

Delegations of Authority for The University of Texas Southwestern Medical Center*

Board of Regents' Rules and Regulations	From	Delegate	Date of Delegation
CURRENT PURPOSE GIFTS: Delegation of authority to accept current purpose gifts, other than securities, to UTSMC.	<i>Rule 60101, Section 5; UT Gift Acceptance Procedures, Article 2, Section 6</i>	Daniel K. Podolsky, M.D. President	Amanda Billings, Vice President for Development November 7, 2014 (eff. November 3, 2014)
GIFTS: Delegation of authority to accept certain gifts (other than gifts of real property or outdoor works of art) to The University of Texas Southwestern Medical Center at Dallas made in cash or in kind in the amount of \$1,000,000 or less.	<i>Rule 60101, Section 3</i>	Daniel K. Podolsky, M.D. President	Arnim Dontes, Executive Vice President for Business Affairs January 1, 2012
GIFTS: Delegation of authority to accept certain gifts (other than gifts of real property or outdoor works of art) to The University of Texas Southwestern Medical Center at Dallas made in cash or in kind in the amount of \$1,000,000 or less.	<i>Part Two, Chapter 1, Subsection 1.3; Rule 60101, Section 3</i>	Daniel K. Podolsky, M.D. President	Each Senior Development Officer, Development Office September 22, 2006 (cont. September 1, 2008) Director of Gift Records January 1, 2006 (cont. September 1, 2008) Assistant Director of Gift Records January 1, 2006 (cont. September 1, 2008)
GIFTS – NON CE-RELATED: Delegation of authority to accept gifts limited to Non CE-related industry donations (other than gifts of real property or outdoor works of art) to UTSMC made in cash or in kind.	<i>Rule 60101, Section 3</i>	Daniel K. Podolsky, M.D. President	J. Gregory Fitz, M.D., Executive Vice President, Academic Affairs, Provost and Dean October 25, 2010 (eff. October 15, 2010)
GIFTS – NON CE-RELATED: Delegation of authority to accept gifts limited to Non CE-related industry donations (other than gifts of real property or outdoor works of art) to UTSMC made in cash or in kind.	<i>Rule 60101, Section 3</i>	Daniel K. Podolsky, M.D. President	Charles (Chuck) Ginsburg, M.D., Senior Associate Dean, Southwestern Medical School October 25, 2010 (eff. October 15, 2010)

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Board of Regents' Rules and Regulations		From	Delegate	Date of Delegation
IRS FORMS RELATING TO GIFTS: Delegation of authority to execute certain IRS forms including without limitation IRS Forms 8282 and 8283. Relates to gifts accepted on behalf of the University of Texas Southwestern Medical Center at Dallas.	<i>Rule 60101, Section 8</i>	Daniel K. Podolsky, M.D. President	Amanda Billings, Vice President for Development	November 7, 2014 (eff. November 3, 2014)
IRS FORMS RELATING TO GIFTS: Delegation of authority to execute certain IRS forms including without limitation IRS Forms 8282 and 8283. Relates to gifts accepted on behalf of the University of Texas Southwestern Medical Center at Dallas.	<i>Rule 60101, Section 2 and 6</i>	Daniel K. Podolsky, M.D. President	Arnim Dontes, Executive Vice President for Business Affairs	January 1, 2012
IRS FORMS RELATING TO GIFTS: Delegation of authority to execute certain IRS forms including without limitation IRS Forms 8282 and 8283. Relates to gifts accepted on behalf of the University of Texas Southwestern Medical Center at Dallas.	<i>Rule 60101, Section 2 and 6</i>	Daniel K. Podolsky, M.D. President	Director of Gift Records Assistant Director of Gift Records	June 15, 2005 (cont. September 1, 2008) June 15, 2005 (cont. September 1, 2008)
BANKING: Delegation of authority to execute and deliver contracts for banking services.	<i>Rule 10501; UTS 166; UTS 167</i>	Daniel K. Podolsky, M.D. President	Sharon Leary, Assistant Vice President, Accounting and Post Award Administration	May 4, 2012 (eff. May 1, 2012)
BANKING: Delegation of authority to execute and deliver contracts for banking services.	<i>Rule 10501; UTS166; UTS167</i>	Daniel K. Podolsky, M.D. President	Arnim Dontes, Executive Vice President for Business Affairs	January 1, 2012
BANKING: Delegation of authority to execute and deliver contracts for banking services.	<i>Rule 10501; UTS166; UTS167</i>	Daniel K. Podolsky, M.D. President	Michael Serber, Vice President of Finance	January 1, 2012
BANKING: Delegation of authority to execute and deliver contracts for banking services.	<i>Rule 22201, Section 5.1</i>	Daniel K. Podolsky, M.D. President	Shawn Cohenour, Director, Office of Contracts Management	June 15, 2005 (cont. September 1, 2008)

