

**Delegations of Authority for The University of Texas Rio Grande Valley\***

<b>Board of Regents' Rules and Regulations</b>		<b>From</b>	<b>Delegate</b>	<b>Date of Delegation</b>
<b>CURRENT PURPOSE GIFTS (OTHER THAN SECURITIES):</b> Delegation of authority to accept current purpose gifts other than securities to The University of Texas Rio Grande Valley.	<i>Rule 60101, Section 5; Article 2, Section 6 of UT System Gift Acceptance Procedures</i>	Guy Bailey, President	Vice President for Advancement  Associate Vice President for Development  Deputy President	April 2, 2018
<b>CURRENT PURPOSE GIFTS OF SECURITIES:</b> Delegation of authority to accept current purpose gifts of securities to The University of Texas Rio Grande Valley provided that each gift is processed in accordance with all applicable laws, Rules, policies and the UT Gift Acceptance Procedures.	<i>Rule 60601, Section 5; Section 7 of UT System Gift Acceptance Procedures</i>	Guy Bailey, President	<b><u>The University of Texas System Office of External Relations, Communications and Advancement Services</u></b> Randa S. Safady, Ph.D., Vice Chancellor of External Relations, Communications and Advancement Services  Julia K. Lynch, Associate Vice Chancellor for Gift Administration, Compliance and Advancement Services  Andria Brannon, Director of Endowment Administration and Advancement Services	November 13, 2019
<b>IRS FORMS (NOT RELATING TO GIFTS):</b> Delegation of authority to execute certain IRS forms. Extends only to necessary IRS forms not relating to gifts.	<i>Rule 10501, Section 2.4</i>	Guy Bailey, President	Executive Vice President for Finance and Administration  Associate Vice President for Financial Services  Deputy President	April 2, 2018
<b>IRS FORMS RELATING TO GIFTS:</b> Delegation of authority to execute certain IRS forms, including without limitation IRS Forms 8283 and 8282. Authority extends only to necessary IRS forms relating to gifts accepted on behalf of The University of Texas Rio Grande Valley.	<i>Rule 60101, Section 8</i>	Guy Bailey, President	Vice President for Advancement  Associate Vice President for Development  Deputy President	April 2, 2018

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<b>Board of Regents' Rules and Regulations</b>		<b>From</b>	<b>Delegate</b>	<b>Date of Delegation</b>
<b>BANKING SERVICES:</b> Delegation of authority to execute and deliver contracts for banking services. This authority extends only to contracts for banking services with banks that have a depository agreement with the Board of Regents of The University of Texas System.	<i>Rule 10501; UTS166; UTS167</i>	Guy Bailey, President	Executive Vice President for Finance and Administration  Associate Vice President for Financial Services  Deputy President	April 2, 2018
<b>SPACE LEASE AGREEMENTS:</b> Delegation of authority to execute and deliver space lease agreements with a value of \$1,000,000 or less, for the purpose of leasing space for use by the institution for institutional purposes.	<i>Rule 10501</i>	Guy Bailey, President	Executive Vice President for Finance and Administration  Associate Vice President for Financial Services  Deputy President	April 2, 2018
<b>NEW MINOR CONSTRUCTION PROJECTS AND MINOR REPAIR AND REHABILITATION CONSTRUCTION PROJECTS:</b> Delegation of authority to: (1) appoint architects; approve plans and construction documents; and execute and deliver related contracts, agreements, guaranteed maximum price or stipulated sum proposals, and other documents; and (2) execute and deliver contracts and agreements with architects, engineers, and other professional service providers, for all new minor construction projects and minor repair and rehabilitation projects with an anticipated value under \$10,000,000.	<i>Rule 80403; Rule 10501</i>	Guy Bailey, President	Executive Vice President for Finance and Administration  Deputy President	April 2, 2018
<b>PURCHASE ORDERS:</b> Delegation of authority to execute and deliver purchase orders for the routine purchase of equipment, supplies, goods, and services.	<i>Rule 10501</i>	Guy Bailey, President	Executive Vice President for Finance and Administration  Chief Procurement Officer  Associate Director of Procurement  Deputy President	April 2, 2018

