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# AVAILABLE UNIVERSITY FUND ADDITIONAL REPORTING REQUIREMENTS

December 2024



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Prepared by  
The University of Texas System  
Office of Budget and Planning

Report to the Legislative Budget Board and Governor  
Pursuant to Rider No. 6 to Available University Fund Appropriations  
HB 1, 88th Legislature, Regular Session, Page III-73

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**RIDER NO. 6 TO AVAILABLE UNIVERSITY FUND APPROPRIATION**

The text of Rider No. 6 to the Available University Fund Appropriation in House Bill 1, 88<sup>th</sup> Legislature, Regular Session, is as follows:

**“Reporting Requirements for System Office Operations and System Initiatives.**

In addition to the reporting requirements in Rider 5, The University of Texas System and Texas A&M University System shall report to the Legislative Budget Board no later than December 1 of each fiscal year additional information regarding the use of the Available University Fund for system office operations and system initiatives for the two previous fiscal years, the current fiscal year, and two future fiscal years (projected). The report shall include the following:

- (1) Available University Fund support and maintenance allocations and expenditures for system office operations and system initiatives by activity (which must include an activity for the Board of Regents), including the object of expense detail for each activity, the number of full-time equivalent (FTEs) funded by the Available University Fund in each activity, a detailed description of the purpose and authority for each activity, and a reconciliation between Available University Fund allocations and expenditures each fiscal year including the resulting Available University Fund surplus or deficit;
- (2) A detailed listing of the role and function of any FTEs included in the Board of Regents activity;
- (3) A listing of funds outside of the Available University Fund, including gifts, donations, and other funds outside the treasury, used for each activity each fiscal year; and
- (4) Any additional information requested by the Legislative Budget Board. “

## USES OF THE AVAILABLE UNIVERSITY FUND BY THE UNIVERSITY OF TEXAS SYSTEM

### BACKGROUND

The *Texas Constitution* (Article VII, Section 18) gives The University of Texas System Board of Regents (Board of Regents) the authority to determine the amount distributed to the Available University Fund (AUF) from the return on investment assets of the Permanent University Fund (PUF), subject to specific constitutional restrictions. The *Texas Constitution* requires that the AUF be appropriated for the payment of the principal and interest due on the bonds backed by the PUF and for the support and maintenance of The University of Texas at Austin and The University of Texas System Administration. “Support and maintenance” is an expansive phrase that describes funding for U. T. Austin and the U. T. System Administration to function and carry out their respective responsibilities. System Administration responsibilities are provided by general law. An AUF expenditure that benefits institutions other than U. T. Austin qualifies as support and maintenance of U. T. System Administration if it reasonably furthers a responsibility of U. T. System Administration, such as providing oversight and coordination of institutional activities or providing services to U. T. System institutions. The AUF may not be used for routine programmatic or operating expenses of institutions other than U. T. Austin.

### USES OF THE AVAILABLE UNIVERSITY FUND BY U. T. SYSTEM

The AUF is used for four primary purposes:

- (1) to pay interest and principal due on PUF bonds,
- (2) to provide for academic excellence and other support for U. T. Austin
- (3) to provide for the expenses of U. T. System Administration, and
- (4) to fund U. T. System initiatives.

#### *PUF Debt Service*

Under the *Texas Constitution*, the first call on AUF funds is debt service on PUF bonds that provide capital improvements, equipment and library books or materials for the System’s institutions and for U. T. System Administration. Capital improvement needs of the institutions are extensively evaluated on an ongoing basis and incorporated into a six-year Capital Improvement Plan.

### *U. T. Austin*

Pursuant to the terms of the *Texas Constitution*, U. T. Austin is the only U. T. System institution other than U. T. System Administration eligible to directly receive resources from the AUF for support and maintenance purposes.

U. T. Austin depends on academic excellence funds from the AUF for needs such as library enhancement; enhancement of academic department operations and the Dell Medical School; specialized science, engineering, and computing equipment; scholarships and fellowships; and support of special units. These special units conduct research, disseminate research and scholarship information to the general public, and provide public service.

### *U. T. System Administration*

Use of AUF to support U. T. System Administration is a constitutional design intended to reduce reliance on general revenue for U. T. System Administration, allowing the legislature to redirect general revenue to other state priorities. The U. T. System Administration depends on funding from the AUF for needs such as major repairs and rehabilitation, equipment, maintenance and operation, salaries and support for units providing assistance to the Board of Regents and the U. T. institutions. U. T. System Administration also administers a shared administrative computing system (ERP) and provides relief from Systemwide shared technology, risk and digital library assessments.

U. T. System Administration is the central administrative office providing leadership and administrative support for System institutions. U. T. System Administration adds value by undertaking certain central responsibilities that result in greater efficiency or higher quality than could be achieved by individual institutions or that fulfill legal requirements. Among the areas requiring more specialized expertise, which can be more efficiently provided by a central administrative unit, are compliance management, internal audit, legal counsel, intellectual property protection, governmental relations, policy planning and development for academic and health-related programs, and various business operation support activities. The business operations include financial reporting, the historically underutilized businesses program, budget, finance, human resources, employee benefits, security, information resources, and real estate. U. T. System Administration also provides support for the development programs of the institutions.

*U. T. System Initiatives*

The AUF is used to support operational programs at U. T. System Administration and various strategic priorities and initiatives undertaken by the Board of Regents, all of which benefit System institutions and System students. As with the many operational programs provided by System Administration, each of the system initiatives either provides a service across a broad number of institutional campuses or provides oversight and coordination of activities that benefit a broad number of campuses and the students of those campuses. Each of these system initiatives has been reviewed against the applicable constitutional standards to ensure that each is an appropriate expenditure of the AUF. In addition, for each initiative the Board of Regents is asked to make a finding of fact that expenditure of AUF is appropriate under U. T. System Administration's responsibilities to coordinate the activities of the U. T. institutions.

U. T. System has provided appropriate notification to the Legislative Budget Board prior to the Board of Regents taking action on System Initiatives as required by Rider 7 of the AUF appropriation within the General Appropriations Act.

**REPORTING AUF SUPPORT AND MAINTENANCE ALLOCATION FOR SYSTEM OFFICE OPERATIONS AND SYSTEM INITIATIVES**

The information reported for each activity in both System office operations and System initiatives includes AUF support only. Other non-AUF sources for each activity are listed. U. T. System Administration receives no General Revenue support for System office operations. Each activity includes a detailed description of its purpose and authority.

**AVAILABLE UNIVERSITY FUND  
SUPPORT AND MAINTENANCE ALLOCATIONS AND EXPENDITURES  
FOR SYSTEM OFFICE OPERATIONS AND SYSTEM INITIATIVES BY ACTIVITY**

<b>Program:</b>	<b>System Office Operations</b>
<b>Activity Name:</b>	<b>Board of Regents</b>
<b>AUF Allocation:</b>	<b>Included in Annual Operating Budget</b>

**Description:** Education Code Section 65.11 defines the Board of Regents as: "The government of the university system is vested in a board of nine regents appointed by the governor with the advice and consent of the senate. The board may provide for the administration, organization, and names of the institutions and entities in The University of Texas System in such a way as will achieve the maximum operating efficiency of such institutions and entities, provided, however, that no institution or entity of The University of Texas System not authorized by specific legislative act to offer a four-year undergraduate program as of the effective date of this Act shall offer any such four-year undergraduate program without prior recommendation and approval by a two-thirds vote of the Texas Higher Education Coordinating Board and a specific act of the Legislature."

