The University of Texas Retirement Program

When you choose AIG Retirement Services, you receive client services including the following:

- **Personal**, face-to-face service at your convenience from a dedicated financial professional who knows you
- **State-of-the-art** portfolio optimizers that take the complex process of choosing investment options and turn it into an easy-to-understand procedure
- **Guided Portfolio Services®** (GPS), a fee-based service that helps manage your retirement account with objective advice from an expert third party
- **Self-directed** brokerage account offering access to thousands more mutual funds
- **Annual review** to keep your retirement savings plan on track to meet your goals
- **Ongoing financial education** through on-site seminars or at utsystem.AIGRS.com

Your University of Texas Retirement Program affords you an excellent opportunity to help accumulate money for a secure retirement. You may choose to invest in either our mutual fund platform that offers a variety of mutual funds, including a Fixed-Interest Option,* or our annuity platform with Portfolio Director® Fixed and Variable Annuity (Portfolio Director). Your account also benefits from the opportunity for tax-advantaged growth.

* Policy Form GFA-504, a group fixed allocated annuity, issued by The Variable Annuity Life Insurance Company, Houston, Texas.

This is not your plan document. The administration of each plan is governed by the actual plan document. If discrepancies arise between this summary and the plan document, the plan document will govern.

**Eligibility**

You are immediately eligible to begin contributing to the plan.

**Enrolling is easy! Here’s how ...**

- **Log onto** UTRetirement Manager (www.myretirementmanager.com)
- **Click** on the “Enroll/Make Changes” tab (For the UTSaver TSA, you should contact your Benefits Office for a calculation of your contribution limit)
- **Follow the instructions** on the “Enroll/Change” screen

**Personal service**

You can reach your financial professional at the following phone number or email address for more information:

**District Office — 512-231-0131**
Shawn.Wickersham@aig.com

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