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<b>Board of Regents' Rules and Regulations</b>		<b>From</b>	<b>Delegate</b>	<b>Date of Delegation</b>
<b>PURCHASE ORDERS – LIBRARY:</b> Delegation of authority to execute and deliver purchase orders for the routine purchase of equipment, supplies, goods, and services up to \$500,000 for the University Library.	<i>Rule 10501</i>	Guy Bailey, President	<u><i>Up to \$500,000</i></u> University Librarian  Executive Vice President for Research, Graduate Studies, and New Program Development  Deputy President	April 2, 2018
<b>SMALL PURCHASE PROGRAM:</b> Delegation of authority to Implement, Manage and Oversee and Small Purchase Program for Purchases up to \$15,000.	<i>Rule 10501</i>	Guy Bailey, President	<u><i>Up to \$15,000</i></u> Account Managers  Senior Associate Vice President for Operations  Deputy President	April 2, 2018
<b>CONTRACTS:</b> Delegation of authority to execute and deliver contracts of any kind or nature, including contracts for the purchase of equipment, supplies, goods, and services.	<i>Rule 10501</i>	Guy Bailey, President	Executive Vice President for Finance and Administration  Associate Vice President for Financial Services  Chief Procurement Officer  Deputy President	April 2, 2018
<b>CONTRACTS – INFORMATION TECHNOLOGY AND SOFTWARE:</b> Delegation of authority to execute and deliver Information Technology and Software contracts, including contracts for the purchase of equipment, supplies, goods, and services.	<i>Rule 10501</i>	Guy Bailey, President	Executive Vice President for Finance and Administration  Associate Vice President for Financial Services  Chief Procurement Officer  Chief Information Officer  Associate Chief Information Officers  Deputy President	April 2, 2018

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<b>Board of Regents' Rules and Regulations</b>		<b>From</b>	<b>Delegate</b>	<b>Date of Delegation</b>
<b>CONTRACTS BETWEEN OR AMONG U.T. INSTITUTIONS – ACADEMIC AFFAIRS CONTRACTS:</b> <b>Delegation of authority to execute and deliver Academic Affairs contracts or agreements with The University of Texas System Administration or between or among institutions of The University of Texas System for resources or services. Any such contract or agreement shall provide for the recovery of the cost of services and resources furnished.</b>	<i>Rule 10501</i>	Guy Bailey, President	Executive Vice President for Academic Affairs, Student Success, and P-16 Integration  Executive Vice President for Research, Graduate Studies, and New Program Development  Deputy President	April 2, 2018
<b>CONTRACTS BETWEEN OR AMONG U.T. INSTITUTIONS – HEALTH AFFAIRS CONTRACTS:</b> <b>Delegation of authority to execute and deliver Health Affairs contracts or agreements with The University of Texas System Administration or between or among institutions of The University of Texas System for resources or services. Any such contract or agreement shall provide for the recovery of the cost of services and resources furnished.</b>	<i>Rule 10501</i>	Guy Bailey, President	Executive Vice President for Health Affairs and Dean, School of Medicine  Executive Vice Dean, School of Medicine  Deputy President	April 2, 2018
<b>CONTRACTS BETWEEN OR AMONG U.T. INSTITUTIONS – INFORMATION TECHNOLOGY CONTRACTS:</b> <b>Delegation of authority to execute and deliver Information Technology contracts or agreements with The University of Texas System Administration or between or among institutions of The University of Texas System for resources or services. Any such contract or agreement shall provide for the recovery of the cost of services and resources furnished.</b>	<i>Rule 10501</i>	Guy Bailey, President	Executive Vice President for Finance and Administration  Associate Vice President for Financial Services  Chief Procurement Officer  Chief Information Officer  Associate Chief Information Officers  Deputy President	April 2, 2018