<b>State Authority</b>	<b>Texas Constitution - Article 7, Section 10 &amp; 18</b>
<b>State Authority</b>	<b>Education Code Section 65 &amp; Section 51.353</b>

	<b>FY 2023</b>	<b>FY 2024</b>	<b>FY 2025</b>	<b>FY 2026</b>	<b>FY 2027</b>
	<b>Actual</b>	<b>Actual</b>	<b>Budget</b>	<b>Estimated</b>	<b>Estimated</b>
<b>011 Available University Fund</b>					
<b>AUF Allocations</b>	<b>\$ 2,278,850.48</b>	<b>\$ 2,798,327.63</b>	<b>\$ 3,090,786.00</b>	<b>\$ 3,214,419.00</b>	<b>\$ 3,342,996.00</b>
<b>Expenditures (By Object of Expense)</b>					
1001 Salaries & Wages	1,679,432.85	2,106,724.34	2,362,797.12	2,457,309.00	2,555,601.36
1002 Other Personnel Costs	291,286.46	347,932.67	380,820.07	396,052.87	411,894.99
1005 Faculty Salaries (Higher Ed only)	-	-	-	-	-
1010 Prof Salaries - Faculty Equivalent	-	-	-	-	-
2001 Professional Fees & Svcs	229.00	630.00	-	-	-
2002 Fuel & Lubricants	-	-	-	-	-
2003 Consumable Supplies	5,993.91	4,103.86	8,000.00	8,320.00	8,652.80
2004 Utilities	191.04	323.30	-	-	-
2005 Travel	10,179.22	12,599.13	15,000.00	15,600.00	16,224.00
2006 Rent - Building	-	-	-	-	-
2007 Rent - Machine & Other	-	-	-	-	-
2008 Debt Service	-	-	-	-	-
2009 Other Operating Expense	291,538.00	326,014.33	324,168.81	337,137.12	350,622.85
3001 Client Services	-	-	-	-	-
5000 Capital Expenditures	-	-	-	-	-
<b>Total Expenditures</b>	<b>2,278,850.48</b>	<b>2,798,327.63</b>	<b>3,090,786.00</b>	<b>3,214,419.00</b>	<b>3,342,996.00</b>
Net Annual Activity	-	-	-	-	-
<b>AUF Net Position - Beginning of Year</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Less Lapses	-	-	-	-	-
<b>AUF Net Position - End of Year</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>
<b>AUF Full-Time-Equivalents (FTEs)</b>	<b>10.42</b>	<b>11.09</b>	<b>11.00</b>	<b>11.00</b>	<b>11.00</b>

**Additional Non-AUF Funding:** Designated Funds and Endowment Income

**Additional Information:**



<b>Program:</b>	<b>System Office Operations</b>
<b>Activity Name:</b>	<b>System Office Operations</b>
<b>AUF Allocation:</b>	<b>Included in Annual Operating Budget</b>

**Description:** The U.T. System Administration is the central administrative office providing leadership and administrative support for the institutions of the U.T. System. Among the areas requiring more specialized expertise, which can be more efficiently provided by a central administrative unit, are compliance management, internal audit, legal counsel, intellectual property protection, governmental relations, policy planning and development for academic and health related programs, and various business operations support activities. The business operations include financial reporting, historically underutilized business program, budget, finance, human resources, employee benefits, security, planning, and construction of facilities, information resources, and real estate. U.T. System also provides support for the development programs of the institutions. U. T. System Administration also administers a shared administrative computing system (ERP) and provides relief from Systemwide shared technology, risk, and digital library assessments.

<b>State Authority</b>	<b>Texas Constitution - Article 7, Section 18</b>
<b>State Authority</b>	<b>Education Code Section 65 &amp; Section 51.353</b>

	<b>FY 2023</b>	<b>FY 2024</b>	<b>FY 2025</b>	<b>FY 2026</b>	<b>FY 2027</b>
<b>011 Available University Fund</b>	<b>Actual</b>	<b>Actual</b>	<b>Budget</b>	<b>Estimated</b>	<b>Estimated</b>
<b>AUF Allocations</b>	\$ 124,875,764.69	\$ 130,686,160.83	\$ 134,321,114.00	\$ 139,693,981.00	\$ 145,281,704.00
<b>Expenditures (By Object of Expense)</b>					
1001 Salaries & Wages	30,388,230.34	32,675,227.68	31,129,205.25	32,374,373.46	33,669,348.40
1002 Other Personnel Costs	5,395,734.57	5,941,514.22	5,660,392.56	5,886,808.26	6,122,280.59
1005 Faculty Salaries (Higher Ed only)	-	-	-	-	-
1010 Prof Salaries - Faculty Equivalent	-	-	-	-	-
2001 Professional Fees & Svcs	6,093,250.40	8,342,362.37	7,947,645.02	8,265,550.82	8,596,172.85
2002 Fuel & Lubricants	233,401.33	188,204.04	179,299.20	186,471.17	193,930.01
2003 Consumable Supplies	61,655.08	39,554.62	37,683.10	39,190.42	40,758.04
2004 Utilities	189,278.35	51,321.54	48,893.27	50,849.00	52,882.96
2005 Travel	353,649.14	496,820.32	473,313.36	492,245.89	511,935.73
2006 Rent - Building	782,486.86	840,360.81	800,599.29	832,623.26	865,928.19
2007 Rent - Machine & Other	102,228.86	22,440.79	21,379.01	22,234.17	23,123.54
2008 Debt Service	-	-	-	-	-
2009 Other Operating Expense	81,253,283.24	82,009,452.33	87,947,535.07	91,465,458.91	95,124,041.03
3001 Client Services	-	-	-	-	-
5000 Capital Expenditures	22,566.52	78,902.11	75,168.87	78,175.63	81,302.65
Total Expenditures	124,875,764.69	130,686,160.83	134,321,114.00	139,693,981.00	145,281,704.00
Net Annual Activity	-	-	-	-	-
<b>AUF Net Position - Beginning of Year</b>	-	-	-	-	-
Less Lapses	-	-	-	-	-
<b>AUF Net Position - End of Year</b>	\$ -	\$ -	\$ -	\$ -	\$ -
<b>AUF Full-Time-Equivalents (FTEs)</b>	216.93	225.91	231.66	231.66	231.66

**Additional Non-AUF Funding:** Designated Funds, Revolving Funds, Endowment Income and Gift Income

**Additional Information:** None

<b>Program:</b>	<b>System Initiative</b>
<b>Activity Name:</b>	<b>AUF Online and On-campus Enrollment Growth</b>
<b>AUF Allocation:</b>	<b>\$68,939,116</b>

**Description:** In August 2014, the U.T. System Board of Regents approved a special one-time distribution from the PUF to the AUF equal to an additional 1.5 percent as a supplement to the original 5.5 percent distribution. The Board instructed the Chancellor to have each of the nine academic institutions develop a proposal over the subsequent six months to utilize these funds in support of online and on-campus enrollment growth with excellence. A total of \$68,939,116 has been designated for the purpose of supporting online and on-campus enrollment growth with excellence at the academic campuses other than U.T. Austin and \$56,400,000 for U.T. Austin. \$47,862,200 was allocated to fund a Competency Based Education program that is aligned and developed by the U.T. System to systematically improve success, access and completion rates in areas of high employment demand. Any usage is subject to the constitutional restrictions on AUF.