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Board of Regents' Rules and Regulations	From	Delegate	Date of Delegation	
CONSTRUCTION PROJECTS AND REPAIR AND REHABILITATION PROJECTS: Delegation of authority to (1) appoint architects; approve plans and construction documents; and execute and deliver related contracts, agreements, guaranteed maximum price or stipulated sum proposals, and other documents; and (2) execute and deliver contracts and agreements with architects, engineers, and other professional service providers, for all new minor construction projects and minor rehabilitations projects with an anticipated value under \$4,000,000.	<i>Rule 80403</i>	Daniel K. Podolsky, M.D. President	Sharon Leary, Assistant Vice President, Accounting and Post Award Administration	June 8, 2012 (eff. May 1, 2012)
CONSTRUCTION PROJECTS AND REPAIR AND REHABILITATION PROJECTS: Delegation of authority to (1) appoint architects; approve plans and construction documents; and execute and deliver related contracts, agreements, guaranteed maximum price or stipulated sum proposals, and other documents; and (2) execute and deliver contracts and agreements with architects, engineers, and other professional service providers, for all new minor construction projects and minor rehabilitations projects with an anticipated value under \$4,000,000.	<i>Rule 80403</i>	Daniel K. Podolsky, M.D. President	Michael Serber, Vice President, Office of Financial Affairs	June 8, 2012 (eff. May 1, 2012)
CONSTRUCTION PROJECTS AND REPAIR AND REHABILITATION PROJECTS: Delegation of authority to (1) appoint architects; approve plans and construction documents; and execute and deliver related contracts, agreements, guaranteed maximum price or stipulated sum proposals; and other documents; and (2) execute and deliver contracts and agreements with architects, engineers, and other professional service providers, for all new minor construction projects of \$1,000,000 or less and for repair and rehabilitation projects of \$2,000,000 or less.	<i>Rule 80403</i>	Daniel K. Podolsky, M.D. President	<u>\$1,000,000/\$2,000,000</u> Arnim Dontes, Executive Vice President for Business Affairs	January 1, 2012

