
Allocation to Strategy:		3-5-1	Exceptional Item Request		
OBJECTS OF EXPENSE:					
	2003	CONSUMABLE SUPPLIES		750,000	0
TOTAL, OBJECT OF EXPENSE				\$750,000	\$0
METHOD OF FINANCING:					
	1	General Revenue Fund		750,000	0
TOTAL, METHOD OF FINANCING				\$750,000	\$0

4.C. Exceptional Items Strategy Request
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/19/2020
TIME: 1:01:16PM

Agency Code: **742** Agency name: **The University of Texas Permian Basin**

GOAL: 1 Provide Instructional and Operations Support

OBJECTIVE: 1 Provide Instructional and Operations Support

STRATEGY: 4 Workers' Compensation Insurance

Service Categories:

Service: 06 Income: A.2 Age: B.3

CODE	DESCRIPTION	Excp 2022	Excp 2023
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OBJECTS OF EXPENSE:

2009 OTHER OPERATING EXPENSE

1,045

1,045

Total, Objects of Expense

\$1,045

\$1,045

METHOD OF FINANCING:

1 General Revenue Fund

1,045

1,045

Total, Method of Finance

\$1,045

\$1,045

EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Restoration 2022-23 Base Reduction

Agency Code: **742** Agency name: **The University of Texas Permian Basin**

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 1 Instructional Support

STRATEGY: 1 Performing Arts Center

Service Categories:

Service: 04 Income: A.2 Age: B.3

CODE DESCRIPTION	Excp 2022	Excp 2023
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OBJECTS OF EXPENSE:

1001 SALARIES AND WAGES

5,937

5,936

Total, Objects of Expense

\$5,937

\$5,936

METHOD OF FINANCING:

1 General Revenue Fund

5,937

5,936

Total, Method of Finance

\$5,937

\$5,936

EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Restoration 2022-23 Base Reduction

4.C. Exceptional Items Strategy Request
87th Regular Session, Agency Submission, Version 1
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DATE: 10/19/2020
TIME: 1:01:16PM

Agency Code: **742** Agency name: **The University of Texas Permian Basin**

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 1 Instructional Support

STRATEGY: 2 Instruction Enhancement

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Excp 2022	Excp 2023
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OBJECTS OF EXPENSE:

1005 FACULTY SALARIES

1,393,529

106,850

Total, Objects of Expense

\$1,393,529

\$106,850

METHOD OF FINANCING:

1 General Revenue Fund

1,393,529

106,850

Total, Method of Finance

\$1,393,529

\$106,850

EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Restoration: 2020-21 Reduction

Restoration 2022-23 Base Reduction

4.C. Exceptional Items Strategy Request
87th Regular Session, Agency Submission, Version 1
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DATE: 10/19/2020
TIME: 1:01:16PM

Agency Code: **742** Agency name: **The University of Texas Permian Basin**

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 1 Instructional Support

STRATEGY: 3 College of Engineering

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Excp 2022	Excp 2023
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OBJECTS OF EXPENSE:

1005 FACULTY SALARIES

97,556

62,556

Total, Objects of Expense

\$97,556

\$62,556

METHOD OF FINANCING:

1 General Revenue Fund

97,556

62,556

Total, Method of Finance

\$97,556

\$62,556

EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Restoration: 2020-21 Reduction

Restoration 2022-23 Base Reduction

4.C. Exceptional Items Strategy Request
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DATE: 10/19/2020
TIME: 1:01:16PM

Agency Code: **742** Agency name: **The University of Texas Permian Basin**

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 1 Instructional Support

STRATEGY: 4 School of Nursing

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Excp 2022	Excp 2023
------	-------------	-----------	-----------

OBJECTS OF EXPENSE:

1005 FACULTY SALARIES

214,092

35,992

Total, Objects of Expense

\$214,092

\$35,992

METHOD OF FINANCING:

1 General Revenue Fund

214,092

35,992

Total, Method of Finance

\$214,092

\$35,992

EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Restoration: 2020-21 Reduction

Restoration 2022-23 Base Reduction

4.C. Exceptional Items Strategy Request
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/19/2020
TIME: 1:01:16PM

Agency Code: **742** Agency name: **The University of Texas Permian Basin**

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 1 Instructional Support

STRATEGY: 5 Rural Digital University

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Excp 2022	Excp 2023
------	-------------	-----------	-----------

OBJECTS OF EXPENSE:

1005 FACULTY SALARIES

134,949

46,865

Total, Objects of Expense

\$134,949

\$46,865

METHOD OF FINANCING:

1 General Revenue Fund

134,949

46,865

Total, Method of Finance

\$134,949

\$46,865

EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Restoration: 2020-21 Reduction

Restoration 2022-23 Base Reduction

4.C. Exceptional Items Strategy Request
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/19/2020
TIME: 1:01:16PM

Agency Code: **742** Agency name: **The University of Texas Permian Basin**

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 2 Research

STRATEGY: 1 Center for Energy

Service Categories:

Service: 21 Income: A.2 Age: B.3

CODE	DESCRIPTION	Excp 2022	Excp 2023
------	-------------	-----------	-----------

OBJECTS OF EXPENSE:

1001 SALARIES AND WAGES

6,223

6,223

Total, Objects of Expense

\$6,223

\$6,223

METHOD OF FINANCING:

1 General Revenue Fund

6,223

6,223

Total, Method of Finance

\$6,223

\$6,223

EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Restoration 2022-23 Base Reduction

4.C. Exceptional Items Strategy Request
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Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/19/2020
TIME: 1:01:16PM

Agency Code: **742** Agency name: **The University of Texas Permian Basin**

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 3 Public Service

STRATEGY: 1 John Ben Shepperd Public Leadership Institute

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Excp 2022	Excp 2023
------	-------------	-----------	-----------

OBJECTS OF EXPENSE:

2009 OTHER OPERATING EXPENSE

87,506

16,596

Total, Objects of Expense

\$87,506

\$16,596

METHOD OF FINANCING:

1 General Revenue Fund

87,506

16,596

Total, Method of Finance

\$87,506

\$16,596

EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Restoration: 2020-21 Reduction

Restoration 2022-23 Base Reduction

4.C. Exceptional Items Strategy Request
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/19/2020
TIME: 1:01:16PM

Agency Code: **742** Agency name: **The University of Texas Permian Basin**

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 3 Public Service

STRATEGY: 3 Small Business Development Center

Service Categories:

Service: 13 Income: A.2 Age: B.3

CODE	DESCRIPTION	Excp 2022	Excp 2023
------	-------------	-----------	-----------

OBJECTS OF EXPENSE:

1001 SALARIES AND WAGES

5,063

5,063

Total, Objects of Expense

\$5,063

\$5,063

METHOD OF FINANCING:

1 General Revenue Fund

5,063

5,063

Total, Method of Finance

\$5,063

\$5,063

EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Restoration 2022-23 Base Reduction

4.C. Exceptional Items Strategy Request
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/19/2020
TIME: 1:01:16PM

Agency Code: **742** Agency name: **The University of Texas Permian Basin**

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 4 Instructional Support

STRATEGY: 1 Institutional Enhancement

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Excp 2022	Excp 2023
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OBJECTS OF EXPENSE:

1001 SALARIES AND WAGES

520,818

212,068

Total, Objects of Expense

\$520,818

\$212,068

METHOD OF FINANCING:

1 General Revenue Fund

520,818

212,068

Total, Method of Finance

\$520,818

\$212,068

EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Restoration: 2020-21 Reduction

Restoration 2022-23 Base Reduction

4.C. Exceptional Items Strategy Request
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/19/2020
TIME: 1:01:16PM

Agency Code: **742** Agency name: **The University of Texas Permian Basin**

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 5 Exceptional Item Request

STRATEGY: 1 Exceptional Item Request

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Excp 2022	Excp 2023
------	-------------	-----------	-----------

OBJECTS OF EXPENSE:

2003	CONSUMABLE SUPPLIES	750,000	0
5000	CAPITAL EXPENDITURES	2,000,000	0
Total, Objects of Expense		\$2,750,000	\$0

METHOD OF FINANCING:

1	General Revenue Fund	2,750,000	0
Total, Method of Finance		\$2,750,000	\$0

EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Classroom Audio Video Upgrades

UTPB Campus COVID 19 transition and recovery unreimbursed expenses.

6.A. Historically Underutilized Business Supporting Schedule
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: **10/19/2020**
Time: **1:01:17PM**

Agency Code: **742** Agency: **The University of Texas Permian Basin**

COMPARISON TO STATEWIDE HUB PROCUREMENT GOALS

A. Fiscal Year - HUB Expenditure Information

Statewide HUB Goals	Procurement Category	% Goal	HUB Expenditures FY 2018			Total Expenditures		HUB Expenditures FY 2019			Total Expenditures	
			% Actual	Diff	Actual \$	FY 2018	% Goal	% Actual	Diff	Actual \$	FY 2019	
11.2%	Heavy Construction	11.2 %	0.0%	-11.2%	\$0	\$0	11.2 %	0.0%	-11.2%	\$0	\$0	
21.1%	Building Construction	21.1 %	5.4%	-15.7%	\$19,406	\$359,025	21.1 %	0.3%	-20.8%	\$5,661	\$2,032,108	
32.9%	Special Trade	32.4 %	5.2%	-27.2%	\$143,730	\$2,749,221	32.9 %	14.2%	-18.7%	\$247,312	\$1,745,340	
23.7%	Professional Services	23.7 %	1.8%	-21.9%	\$10,732	\$590,844	23.7 %	0.0%	-23.7%	\$0	\$621,449	
26.0%	Other Services	26.0 %	1.5%	-24.5%	\$77,633	\$5,047,304	26.0 %	3.7%	-22.3%	\$215,029	\$5,794,841	
21.1%	Commodities	21.1 %	28.6%	7.5%	\$1,441,099	\$5,045,856	21.0 %	24.6%	3.6%	\$1,348,223	\$5,472,407	
	Total Expenditures		12.3%		\$1,692,600	\$13,792,250		11.6%		\$1,816,225	\$15,666,145	

B. Assessment of Fiscal Year - Efforts to Meet HUB Procurement Goals

Attainment:

The University attained or exceeded two of the four applicable statewide HUB procurement goals in FY 2018.
The University attained or exceeded two of the four applicable statewide HUB procurement goals in FY 2019.

