

Delegations of Authority for The University of Texas Rio Grande Valley*

Board of Regents' Rules and Regulations		From	Delegate	Date of Delegation
CURRENT PURPOSE GIFTS (OTHER THAN SECURITIES): Delegation of authority to accept current purpose gifts other than securities to The University of Texas Rio Grande Valley.	<i>Rule 60101, Section 5; Article 2, Section 6 of UT System Gift Acceptance Procedures</i>	Guy Bailey, President	Vice President for Advancement Associate Vice President for Development Deputy President	April 2, 2018
CURRENT PURPOSE GIFTS OF SECURITIES: Delegation of authority to accept current purpose gifts of securities to The University of Texas Rio Grande Valley.	<i>Rule 60601; Article 2, Section 6 of UT System Gift Acceptance Procedures</i>	Guy Bailey, President	<u>The University of Texas System Office of External Relations</u> Julia K. Lynch, Associate Vice Chancellor for Development and Gift Planning Services Marcia Inger Navratil, Director of Gift Planning Services Charlotte Hambrick, Director of Endowment Compliance and Development Operations	April 2, 2018
IRS FORMS (NOT RELATING TO GIFTS): Delegation of authority to execute certain IRS forms. Extends only to necessary IRS forms not relating to gifts.	<i>Rule 10501, Section 2.4</i>	Guy Bailey, President	Executive Vice President for Finance and Administration Associate Vice President for Financial Services Deputy President	April 2, 2018
IRS FORMS RELATING TO GIFTS: Delegation of authority to execute certain IRS forms, including without limitation IRS Forms 8283 and 8282. Authority extends only to necessary IRS forms relating to gifts accepted on behalf of The University of Texas Rio Grande Valley.	<i>Rule 60101, Section 8</i>	Guy Bailey, President	Vice President for Advancement Associate Vice President for Development Deputy President	April 2, 2018

**Please be aware that this chart provides only a brief summary of each delegation memorandum. You will need to review the specific delegation memorandum that is of interest to you for detailed scope and restrictions related to such delegation. As of 10-25-16, with the exception of certain Special Procedure Contracts, the Board approval threshold for UT Rio Grande Valley is \$1 million, and the OGC threshold is \$500,000 (see Rule 10501 and UTS145). Delegation chart current as of 5/31/2018.*

Board of Regents' Rules and Regulations		From	Delegate	Date of Delegation
BANKING SERVICES: Delegation of authority to execute and deliver contracts for banking services. This authority extends only to contracts for banking services with banks that have a depository agreement with the Board of Regents of The University of Texas System.	<i>Rule 10501; UTS166; UTS167</i>	Guy Bailey, President	Executive Vice President for Finance and Administration Associate Vice President for Financial Services Deputy President	April 2, 2018
SPACE LEASE AGREEMENTS: Delegation of authority to execute and deliver space lease agreements with a value of \$1,000,000 or less, for the purpose of leasing space for use by the institution for institutional purposes.	<i>Rule 10501</i>	Guy Bailey, President	Executive Vice President for Finance and Administration Associate Vice President for Financial Services Deputy President	April 2, 2018
NEW MINOR CONSTRUCTION PROJECTS AND MINOR REPAIR AND REHABILITATION CONSTRUCTION PROJECTS: Delegation of authority to: (1) appoint architects; approve plans and construction documents; and execute and deliver related contracts, agreements, guaranteed maximum price or stipulated sum proposals, and other documents; and (2) execute and deliver contracts and agreements with architects, engineers, and other professional service providers, for all new minor construction projects and minor repair and rehabilitation projects with an anticipated value under \$10,000,000.	<i>Rule 80403; Rule 10501</i>	Guy Bailey, President	Executive Vice President for Finance and Administration Deputy President	April 2, 2018
PURCHASE ORDERS: Delegation of authority to execute and deliver purchase orders for the routine purchase of equipment, supplies, goods, and services.	<i>Rule 10501</i>	Guy Bailey, President	Executive Vice President for Finance and Administration Chief Procurement Officer Associate Director of Procurement Deputy President	April 2, 2018