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Board of Regents' Rules and Regulations		From	Delegate	Date of Delegation
CONSTRUCTION PROJECTS AND REPAIR AND REHABILITATION PROJECTS: Delegation of authority to: (1) appoint architects; approve plans and construction documents; and execute and deliver related contracts, agreements, guaranteed maximum price or stipulated sum proposals, and other documents; and (2) execute and deliver contracts and agreements with architects, engineers, and other professional service providers, for all new construction projects of \$100,000 or less and repair and rehabilitation projects of \$100,000 or less.	<i>Rule 80403</i>	Daniel K. Podolsky, M.D. President	<u>\$100,000 or less</u> Juan M. Guerra, Jr, Vice President for Facilities Management	February 1, 2016
SPACE LEASE: Delegation of authority relating to execute and deliver space lease agreements with a value of \$1,000,000 or less.	<i>Rule 10501</i>	Daniel K. Podolsky, M.D. President	Michael Serber, Vice President, Office of Financial Affairs	May 4, 2012 (eff. May 1, 2012)
SPACE LEASE: Delegation of authority relating to execute and deliver space lease agreements with a value of \$1,000,000 or less.	<i>Rule 10501</i>	Daniel K. Podolsky, M.D. President	Arnim Dontes, Executive Vice President for Business Affairs	January 1, 2012
SPACE LEASE: Delegation of authority relating to execute and deliver space lease agreements with a value of \$1,000,000 or less.	<i>Rule 10501, Section 5</i>	Daniel K. Podolsky, M.D. President	Shawn Cohenour, Director, Office of Contracts Management	September 22, 2006 (cont. September 1, 2008)
PURCHASE ORDERS: Delegation of authority to execute and deliver purchase orders for routine purchases of equipment, supplies, goods, and services.	<i>Rule 10501</i>	Daniel K. Podolsky, M.D. President	Charles Cobb, MBA, Assistant Vice President for Materials Management	August 14, 2015
PURCHASE ORDERS: Delegation of authority to execute and deliver purchase orders for routine purchases of equipment, supplies, goods, and services.	<i>Rule 10501</i>	Daniel K. Podolsky, M.D. President	<u>Purchases up to \$250,000</u> Kelly Mathis, Manager, Strategic Sourcing	April 18, 2016
PURCHASE ORDERS: Delegation of authority to execute and deliver purchase orders for routine purchases of equipment, supplies, goods, and services.	<i>Rule 10501</i>	Daniel K. Podolsky, M.D. President	<u>Purchases up to \$250,000</u> Mone' Greene, Manager, Purchasing	April 18, 2016

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Board of Regents' Rules and Regulations		From	Delegate	Date of Delegation
PURCHASE ORDERS: Delegation of authority to execute and deliver purchase orders for routine purchases of equipment, supplies, goods, and services.	<i>Rule 10501</i>	Daniel K. Podolsky, M.D. President	<u>Purchases up to \$250,000</u> Kelly Briseno, Manager, Purchasing	April 18, 2016
PURCHASE ORDERS: Delegation of authority to execute and deliver purchase orders for routine purchases of equipment, supplies, goods, and services.	<i>Rule 10501</i>	Daniel K. Podolsky, M.D. President	<u>Purchases up to \$250,000</u> Randolph Martin, Manager, Purchasing	April 18, 2016
PURCHASE ORDERS: Delegation of authority to execute and deliver purchase orders for routine purchases of equipment, supplies, goods, and services.	<i>Rule 10501</i>	Daniel K. Podolsky, M.D. President	<u>Purchases up to \$100,000</u> Each Senior Buyer, Purchasing Office	April 18, 2016
PURCHASE ORDERS: Delegation of authority to execute and deliver purchase orders for routine purchases of equipment, supplies, goods, and services.	<i>Rule 10501</i>	Daniel K. Podolsky, M.D. President	<u>Purchases up to \$100,000</u> Kelly Gonzalez, Assistant Vice President for Library Services	September 25, 2015
PURCHASE ORDERS: Delegation of authority to execute and deliver purchase orders for routine purchases of equipment, supplies, goods, and services.	<i>Rule 10501</i>	Daniel K. Podolsky, M.D. President	<u>Purchases up to \$50,000</u> Each Buyer, Purchasing Office	April 18, 2016
PURCHASE ORDERS: Delegation of authority to execute and deliver purchase orders for routine purchases of equipment, supplies, goods, and services.	<i>Rule 10501</i>	Daniel K. Podolsky, M.D. President	<u>Purchases up to \$15,000</u> Procurement Assistant, Purchasing Office	April 18, 2016
PURCHASE ORDERS - LIBRARY PURCHASES: Delegation of authority to execute and deliver purchase orders for routine purchases of equipment, supplies, goods, and services.	<i>Rule 10501, Section 5</i>	Daniel K. Podolsky, M.D. President	<u>Purchases up to \$50,000</u> Mori Lou Higa, Library Services	June 15, 2005 (cont. September 1, 2008)