Applicability:

"Heavy Construction" and "Building Construction" categories were not applicable to the University in both FY2018 and FY2019. When such activities were undertaken, procurement and management are handled at the UT System level by the Office of Facilities Planning and Construction (OFPC). HUB results for such projects managed by OFPC are reported by UT System.

Factors Affecting Attainment:

Of the four applicable categories in these two fiscal years, there is an extremely limited number of contractors willing to work in the Permian Basin area at profitability rates that are typically available for work at public institutions in the Special Trade and Other Services area. The historically prolonged boom in the area markets makes it difficult to attract contractors for public institution work, regardless of their HUB status.

"Good-Faith" Efforts:

The University continues good faith efforts to improve its attainment of statewide HUB procurement goals. Examples of these efforts include:

- ensuring that contracts reflect actual requirements and do not impose any unreasonable or unnecessary requirements.
- preparing and distributing information on procurement procedures in a manner which encourages HUB utilization and participation.
- actively encouraging area vendors/contractors to become HUB certified offering assistance with the process through the Small Business Development Center
- networking quarterly with HUBs and potential HUBs through area Chambers of Commerce and numerous minority business networks

6.A. Historically Underutilized Business Supporting Schedule
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: **10/19/2020**
Time: **1:01:17PM**

Agency Code: **742** Agency: **The University of Texas Permian Basin**

- advertising all invitation to Bid of \$25,000 or more on the Texas Marketplace website
- requiring all general contractors to substantiate their HUB good faith efforts as a condition of award of contracts in excess of \$100,000 and
- proactively intervening with internal University stakeholders to highlight the availability of HUB vendors in the process of obtaining Professional services and Commodities

6.G. HOMELAND SECURITY FUNDING SCHEDULE - PART C - COVID-19 RELATED EXPENDITURES

DATE: 10/19/2020

TIME: 1:01:17PM

87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)Agency code: **742** Agency name: **UT Permian Basin**

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
OBJECTS OF EXPENSE						
2001	PROFESSIONAL FEES AND SERVICES	\$0	\$1,517	\$0	\$0	\$0
2003	CONSUMABLE SUPPLIES	\$0	\$14,298	\$0	\$0	\$0
2004	UTILITIES	\$0	\$34,338	\$0	\$0	\$0
2005	TRAVEL	\$0	\$138	\$0	\$0	\$0
2007	RENT - MACHINE AND OTHER	\$0	\$884	\$0	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$0	\$180,575	\$0	\$0	\$0
4000	GRANTS	\$0	\$619,081	\$1,361,058	\$0	\$0
TOTAL, OBJECTS OF EXPENSE		\$0	\$850,831	\$1,361,058	\$0	\$0
METHOD OF FINANCING						
325	CORONAVIRUS RELIEF FUND					
	CFDA 21.019.119, COV19 Coronavirus Relief Fund	\$0	\$850,831	\$1,361,058	\$0	\$0
	Subtotal, MOF (Federal Funds)	\$0	\$850,831	\$1,361,058	\$0	\$0
TOTAL, METHOD OF FINANCE		\$0	\$850,831	\$1,361,058	\$0	\$0

FULL-TIME-EQUIVALENT POSITIONS**NO FUNDS WERE PASSED THROUGH TO LOCAL ENTITIES****NO FUNDS WERE PASSED THROUGH TO OTHER STATE AGENCIES OR INSTITUTIONS OF HIGHER EDUCATION****USE OF HOMELAND SECURITY FUNDS**

Student Scholarships, Consumable supplies, computers, monitors, webcams and other related expenses.

6.G. HOMELAND SECURITY FUNDING SCHEDULE - PART C - COVID-19 RELATED EXPENDITURES

DATE: 10/19/2020

Funds Passed through to Local Entities

TIME: 1:01:17PM

87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Agency code: **742** Agency name: **UT Permian Basin**

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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6.G. HOMELAND SECURITY FUNDING SCHEDULE - PART C - COVID-19 RELATED EXPENDITURES

DATE: 10/19/2020

Funds Passed through to State Agencies

TIME: 1:01:17PM

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Automated Budget and Evaluation System of Texas (ABEST)

Agency code: **742** Agency name: **UT Permian Basin**

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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6.H Estimated Funds Outside the Institution's Bill Pattern

Agency Name (742)

Estimated Funds Outside the Institution's Bill Pattern 2020-21 and 2022-23 Biennia

	2020-21 Biennium				2022-23 Biennium			
	<u>FY 2020 Revenue</u>	<u>FY 2021 Revenue</u>	<u>Biennium Total</u>	<u>Percent of Total</u>	<u>FY 2022 Revenue</u>	<u>FY 2023 Revenue</u>	<u>Biennium Total</u>	<u>Percent of Total</u>
APPROPRIATED SOURCES INSIDE THE BILL PATTERN								
State Appropriations (excluding HEGI & State Paid Fringes)	\$ 31,866,072	\$ 31,856,430	\$ 63,722,502		\$ 32,015,712	\$ 32,175,791	\$ 64,191,503	
Tuition and Fees (net of Discounts and Allowances)	7,372,516	6,272,638	13,645,154		6,335,364	6,398,718	12,734,082	
Endowment and Interest Income	80,000	80,000	160,000		80,800	81,608	162,408	
Sales and Services of Educational Activities (net)	-	-	-		-	-	-	
Sales and Services of Hospitals (net)	-	-	-		-	-	-	
Other Income	80,000	80,000	160,000		80,000	80,000	160,000	
Total	<u>39,398,588</u>	<u>38,289,068</u>	<u>77,687,656</u>	<u>39.4%</u>	<u>38,511,876</u>	<u>38,736,116</u>	<u>77,247,993</u>	<u>39.2%</u>
APPROPRIATED SOURCES OUTSIDE THE BILL PATTERN								
State Appropriations (HEGI & State Paid Fringes)	\$ 4,578,527	\$ 4,323,620	\$ 8,902,147		4,366,856	4,410,525	\$ 8,777,381	
Higher Education Assistance Funds	-	-	-		-	-	-	
Available University Fund	-	-	-		-	-	-	
State Grants and Contracts	2,644,055	2,623,832	\$ 5,267,887		2,650,070	2,676,571	5,326,641	
Total	<u>7,222,582</u>	<u>6,947,452</u>	<u>14,170,034</u>	<u>7.2%</u>	<u>7,016,926</u>	<u>7,087,095</u>	<u>14,104,021</u>	<u>7.2%</u>
NON-APPROPRIATED SOURCES								
Tuition and Fees (net of Discounts and Allowances)	29,339,000	32,016,656	\$ 61,355,656		32,336,823	32,660,191	64,997,014	
Federal Grants and Contracts	8,287,581	7,817,574	\$ 16,105,155		7,895,750	7,974,708	15,870,458	
State Grants and Contracts	-	-	\$ -		-	-	-	
Local Government Grants and Contracts	1,314,640	285,009	\$ 1,599,649		287,859	290,738	578,597	
Private Gifts and Grants	1,050,000	1,050,000	\$ 2,100,000		1,060,500	1,071,105	2,131,605	
Endowment and Interest Income	2,500,794	3,273,637	\$ 5,774,431		3,306,373	3,339,437	6,645,810	
Sales and Services of Educational Activities (net)	1,435,000	-	\$ 1,435,000		-	-	-	
Sales and Services of Hospitals (net)	-	-	\$ -		-	-	-	
Professional Fees (net)	-	-	\$ -		-	-	-	
Auxiliary Enterprises (net)	8,631,380	7,452,500	\$ 16,083,880		7,527,025	7,602,295	15,129,320	
Other Income	598,500	186,600	785,100		188,466	190,351	378,817	
Total	<u>53,156,895</u>	<u>52,081,976</u>	<u>105,238,871</u>	<u>53.4%</u>	<u>52,602,796</u>	<u>53,128,824</u>	<u>105,731,620</u>	<u>53.6%</u>
TOTAL SOURCES	<u><u>\$ 99,778,065</u></u>	<u><u>\$ 97,318,496</u></u>	<u><u>\$ 197,096,561</u></u>	<u><u>100.0%</u></u>	<u><u>\$ 98,131,598</u></u>	<u><u>\$ 98,952,036</u></u>	<u><u>\$ 197,083,634</u></u>	<u><u>100.0%</u></u>