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<b>Board of Regents' Rules and Regulations</b>		<b>From</b>	<b>Delegate</b>	<b>Date of Delegation</b>
<b>AFFILIATION AGREEMENTS AND PROGRAM AGREEMENTS – ACADEMIC AFFAIRS: Delegation of authority to execute and deliver affiliation agreements and program agreements related to Academic Affairs including Memorandums of Understanding and Letters of Intent.</b>	<i>Rule 10501</i>	Guy Bailey, President	Executive Vice President for Academic Affairs, Student Success, and P-16 Integration  Executive Vice President for Research, Graduate Studies, and New Program Development  Executive Vice President for Health Affairs and Dean, School of Medicine  Deputy President	April 2, 2018
<b>AFFILIATION AGREEMENTS AND PROGRAM AGREEMENTS – GOVERNMENTAL AND COMMUNITY RELATIONS: Delegation of authority to execute and deliver affiliation agreements and program agreements related to Governmental and Community Relations and Economic Development.</b>	<i>Rule 10501</i>	Guy Bailey, President	Vice President for Governmental and Community Relations  Associate Vice President for Governmental Relations  Associate Vice President for Community Engagement and Economic Development  Deputy President	April 2, 2018
<b>AFFILIATION AGREEMENTS AND PROGRAM AGREEMENTS – INFORMATION TECHNOLOGY: Delegation of authority to execute and deliver affiliation agreements and program agreements related to Information Technology.</b>	<i>Rule 10501</i>	Guy Bailey, President	Executive Vice President for Finance and Administration  Chief Information Officer  Associate Chief Information Officers  Deputy President	April 2, 2018
<b>AFFILIATION AGREEMENTS AND PROGRAM AGREEMENTS - INSTITUTIONAL ADVANCEMENT: Delegation of authority to execute and deliver affiliation agreements and program agreements related to Institutional Advancement.</b>	<i>Rule 10501</i>	Guy Bailey, President	Vice President for Institutional Advancement  Associate Vice President for Development  Deputy President	April 2, 2018
<b>AFFILIATION AGREEMENTS AND PROGRAM AGREEMENTS - RESEARCH: Delegation of authority to execute and deliver affiliation agreements and program agreements related to Research.</b>	<i>Rule 10501</i>	Guy Bailey, President	Associate Vice President for Research Enhancement	February 1, 2019

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<b>AFFILIATION AGREEMENTS AND PROGRAM AGREEMENTS - RESEARCH: Delegation of authority to execute and deliver affiliation agreements and program agreements related to Research.</b>	<i>Rule 10501</i>	Guy Bailey, President	Executive Vice President for Research, Graduate Studies, and New Program Development  Deputy President	April 2, 2018
<b>AFFILIATION AGREEMENTS AND PROGRAM AGREEMENTS – STUDENT SUCCESS: Delegation of authority to execute and deliver affiliation agreements and program agreements related to Student Success.</b>	<i>Rule 10501</i>	Guy Bailey, President	Executive Vice President for Academic Affairs, Student Success, and P-16 Integration  Deputy President	April 2, 2018
<b>AGREEMENTS AND NON-RESEARCH GRANT DOCUMENTS – UTRGV DIVISION OF HEALTH AFFAIRS: Delegation of authority to execute and deliver (1) Affiliation Agreements and Program Agreements, (2) Business Associate Agreements, (3) Confidentiality and Non-Disclosure Agreements, (4) Services Agreements for Physicians and other Health Affairs Professions, Health Affairs Administrators, Health Affairs Academic Administration, Health Affairs Education, Health Affairs Management, and Related Health Affairs Activities, and (5) Non-Research Support Grant Documents such as Medical and Health Affairs Fellowships and Similar Medical and Health Affairs Personnel Support.</b>	<i>Rule 10501</i>	Guy Bailey, President	Executive Vice President for Health Affairs and Dean, School of Medicine  Executive Vice Dean, School of Medicine  Deputy President	July 25, 2018
<b>AGREEMENTS WITH CORPORATE SPONSORS AND AGREEMENTS THAT GRANT AN INTEREST IN INTELLECTUAL PROPERTY: Delegation of authority to execute and deliver agreements granting an interest in intellectual property on behalf of the Board. This delegation also covers typical option and license agreements and research contracts with corporate sponsors, as well as non-disclosure agreements and material transfer agreements.</b>	<i>Rule 10501; Rule 90101, Sections 15.1 and 15.3; UT System Policy UTS125</i>	Guy Bailey, President	Associate Vice President for Research Enhancement	February 1, 2019