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Board of Regents' Rules and Regulations		From	Delegate	Date of Delegation
PURCHASE ORDERS – STUDENT SUPPLY STORE: Delegation of authority to execute and deliver purchase orders for routine purchases of equipment, supplies, goods, and services.	<i>Rule 10501</i>	Daniel K. Podolsky, M.D. President	<u>Purchases up to \$25,000</u> Christopher Kavanaugh, Manager, Student Supply Store	March 9, 2016 (eff. March 1, 2016)
PURCHASE ORDERS – UNIVERSITY HOSPITALS: Delegation of authority to execute and deliver purchase orders for the routine purchase of equipment, supplies, goods, and services for the UT Southwestern University Hospitals, up to \$100,000.	<i>Rule 10501</i>	Daniel K. Podolsky, M.D. President	<u>Purchases up to \$100,000</u> Elizabeth (Beth) Ward, CFO, UT Southwestern University Hospitals	February 8, 2013 (eff. June 1, 2012)
INTERAGENCY CONTRACT WITH U.T. INSTITUTIONS: Delegation of authority to deliver contracts or agreement with U.T. System Administration or between or among U.T. institutions for resources or services.	<i>Rule 10501, Section 5.3</i>	Daniel K. Podolsky, M.D. President	Shawn Cohenour, Director, Office of Contracts Management	June 15, 2005 (cont. September 1, 2008)
CONTRACTS: Delegation of authority to execute and deliver contracts of any kind or nature, including but not limited to contracts for the purchase of equipment, supplies, goods, and services.	<i>Rule 10501</i>	Daniel K. Podolsky, M.D. President	Sharon Leary, Assistant Vice President, Accounting and Post Award Administration	May 4, 2012 (eff. May 1, 2012)
CONTRACTS: Delegation of authority to execute and deliver contracts of any kind or nature, including but not limited to contracts for the purchase of equipment, supplies, goods, and services.	<i>Rule 10501</i>	Daniel K. Podolsky, M.D. President	Arnim Dontes, Executive Vice President for Business Affairs	January 1, 2012
CONTRACTS: Delegation of authority to execute and deliver contracts of any kind or nature, including but not limited to contracts for the purchase of equipment, supplies, goods, and services.	<i>Rule 10501, Section 5</i>	Daniel K. Podolsky, M.D. President	Michael Serber, Assistant Vice President, Office of Financial Planning	October 25, 2010 (eff. October 15, 2010)
CONTRACTS: Delegation of authority to execute and deliver contracts of any kind or nature, including but not limited to contracts for the purchase of equipment, supplies, goods, and services.	<i>Rule 10501, Section 5</i>	Daniel K. Podolsky, M.D. President	Shawn Cohenour, Director, Office of Contracts Management	June 15, 2005 (cont. September 1, 2008)