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742 The University of Texas Permian Basin					
	Act 2019	Act 2020	Bud 2021	Est 2022	Est 2023
Gross Tuition					
Gross Resident Tuition	6,497,994	6,107,210	6,229,354	6,353,941	6,481,020
Gross Non-Resident Tuition	2,078,924	2,035,737	2,076,451	2,117,980	2,160,340
Gross Tuition	8,576,918	8,142,947	8,305,805	8,471,921	8,641,360
Less: Resident Waivers and Exemptions (excludes Hazlewood)	(47,284)	(45,603)	(46,515)	(47,445)	(48,394)
Less: Non-Resident Waivers and Exemptions	(1,294,384)	(1,289,961)	(1,315,760)	(1,342,075)	(1,368,917)
Less: Hazlewood Exemptions	(218,801)	(184,950)	(188,649)	(192,422)	(196,270)
Less: Board Authorized Tuition Increases (TX. Educ. Code Ann. Sec. 54.008)	0	0	0	0	0
Less: Tuition increases charged to doctoral students with hours in excess of 100 (TX. Educ. Code Ann. Sec. 54.012)	0	0	0	0	0
Less: Tuition increases charged to undergraduate students with excessive hours above degree requirements. (TX. Educ. Code Ann. Sec. 61.0595)	0	0	0	0	0
Less: Tuition rebates for certain undergraduates (TX. Educ. Code Ann. Sec. 54.0065)	0	0	0	0	0
Plus: Tuition waived for Students 55 Years or Older (TX. Educ. Code Ann. Sec. 54.013)	0	0	0	0	0
Less: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014)	(197,200)	(144,150)	(147,033)	(149,974)	(152,974)
Plus: Tuition waived for Texas Grant Recipients (TX. Educ. Code Ann. Sec. 56.307)	0	0	0	0	0
Subtotal	6,819,249	6,478,283	6,607,848	6,740,005	6,874,805
Less: Transfer of funds for Texas Public Education Grants Program (Tex. Educ. Code Ann. Sec. 56c) and for Emergency Loans (Tex. Educ. Code Ann. Sec. 56d)	(1,003,611)	(854,676)	(825,000)	(833,250)	(841,583)
Less: Transfer of Funds (2%) for Physician/Dental Loans (Medical Schools)	0	0	0	0	0
Less: Statutory Tuition (Tx. Educ. Code Ann. Sec. 54.051) Set Aside for Doctoral Incentive Loan Repayment Program (Tx. Educ. Code Ann. Sec. 56.095)	0	0	0	0	0
Less: Other Authorized Deduction					
Net Tuition	5,815,638	5,623,607	5,782,848	5,906,755	6,033,222
Student Teaching Fees	0	0	0	0	0

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742 The University of Texas Permian Basin					
	Act 2019	Act 2020	Bud 2021	Est 2022	Est 2023
Special Course Fees	0	0	0	0	0
Laboratory Fees	12,418	24,802	20,000	20,000	20,000
Subtotal, Tuition and Fees (Formula Amounts for Health-Related Institutions)	5,828,056	5,648,409	5,802,848	5,926,755	6,053,222
OTHER INCOME					
Interest on General Funds:					
Local Funds in State Treasury	251,180	219,558	221,754	223,972	226,212
Funds in Local Depositories, e.g., local amounts	0	0	0	0	0
Other Income (Itemize)					
Subtotal, Other Income	251,180	219,558	221,754	223,972	226,212
Subtotal, Other Educational and General Income	6,079,236	5,867,967	6,024,602	6,150,727	6,279,434
Less: O.A.S.I. Applicable to Educational and General Local Funds Payrolls	(191,365)	(211,566)	(215,797)	(220,113)	(224,515)
Less: Teachers Retirement System and ORP Proportionality for Educational and General Funds	(104,349)	(130,416)	(131,720)	(136,064)	(140,481)
Less: Staff Group Insurance Premiums	(826,621)	(1,026,411)	(1,026,411)	(1,036,675)	(1,047,042)
Total, Other Educational and General Income (Formula Amounts for General Academic Institutions)	4,956,901	4,499,574	4,650,674	4,757,875	4,867,396
Reconciliation to Summary of Request for FY 2019-2021:					
Plus: Transfer of Funds for Texas Public Education Grants Program and Physician Loans	1,003,611	854,676	825,000	833,250	841,583
Plus: Transfer of Funds 2% for Physician/Dental Loans (Medical Schools)	0	0	0	0	0
Plus: Transfer of Funds for Cancellation of Student Loans of Physicians	0	0	0	0	0
Plus: Organized Activities	0	0	0	0	0
Plus: Staff Group Insurance Premiums	826,621	1,026,411	1,026,411	1,036,675	1,047,042
Plus: Board-authorized Tuition Income	0	0	0	0	0
Plus: Tuition Increases Charged to Doctoral Students with Hours in Excess of 100	0	0	0	0	0
Plus: Tuition Increases Charged to Undergraduate Students with Excessive Hours above Degree Requirements (TX. Educ. Code Ann. Sec. 61.0595)	0	0	0	0	0

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742 The University of Texas Permian Basin					
	Act 2019	Act 2020	Bud 2021	Est 2022	Est 2023
Plus: Tuition rebates for certain undergraduates (TX Educ.Code Ann. Sec. 54.0065)	0	0	0	0	0
Plus: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014)	197,200	144,150	147,033	149,974	152,974
Less: Tuition Waived for Students 55 Years or Older	0	0	0	0	0
Less: Tuition Waived for Texas Grant Recipients	0	0	0	0	0
Total, Other Educational and General Income Reported on Summary of Request	6,984,333	6,524,811	6,649,118	6,777,774	6,908,995

Schedule 2: Selected Educational, General and Other Funds

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742 The University of Texas Permian Basin					
	Act 2019	Act 2020	Bud 2021	Est 2022	Est 2023
General Revenue Transfers					
Transfer from Coordinating Board for Texas College Work Study Program (2019, 2020, 2021)	26,451	23,997	26,451	27,245	28,062
Transfer from Coordinating Board for Professional Nursing Shortage Reduction Program	805,093	49,922	573,876	591,092	608,825
Transfer of GR Group Insurance Premium from Comptroller (UT and TAMU Components only)	2,547,303	1,873,620	2,547,303	2,623,722	2,702,434
Less: Transfer to Other Institutions	0	0	0	0	0
Less: Transfer to Department of Health, Disproportionate Share - State-Owned Hospitals (2019, 2020, 2021)	0	0	0	0	0
Other (Itemize)					
Other: Fifth Year Accounting Scholarship	0	0	0	0	0
Texas Grants	2,297,456	2,027,421	2,295,149	2,364,003	2,434,924
B-on-Time Program	0	0	0	0	0
Texas Research Incentive Program	0	0	0	0	0
Less: Transfer to System Administration	0	0	0	0	0
GME Expansion	0	0	0	0	0
Subtotal, General Revenue Transfers	5,676,303	3,974,960	5,442,779	5,606,062	5,774,245
General Revenue HEF for Operating Expenses	0	0	0	0	0
Transfer from Available University Funds (UT, A&M and Prairie View A&M Only)	0	0	0	0	0
Other Additions (Itemize)					
Increase Capital Projects - Educational and General Funds	0	0	0	0	0
Transfer from Department of Health, Disproportionate Share - State-owned Hospitals (2019, 2020, 2021)	0	0	0	0	0
Transfers from Other Funds, e.g., Designated funds transferred for educational and general activities (Itemize)	0	0	0	0	0
Other (Itemize)					
Gross Designated Tuition (Sec. 54.0513)	10,118,159	19,350,621	19,388,253	19,969,900	205,689,980
Indirect Cost Recovery (Sec. 145.001(d))	351,488	365,281	187,104	188,975	190,864
Correctional Managed Care Contracts	0	0	0	0	0

Schedule 3B: Staff Group Insurance Data Elements (UT/A&M)
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742 The University of Texas Permian Basin

	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
GR & GR-D Percentages					
GR %	92.76%				
GR-D/Other %	7.24%				
Total Percentage	100.00%				
FULL TIME ACTIVES					
1a Employee Only	210	195	15	210	135
2a Employee and Children	46	43	3	46	31
3a Employee and Spouse	44	41	3	44	13
4a Employee and Family	47	44	3	47	36
5a Eligible, Opt Out	0	0	0	0	4
6a Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	347	323	24	347	219
PART TIME ACTIVES					
1b Employee Only	1	1	0	1	1
2b Employee and Children	0	0	0	0	0
3b Employee and Spouse	0	0	0	0	1
4b Employee and Family	0	0	0	0	1
5b Eligible, Opt Out	1	1	0	1	0
6b Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	2	2	0	2	3
Total Active Enrollment	349	325	24	349	222

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	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
FULL TIME RETIREES by ERS					
1c Employee Only	0	0	0	0	1
2c Employee and Children	0	0	0	0	0
3c Employee and Spouse	0	0	0	0	0
4c Employee and Family	0	0	0	0	0
5c Eligible, Opt Out	0	0	0	0	0
6c Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	0	0	0	0	1
PART TIME RETIREES by ERS					
1d Employee Only	0	0	0	0	0
2d Employee and Children	0	0	0	0	0
3d Employee and Spouse	0	0	0	0	0
4d Employee and Family	0	0	0	0	0
5d Eligible, Opt Out	0	0	0	0	0
6d Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	0	0	0	0	0
Total Retirees Enrollment	0	0	0	0	1
TOTAL FULL TIME ENROLLMENT					
1e Employee Only	210	195	15	210	136
2e Employee and Children	46	43	3	46	31
3e Employee and Spouse	44	41	3	44	13
4e Employee and Family	47	44	3	47	36
5e Eligible, Opt Out	0	0	0	0	4
6e Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	347	323	24	347	220

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	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
TOTAL ENROLLMENT					
1f Employee Only	211	196	15	211	137
2f Employee and Children	46	43	3	46	31
3f Employee and Spouse	44	41	3	44	14
4f Employee and Family	47	44	3	47	37
5f Eligible, Opt Out	1	1	0	1	4
6f Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	349	325	24	349	223

Schedule 4: Computation of OASI
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Agency 742 The University of Texas Permian Basin