<b>State Authority</b>	<b>Texas Constitution - Article 7, Section 18</b>
<b>State Authority</b>	<b>Education Code Section 65 &amp; Section 51.353</b>

	<b>FY 2023</b>	<b>FY 2024</b>	<b>FY 2025</b>	<b>FY 2026</b>	<b>FY 2027</b>
<b>011 Available University Fund</b>	<b>Actual</b>	<b>Actual</b>	<b>Budget</b>	<b>Estimated</b>	<b>Estimated</b>
<b>AUF Allocations</b>	\$ -	\$ -	\$ -	\$ -	\$ -
<b>Expenditures (By Object of Expense)</b>					
1001 Salaries & Wages	-	-	-	-	-
1002 Other Personnel Costs	-	-	-	-	-
1005 Faculty Salaries (Higher Ed only)	-	-	-	-	-
1010 Prof Salaries - Faculty Equivalent	-	-	-	-	-
2001 Professional Fees & Svcs	586.12	-	-	-	-
2002 Fuel & Lubricants	-	-	-	-	-
2003 Consumable Supplies	-	-	-	-	-
2004 Utilities	-	-	-	-	-
2005 Travel	265.81	616.04	-	-	-
2006 Rent - Building	-	-	-	-	-
2007 Rent - Machine & Other	-	-	-	-	-
2008 Debt Service	-	-	-	-	-
2009 Other Operating Expense	-	4,574.40	146,547.68	-	-
3001 Client Services	-	-	-	-	-
5000 Capital Expenditures	-	-	-	-	-
Total Expenditures	851.93	5,190.44	146,547.68	-	-
Net Annual Activity	(851.93)	(5,190.44)	(146,547.68)	-	-
<b>AUF Net Position - Beginning of Year</b>	152,590.05	151,738.12	146,547.68	-	-
Less Lapses	-	-	-	-	-
<b>AUF Net Position - End of Year</b>	\$ 151,738.12	\$ 146,547.68	\$ -	\$ -	\$ -
<b>AUF Full-Time-Equivalents (FTEs)</b>	-	-	-	-	-

**Additional Non-AUF Funding:** None

**Additional Information:** None

<b>Program:</b>	<b>System Initiative</b>
<b>Activity Name:</b>	<b>CONAHCYT - National Council of Humanities, Sciences and Technologies</b>
<b>AUF Allocation:</b>	<b>\$21,350,000</b>

**Description:** The original allocation of \$5 million in May 2016 and an additional allocation of \$5 million in November 2019 established the basis for programs of cooperation between UT System and the National Council of Humanities, Science and Technology (CONAHCYT) of Mexico to promote and strengthen relations between the United States and Mexico in regards to higher education and research. The programs supported through this agreement include Mexican PhD student education at UT System institutions, exchange of postdoctoral fellows, exchange of non-degree students and faculty, and collaborative research projects. In August 2024 \$11,350,000 was allocated to provide program and administration support for an additional five years. AUF will only be used to support UT System staff and program activities at UT Austin.

<b>State Authority</b>	<b>Texas Constitution - Article 7, Section 18</b>
<b>State Authority</b>	<b>Education Code Section 65 &amp; Section 51.353</b>

	<b>FY 2023</b>	<b>FY 2024</b>	<b>FY 2025</b>	<b>FY 2026</b>	<b>FY 2027</b>
<b>011 Available University Fund</b>	<b>Actual</b>	<b>Actual</b>	<b>Budget</b>	<b>Estimated</b>	<b>Estimated</b>
<b>AUF Allocations</b>	\$ -	\$ 11,350,000.00	\$ -	\$ -	\$ -
<b>Expenditures (By Object of Expense)</b>					
1001 Salaries & Wages	-	-	-	-	-
1002 Other Personnel Costs	-	-	-	-	-
1005 Faculty Salaries (Higher Ed only)	-	-	-	-	-
1010 Prof Salaries - Faculty Equivalent	-	-	-	-	-
2001 Professional Fees & Svcs	-	-	-	-	-
2002 Fuel & Lubricants	-	-	-	-	-
2003 Consumable Supplies	-	-	-	-	-
2004 Utilities	-	-	-	-	-
2005 Travel	-	-	-	-	-
2006 Rent - Building	-	-	-	-	-
2007 Rent - Machine & Other	-	-	-	-	-
2008 Debt Service	-	-	-	-	-
2009 Other Operating Expense	1,356,863.58	663,164.95	1,168,621.53	2,718,621.53	2,518,621.52
3001 Client Services	-	-	-	-	-
5000 Capital Expenditures	-	-	-	-	-
<b>Total Expenditures</b>	<b>1,356,863.58</b>	<b>663,164.95</b>	<b>1,168,621.53</b>	<b>2,718,621.53</b>	<b>2,518,621.52</b>
<b>Net Annual Activity</b>	<b>(1,356,863.58)</b>	<b>10,686,835.05</b>	<b>(1,168,621.53)</b>	<b>(2,718,621.53)</b>	<b>(2,518,621.52)</b>
<b>AUF Net Position - Beginning of Year</b>	<b>3,275,893.11</b>	<b>1,919,029.53</b>	<b>12,605,864.58</b>	<b>11,437,243.05</b>	<b>8,718,621.52</b>
Less Lapses	-	-	-	-	-
<b>AUF Net Position - End of Year</b>	<b>\$ 1,919,029.53</b>	<b>\$ 12,605,864.58</b>	<b>\$ 11,437,243.05</b>	<b>\$ 8,718,621.52</b>	<b>\$ 6,200,000.00</b>
<b>AUF Full-Time-Equivalents (FTEs)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>

<b>Additional Non-AUF Funding:</b>	None
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**Additional Information:** The expenditures reflect that UT System Administration contracts for these services and are expected to be expensed as 2009-Other Operating Expenses in our financial reports. Transfers supporting activities at UT Austin are also reported as 2009 - Other Operating Expenses.

<b>Program:</b>	<b>System Initiative</b>
<b>Activity Name:</b>	<b>Horizon Fund</b>
<b>AUF Allocation:</b>	<b>\$30,000,000</b>

**Description:** Multiple allocations to the Horizon fund which is intended to be an evergreen venture fund providing resources to high quality technology commercialization prospects with potentially strong commercial application.