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CONTRACTS – CONTRACTS WITH APPLE FOR THE APPLE DEVELOPER PROGRAM: Delegation of authority to execute and deliver contracts limited to the online click license and support agreements for the Apple Developer Program.	<i>Rule 10501</i>	Daniel K. Podolsky, M.D. President	Edward H. Ames, Assistant Vice President, Information Resources	February 26, 2015
CONTRACTS – UNIVERSITY HOSPITALS: Delegation of authority to execute and deliver contracts for the University Hospitals, up to \$100,000.	<i>Rule 10501</i>	Daniel K. Podolsky, M.D. President	<u>Purchases up to \$100,000</u> Elizabeth (Beth) Ward, CFO, UT Southwestern University Hospitals	February 8, 2013 (eff. February 1, 2013)
CONTRACTS – UNIVERSITY HOSPITALS AND MSRDP CONTRACTS: Delegation of authority to execute and deliver contracts for the University Hospitals and MSRDP contracts, up to \$1,000,000.	<i>Rule 10501, Section 5</i>	Daniel K. Podolsky, M.D. President	Bruce Meyer, M.D., Executive Vice President, Health System Affairs	October 25, 2010 (eff. October 15, 2010)
SPONSORED RESEARCH: Delegation of authority to execute and deliver state, federal and other contracts or proposals for sponsored research.	<i>Rule 10501</i>	Daniel K. Podolsky, M.D. President	Cheryl Anderson, Director, Pre/Post Award Administration	April 18, 2016
SPONSORED RESEARCH: Delegation of authority to execute and deliver state, federal and other contracts or proposals for sponsored research.	<i>Rule 10501</i>	Daniel K. Podolsky, M.D. President	Charles M. Ginsburg, M.D., Senior Associate Dean for Academic Administration	April 18, 2016
SPONSORED RESEARCH: Delegation of authority to execute and deliver state, federal and other contracts or proposals for sponsored research.	<i>Rule 10501</i>	Daniel K. Podolsky, M.D. President	J. Gregory Fitz, M.D., UT Southwestern Medical School, Executive Vice President for Academic Affairs and Provost	April 18, 2016
SPONSORED RESEARCH: Delegation of authority to execute and deliver state, federal and other contracts or proposals for sponsored research.	<i>Rule 10501</i>	Daniel K. Podolsky, M.D. President	Dwain L. Thiele, M.D., Senior Associate Dean for Strategic Development	April 18, 2016
CONTRACTS – LEASE OF STUDENT HOUSING: Delegation of authority to execute and deliver contracts for the lease of student housing in the Southwestern Medical Park student apartments.	<i>Rule 10501</i>	Daniel K. Podolsky, M.D. President	Kenneth Bourne, Director, Auxiliary Enterprises	March 9, 2016 (eff. March 1, 2016)
CONTRACTS – LEASE OF STUDENT HOUSING: Delegation of authority to execute and deliver contracts for student housing.	<i>Rule 10501, Section 5</i>	Daniel K. Podolsky, M.D. President	Michael Serber, Assistant Vice President, Office of Financial Planning	February 1, 2008 (cont. September 1, 2008)

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Board of Regents' Rules and Regulations		From	Delegate	Date of Delegation
EDUCATIONAL AGREEMENTS: Delegation of authority to execute and deliver standard affiliation agreements, standard program agreements, graduate medical educational agreements and letter agreements for educational experience.	<i>Rule 10501</i>	Daniel K. Podolsky, M.D. President	Arnim Dontes, Executive Vice President for Business Affairs	January 1, 2012
EDUCATIONAL AGREEMENTS: Delegation of authority to execute and deliver standard affiliation agreements, standard program agreements, graduate medical educational agreements and letter agreements for educational experience.	<i>Rule 10501, Section 5</i>	Daniel K. Podolsky, M.D. President	J. Gregory Fitz, M.D., Executive Vice President for Academic Affairs and Provost, Dean, UT Southwestern	October 1, 2009
EDUCATIONAL AGREEMENTS: Delegation of authority to execute and deliver standard affiliation agreements, standard program agreements, graduate medical educational agreements and letter agreements for educational experience.	<i>Rule 10501, Section 5</i>	Daniel K. Podolsky, M.D. President	Charles M. Ginsburg, M.D., Senior Associate Dean, Office of the Dean, Southwestern Medical School	June 15, 2005 (cont. September 1, 2008)
INDIVIDUAL PATIENT AGREEMENTS: Delegation of authority to execute and deliver individual patient agreements.	<i>Rule 10501</i>	Daniel K. Podolsky, M.D. President	Elizabeth (Beth) Ward, CFO, UT Southwestern University Hospitals	February 8, 2013 (eff. February 1, 2013)
INDIVIDUAL PATIENT AGREEMENTS: Delegation of authority to execute and deliver individual patient agreements.	<i>Rule 10501, Section 5</i>	Daniel K. Podolsky, M.D. President	Danny Irland, Associate Vice President, MSRDP Business Operations Administration	January 1, 2006 (cont. September 1, 2008)
PATIENT TRANSFER AGREEMENTS: Delegation of authority to execute and deliver patient transfer agreements.	<i>Rule 10501</i>	Daniel K. Podolsky, M.D. President	Elizabeth (Beth) Ward, CFO, UT Southwestern University Hospitals	February 8, 2013 (eff. February 1, 2013)
CONTRACTS AND NURSING STAFF CONTRACTS: Delegation of authority to execute and deliver contracts up to \$250,000 for the University Hospitals and to execute and deliver nursing staff contracts.	<i>Rule 10501</i>	Daniel K. Podolsky, M.D. President	<u>Up to \$250,000</u> John Warner, M.D., MBA, Chief Executive Officer, UT Southwestern University Hospitals	February 22, 2012
NURSING AFFILIATION AGREEMENTS: Delegation of authority to execute and deliver nursing affiliation agreements.	<i>Rule 10501, Section 5</i>	Daniel K. Podolsky, M.D. President	John Warner, M.D., MBA, Chief Executive Officer for UT Southwestern University Hospitals	February 22, 2012
STAFFING CONTRACTS: Delegation of authority to execute and deliver staffing contracts.	<i>Rule 10501</i>	Daniel K. Podolsky, M.D. President	Ivan Thompson, Vice President and Chief HR Officer	January 25, 2016