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<b>STATE AND FEDERAL CONTRACTS OR PROPOSALS FOR SPONSORED RESEARCH: Delegation of authority to execute and deliver state, federal and other contracts or proposals for sponsored research on behalf of the Board.</b>	<i>Rule 10501</i>	Guy Bailey, President	Executive Vice President for Research, Graduate Studies, and New Program Development  Deputy President	April 2, 2018
<b>STATE AND FEDERAL CONTRACTS OR PROPOSALS FOR SPONSORED RESEARCH: Delegation of authority to execute and deliver state, federal and other contracts or proposals for sponsored research on behalf of the Board.</b>	<i>Rule 10501</i>	Guy Bailey, President	Associate Vice President for Research Enhancement	February 1, 2019
<b>DELEGATIONS OF AUTHORITY FROM THE UNIVERSITY OF TEXAS SYSTEM ADMINISTRATION TO THE UNIVERSITY OF TEXAS RIO GRANDE VALLEY</b>				
<b>HOLIDAY SCHEDULE: Delegation of authority to approve annually the holiday schedule for the respective institutions.</b>	<i>Rule 30201, Section 1</i>	Scott C. Kelley, Executive Vice Chancellor for Business Affairs	Presidents, The University of Texas	September 1, 2010
<b>LANDLORD'S OR LICENSOR'S CONSENT TO MODIFICATION OF EXISTING TELECOMMUNICATIONS EQUIPMENT NOT INVOLVING THE ADDITION OF EQUIPMENT: Delegation of authority to execute and deliver Landlord's or Licensor's Consent to Modification of Existing Telecommunications Equipment. Delegate shall use template letter without material change in conformity with the instructions.</b>	<i>Rule 70301, Part 2, Sections 4 and 10; Rule 10501</i>	Kirk S. Tames, Executive Director of Real Estate	Chief Business Officer, U. T. Rio Grande Valley	January 16, 2019

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Board of Regents' Rules and Regulations		From	Delegate	Date of Delegation
<b>CAMPUS LEASES – UT RIO GRANDE VALLEY:</b> <b>Delegation of authority to execute and deliver campus office leases. (See delegation memo for defined terms, conditions and limitations.)</b>	<i>Rule 70301; Rule 10501; UTS126; Article III, Section 51 Texas Constitution</i>	Kirk S. Tames, Executive Director of Real Estate	Chief Business Officer, U. T. Rio Grande Valley	January 18, 2018
<b>TRADEMARK LICENSE AGREEMENTS:</b> <b>Delegation of authority to execute and deliver trademark license agreements related to Board-owned trademarks, so long as all trademark license agreements include: (1) the grant clause <a href="#">posted online</a> or a grant clause substantially similar to that grant clause, (2) a statement making the license subject to the Trademark License Agreement Terms and Conditions <a href="#">posted online</a>, and (3) a Trademark Schedule showing the exact mark or marks being licensed and indicating how those marks are to appear (including color, capitalization, typesetting, and any other distinguishing features of the included marks). Ensure proper monitoring of each licensee. All trademarks with a value exceeding institutions' local contracting authority must be reviewed and processed as outlined in UTS125.</b>	<i>Rule 10501; Rule 90101, Sects. 15.1 and 15.3; UTS125</i>	Daniel H. Sharphorn, Vice- Chancellor and General Counsel	Presidents – UT Institutions  Chief Business Officers – UT Institutions and UT System  Vice Provosts for Research and Vice Presidents for Research – UT Institutions  Chief Legal Officers – UT Institutions	March 6, 2017
<b>SETTLEMENT OF DISPUTES (UT INSTITUTIONS EXCEPT M.D. ANDERSON):</b> <b>Delegation of authority to execute and deliver agreements settling certain claims, disputes, or litigation in the amount of \$20,000 or less that impact only your UT institution and no other UT institutions.</b>	<i>Rule 10501</i>	Daniel H. Sharphorn, Vice- Chancellor and General Counsel	Chief Legal Officers – UT Institutions	September 21, 2016
<b>INVOICES AND PAYMENTS FOR OUTSIDE COUNSEL SERVICES:</b> <b>Delegation of authority to submit to the Texas Attorney General the outside counsel invoices required by SB 1370 (86R-2019).</b>	<i>SB 1370 (86R); Rule 10501, Sects. 2.1 and 2.8</i>	Daniel H. Sharphorn, Vice- Chancellor and General Counsel	Chief Legal Officers – UT Institutions	July 30, 2019 (eff. September 1, 2019)

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