<b>State Authority</b>	<b>Texas Constitution - Article 7, Section 18</b>
<b>State Authority</b>	<b>Education Code Section 65 &amp; Section 51.353</b>

	<b>FY 2023</b>	<b>FY 2024</b>	<b>FY 2025</b>	<b>FY 2026</b>	<b>FY 2027</b>
	<b>Actual</b>	<b>Actual</b>	<b>Budget</b>	<b>Estimated</b>	<b>Estimated</b>
<b>011 Available University Fund</b>					
<b>AUF Allocations</b>	\$ -	\$ -	\$ -	\$ -	\$ -
<b>Expenditures (By Object of Expense)</b>					
1001 Salaries & Wages	-	-	-	-	-
1002 Other Personnel Costs	-	-	-	-	-
1005 Faculty Salaries (Higher Ed only)	-	-	-	-	-
1010 Prof Salaries - Faculty Equivalent	-	-	-	-	-
2001 Professional Fees & Svcs	-	-	-	-	-
2002 Fuel & Lubricants	-	-	-	-	-
2003 Consumable Supplies	-	-	-	-	-
2004 Utilities	-	-	-	-	-
2005 Travel	-	-	-	-	-
2006 Rent - Building	-	-	-	-	-
2007 Rent - Machine & Other	-	-	-	-	-
2008 Debt Service	-	-	-	-	-
2009 Other Operating Expense	595,066.61	(1,120,686.32)	-	-	-
3001 Client Services	-	-	-	-	-
5000 Capital Expenditures	-	-	-	-	-
Total Expenditures	<u>595,066.61</u>	<u>(1,120,686.32)</u>	<u>-</u>	<u>-</u>	<u>-</u>
Net Annual Activity	(595,066.61)	1,120,686.32	-	-	-
<b>AUF Net Position - Beginning of Year</b>	9,810,329.02	9,215,262.41	10,335,948.73	10,335,948.73	10,335,948.73
Less Lapses	-	-	-	-	-
<b>AUF Net Position - End of Year</b>	<u>\$ 9,215,262.41</u>	<u>\$ 10,335,948.73</u>	<u>\$ 10,335,948.73</u>	<u>\$ 10,335,948.73</u>	<u>\$ 10,335,948.73</u>
<b>AUF Full-Time-Equivalents (FTEs)</b>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>

**Additional Non-AUF Funding:**

**Additional Information:** At the end of FY 2024, the UTHF had made \$23.6 million in investments and generated \$9.6 million in gross proceeds. The portfolio appreciation is \$(2.9) million and total fair value is \$8.1 million. No future investment activity is presented as investments are only made when opportunities arise and not on a fixed schedule.

<b>Program:</b>	<b>System Initiative</b>
<b>Activity Name:</b>	<b>Information Security</b>
<b>AUF Allocation:</b>	<b>\$35,922,000</b>

**Description:** Allocation in FY 2012 to bolster information security compliance across the U.T. System (\$34,872,000) and in FY 2014 to secure the U.T. System Cyber-infrastructure (\$1,050,000).

<b>State Authority</b>	<b>Texas Constitution - Article 7, Section 18</b>
<b>State Authority</b>	<b>Education Code Section 65 &amp; Section 51.353</b>

	<b>FY 2023</b>	<b>FY 2024</b>	<b>FY 2025</b>	<b>FY 2026</b>	<b>FY 2027</b>
	<b>Actual</b>	<b>Actual</b>	<b>Budget</b>	<b>Estimated</b>	<b>Estimated</b>
<b>011 Available University Fund</b>					
<b>AUF Allocations</b>	\$ -	\$ -	\$ -	\$ -	\$ -
<b>Expenditures (By Object of Expense)</b>					
1001 Salaries & Wages	-	-	-	-	-
1002 Other Personnel Costs	-	-	-	-	-
1005 Faculty Salaries (Higher Ed only)	-	-	-	-	-
1010 Prof Salaries - Faculty Equivalent	-	-	-	-	-
2001 Professional Fees & Svcs	-	366,650.00	-	-	-
2002 Fuel & Lubricants	-	-	-	-	-
2003 Consumable Supplies	-	-	-	-	-
2004 Utilities	-	-	-	-	-
2005 Travel	-	-	-	-	-
2006 Rent - Building	-	-	-	-	-
2007 Rent - Machine & Other	-	-	-	-	-
2008 Debt Service	-	-	-	-	-
2009 Other Operating Expense	114,696.00	26,651.17	494,918.15	494,918.15	494,918.15
3001 Client Services	-	-	-	-	-
5000 Capital Expenditures	-	-	-	-	-
Total Expenditures	<u>114,696.00</u>	<u>393,301.17</u>	<u>494,918.15</u>	<u>494,918.15</u>	<u>494,918.15</u>
Net Annual Activity	<u>(114,696.00)</u>	<u>(393,301.17)</u>	<u>(494,918.15)</u>	<u>(494,918.15)</u>	<u>(494,918.15)</u>
<b>AUF Net Position - Beginning of Year</b>	1,992,751.62	1,878,055.62	1,484,754.45	989,836.30	494,918.15
Less Lapses	-	-	-	-	-
<b>AUF Net Position - End of Year</b>	<u>\$ 1,878,055.62</u>	<u>\$ 1,484,754.45</u>	<u>\$ 989,836.30</u>	<u>\$ 494,918.15</u>	<u>\$ -</u>
<b>AUF Full-Time-Equivalents (FTEs)</b>	-	-	-	-	-

**Additional Non-AUF Funding:**

**Additional Information:**

<b>Program:</b>	<b>System Initiative</b>
<b>Activity Name:</b>	<b>PeopleSoft Remediation</b>
<b>AUF Allocation:</b>	<b>\$21,400,000</b>

**Description:** The Board of Regents allocated \$21,400,000 FY 2015 AUF funds for expenses associated with system wide (U.T. Share) sponsored projects data clean up and reconciliation, PeopleSoft remediation, IT security review and providing functional business processes. The Board of Regents initial allocation of \$1,900,000 in May 2015 was complemented with a \$19,500,000 allocation in August 2015.

<b>State Authority</b>	<b>Texas Constitution - Article 7, Section 18</b>
<b>State Authority</b>	<b>Education Code Section 65 &amp; Section 51.353</b>

	<b>FY 2023</b>	<b>FY 2024</b>	<b>FY 2025</b>	<b>FY 2026</b>	<b>FY 2027</b>
<b>011 Available University Fund</b>	<b>Actual</b>	<b>Actual</b>	<b>Budget</b>	<b>Estimated</b>	<b>Estimated</b>
<b>AUF Allocations</b>	\$ -	\$ -	\$ -	\$ -	\$ -
<b>Expenditures (By Object of Expense)</b>					
1001 Salaries & Wages	-	-	-	-	-
1002 Other Personnel Costs	-	-	-	-	-
1005 Faculty Salaries (Higher Ed only)	-	-	-	-	-
1010 Prof Salaries - Faculty Equivalent	-	-	-	-	-
2001 Professional Fees & Svcs	-	-	-	-	-
2002 Fuel & Lubricants	-	-	-	-	-
2003 Consumable Supplies	-	-	-	-	-
2004 Utilities	-	-	-	-	-
2005 Travel	-	-	-	-	-
2006 Rent - Building	-	-	-	-	-
2007 Rent - Machine & Other	-	-	-	-	-
2008 Debt Service	-	-	-	-	-
2009 Other Operating Expense	-	-	1,373,937.22	-	-
3001 Client Services	-	-	-	-	-
5000 Capital Expenditures	-	-	-	-	-
Total Expenditures	-	-	1,373,937.22	-	-
Net Annual Activity	-	-	(1,373,937.22)	-	-
<b>AUF Net Position - Beginning of Year</b>	1,373,937.22	1,373,937.22	1,373,937.22	-	-
Less Lapses	-	-	-	-	-
<b>AUF Net Position - End of Year</b>	<u>\$ 1,373,937.22</u>	<u>\$ 1,373,937.22</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>
<b>AUF Full-Time-Equivalents (FTEs)</b>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>

**Additional Non-AUF Funding:**

**Additional Information:**

<b>Program:</b>	<b>System Initiative</b>
<b>Activity Name:</b>	<b>Productivity and Excellence Framework</b>
<b>AUF Allocation:</b>	<b>\$6,500,000</b>

**Description:** Allocation in FY 2012 (\$6.5 million) for establishment of a dashboard allowing real time snapshots of productivity measures across the U.T. System.