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EMPLOYEE TRAINING AGREEMENTS: Delegation of authority to execute and deliver employee training agreements.	<i>Rule 10501</i>	Daniel K. Podolsky, M.D. President	Ivan Thompson, Vice President and Chief HR Officer	January 25, 2016
MEDICARE/MEDICAID CERTIFICATIONS: Delegation of authority to execute and deliver Medicare/Medicaid Certifications.	<i>Rule 10501</i>	Daniel K. Podolsky, M.D. President	Elizabeth (Beth) Ward, CFO, UT Southwestern University Hospitals	February 8, 2013 (eff. February 1, 2013)
MEDICARE/MEDICAID CERTIFICATIONS: Delegation of authority to execute and deliver Medicare/Medicaid Certifications.	<i>Rule 10501</i>	Daniel K. Podolsky, M.D. President	Stan Taylor, M.D., Assoc. VP and Chief Medical Officer For Ambulatory Care	February 8, 2013 (eff. February 1, 2013)
MEDICARE/MEDICAID CERTIFICATIONS: Delegation of authority to execute and deliver Medicare/Medicaid Certifications.	<i>Rule 10501</i>	Daniel K. Podolsky, M.D. President	John Warner, M.D., MBA, Chief Executive Officer for UT Southwestern University Hospitals	February 22, 2012
MEDICARE/MEDICAID CERTIFICATIONS: Delegation of authority to execute and deliver Medicare/Medicaid Certifications.	<i>Rule 10501</i>	Daniel K. Podolsky, M.D. President	Bruce Meyer, M.D., Executive Vice President, Health System Affairs	January 1, 2012
INTELLECTUAL PROPERTY: Delegation of authority to execute and deliver agreements granting an interest in intellectual property. Includes typical option and license agreements and research contracts with corporate sponsors, as well as non-disclosure agreements and material transfer agreements.	<i>Rule 10501; Rule 90101</i>	Daniel K. Podolsky, M.D. President	Kathy Schutt, Director, Office of Technology Development	April 18, 2016
INTELLECTUAL PROPERTY: Delegation of authority to execute and deliver agreements granting an interest in intellectual property. Includes typical option and license agreements and research contracts with corporate sponsors, as well as non-disclosure agreements and material transfer agreements.	<i>Rule 10501; Rule 90101</i>	Daniel K. Podolsky, M.D. President	Tracy Roberson, Director, Tech Commercialization, Office of Technology Development	April 18, 2016
INTELLECTUAL PROPERTY: Delegation of authority to execute and deliver agreements granting an interest in intellectual property. Includes typical option and license agreements and research contracts with corporate sponsors, as well as non-disclosure agreements and material transfer agreements.	<i>Rule 10501; Rule 90101</i>	Daniel K. Podolsky, M.D. President	Daniel L. Thiele, M.D., Sr. Associate Dean, Strategic Development	April 18, 2016