Proportionality Percentage Based on Comptroller Accounting Policy Statement #011, Exhibit 2	2019		2020		2021		2022		2023	
	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>
General Revenue (% to Total)	92.7569	\$2,450,665	92.7569	\$2,709,363	92.7569	\$2,763,550	92.7569	\$2,818,821	92.7569	\$2,875,198
Other Educational and General Funds (% to Total)	7.2431	\$191,365	7.2431	\$211,566	7.2431	\$215,797	7.2431	\$220,113	7.2431	\$224,515
Health-Related Institutions Patient Income (% to Total)	0.0000	\$0	0.0000	\$0	0.0000	\$0	0.0000	\$0	0.0000	\$0
Grand Total, OASI (100%)	100.0000	\$2,642,030	100.0000	\$2,920,929	100.0000	\$2,979,347	100.0000	\$3,038,934	100.0000	\$3,099,713

Schedule 5: Calculation of Retirement Proportionality and ORP Differential

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Automated Budget and Evaluation System of Texas (ABEST)

742 The University of Texas Permian Basin

Description	Act 2019	Act 2020	Bud 2021	Est 2022	Est 2023
Proportionality Amounts					
Gross Educational and General Payroll - Subject To TRS Retirement	13,441,116	16,382,818	16,546,646	16,712,112	16,879,233
Employer Contribution to TRS Retirement Programs	913,996	1,228,711	1,240,998	1,295,189	1,350,339
Gross Educational and General Payroll - Subject To ORP Retirement	7,979,908	8,664,288	8,750,931	8,838,440	8,926,825
Employer Contribution to ORP Retirement Programs	526,674	571,843	577,561	583,337	589,170
Proportionality Percentage					
General Revenue	92.7569 %	92.7569 %	92.7569 %	92.7569 %	92.7569 %
Other Educational and General Income	7.2431 %	7.2431 %	7.2431 %	7.2431 %	7.2431 %
Health-related Institutions Patient Income	0.0000 %	0.0000 %	0.0000 %	0.0000 %	0.0000 %
Proportional Contribution					
Other Educational and General Proportional Contribution (Other E&G percentage x Total Employer Contribution to Retirement Programs)	104,349	130,416	131,720	136,064	140,481
HRI Patient Income Proportional Contribution (HRI Patient Income percentage x Total Employer Contribution To Retirement Programs)	0	0	0	0	0
Differential					
Differential Percentage	1.9000 %	1.9000 %	1.9000 %	1.9000 %	1.9000 %
Gross Payroll Subject to Differential - Optional Retirement Program	7,979,908	8,665,121	8,751,772	8,839,290	8,927,683
Total Differential	151,618	164,637	166,284	167,947	169,626

Schedule 6: Constitutional Capital Funding
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

10/19/2020 1:01:18PM

742 The University of Texas Permian Basin					
Activity	Act 2019	Act 2020	Bud 2021	Est 2022	Est 2023
A. PUF Bond Proceeds Allocation	1,091,000	1,016,591	1,070,200	0	0
Project Allocation					
Library Acquisitions	0	0	250,000	0	0
Construction, Repairs and Renovations	150,000	877,500	0	0	0
Furnishings & Equipment	0	139,091	33,200	0	0
Computer Equipment & Infrastructure	941,000	0	787,000	0	0
Reserve for Future Consideration	0	0	0	0	0
Other (Itemize)					
B. HEF General Revenue Allocation	0	0	0	0	0
Project Allocation					
Library Acquisitions	0	0	0	0	0
Construction, Repairs and Renovations	0	0	0	0	0
Furnishings & Equipment	0	0	0	0	0
Computer Equipment & Infrastructure	0	0	0	0	0
Reserve for Future Consideration	0	0	0	0	0
HEF for Debt Service	0	0	0	0	0
Other (Itemize)					

Schedule 7: Personnel
87th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

Date: 10/19/2020
Time: 1:01:18PM

Agency code: **742** Agency name: **UT Permian Basin**

	Actual	Actual	Budgeted	Estimated	Estimated
Part A.					
FTE Postions					
Directly Appropriated Funds (Bill Pattern)					
Educational and General Funds Faculty Employees	96.4	95.4	96.3	97.3	98.2
Educational and General Funds Non-Faculty Employees	213.2	214.9	217.1	219.2	221.4
Subtotal, Directly Appropriated Funds	309.6	310.3	313.4	316.5	319.6
Non Appropriated Funds Employees	282.7	306.1	309.2	312.3	315.4
Subtotal, Other Funds & Non-Appropriated	282.7	306.1	309.2	312.3	315.4
GRAND TOTAL	592.3	616.4	622.6	628.8	635.0

Schedule 8B: Tuition Revenue Bond Issuance History

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Automated Budget and Evaluation System of Texas (ABEST)

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Authorization Date	Authorization Amount	Issuance Date	Issuance Amount	Authorized Amount Outstanding as of 08/31/2020	Proposed Issuance Date for Outstanding Authorization	Proposed Issuance Amount for Outstanding Authorization
1997	\$25,800,000	Aug 19 1998	\$768,000			
		Aug 20 1998	\$737,000			
		Sep 16 1998	\$8,848,000			
		Aug 17 1999	\$5,000,000			
		Aug 23 1999	\$1,444,000			
		Aug 26 1999	\$5,831,000			
		Apr 30 2001	\$3,000,000			
		Oct 2 2001	\$172,000			
		Subtotal	\$25,800,000	\$0		
2001	\$5,610,000	Nov 4 2004	\$5,610,000			
		Subtotal	\$5,610,000	\$0		
2006	\$99,000,000	Jan 6 2009	\$18,245,000			
		Feb 18 2009	\$3,584,000			
		Aug 17 2009	\$5,780,000			
		Aug 25 2010	\$62,304,000			
		Feb 14 2018	\$9,087,000			
		Subtotal	\$99,000,000	\$0		
2015	\$48,000,000	Jan 14 2017	\$48,000,000			
		Subtotal	\$48,000,000	\$0		

Schedule 8C: Tuition Revenue Bonds Request by Project
86th Regular Session, Agency Submission, Version 1

Agency Code: **742**

Agency Name: **The University of Texas of the Permian Basin**

Project Name	Authorization Year	Estimated Final Payment Date	Requested Amount 2022	Requested Amount 2023
P-B Library/Lecture Center	1997	8/15/2021	\$ -	\$ -
P-B Thermal Energy Plant	1997	8/15/2022	\$ 5,250.00	\$ -
P-B Mesa Building Improvements	2001	8/15/2023	\$ 543,000.00	\$ 488,250.00
P-B Science & Technology Complex	2006	8/15/2024	\$ 3,823,500.00	\$ 4,240,500.00
P-B Wagner Noel Performing Arts Center	2006	8/15/2024	\$ 3,256,000.00	\$ 3,748,450.00
P-B School of Engineering Building	2015	8/15/2026	\$ 4,557,850.00	\$ 3,709,000.00
			\$ 12,185,600.00	\$ 12,186,200.00

742 The University of Texas Permian Basin

Campus COVID 19 transition and recovery of un-reimbursed expenses.

(1) Year Non-Formula Support Item First Funded:	2022
Year Non-Formula Support Item Established:	2022
Original Appropriation:	\$0

(2) Mission:

UTPB is requesting funding in the amount of \$750,000 to address the un-reimbursed costs of transitioning to new instructional and safety requirements as a result of COVID 19. UTPB received CARES funding to assist with some of these costs and the amount requested is our estimated overage.

(3) (a) Major Accomplishments to Date:

All courses were converted to online format due to COVID 19 in Spring 2020 with continued improvement over the summer of 2020. UTPB is committed to providing this instruction as a safe learning experience to our students, faculty, and staff. The transition and recovery plans we developed and implemented are guided by state and local directives. Several campus groups met regularly to review challenges and develop solutions to ensure the well-being of the UTPB community. As a result, several strategies were developed and implemented to move forward safely. Identified strategies include items such as testing equipment, PPE, sanitizing supplies, additional cost of cleaning, signage, contract tracing, and education.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

UTPB is committed to providing this instruction as a safe learning experience to our students, faculty, and staff. The transition and recovery plans we developed and implemented are guided by state and local directives. These plans will continue and will be fluid as we move safely past COVID and return to a more normal model of university instruction.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

none

(5) Formula Funding:

none

(6) Category:

Instructional Support

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

none

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(9) Impact of Not Funding:

The strategies developed and implemented to move forward safely during COVID will continue within our budgeted resources. Identified strategies include items such as testing equipment, PPE, sanitizing supplies, additional cost of cleaning, signage, contract tracing, and education will be met as possible. The redirection of resources otherwise used for other instructional support purposes will result in other areas of student instruction and services not funded at an appropriate level.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuu

one time funding.

(11) Non-Formula Support Associated with Time Frame:

one time.

(12) Benchmarks:

N/A

(13) Performance Reviews:

All areas of instruction, service, and support are regularly surveyed. The impact of funding these areas at an appropriate level will continue to be assessed.

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Center for Energy and Economic Diversification

(1) Year Non-Formula Support Item First Funded:	1990
Year Non-Formula Support Item Established:	1990
Original Appropriation:	\$87,500

(2) Mission:

The Center for Energy and Economic Diversification (CEED) is a driverfocus for research, economic diversification, business assistance and development, and is a resource center for the Permian Basin. Its mission is to diversify the regional economy, create jobs thru applied research, commercialize technological development, introduce new technologies, support workforce training, and encourage entrepreneurial activities.