<b>State Authority</b>	<b>Texas Constitution - Article 7, Section 18</b>
<b>State Authority</b>	<b>Education Code Section 65 &amp; Section 51.353</b>

	<b>FY 2023</b>	<b>FY 2024</b>	<b>FY 2025</b>	<b>FY 2026</b>	<b>FY 2027</b>
<b>011 Available University Fund</b>	<b>Actual</b>	<b>Actual</b>	<b>Budget</b>	<b>Estimated</b>	<b>Estimated</b>
<b>AUF Allocations</b>	\$ -	\$ -	\$ -	\$ -	\$ -
<b>Expenditures (By Object of Expense)</b>					
1001 Salaries & Wages	-	-	-	-	-
1002 Other Personnel Costs	-	-	-	-	-
1005 Faculty Salaries (Higher Ed only)	-	-	-	-	-
1010 Prof Salaries - Faculty Equivalent	-	-	-	-	-
2001 Professional Fees & Svcs	-	-	-	-	-
2002 Fuel & Lubricants	-	-	-	-	-
2003 Consumable Supplies	-	-	-	-	-
2004 Utilities	-	-	-	-	-
2005 Travel	684.07	659.37	-	-	-
2006 Rent - Building	-	-	-	-	-
2007 Rent - Machine & Other	-	-	-	-	-
2008 Debt Service	-	-	-	-	-
2009 Other Operating Expense	-	-	72,120.26	72,120.26	72,120.25
3001 Client Services	-	-	-	-	-
5000 Capital Expenditures	-	-	-	-	-
Total Expenditures	684.07	659.37	72,120.26	72,120.26	72,120.25
Net Annual Activity	(684.07)	(659.37)	(72,120.26)	(72,120.26)	(72,120.25)
<b>AUF Net Position - Beginning of Year</b>	217,704.21	217,020.14	216,360.77	144,240.51	72,120.25
Less Lapses	-	-	-	-	-
<b>AUF Net Position - End of Year</b>	\$ 217,020.14	\$ 216,360.77	\$ 144,240.51	\$ 72,120.25	\$ -
<b>AUF Full-Time-Equivalents (FTEs)</b>	-	-	-	-	-

**Additional Non-AUF Funding:**

**Additional Information:**

<b>Program:</b>	<b>System Initiative</b>
<b>Activity Name:</b>	<b>Public Health</b>
<b>AUF Allocation:</b>	<b>\$5,000,000</b>

**Description:** Allocation in FY 2015 (\$5,000,000) to develop initiatives to improve the health of Texas. This funding will support the development and implementation of a sustainable population health strategic plan to identify and assess current conditions and assets, provide analytical expertise, and support collaborative efforts throughout Texas. This effort embodies the mission of academic medicine to improve health.

<b>State Authority</b>	<b>Texas Constitution - Article 7, Section 18</b>
<b>State Authority</b>	<b>Education Code Section 65 &amp; Section 51.353</b>

	<b>FY 2023</b>	<b>FY 2024</b>	<b>FY 2025</b>	<b>FY 2026</b>	<b>FY 2027</b>
	<b>Actual</b>	<b>Actual</b>	<b>Budget</b>	<b>Estimated</b>	<b>Estimated</b>
<b>011 Available University Fund</b>					
<b>AUF Allocations</b>	\$ -	\$ -	\$ -	\$ -	\$ -
<b>Expenditures (By Object of Expense)</b>					
1001 Salaries & Wages	-	-	-	-	-
1002 Other Personnel Costs	-	-	-	-	-
1005 Faculty Salaries (Higher Ed only)	-	-	-	-	-
1010 Prof Salaries - Faculty Equivalent	-	-	-	-	-
2001 Professional Fees & Svcs	165.00	-	-	-	-
2002 Fuel & Lubricants	-	-	-	-	-
2003 Consumable Supplies	2,418.76	-	-	-	-
2004 Utilities	-	-	-	-	-
2005 Travel	-	605.20	605.20	605.20	-
2006 Rent - Building	-	-	-	-	-
2007 Rent - Machine & Other	-	-	-	-	-
2008 Debt Service	-	-	-	-	-
2009 Other Operating Expense	10,174.16	18,150.72	118,053.40	118,053.40	-
3001 Client Services	-	-	-	-	-
5000 Capital Expenditures	-	-	-	-	-
Total Expenditures	12,757.92	18,755.92	118,658.60	118,658.60	-
Net Annual Activity	(12,757.92)	(18,755.92)	(118,658.60)	(118,658.60)	-
<b>AUF Net Position - Beginning of Year</b>	268,831.04	256,073.12	237,317.20	118,658.60	-
Less Lapses	-	-	-	-	-
<b>AUF Net Position - End of Year</b>	\$ 256,073.12	\$ 237,317.20	\$ 118,658.60	\$ -	\$ -
<b>AUF Full-Time-Equivalents (FTEs)</b>	-	-	-	-	-

**Additional Non-AUF Funding:** Designated Funds, Gifts

**Additional Information:**



<b>Program:</b>	<b>System Initiative</b>
<b>Activity Name:</b>	<b>Spend Analytics</b>
<b>AUF Allocation:</b>	<b>\$7,000,000</b>

**Description:** Funding approved May 2015 to develop a system to capture and analyze spend data from the U.T. System Supply Chain Alliance participants in an effort to improve savings from Alliance group purchasing.