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INTELLECTUAL PROPERTY: Delegation of authority to execute and deliver agreements granting an interest in intellectual property. Includes typical option and license agreements and research contracts with corporate sponsors, as well as non-disclosure agreements and material transfer agreements.	<i>Rule 10501;</i> <i>Rule 90101</i>	Daniel K. Podolsky, M.D. President	Frank Grassler, Vice President for Technology Development	April 18, 2016
INTELLECTUAL PROPERTY: Delegation of authority to execute and deliver agreements granting an interest in intellectual property. Includes typical option and license agreements and research contracts with corporate sponsors, as well as non-disclosure agreements and material transfer agreements.	<i>Rule 10501;</i> <i>Rule 90101</i>	Daniel K. Podolsky, M.D. President	Arnim Dontes, Executive Vice President for Business Affairs	April 18, 2016
INTELLECTUAL PROPERTY: Delegation of authority to execute and deliver agreements granting an interest in intellectual property. Includes typical option and license agreements and research contracts with corporate sponsors, as well as non-disclosure agreements and material transfer agreements.	<i>Rule 10501;</i> <i>Rule 90101</i>	Daniel K. Podolsky, M.D. President	J. Gregory Fitz, M.D., Dean, UT Southwestern Medical School, Executive Vice President for Academic Affairs and Provost	April 18, 2016
INTELLECTUAL PROPERTY: Delegation of authority to execute and deliver agreements granting an interest in intellectual property. Includes typical option and license agreements and research contracts with corporate sponsors, as well as non-disclosure agreements and material transfer agreements.	<i>Rule 10501;</i> <i>Rule 90101</i>	Daniel K. Podolsky, M.D. President	Charles M. Ginsburg, M.D., Sr. Associate Dean for Academic Administration	April 18, 2016
INTELLECTUAL PROPERTY: Delegation of authority to execute and deliver agreements granting an interest in intellectual property. Includes typical option and license agreements and research contracts with corporate sponsors, as well as non-disclosure agreements and material transfer agreements.	<i>Rule 10501;</i> <i>Rule 90101</i>	Daniel K. Podolsky, M.D. President	Shawn Cohenour, Director, Office of Contracts Management	April 18, 2016
CONFIDENTIAL DISCLOSURE AGREEMENTS: Delegation of authority to execute and deliver Confidential Disclosure Agreements.	<i>Rule 10501</i>	Daniel K. Podolsky, M.D. President	Tracy Roberson, Director, Tech Commercialization, Office of Technology Development	December 18, 2015

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CONFIDENTIAL DISCLOSURE AGREEMENTS: Delegation of authority to execute and deliver Confidential Disclosure Agreements.	<i>Rule 10501</i>	Daniel K. Podolsky, M.D. President	Frank Grassler, Vice President for Technology Development	January 1, 2013
CONTINUING EDUCATION LETTER AGREEMENTS AND CONTINUING EDUCATION HOTEL CONTRACTS: Delegation of authority to execute and deliver Continuing Education related Letter Agreements and Continuing Education Hotel Contracts under \$25,000.	<i>Rule 10501</i>	Daniel K. Podolsky, M.D. President	<u><i>Under \$25,000</i></u> Erika Harden-Dews, Director, Office of Continuing Medical & Public Education	April 18, 2016
IMMIGRATION DOCUMENTS: Delegation of authority to execute and deliver immigration documents.	<i>Rule 10501, Section 5</i>	Daniel K. Podolsky, M.D. President	J. Gregory Fitz, M.D., Executive Vice President for Academic Affairs and Provost, Dean, UT Southwestern	October 1, 2009
IMMIGRATION DOCUMENTS: Delegation of authority to execute and deliver immigration documents.	<i>Rule 10501, Section 5</i>	Daniel K. Podolsky, M.D. President	Margery (Maggie) Pinson, Director, Office of International Affairs	September 1, 2008
IMMIGRATION DOCUMENTS: Delegation of authority to execute and deliver immigration documents.	<i>Rule 10501, Section 5</i>	Daniel K. Podolsky, M.D. President	Charles M. Ginsburg, M.D., Senior Associate Dean, Office of the Dean, Southwestern Medical School	January 1, 2006 (cont. September 1, 2008)
DELEGATIONS OF AUTHORITY FROM THE UNIVERSITY OF TEXAS SYSTEM ADMINISTRATION TO THE UNIVERSITY OF TEXAS SOUTHWESTERN MEDICAL CENTER				
HOLIDAY SCHEDULE: Delegation of authority to approve annually the holiday schedule for the respective institutions.	<i>Rule 30201, Section 1</i>	Scott C. Kelley, Executive Vice Chancellor for Business Affairs	Presidents, The University of Texas	September 1, 2010
LANDLORD'S CONSENT TO MODIFICATION OF EXISTING TELECOMMUNICATIONS EQUIPMENT: Delegation of authority to execute and deliver Landlord's Consent to Modification of Existing Telecommunications Equipment. Delegate shall use template letter without material change in conformity with the instructions.	<i>Rule 70301, Part 2, Section 4; Rule 10501, Part 2, Section 6</i>	Kirk Tames, Executive Director of Real Estate	Chief Business Officer, U. T. Southwestern Medical Center	April 10, 2017