(3) (a) Major Accomplishments to Date:

Grants Received

DOE (NETL) "Using Next Generation CO2 EOR Technologies to Optimize the Residual Oil Zone CO2 Flood at Goldsmith Landreth San Andres Unit, Ector County, Texas" Co-Pi, 27 months,\$1,198,547 includes industry match of \$654,563

DOE (RPSEA) "Identifying and Developing Technologies for Enabling Small Producers to Pursue the Residual Oil Zones (ROZ) Fairways in the San Andres of the Permian Basin,". Co-Pi 30 months, \$1,243,370, including industry match of \$374,100

CEED Works with industry on CO2 Flooding Schools and Annual CO2 Flooding Conferences, CO2 and ROZ specific training for operators, Waterflood workshops, and Summer Industry Intern and New Hire Technical Training

From 1996-2003, CEED was the home of the first seven CO Flooding Conferences. These proved to be so valuable to industry that attendance outgrew the CEED facility in 2002. The CEED Director is an integral member of the CO2 Conference Board. The conference has provided (approximately) >\$87,000 between 2016 -2018 to the UTPB College of Engineering fund for an endowed chair in Petroleum Engineering, and. since 2011, the total has been ~\$300,000.

During the same 2011-2018 time frame, the CO2 Conference, thru CEED's Petroleum Industry Alliance, has provided the UTPB Geology Graduate Department ~\$150,000 to support geology graduate student research in Permian Basin thesis topics. Between 2016 – 2018 CEED's Petroleum Industry Alliance (PIA) has received \$43,617 from the Annual CO2 Conference

(3) (b) Major Accomplishments Expected During the Next 2 Years:

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CEED expects to continue its affiliation with the Annual CO2 Flooding Conference and receive an estimated \$60,000 for the UTPB College of Engineering fund for an Endowed Chair in Petroleum Engineering and \$30,000 for the UTPB Geology Graduate Department to support geology graduate student research in Permian Basin thesis topics. In addition, The CO2 Conference is expected to provide ~\$60,000 to the local chapter of the Society of Petroleum Engineers (SPE) for scholarships, many of which go to students attending UTPB.

CEED, along with Drs Harouak, Zeng, and Arbabi, of the College of Engineering, have submitted a grant proposal “Developing Technologies for Advancement of Associated Geologic Storage in Basin Geo-Laboratories” to the DOE for \$3,495,206 with a partner cost share of \$2,003,930. Dr Trentham is the CO-PI with Mr. Steve Melzer of Melzer Consulting.

Dr Trentham is also part of another proposal to the DOE in response to the same RFP that is headed by the New Mexico Institute of Mining and Technology .

The CEED will also be the main location which will house the new UTPB “WISE” initiative. The UTPB WISE initiative seeks to establish new scholarship support, advance a regional manufacturing workforce pipeline, and create an innovation/incubator center at UPTB. The University is uniquely positioned to address several of these major challenges.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

Approximately \$3 million was privately donated to construct the CEED building. An additional \$60,000 was received to support the first two years of operations.

(5) Formula Funding:

N/A

(6) Category:

Research Support

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

(9) Impact of Not Funding:

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The discontinuation of matching funds would result in no base funding to support the CEED contribution to the project partnerships. Without this, there would not be any matching contribution from UTPB for leveraging the external funding as required in RFP's.

CEED's history of petroleum-related research has enhanced its profile when grants are considered. Without the base funding this research would cease and CEED's ability to successfully pursue grants would be diminished or cease. Additionally, a consequence of defunding CEED would be the lack of carry-over funding between externally funded grants. A lack of funding would have made it impossible to continue tech transfer, industry networking, and CEED contributing to industry instruction. All of this has raised CEED's profile in the petroleum industry, and made it possible to work with industry to obtain industry matching funds for grants in a timely manner. CEED's partners include majors, mid-sized, and small independent oil companies. CEED has also partnered with national organizations, other universities, and other state geological surveys. Most of the grants CEED received have industry match requirements. Although these required matches are typically around 20%, the industry partners understand the importance of research, and most have matches exceeding the minimum, and include both cash and data.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuation:

N/A

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

The CEED's relationships with the regional oil industry has led to multiple student theses using industry data, data donations to the geology and petroleum engineering departments, increased graduate enrollment at the recommendation of employers, and inclusion in multiple industry teaching and presentation opportunities. CEED continues to be a critical point-of-contact for operators looking for students and recent UTPB graduates as the industry is aware of the industry oriented nature of the departments at UTPB as a result of CEED's long standing affiliation with industry. The new WISE initiative will build upon this established foundation.

(13) Performance Reviews:

N/A

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Classroom Audio Video Upgrades

(1) Year Non-Formula Support Item First Funded:	2022
Year Non-Formula Support Item Established:	2022
Original Appropriation:	\$0

(2) Mission:

As we dealt with the need to adapt our instructional capabilities to manage COVID 19, UTPB realized the need to modernize the audio visual equipment in 41 classroom and 3 lecture halls to allow quality audio and video streaming of course content and class/instructor interaction not currently capable with existing equipment.

(3) (a) Major Accomplishments to Date:

All courses were converted to online format due to COVID 19 in the spring of 2020. Available equipment and resources were dedicated to this effort and UTPB experienced success in this endeavor. However, the exercise also revealed major needs in this instructional mode across the board. UTPB is committed to providing a safe learning experience to our students, faculty, and staff. The transition and recovery plans are guided by state and local directives.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

To align with the new guidelines for safe educational environments due to COVID 19 modernizing our classrooms will enhance our ability to deliver classes in person and on-line simultaneously. The new equipment will also provide the ability to record classes as a resource to the students, meet ADA guidelines for delivering closed captioning of verbal content and open the doors for all students to participate. This enables the university to make maximum use of our space and provide our students the flexibility to attend class in the format they choose while maintaining social distancing and enhancing the educational experience for all students regardless of venue.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

none

(5) Formula Funding:

none

(6) Category:

Instructional Support

(7) Transitional Funding:

Y

(8) Non-General Revenue Sources of Funding:

none

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(9) Impact of Not Funding:

Not funding this request will necessitate UTPB to continue its current instructional methodologies and within our current capabilities. While adequate, these capabilities do not provide the optimal experience the students we serve need and deserve.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuation:

This is a one time request.

(11) Non-Formula Support Associated with Time Frame:

One time.

(12) Benchmarks:

N/A

(13) Performance Reviews:

Students are regularly surveyed on different facets of the university experience including technology. This funding will allow us to improve considerably in this area.

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College of Engineering

(1) Year Non-Formula Support Item First Funded:	2012
Year Non-Formula Support Item Established:	2012
Original Appropriation:	\$850,000

(2) Mission:

This special item provides funding for the establishment and growth of Chemical Engineering, Electrical Engineering and Masters' of Science in Mechanical Engineering programs at UT Permian Basin. The addition of these three programs to the existing Mechanical Engineering and Petroleum Engineering, will help to establish a comprehensive College of Engineering at UT Permian Basin, providing improved technical support to transform the Permian Basin region from a petroleum-dominated economy to a well-diversified one.

(3) (a) Major Accomplishments to Date:

A B.S. program in Mechanical Engineering was started in the fall of 2009 and achieved accreditation by ABET, Inc. as soon as possible, in 2011. Another B.S. program in Petroleum Engineering started in the fall of 2011 and also achieved accreditation by ABET as soon as possible, in 2013. Both programs are currently mature and healthy with approximately 200 students each. Approximately 100 pre-engineering students will enter the program of their choice after they complete their pre-engineering curriculum.

B.S. programs Chemical Engineering and Electrical Engineering were approved by the Texas Higher Education Coordinating Board in the 2017-2018 academic year with courses in both programs to start in the fall of 2018.

In the 2017-2018 academic year, a new College of Engineering was formed and a new Dean of Engineering appointed. Prior to this, the engineering programs were housed in a combined College of Business and Engineering.

M.S. program Mechanical Engineering was approved by the Texas Higher Education Coordinating Board in the 2019-2020 academic year with courses to start in the fall of 2020.

A new 105,000 square foot engineering building was approved by the Texas legislature and has been completed. The move-in date for the new building was August 2019. All programs within the College of Engineering moved into the new building at that time.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

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Currently, there are three faculty members in each of Chemical Engineering and Electrical Engineering programs. The curricula and laboratories are fully established. The curricula for the MS in Mechanical Engineering has been developed and the first set of students have been admitted and registered for fall 2020. One faculty member has been hired to support the MSME program. The following is planned to occur within the next two years:

- a. Hire one tenure track faculty member for each of the new programs.
- b. Recruit students for both programs, reaching goals of 79 and 81 full time student equivalents in Chemical and Electrical Engineering, respectively.
- c. Recruit students for the MSME program, reaching a goal of 50 full time equivalent.
- d. Accreditation of all engineering programs by 2023.
- e. Establish Advanced Manufacturing Center, and Texas Water and Energy Institute
- f. Start planning to establish Civil Engineering program. It is expected to be approved by the Texas Higher Education Coordinating Board within two years.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

N/A

(5) Formula Funding:

Yes. Still working on determining formula amounts at this time.

(6) Category:

Instructional Support

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

- a. Enrollment – tuition and fees) the Engineering course fee totals \$11,100. For all engineering students; the full tuition and fees for all programs is \$4,787,073.39 for FY 2020.
- b. Differential fees being charged to engineering students per SCH: for the Electrical Engineering and Chemical Engineering, it amounts to \$ 405.00 at \$15 per SCH. For all students taking an engineering course this semester, the total amount of differential fees (\$15 per SCH) totals \$140,985

(9) Impact of Not Funding:

Ending funding before the Masters of Science in Mechanical Engineering, Chemical Engineering, and Electrical Engineering programs are mature would result in major quality issues that might jeopardize their accreditation and ability to grow to their full potentials. Defunding engineering start-up costs could result in weak programs for the future years. If the programs are funded until they reach maturity they will become sustainable via formula funding for the foreseeable future. Sustainability is estimated to take about eight to ten years from the implementation. Cessation of special item funding would result in preventing our expansion in Masters of Science in Mechanical Engineering (which is in its first year), and Electrical and Chemical Engineering (which are both in their second years) to meet state demands for engineers among other hardships.