**Please be aware that this chart provides only a brief summary of each delegation memorandum. You will need to review the specific delegation memorandum that is of interest to you for detailed scope and restrictions related to such delegation. As of 10-25-16, with the exception of certain Special Procedure Contracts, the Board approval threshold for UT Rio Grande Valley is \$1 million, and the OGC threshold is \$500,000 (see Rule 10501 and UTS145). Delegation chart current as of 5/31/2018.*

Board of Regents' Rules and Regulations		From	Delegate	Date of Delegation
PURCHASE ORDERS – LIBRARY: Delegation of authority to execute and deliver purchase orders for the routine purchase of equipment, supplies, goods, and services up to \$500,000 for the University Library.	<i>Rule 10501</i>	Guy Bailey, President	<u>Up to \$500,000</u> University Librarian Executive Vice President for Research, Graduate Studies, and New Program Development Deputy President	April 2, 2018
SMALL PURCHASE PROGRAM: Delegation of authority to Implement, Manage and Oversee and Small Purchase Program for Purchases up to \$15,000.	<i>Rule 10501</i>	Guy Bailey, President	<u>Up to \$15,000</u> Account Managers Senior Associate Vice President for Operations Deputy President	April 2, 2018
CONTRACTS: Delegation of authority to execute and deliver contracts of any kind or nature, including contracts for the purchase of equipment, supplies, goods, and services.	<i>Rule 10501</i>	Guy Bailey, President	Executive Vice President for Finance and Administration Associate Vice President for Financial Services Chief Procurement Officer Deputy President	April 2, 2018
CONTRACTS – INFORMATION TECHNOLOGY AND SOFTWARE: Delegation of authority to execute and deliver Information Technology and Software contracts, including contracts for the purchase of equipment, supplies, goods, and services.	<i>Rule 10501</i>	Guy Bailey, President	Executive Vice President for Finance and Administration Associate Vice President for Financial Services Chief Procurement Officer Chief Information Officer Associate Chief Information Officers Deputy President	April 2, 2018

**Please be aware that this chart provides only a brief summary of each delegation memorandum. You will need to review the specific delegation memorandum that is of interest to you for detailed scope and restrictions related to such delegation. As of 10-25-16, with the exception of certain Special Procedure Contracts, the Board approval threshold for UT Rio Grande Valley is \$1 million, and the OGC threshold is \$500,000 (see Rule 10501 and UTS145). Delegation chart current as of 5/31/2018.*

Board of Regents' Rules and Regulations		From	Delegate	Date of Delegation
CONTRACTS BETWEEN OR AMONG U.T. INSTITUTIONS – ACADEMIC AFFAIRS CONTRACTS: Delegation of authority to execute and deliver Academic Affairs contracts or agreements with The University of Texas System Administration or between or among institutions of The University of Texas System for resources or services. Any such contract or agreement shall provide for the recovery of the cost of services and resources furnished.	<i>Rule 10501</i>	Guy Bailey, President	Executive Vice President for Academic Affairs, Student Success, and P-16 Integration Executive Vice President for Research, Graduate Studies, and New Program Development Deputy President	April 2, 2018
CONTRACTS BETWEEN OR AMONG U.T. INSTITUTIONS – HEALTH AFFAIRS CONTRACTS: Delegation of authority to execute and deliver Health Affairs contracts or agreements with The University of Texas System Administration or between or among institutions of The University of Texas System for resources or services. Any such contract or agreement shall provide for the recovery of the cost of services and resources furnished.	<i>Rule 10501</i>	Guy Bailey, President	Executive Vice President for Health Affairs and Dean, School of Medicine Executive Vice Dean, School of Medicine Deputy President	April 2, 2018
CONTRACTS BETWEEN OR AMONG U.T. INSTITUTIONS – INFORMATION TECHNOLOGY CONTRACTS: Delegation of authority to execute and deliver Information Technology contracts or agreements with The University of Texas System Administration or between or among institutions of The University of Texas System for resources or services. Any such contract or agreement shall provide for the recovery of the cost of services and resources furnished.	<i>Rule 10501</i>	Guy Bailey, President	Executive Vice President for Finance and Administration Associate Vice President for Financial Services Chief Procurement Officer Chief Information Officer Associate Chief Information Officers Deputy President	April 2, 2018