<b>State Authority</b>	<b>Texas Constitution - Article 7, Section 18</b>
<b>State Authority</b>	<b>Education Code Section 65 &amp; Section 51.353</b>

	<b>FY 2023</b>	<b>FY 2024</b>	<b>FY 2025</b>	<b>FY 2026</b>	<b>FY 2027</b>
<b>011 Available University Fund</b>	<b>Actual</b>	<b>Actual</b>	<b>Budget</b>	<b>Estimated</b>	<b>Estimated</b>
<b>AUF Allocations</b>	\$ -	\$ -	\$ -	\$ -	\$ -
<b>Expenditures (By Object of Expense)</b>					
1001 Salaries & Wages	-	-	-	-	-
1002 Other Personnel Costs	-	-	-	-	-
1005 Faculty Salaries (Higher Ed only)	-	-	-	-	-
1010 Prof Salaries - Faculty Equivalent	-	-	-	-	-
2001 Professional Fees & Svcs	-	-	-	-	-
2002 Fuel & Lubricants	-	-	-	-	-
2003 Consumable Supplies	-	-	-	-	-
2004 Utilities	-	-	-	-	-
2005 Travel	-	-	-	-	-
2006 Rent - Building	-	-	-	-	-
2007 Rent - Machine & Other	-	-	-	-	-
2008 Debt Service	-	-	-	-	-
2009 Other Operating Expense	308,696.97	618,417.72	650,000.00	181,632.97	-
3001 Client Services	-	-	-	-	-
5000 Capital Expenditures	-	-	-	-	-
Total Expenditures	<u>308,696.97</u>	<u>618,417.72</u>	<u>650,000.00</u>	<u>181,632.97</u>	<u>-</u>
Net Annual Activity	(308,696.97)	(618,417.72)	(650,000.00)	(181,632.97)	-
<b>AUF Net Position - Beginning of Year</b>	1,758,747.66	1,450,050.69	831,632.97	181,632.97	-
Less Lapses	-	-	-	-	-
<b>AUF Net Position - End of Year</b>	<u>\$ 1,450,050.69</u>	<u>\$ 831,632.97</u>	<u>\$ 181,632.97</u>	<u>\$ -</u>	<u>\$ -</u>
<b>AUF Full-Time-Equivalents (FTEs)</b>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>

**Additional Non-AUF Funding:**

**Additional Information:**

<b>Program:</b>	<b>System Initiative</b>
<b>Activity Name:</b>	<b>Virtual Health Care Network</b>
<b>AUF Allocation:</b>	<b>\$10,800,000</b>

**Description:** Allocation in FY 2016 to support a new U. T. System Virtual Health Care Network Infrastructure, including the implementation of a pilot telemedicine project across the U. T. System health institutions.

<b>State Authority</b>	<b>Texas Constitution - Article 7, Section 18</b>
<b>State Authority</b>	<b>Education Code Section 65 &amp; Section 51.353</b>

	<b>FY 2023</b>	<b>FY 2024</b>	<b>FY 2025</b>	<b>FY 2026</b>	<b>FY 2027</b>
<b>011 Available University Fund</b>	<b>Actual</b>	<b>Actual</b>	<b>Budget</b>	<b>Estimated</b>	<b>Estimated</b>
<b>AUF Allocations</b>	\$ -	\$ -	\$ -	\$ -	\$ -
<b>Expenditures (By Object of Expense)</b>					
1001 Salaries & Wages	-	-	-	-	-
1002 Other Personnel Costs	-	-	-	-	-
1005 Faculty Salaries (Higher Ed only)	-	-	-	-	-
1010 Prof Salaries - Faculty Equivalent	-	-	-	-	-
2001 Professional Fees & Svcs	-	-	-	-	-
2002 Fuel & Lubricants	-	-	-	-	-
2003 Consumable Supplies	-	-	-	-	-
2004 Utilities	-	-	-	-	-
2005 Travel	-	-	-	-	-
2006 Rent - Building	-	-	-	-	-
2007 Rent - Machine & Other	-	-	-	-	-
2008 Debt Service	-	-	-	-	-
2009 Other Operating Expense	559,034.80	186,078.06	1,198,152.13	1,198,152.13	1,198,152.13
3001 Client Services	-	-	-	-	-
5000 Capital Expenditures	-	-	-	-	-
Total Expenditures	<u>559,034.80</u>	<u>186,078.06</u>	<u>1,198,152.13</u>	<u>1,198,152.13</u>	<u>1,198,152.13</u>
Net Annual Activity	(559,034.80)	(186,078.06)	(1,198,152.13)	(1,198,152.13)	(1,198,152.13)
<b>AUF Net Position - Beginning of Year</b>	4,994,569.25	3,780,534.45	3,594,456.39	2,396,304.26	1,198,152.13
Less Lapses	(655,000.00)			-	-
<b>AUF Net Position - End of Year</b>	<u>\$ 3,780,534.45</u>	<u>\$ 3,594,456.39</u>	<u>\$ 2,396,304.26</u>	<u>\$ 1,198,152.13</u>	<u>\$ -</u>
<b>AUF Full-Time-Equivalents (FTEs)</b>	-	-	-	-	-

**Additional Non-AUF Funding:** Designated Funds.

**Additional Information:**

<b>Program:</b>	<b>System Initiative</b>
<b>Activity Name:</b>	<b>Regents' Research Excellence Program</b>
<b>AUF Allocation:</b>	<b>\$55,000,000</b>

**Description:** In August 2023, the University of Texas System Board of Regents approved this initiative to boost its national research prominence and the state's economy. The funding will support the U.T. System Regents' Research Excellence Program, which will enhance the U.T. System's global research competitiveness. The new initiative will provide funding for faculty and postdoctoral researcher salaries and benefits to accelerate the rate of growth of high-quality research by the U.T. System. The initiative will establish U.T. System communities of practice and participating faculty will actively collaborate with U.T. System institutions. The inaugural phase of the Regents' Research Excellence Program will support an estimated 165 FTE faculty and postdoc hires at U.T. System Administration in support of its research mission.

<b>State Authority</b>	<b>Texas Constitution - Article 7, Section 18</b>
<b>State Authority</b>	<b>Education Code Section 65 &amp; Section 51.353</b>

	<b>FY 2022</b>	<b>FY 2023</b>	<b>FY 2024</b>	<b>FY 2025</b>	<b>FY 2026</b>
	<b>Actual</b>	<b>Actual</b>	<b>Budget</b>	<b>Estimated</b>	<b>Estimated</b>
<b>011 Available University Fund</b>					
<b>AUF Allocations</b>	\$ -	\$ -	\$ 55,000,000.00	\$ -	\$ -
<b>Expenditures (By Object of Expense)</b>					
1001 Salaries & Wages					
1002 Other Personnel Costs					
1005 Faculty Salaries (Higher Ed only)			-	18,902,450.00	23,538,900.00
1010 Prof Salaries - Faculty Equivalent					
2001 Professional Fees & Svcs					
2002 Fuel & Lubricants					
2003 Consumable Supplies					
2004 Utilities					
2005 Travel					
2006 Rent - Building					
2007 Rent - Machine & Other					
2008 Debt Service					
2009 Other Operating Expense			-	5,593,348.00	6,965,302.00
3001 Client Services					
5000 Capital Expenditures					
Total Expenditures	-	-	-	24,495,798.00	30,504,202.00
Net Annual Activity	-	-	55,000,000.00	(24,495,798.00)	(30,504,202.00)
<b>AUF Net Position - Beginning of Year</b>		-	-	55,000,000.00	30,504,202.00
Less Lapses					
<b>AUF Net Position - End of Year</b>	\$ -	\$ -	\$ 55,000,000.00	\$ 30,504,202.00	\$ -
<b>AUF Full-Time-Equivalents (FTEs)</b>			-	120.00	165.00

<b>Additional Non-AUF Funding:</b>	Designated Funds
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**Additional Information:** The budget corresponds to the initiative notification that was submitted to LBB and the actual spending pattern and FTEs may differ once the program gets going.