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(10) Non-Formula Support Needed on Permanent Basis/Discontinuu

N/A

(11) Non-Formula Support Associated with Time Frame:

We anticipate funding needs to continue through the 2021-22 biennium, at which time we expect to request an adjustment based on the outcomes of our new strategic plan.

(12) Benchmarks:

- Will recruit 79 student equivalent in Chemical Engineering and 81 in Electrical Engineering by 2022
- The UTPB students' pass rate in 2019 for the National Council of Examiners for Engineering and Surveying Fundamentals of Engineering (FE) exam was 100% compared to the national average of 79%. We will maintain the pass rate above the national average. The FE exam is generally the first step in the process to becoming a professional licensed engineer.
- In calendar year 2019 there were 37 undergraduate degree awards in Mechanical Engineering and 47 undergraduate degree awards for Petroleum engineering.

(13) Performance Reviews:

Performance reviews to assess the benchmarks are conducted annually and documented using established program reviews at UT Permian Basin. These reviews and the corresponding documentation are part of the normal annual assessment process of UT Permian Basin and are required to maintain regional accreditation by the Southern Association of Colleges and Schools. Additionally, the engineering programs performance review will meet or exceed the standards set by the national board for engineering accreditation, ABET.

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College of Nursing

(1) Year Non-Formula Support Item First Funded: 2014

Year Non-Formula Support Item Established: 2014

Original Appropriation: \$1,200,000

(2) Mission:

The College of Nursing's Bachelor of Science Nursing Program through diverse teaching, experiential learning, community service, and scientific inquiry creates a student-centered environment for the intellectual development of life-long learners, healthcare professionals, and engaged citizens.

(3) (a) Major Accomplishments to Date:

Major Accomplishments to date:

Graduations:

2015 May, graduated 16 students; 2015 December, graduated 22 students = total 38

2016 May, graduated 21 students; 2016 December, graduated 19 students = total 40

2017 May, graduated 30 students; 2017 December, graduated 22 = total 55

2018 May, graduated 20 students (Increased standards reflect smaller class size); 2018 December, graduated 11 = total 31

2019 May, graduated 43 students; 2019 December, graduated 6 = total 49

2020 May, graduated 22 students

Total 235 graduated

2016 August, graduated 1 student = total 1

2017 May, graduated 1 student; 2017 August, graduated 3 students; 2017 December, graduated 5 students = total 9

2018 May, graduated 4 students; 2018 August, graduated 2 students; 2018 December, graduated 8 students = total 14

2019 May, graduated 7 students; 2019 August, graduated 1 student; 2019 December graduated 7 students = total 15

2020 May, graduated 3 students; 2020 August, graduated 2 students;

Total 44 graduated; 34 students enrolled Fall 2020

(3) (b) Major Accomplishments Expected During the Next 2 Years:

Obtain approval and implementation of DNP program

Obtain external Funding to update Audio/Visual Components of the Simulation and Learning Resource Center

Obtain external Funding to update Women's and Pediatric Health Nursing Clinical Practice education

Hire a Director for the Simulation and Learning Resource Center with the intent to transition to a Center for Interprofessional Education

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

N/A

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(5) Formula Funding:

Yes. Courses are eligible for formula funding.

(6) Category:

Instructional Support

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

Tuition and fees can eventually support the program, but it will likely take 8 to 10 years for those sources to be sufficient given the size limitations. Class sizes are limited to 40 students per cohort by the Texas Board of Nursing and only 20-25 students are accepted into each cohort to focus on quality improvement and NCLEX pass rates. The estimated generated tuition and fees for Fall 2017 were \$697,570, Spring 2018 were \$402,122.30, and Summer 2018 \$142,240.26.

(9) Impact of Not Funding:

Ending funding or cutting funding before the Nursing Program is mature would result in major quality issues that might jeopardize its accreditation and ability to grow to its full potential. It would slow our ability to attract faculty with MSNs and PhDs. Defunding would delay the University's ability to plan for graduate studies programs and negatively impact the reaccreditation process. The start-up funding enhances our capability to build the infrastructure for future growth and to engage in continuous quality improvement activities and faculty development to support student success.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuation:

N/A

(11) Non-Formula Support Associated with Time Frame:

We anticipate funding needs to continue through the 2022-23 biennium pending assessment of outcomes of our new strategic plan.

(12) Benchmarks:

- Cap of 160 full time students within two years
- RN to BSN program 150 students in two years
- The graduation rate for the BSN program for calendar year 2017 was 83%. Our goal is to increase graduation rate to 85% within two years.
- We anticipate additional funding from research grants and certificate programs

(13) Performance Reviews:

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Evaluate classroom GPAs to standardized predictor exams and NCLEX pass rates
Increase faculty local and state professional presentations
Increase diversity of student enrollment
Develop teaching plans that engage students with equity health care delivery in the community

As it relates to faculty and staff salaries and retention, the Office of Human Resources, along with the Office of Academic Affairs, reviews and evaluates faculty and staff salaries in relation to CUPA averages and their impact on employee retention. Additionally, the faculty gender equity study completed on behalf of UTPB in 2019 identified salary inequities related to position and tenure but found no systematic gender deficiencies. The study was utilized to begin the systematic process of addressing the inequities so that recruitment and retention of high-quality employees can continue. Additionally, performance reviews to assess the above benchmarks are conducted annually and documented using established academic program reviews as well as UTPB's system of institutional effectiveness, which requires units annually to identify goals, strategies to achieve those goals, and performance indicators used to assess achievement of those goals. These reviews are part of the normal annual assessment process of UT Permian Basin and are required to maintain professional accreditations and regional accreditation by the Southern Association of Colleges and Schools.

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Institutional Enhancement

(1) Year Non-Formula Support Item First Funded:	2000
Year Non-Formula Support Item Established:	2000
Original Appropriation:	\$1,360,853

(2) Mission:

Institutional Enhancement funding is critical in financing the core mission of the UT Permian Basin by providing a base level of funding for academic and student support. It also helps support the academic quality and innovative initiatives (including student success) not otherwise supported by formula funding. This funding also provides support to achieve and maintain regional accreditation as well as professional/specialized accreditations. These accreditations attest that these programs meet nationally recognized standards of quality.

(3) (a) Major Accomplishments to Date:

Institutional Enhancement funding has assisted UTPB's commitment to academic quality and student support. It has enabled the attainment of UTPB's regional accreditation with the Southern Association of Colleges and Schools Commission on Colleges (SACSCOC) and with specialized accreditors, including the Association for the Advancement of Collegiate Schools of Business (AACSB—International), Council for Accreditation of Educator Preparation (CAEP), National Association of Schools of Art and Design (NASAD), Council on Social Work Education (CSWE), National Association of Schools of Music (NASM), Accrediting Body for Engineering and Technology (ABET), Council for the Accreditation of Athletic Training Education (CAATE), and Commission on Collegiate Nursing Education (CCNE). The Institutional Enhancement funding also supports the University's student success initiatives. Since the inception of this special item in 2000 the 4-year graduation rate increased from 15.0 to 23 (2018) percent, and the 6-year graduation rate increased from 33.0 percent to 50.1 percent (2018). Between the years 2016-19 the number of degrees conferred increased from 973 to 1,375. UTPB's academic program quality and student success are further attested by the fact that UTPB graduates rank 4th out of 17 Texas schools in job placement immediately after graduation.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

UTPB is nearing the completion of its SACSCOC decennial self-study and commission review. The COVID-19 situation postponed the scheduled March 2020 on-site visit which was rescheduled for September 29-October 1. The University expects to receive notification of regional reaccreditation in December 2021. During the past year, the University's Social Work Program was reaccredited by CSWE, and the University will obtain reaccreditation for its Business (AACSB), Art (NASAD), and Education (CAEP), programs. Additionally, during this period UTPB will launch new undergraduate programs in Land Management, Healthcare Management, Environmental Science, five new tracks in Computer Science, as well as graduate degree programs in Computer Science (MS), Nursing (DNP), Marketing (MS), and Education (EdD). Further, the University will establish centers in Teaching and Learning, Cyber Security, Biomedical Studies, and Natural Resource Management. Finally, the University will implement its Student Success Plan which will support efforts and initiatives to increase retention and graduation rates and the number of degrees conferred annually.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

A small portion of what is now the Institutional Enhancement special item existed as a special line item known as REACH—the Regional Electronic Academic Communication Highway.

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(5) Formula Funding:

N/A

(6) Category:

Institutional Enhancement

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

No sources that could significantly advance the stated mission are available.

(9) Impact of Not Funding:

The Institutional Enhancement funding is especially important to UTPB as it is to most small regional public institutions with a higher percentage of base costs compared to larger institutions in urban areas.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuu

We anticipate funding needs to continue through the 2022-23 biennium, at which time we expect to conduct an assessment and may request an adjustment based on the outcomes of our new strategic plan.

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

N/A

(13) Performance Reviews:

The Provost leads, oversees, and reviews the regional accreditation and specialized accreditation processes. Performance reviews to assess the above benchmarks are conducted annually and documented using established program reviews as well as UTPB's system of institutional effectiveness, which requires units annually to identify goals, strategies to achieve those goals, and performance indicators used to assess achievement of those goals. These reviews are part of the normal annual assessment process of UT Permian Basin and are required to maintain professional accreditations and regional accreditation by the Southern Association of Colleges and Schools.