**Please be aware that this chart provides only a brief summary of each delegation memorandum. You will need to review the specific delegation memorandum that is of interest to you for detailed scope and restrictions related to such delegation. As of 10-25-16, with the exception of certain Special Procedure Contracts, the Board approval threshold for UT Southwestern Medical Center is \$2.5 million, and the OGC threshold is \$2.5 million (see Rule 10501 and UTS145). Current as of 5/2/2017.*

Board of Regents' Rules and Regulations	From	Delegate	Date of Delegation
CAMPUS OFFICE LEASES – UT SOUTHWESTERN MEDICAL CENTER AT DALLAS: Delegation of authority to execute and deliver campus office leases.	<i>Rule 70301, Part 2, Section 4 and Rule 10501, Part 2, Section 6</i>	Kirk Tames, Executive Director of Real Estate	Chief Business Officer, U T Southwestern Medical Center at Dallas September 25, 2014
FACILITY USE AGREEMENT – U.T. SOUTHWESTERN MEDICAL CENTER AT DALLAS: Delegation of authority to execute and deliver facility use agreements.	<i>Rule 70301, Part 2, Section 4 and Rule 10501, Part 2, Section 6</i>	Kirk Tames, Executive Director of Real Estate	Chief Business Officer, U.T. Southwestern Medical Center at Dallas September 25, 2014
TRADEMARK LICENSE AGREEMENTS: Delegation of authority to execute and deliver trademark license agreements related to Board-owned trademarks, so long as all trademark license agreements include: (1) the grant clause posted online or a grant clause substantially similar to that grant clause, (2) a statement making the license subject to the Trademark License Agreement Terms and Conditions posted online , and (3) a Trademark Schedule showing the exact mark or marks being licensed and indicating how those marks are to appear (including color, capitalization, typesetting, and any other distinguishing features of the included marks). Ensure proper monitoring of each licensee. All trademarks with a value exceeding institutions' local contracting authority must be reviewed and processed as outlined in UTS125.	<i>Rule 10501; Rule 90101, Sects. 15.1 and 15.3; UTS125</i>	Daniel H. Sharphorn, Vice-Chancellor and General Counsel	Presidents – UT Institutions Chief Business Officers – UT Institutions and UT System Vice Provosts for Research and Vice Presidents for Research – UT Institutions Chief Legal Officers – UT Institutions March 6, 2017
SETTLEMENT OF DISPUTES (UT INSTITUTIONS EXCEPT M.D. ANDERSON): Delegation of authority to execute and deliver agreements settling certain claims, disputes, or litigation in the amount of \$20,000 or less that impact only your UT institution and no other UT institutions.	<i>Rule 10501</i>	Daniel H. Sharphorn, Vice-Chancellor and General Counsel	Chief Legal Officers – UT Institutions September 21, 2016

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