<b>Program:</b>	<b>System Initiative</b>
<b>Activity Name:</b>	<b>UT System Legislative Fellowship Program</b>
<b>AUF Allocation:</b>	<b>\$695,000</b>

**Description:** During the 88th Texas Legislative Session in 2023, U.T. System piloted a Legislative Fellowship Program serving 42 undergraduate, graduate, and law students from academic campuses. Students interned in 33 legislative offices, committees, and state agencies, elevating the reputation of the U.T. System and its campuses while providing the students with valuable leadership and professional experience. For FY 2025, the funding would build on the success of the pilot program in response to continued interest from students, campuses, and legislative offices and agencies.

<b>State Authority</b>	<b>Texas Constitution - Article 7, Section 10 &amp; 18</b>
<b>State Authority</b>	<b>Education Code Section 65 &amp; Section 51.353</b>

	<b>FY 2023</b>	<b>FY 2024</b>	<b>FY 2025</b>	<b>FY 2026</b>	<b>FY 2027</b>
<b>011 Available University Fund</b>	<b>Actual</b>	<b>Actual</b>	<b>Budget</b>	<b>Estimated</b>	<b>Estimated</b>
<b>AUF Allocations</b>	\$ -	\$ 695,000.00	\$ -	\$ -	\$ -
<b>Expenditures (By Object of Expense)</b>					
1001 Salaries & Wages			120,000.00		
1002 Other Personnel Costs			30,000.00		
1005 Faculty Salaries (Higher Ed only)					
1010 Prof Salaries - Faculty Equivalent					
2001 Professional Fees & Svcs					
2002 Fuel & Lubricants					
2003 Consumable Supplies					
2004 Utilities					
2005 Travel					
2006 Rent - Building					
2007 Rent - Machine & Other					
2008 Debt Service					
2009 Other Operating Expense			545,000.00		
3001 Client Services					
5000 Capital Expenditures					
<b>Total Expenditures</b>	<b>-</b>	<b>-</b>	<b>695,000.00</b>	<b>-</b>	<b>-</b>
<b>Net Annual Activity</b>	<b>-</b>	<b>695,000.00</b>	<b>(695,000.00)</b>	<b>-</b>	<b>-</b>
<b>AUF Net Position - Beginning of Year</b>		<b>-</b>	<b>695,000.00</b>	<b>-</b>	<b>-</b>
Less Lapses					
<b>AUF Net Position - End of Year</b>	<b>\$ -</b>	<b>\$ 695,000.00</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>
<b>AUF Full-Time-Equivalents (FTEs)</b>			<b>1.50</b>		

**Additional Non-AUF Funding:**

**Additional Information:**

<b>Program:</b>	<b>System Initiative</b>
<b>Activity Name:</b>	<b>Regents' Strategic Research Fund</b>
<b>AUF Allocation:</b>	<b>\$25,000,000</b>

**Description:** In August 2023, the U. T. System Board of Regents adopted and implemented a goal for U.T. System to boost its national research prominence and the state’s economy and to enhance the U. T. System’s global research competitiveness by establishing the U. T. System Regents’ Research Excellence Program and then in August 2024 established the Regents’ Strategic Research Fund. The Regents’ Strategic Research Fund is proposed to provide the support required to continue to develop capabilities that align with current or emerging state or federal priorities, advance research programs from prominence to preeminence, and to support collaborative engagement with industry and agencies, while enhancing the competitiveness of Texas and its research universities. This program, in combination with other investment funds, ensure that the U. T. System and U. T. institutions achieve national research prominence at the highest levels, in areas of critical need and importance, and continue to help drive the state's innovation economy.

<b>State Authority</b>	<b>Texas Constitution - Article 7, Section 10 &amp; 18</b>
<b>State Authority</b>	<b>Education Code Section 65 &amp; Section 51.353</b>

	<b>FY 2023</b>	<b>FY 2024</b>	<b>FY 2025</b>	<b>FY 2026</b>	<b>FY 2027</b>
<b>011 Available University Fund</b>	<b>Actual</b>	<b>Actual</b>	<b>Budget</b>	<b>Estimated</b>	<b>Estimated</b>
<b>AUF Allocations</b>	\$ -		\$ 25,000,000.00	\$ -	\$ -
<b>Expenditures (By Object of Expense)</b>					
1001 Salaries & Wages					
1002 Other Personnel Costs					
1005 Faculty Salaries (Higher Ed only)					
1010 Prof Salaries - Faculty Equivalent					
2001 Professional Fees & Svcs					
2002 Fuel & Lubricants					
2003 Consumable Supplies					
2004 Utilities					
2005 Travel					
2006 Rent - Building					
2007 Rent - Machine & Other					
2008 Debt Service					
2009 Other Operating Expense			25,000,000.00		
3001 Client Services					
5000 Capital Expenditures					
<b>Total Expenditures</b>	<u>-</u>	<u>-</u>	<u>25,000,000.00</u>	<u>-</u>	<u>-</u>
<b>Net Annual Activity</b>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>
<b>AUF Net Position - Beginning of Year</b>		-	-	-	-
Less Lapses					
<b>AUF Net Position - End of Year</b>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>
<b>AUF Full-Time-Equivalents (FTEs)</b>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>

**Additional Non-AUF Funding:**

**Additional Information:**

<b>Program:</b>	<b>System Initiative</b>
<b>Activity Name:</b>	<b>Promise Plus Endowment Supplement</b>
<b>AUF Allocation:</b>	<b>\$35,000,000</b>

**Description:** On February 24, 2022, the Board of Regents allocated funding of \$300 million and approved the creation of The University of Texas System Board of Regents' Promise Plus Endowment (Promise Plus), an endowed fund to be used to expand existing programs that supplement federal, state, and institutional grants to cover the full cost of tuition, mandatory fees, and other costs of attendance for eligible resident, full-time undergraduate students who have unmet financial need at U. T. academic institutions other than U. T. Austin. In November 2024, the U. T. System Board adopted a goal that each academic institution establish their respective family income eligibility level for students participating in the Promise Plus program at a minimum of \$100,000 subject to the institution having sufficient funds to achieve the goal. This supplement of up to \$35 million of Available University Funds (AUF) provides Promise Plus support at U. T. System Administration for eligible students at U. T. System academic institutions other than U. T. Austin in furtherance of the U. T. System Administration's responsibility to provide coordination of the activities of the U. T. System and to implement the Board's family income goal.