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Instructional Enhancement

(1) Year Non-Formula Support Item First Funded:	2008
Year Non-Formula Support Item Established:	2008
Original Appropriation:	\$4,500,000

(2) Mission:

Instructional Enhancement funding allows the University to provide more competitive faculty and staff salaries as measured by state, regional, and national comparisons. This assists in addressing the regional issue of turnover as well as improving the operational and instructional stability of UTPB. Prior to the funding of this item (2008), UTPB had faculty and staff turnover in the 25 percent range, due to the abundance of high-paying employment opportunities in the surrounding (mostly energy-related) economy. Currently, the Permian Basin is in the midst of an economic downturn due to the instability in the energy sector. Prior to COVID 19 and the current downturn, Midland and Odessa have the lowest unemployment rates in the nation, bountiful high-paying jobs, and rapid demographic expansion which all result in spiraling living costs. Both of the current situations are expected to be short-lived allowing the Permian Basin to return to this historical state soon. The elevated cost of living along with the availability of high-paying jobs in the region continue to pose serious challenges for the University in recruiting and retaining faculty staff.

(3) (a) Major Accomplishments to Date:

Prior to the funding of the Instructional Enhancement item (2008), UTPB experienced faculty and staff turnover in the 25 percent range, due to the abundance of high-paying employment opportunities in the surrounding economy. The current annual attrition rate among faculty and staff is below 5 percent as incoming faculty are offered competitive salaries that are at or near the College and University Professional Association (CUPA) averages. The retention of high-quality faculty and staff have supported the university's meteoric growth. Since this non-formula item was introduced in 2008, UTPB's student enrollment has increased from 3,496 (2008) to 6,016 (Fall 2020). This represents a 72 percent increase in students during the past ten years. In addition, since 2008, UTPB has added a number of new programs including Athletic Training, Industrial Technology, Social Work, Mechanical, Petroleum, Electrical (to start Fall 2018), and Chemical (to start Fall 2018) Engineering, and Nursing all which (with the exception of Industrial Technology) are nationally accredited. The ability of the university to hire and retain outstanding faculty and staff has directly and positively impacted student success. Since the inception of this non-formula item (2008) the 4-year graduation rate increased from 15.0 to 23 percent and the 6-year graduation rate increased from 30 percent to 50 percent between 2008-2017.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

UTPB anticipates continued enrollment growth, program development, program excellence, and increased student success which will necessitate the recruitment and retention of highly qualified faculty and staff. UTPB just recently completed a new strategic plan which calls for enrollment increases, graduation rate improvement, and a significant increase in the number of degrees conferred. Along with supporting general enrollment growth and existing programs, the University plans to continue to develop new programs, including graduate programs in mechanical engineering and nursing. UTPB will also continue to support its student success initiatives through its newly drafted Student Success Plan which will continue its upward trend in 4 and 6-year graduation rates, number of graduates, and other student success metrics.

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(4) Funding Source Prior to Receiving Non-Formula Support Funding:

The city of Midland donated \$200,000 for the hiring of aerospace engineering faculty to support a new aerospace engineering faculty track

(5) Formula Funding:

N/A

(6) Category:

Instructional Support

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

Designated tuition is the only other possible source of funding; however, this revenue stream is already fully utilized in meeting many other institutional needs and would not be able to support significant achievement of the mission.

(9) Impact of Not Funding:

The funds invested in our faculty and staff to support our academic programs and student success initiatives are not fully supported by formula funding ; therefore, continued funding of this non-formula item is critical. A likely consequence of not funding the item would be the inability of UTPB to recruit and retain outstanding faculty and staff to support our enrollment growth, academic programs, and student success initiatives. The loss of this funding would adversely affect program quality, imperiling national accreditations, resulting in undermining the University's academic reputation, and jeopardize program viability and future enrollment. Loss of funding used to support student success initiatives also would undercut the successful programs put in place during the past several years which have resulted in record retention and graduation rate gains.

The instructional enhancement funds are a critical factor in enabling the University to work toward success and excellence as well as the Texas Higher Education Strategic Plan, 2016-2030 (60x30TX) four goals of educational attainment, degree completion, marketable skills acquisition, and affordability (student debt). Without these funds the University would be seriously hindered in achieving its mission and strategic goals as well as those of the state.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuation:

We anticipate funding needs to continue through the 2022-23 biennium, at which time we expect to conduct an assessment and possibly request an adjustment based on the outcomes of our new strategic plan.

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

N/A

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(13) Performance Reviews:

As it relates to faculty and staff salaries and retention, the Office of Human Resources, along with the Office of Academic Affairs, reviews and evaluates faculty and staff salaries in relation to CUPA averages and their impact on employee retention. Additionally, the faculty gender equity study completed on behalf of UTPB in 2019 identified salary inequities related to position and tenure but found no systemic gender deficiencies. The study was utilized to begin the systematic process of addressing the inequities so that recruitment and retention of high-quality employees can continue. Additionally, the faculty and staff salary study to be completed by Human Resources will inform a plan to remedy salary inequities and deficiencies that impact recruitment and retention of high-quality employees. Additionally, performance reviews to assess the above benchmarks are conducted annually and documented using established academic program reviews as well as UTPB's system of institutional effectiveness, which requires units annually to identify goals, strategies to achieve those goals, and performance indicators used to assess achievement of those goals. These reviews are part of the normal annual assessment process of UT Permian Basin and are required to maintain professional accreditations and regional accreditation by the Southern Association of Colleges and Schools.

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John Ben Sheppard Public Leadership Institute

(1) Year Non-Formula Support Item First Funded:	1996
Year Non-Formula Support Item Established:	1996
Original Appropriation:	\$890,000

(2) Mission:

The Mission of the Shepperd Institute is to provide Texans an education for and about leadership, ethics, and public service.

(3) (a) Major Accomplishments to Date:

- Hosting the annual Texas Leadership Forum, a conference designed to provide training in leadership, ethics, and public service, and also to connect young leaders to established leaders. Thirty-three Forums have been held so far.
- Creating the Shepperd Distinguished Lecture Series, which hosts national and international thought-leaders for public lectures or panel discussions with the intent of keeping the Permian Basin in the national dialogue on significant issues related to public leadership. Fifty-two lectures have been held, with speakers including former Soviet Prime Minister Mikhail Gorbachev, former First Lady Laura Bush, Robert Gates, along with several other cabinet secretaries, and best-selling authors.
- Annually recruit and select UT Permian Basin students to participate in the UT System's Archer Fellowship Program in Washington, D.C. Through the use of several specifically designated endowed scholarship funds, the Shepperd Institute has been able to send up to three students per academic year.
- Maintain and improve the Presidential Archives and Leadership Library for U.T. Permian Basin and the community. The Presidential Archives is a community treasure older than the University, attracting hundreds of visitors from more than forty states and twenty other countries each year to Odessa and the University's campus to learn about the leadership successes and failures of our country's presidents.
- Created and maintained the Shepperd Inner Circle.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

Improve the Texas Leadership Forum; continue the Distinguished Lecture Series; launch a service learning and civic engagement program connecting talent at our Texas universities with our local communities. Host the third annual Water In Energy Conference. Incorporate career competencies in programs to enhance student preparedness for lifelong career success. Connect future leaders with current leaders for mentoring and on-the-ground training. Offer practical leadership workshops and programs to local community leaders to create a separate source of revenue in place of Special Item Funding. Expand Shepperd Inner Circle.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

None. Founded in 1995; Special Item funding directed by the Texas Legislature to support the Texas Leadership Forum, which had previously been funded by donations and registration fees from participants.

(5) Formula Funding:

N/A

(6) Category:

Public Service

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(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

-- Private source contributions comprise about 10% of annual expenditures. For FY19, the specific amount of non-GR funding received by the institute was \$35,304.74.

(9) Impact of Not Funding:

-- If not funded, the Shepperd Institute will cease operations until a new source of revenue can be determined. All programs, including the Texas Leadership Forum and Shepperd Distinguished Lecture Series, will be placed on hold.

-- Not funding the Shepperd Institute would be disheartening to the Permian Basin that remembers John Ben Shepperd a model of selfless service to his community and state and holds his memory in high regard.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuu

None – this is a request for sustainment of \$314,450 in Non-Formula Support Item Funding for an additional two years (through Academic Year 22-23), when other sources of revenue will be realized to sustain operations.

(11) Non-Formula Support Associated with Time Frame:

\$314,450 annually for an additional two years (through Academic Year 22-23).

(12) Benchmarks:

- Texas Leadership Forum attendance and post-event surveys.
- Distinguished Lecture Series attendance and post-event public surveys.
- Shepperd Town Hall Series attendance and post-event surveys.
- Tracking number and origin of visitors to the Presidential Archives.
- Track participation in the Archer Fellowship Program by students from U.T. Permian Basin.
- Track donations to the Shepperd Inner Circle.
- Leadership workshops and programs will be provided with specific learning outcomes, which will be measured through assessment.

(13) Performance Reviews:

The Executive Director's performance is annually reviewed by the President. They discuss status of projects, solvency of the business plan, and projects under consideration that directly relate to and support the strategic plan of U.T. Permian Basin. Performance reviews to assess the above benchmarks will be conducted annually and documented using established program reviews as well as UTPB's system of institutional effectiveness, which requires units annually to identify goals, strategies to achieve those goals, and performance indicators used to assess achievement of those goals.

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Performing Arts Center

(1) Year Non-Formula Support Item First Funded:	2008
Year Non-Formula Support Item Established:	2008
Original Appropriation:	\$190,000

(2) Mission:

The Wagner Noël Performing Arts Center is a state of the art performing arts center that is also the home to the UTPB Music Department Academic Center. The facility is located at the University's Midland campus. The organization strives to bring quality entertainment to the Permian Basin in all genres. It is also the home for all UTPB music department concerts and recitals and UTPB Commencement ceremonies. The success of the venue is a critical part of the University's reputation within the Permian Basin as well as the health of the accredited music program that continues to see student growth.