<b>State Authority</b>	<b>Texas Constitution - Article 7, Section 10 &amp; 18</b>
<b>State Authority</b>	<b>Education Code Section 65 &amp; Section 51.353</b>

	<b>FY 2023 Actual</b>	<b>FY 2024 Actual</b>	<b>FY 2025 Budget</b>	<b>FY 2026 Estimated</b>	<b>FY 2027 Estimated</b>
<b>011 Available University Fund</b>					
<b>AUF Allocations</b>	\$ -	\$ -	\$ 35,000,000.00	\$ -	\$ -
<b>Expenditures (By Object of Expense)</b>					
1001 Salaries & Wages					
1002 Other Personnel Costs					
1005 Faculty Salaries (Higher Ed only)					
1010 Prof Salaries - Faculty Equivalent					
2001 Professional Fees & Svcs					
2002 Fuel & Lubricants					
2003 Consumable Supplies					
2004 Utilities					
2005 Travel					
2006 Rent - Building					
2007 Rent - Machine & Other					
2008 Debt Service					
2009 Other Operating Expense					
3001 Client Services				35,000,000.00	
5000 Capital Expenditures					
<b>Total Expenditures</b>	-	-	-	35,000,000.00	-
<b>Net Annual Activity</b>	-	-	35,000,000.00	(35,000,000.00)	-
<b>AUF Net Position - Beginning of Year</b>		-	-	35,000,000.00	-
Less Lapses					
<b>AUF Net Position - End of Year</b>	\$ -	\$ -	\$ 35,000,000.00	\$ -	\$ -
<b>AUF Full-Time-Equivalents (FTEs)</b>	-	-	-	-	-

**Additional Non-AUF Funding:**

**Additional Information:** The budget corresponds to the initiative notification that was submitted to LBB and the actual spending pattern may differ once the program gets going.

**DETAILED LISTING OF THE ROLE AND FUNCTION OF ANY FTEs INCLUDED IN THE  
BOARD OF REGENTS ACTIVITY**

**REPORT ON POSITIONS WITH ROLES AND FUNCTION  
FOR THE OFFICE OF THE BOARD OF REGENTS  
THE UNIVERSITY OF TEXAS SYSTEM**

Title	Role and Function	FTE
<b>General Counsel to the Board of Regents</b>	<ul style="list-style-type: none"> <li>• Principal staff officer to each member of the Board of Regents (Board) in the discharge of his or her responsibilities.</li> <li>• Provides legal counsel to the Board on issues such as open meetings, public information, and compliance with state statutes and U. T. System rules and policies on ethics, disclosure, and standards of conduct.</li> <li>• Ensures the Board complies with all statutes, rules, and policies involving open meetings, public information, and standards of conduct.</li> <li>• Advises the Board regarding the design and implementation of rules, policies, and procedures by which the Board may more effectively fulfill its responsibilities regarding governance and management of the U. T. System.</li> <li>• Supervises the Office of the Board of Regents and the U. T. System Audit Office, which reports to the Board.</li> <li>• Reviews and approves the travel and entertainment expenditures of the Chancellor and members of the Board of Regents to ensure all expenditures comply with state statutes and state and U. T. System rules and policies and that all expenditures are reasonable, serve the mission of the U. T. System, and are not made for a private purpose.</li> <li>• Provides counsel to the Board and executive officers of the U. T. System during presidential searches and administers Chancellor searches for the Board.</li> </ul>	11



Title	Role and Function	FTE
<b>Senior Associate General Counsel to the Board of Regents</b>	<ul style="list-style-type: none"> <li>• Provides advice and counsel to the Board of Regents regularly and works independently on significant policy and process issues.</li> <li>• Provides legal, operational, and highly complex expertise to support members of the Board of Regents concerning U. T. System governance, operations, and policy.</li> <li>• Provides advice and counsel to chairs of standing committees of the Board of Regents and the chairs of task forces established by the Board Chairman. Coordinates the work of the committees or task forces, while ensuring that responses to information requests are complete, accurate, and responsive.</li> <li>• Oversees the development and maintenance of the Regents' <i>Rules and Regulations</i> and provides input concerning the policies of the U. T. System and U. T. System Administration. Also addresses questions raised by faculty and staff as to interpretations of those rules and policies.</li> <li>• Provides legal opinions primarily in the area of open meetings, public information, conduct, and conflicts of interest.</li> <li>• Assists the General Counsel in ensuring compliance with the Open Meetings Act, the Texas Public Information Act, and that members of the Board comply with all applicable statutes, rules, and policies.</li> <li>• Reviews information prepared for Board meetings to ensure information is clear, succinct, and complete.</li> <li>• Works with the Office of Governmental Relations to review proposed legislation and assist in preparing fiscal impact statements.</li> <li>• Ensures that procurements made on behalf of the Board comply with state procurement statutes, U. T. System policies, and best practices.</li> <li>• Oversees the budget and expenditures of the Board Office.</li> <li>• Assists Regents, Chancellor, and Presidents with State financial disclosure</li> </ul>	2
<b>Executive Secretary to the Board</b>	<ul style="list-style-type: none"> <li>• Supervises, under the direction of the Senior Associate General Counsel, the collection and preparation of all information submitted by the U. T. institutions to be used in the meetings of the Board.</li> <li>• Records and prepares the official minutes and certified agendas of closed sessions of the Board and its committees.</li> <li>• Maintains the official copy of the Minutes of the Board and its committees and prepares certified excerpts from these Minutes.</li> <li>• Oversees the filing of all official documents, correspondence, and proceedings of the Board and its committees.</li> <li>• Oversees research of actions taken by the Board at the request of staff at the U. T. institutions and members of the public</li> </ul>	1
<b>Senior Associate to the General Counsel to the Board</b>	<ul style="list-style-type: none"> <li>• Provides professional and administrative support for members of the Board and General Counsel to the Board.</li> <li>• Serves as primary liaison with the U. T. System administrative staff.</li> </ul>	1
<b>Associate to the General Counsel to the Board</b>	<ul style="list-style-type: none"> <li>• Provides professional and administrative support to the Associate General Counsels to the Board.</li> <li>• Serves as Assistant Secretary to the Board</li> <li>• Conducts research of actions taken by the Board at the request of staff at the U. T. institutions and members of the public.</li> </ul>	2

Title	Role and Function	FTE
<b>Manager Board Services</b>	<ul style="list-style-type: none"> <li>Oversees the production of live webcasts of all Board meetings and ensures the webcasts comply with state statutes.</li> <li>Oversees the maintenance of digital agenda books used for all meetings of the Board.</li> <li>Provides individualized technical computer support to the members of the Board and Board Office staff on a 24/7 basis.</li> <li>Develops and maintains information systems and databases used by the Office of the Board of Regents.</li> </ul>	1
<b>Assistant to the General Counsel to the Board</b>	<ul style="list-style-type: none"> <li>Provides administrative services related to the operations of the department.</li> <li>Reconciles budgetary accounts.</li> </ul>	1
<b>Administrative Associate</b>	<ul style="list-style-type: none"> <li>Serves as receptionist.</li> <li>Serves as primary liaison to Facilities, Department Safety and Notary Public.</li> <li>Provides administrative services such as the filing of office documents.</li> <li>Assists with other office duties related to preparing for meetings of the Board of Regents and other projects.</li> </ul>	1
<b>Of Counsel to the Board of Regents</b>	<ul style="list-style-type: none"> <li>This position was established as part of the succession planning and transition for the General Counsel to the Board.</li> <li>Provides legal counsel to the General Counsel to the Board on issues such as open meetings, public information, and compliance with state statutes and U. T. System rules and policies on ethics, disclosure, and standards of conduct.</li> <li>Advises the General Counsel to the Board regarding the design and implementation of rules, policies, and procedures by which the Board may more effectively fulfill its responsibilities regarding the governance and management of the U. T. System.</li> </ul>	1
<b>TOTAL FTEs</b>		<b>11</b>