(3) (a) Major Accomplishments to Date:

The Wagner Noel Performing Arts Center opened its doors in 2011 and has become the most recognized facility in the areas for its contribution of cultural activities and educational programming along with mainstream artists.

The calendar of mainstage events includes community functions, University music concerts, The West Texas Guitar Festival and UTPB commencement ceremonies. It is also host to the full season of performances for the Midland-Odessa Symphony and Choral, the full season for Live on Stage, the Fall and Spring performances for the Midland Festival Ballet and leadership events hosted by the John Ben Shepperd Public Leadership Institute.

Prior to COVID 19, Nationally recognized performances at the Wagner Noel in 2019-2020 included Willie Nelson, Buddy Guy, Alice Cooper, Lindsey Buckingham & Christine McVie and Disney Live! The Wagner Noël also hosted several livestream performances during the COVID 19 shutdown in an effort to assist the public in coping with the absence of live performance.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

The Wagner Noel continues to develop a strong name and reputation among the entertainment industry. The goal is to keep a full schedule of commercial and community events that will continue to elevate the venue's approval among West Texas patrons and industry leaders. The 2019 Year End Recognitions show the venue at #115 on the list of Top 200 Venues Worldwide for ticket sales and Venues Now show the venue at #2 for Top Stops in Texas.

The venue has also received local accolades by the Midland Reporter Telegram Reader's Choice Awards. The venue has taken the Gold award 8 years in a row for Best Event Venue and Gold Award for Best live Event Venue since the category was introduced in 2016.

The venue continues to work through the ups and downs of the oil industry and other challenges now presented by COVID -19. In 2019 attendance came in at just over 100,000. The cycle of the West Texas economy will continue to be a challenge the venue will work through to ensure that programming and educational opportunities will be available at an affordable price to the patron. While a sizable endowment is in place to help support the facilities operations and maintenance the venue's goal is to one day be self-supporting. The annual support of the Wagner Noël is important for the continued operation and success of the facility.

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(4) Funding Source Prior to Receiving Non-Formula Support Funding:

N/A

(5) Formula Funding:

N/A

(6) Category:

Public Service

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

As a result of the COVID 19 pandemic and the decline in the oil industry, the Center is experiencing significant shortfalls in generated revenue for FY2020. The Center has been maintained at minimal staffing due only to the generous support of friends and donors. This cannot continue for an extended period of time. While experts predicted that the venue would see a loss each year, it remains clear that support of this facility will be required for the next biennium. The appropriated funds have over the years allowed for the WNPAC to have 2 shift UTPB Officers to help ensure the safety of our students who attend class and have evening rehearsals. This service should continue.

(9) Impact of Not Funding:

Consequences of non-funding for the Wagner Noel until it is self-supporting could be a detriment to the reputation of the University and hamper the goals and missions laid out by the University and the original investment of the \$75 million dollar project. The facility is located roughly 8 miles from the main campus and sits between two busy thoroughfares. Without the appropriated funds security and safety of the students and venue would suffer greatly.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuation:

We anticipate funding needs to continue through the 2022-23 biennium, at which time we expect to conduct an assessment based on the outcomes of our new strategic plan.

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

N/A

(13) Performance Reviews:

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The Wagner Noël General Manager and staff performance are all annually reviewed by the Finance Committee comprised of the UTPB President, UTPB appointed staff and appointed community members. The review is on financial goals, facility maintenance and upkeep, programming, community involvement and growth opportunities. The success of the venue over the last eight years has placed the Wagner Noël Performing Arts Center at the center of many tours as a primary stop and has gained a strong reputation within the entertainment industry. Performance reviews of all full-time and part-time staff are done annually following ASM guidelines.

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Rural Digital University

(1) Year Non-Formula Support Item First Funded: 2016
Year Non-Formula Support Item Established: 2016
Original Appropriation: \$1,500,000

(2) Mission:

UT Permian Basin has established innovative approaches for digital or web-based collegiate instruction by adding 2 T-STEM Academies to its five rural ECHS partnerships. The university has expanded on these innovative online offerings to build a rural digital university. UTPB has extended its virtual Early College High School to create an early college high school experience in nine rural communities. UTPB has been successful with offering dual credit courses online to fifty-seven high schools throughout the state of Texas, primarily in rural areas.

(3) (a) Major Accomplishments to Date:

There are three online initiatives UTPB focused on over the current biennium. First, Dual Credit instruction offered to qualified high school students. UTPB has worked with 57 Texas high school/districts to provide online college-level coursework to around 1,000 dual credit students, primarily in rural areas. Second, UTPB has worked with West Texas rural school districts to create the state's first online Early College High School in five rural school districts. Third, UTPB in partnership with Academic Partnerships Inc. (AP), has expanded to offer more online degrees; fifteen undergraduate degrees, ten graduate programs, and an online RN to BSN nursing degree.

UTPB has partnered with the Greater Texas Foundation to successfully transition 3 – cohorts of ECHS graduates to UTPB after high school graduation.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

1. Expand existing services to students in additional rural areas in Texas.
2. Transition more rural area dual credit and virtual Early College High School students to UTPB after high school graduation.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

N/A

(5) Formula Funding:

N/A

(6) Category:

Instructional Support

(7) Transitional Funding:

N

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(8) Non-General Revenue Sources of Funding:

Designated Tuition and University Reserves

(9) Impact of Not Funding:

Access to high quality online higher education in rural areas of Texas will not improve. Opportunities for students to transition to higher education after high school graduation will decrease.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuu

We anticipate funding needs to continue through the 2021-23 biennium, at which time we expect to request an adjustment based on the outcomes of our strategic plan.

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

N/A

(13) Performance Reviews:

UTPB's innovations in online education and creative partnerships with area school districts has made secondary and postsecondary education a real possibility for students whose location and circumstances would have previously precluded such an opportunity.

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Small Business Development Center

(1) Year Non-Formula Support Item First Funded:	2004
Year Non-Formula Support Item Established:	2004
Original Appropriation:	\$112,200

(2) Mission:

The Small Business Development Center (SBDC) program is designed to provide high-quality consultation and economic development to small businesses and entrepreneurs (pre-venture) to promote their growth, expansion, and innovation that increases productivity and to improve management. Small businesses are recognized as the backbone of our economy and the cornerstones of our surrounding communities, that drive the economy through job creation and the development of commercialization of new and innovative ideas. Federal funding supports part of the SBDC program and requires partnership with an institutional match. The Special Item funding allows UT Permian Basin SBDC to reach beyond the metropolitan area to include smaller cities in the 16-county region. Represented by a collective interest relevant to informing, supporting and continuously improving the Small Business Development Center (SBDC) network, which delivers nationwide education assistance to strengthen business management, thereby contributing to the growth of local, state and national economies. We offer free and low-cost services to our clients, and our services include business plan assistance, financial projections, tax information, marketing plans, educational seminars and workshops, feasibility studies, and research services.

(3) (a) Major Accomplishments to Date:

Our past 5-year Economic Impact Report illustrates paramount success in comparisons to other Small Business Development Centers in/out of our Region

- Capital Infusion - \$71,465,300
- Job Creation – 1,330
- Businesses opened- 289
- New Clients Counseled – 1,694

(3) (b) Major Accomplishments Expected During the Next 2 Years:

- Deliver workshops and online workshops that will expand our reach beyond this MSA. These workshops will focus on accounting, marketing, and access to capital.
- Continue to focus on building relationships with minority business owners by providing services they value
- The UTPB-SBDC will focus on building long-term relationships with local business owners by obtaining certifications for Profit Mastery, Quickbooks, and other topics that will allow us to consult with our clients beyond starting their business. We will work with them closely to identify when they should add staff, expand operations, increase revenue streams, and eliminate low performing revenue streams.
- Continue to develop business relationships with the local lender community. Our best clients are referrals from these banks, and we need to maximize that. We will create a monthly newsletter that will keep them informed of our progress and keep the SBDC as top-of-mind. We will continue to make visits to the lenders on a quarterly basis.

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(4) Funding Source Prior to Receiving Non-Formula Support Funding:

The Federal SBDC funding requires matching funds. Community support from the City of Odessa, and currently receives support from the City of Midland.

(5) Formula Funding:

N/A

(6) Category:

Public Service

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

Federal grant, state contracts and program revenue have provided between \$220,000 and \$297,00 annually since 2005. Funding provided during Fiscal Years shown below.

FY15-16: \$341,703

FY16-17: \$342,729

FY17-18: \$418,959

FY18-19: \$388,168

FY19-20: \$313,879

(9) Impact of Not Funding:

The Small Business Development Center (SBDC) depends on local funding, State and Federal grants. Without these partnerships, the SBDC is unable to support the Permian Basin business community as an economic partner. Many of the services provided to analyze both startups and existing businesses to ensure success would become noted as a slow-provider and in various situations, non-existing. The magnitude of loss would be felt across all communities with a major reduction of job creation and retained, business development, medium of exchange, and a store of value.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuu

We anticipate funding needs to continue through the 2020-21 biennium, at which time we expect to request an adjustment based on the outcomes of our new strategic plan.

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

N/A

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(13) Performance Reviews:

Our department currently completed restructuring to ensure an efficient and effective methodology that serves our surrounding communities on a client-base. Our key performance indicators are consistent with our ability to produce economic impact reports that exemplifies new clients, completed business plans, capital assessments, and job creation. With a unique integration of staff, direction, and specific outcomes, our metrics to measure performance is relevant to our ability to analyze specific client objectives to achieve business goals. The monitoring of our effectiveness and procedures for reaching client expectations, requires the method of streamlining our processes while evaluating efficient ways of achieving UTPB/SBDC goals. The important thing about department performance is our ability to improve client confidence, overcome weakness, and recognize opportunity that empowers market sustainability.