**Please be aware that this chart provides only a brief summary of each delegation memorandum. You will need to review the specific delegation memorandum that is of interest to you for detailed scope and restrictions related to such delegation. As of 10-25-16, with the exception of certain Special Procedure Contracts, the Board approval threshold for UT Rio Grande Valley is \$1 million, and the OGC threshold is \$500,000 (see Rule 10501 and UTS145). Delegation chart current as of 5/31/2018.*

Board of Regents' Rules and Regulations		From	Delegate	Date of Delegation
AFFILIATION AGREEMENTS AND PROGRAM AGREEMENTS – ACADEMIC AFFAIRS: Delegation of authority to execute and deliver affiliation agreements and program agreements related to Academic Affairs including Memorandums of Understanding and Letters of Intent.	<i>Rule 10501</i>	Guy Bailey, President	Executive Vice President for Academic Affairs, Student Success, and P-16 Integration Executive Vice President for Research, Graduate Studies, and New Program Development Executive Vice President for Health Affairs and Dean, School of Medicine Deputy President	April 2, 2018
AFFILIATION AGREEMENTS AND PROGRAM AGREEMENTS – GOVERNMENTAL AND COMMUNITY RELATIONS: Delegation of authority to execute and deliver affiliation agreements and program agreements related to Governmental and Community Relations and Economic Development.	<i>Rule 10501</i>	Guy Bailey, President	Vice President for Governmental and Community Relations Associate Vice President for Governmental Relations Associate Vice President for Community Engagement and Economic Development Deputy President	April 2, 2018
AFFILIATION AGREEMENTS AND PROGRAM AGREEMENTS – INFORMATION TECHNOLOGY: Delegation of authority to execute and deliver affiliation agreements and program agreements related to Information Technology.	<i>Rule 10501</i>	Guy Bailey, President	Executive Vice President for Finance and Administration Chief Information Officer Associate Chief Information Officers Deputy President	April 2, 2018
AFFILIATION AGREEMENTS AND PROGRAM AGREEMENTS - INSTITUTIONAL ADVANCEMENT: Delegation of authority to execute and deliver affiliation agreements and program agreements related to Institutional Advancement.	<i>Rule 10501</i>	Guy Bailey, President	Vice President for Institutional Advancement Associate Vice President for Development Deputy President	April 2, 2018
AFFILIATION AGREEMENTS AND PROGRAM AGREEMENTS - RESEARCH: Delegation of authority to execute and deliver affiliation agreements and program agreements related to Research.	<i>Rule 10501</i>	Guy Bailey, President	Executive Vice President for Research, Graduate Studies, and New Program Development Deputy President	April 2, 2018

**Please be aware that this chart provides only a brief summary of each delegation memorandum. You will need to review the specific delegation memorandum that is of interest to you for detailed scope and restrictions related to such delegation. As of 10-25-16, with the exception of certain Special Procedure Contracts, the Board approval threshold for UT Rio Grande Valley is \$1 million, and the OGC threshold is \$500,000 (see Rule 10501 and UTS145). Delegation chart current as of 5/31/2018.*

Board of Regents' Rules and Regulations		From	Delegate	Date of Delegation
AFFILIATION AGREEMENTS AND PROGRAM AGREEMENTS – STUDENT SUCCESS: Delegation of authority to execute and deliver affiliation agreements and program agreements related to Student Success.	<i>Rule 10501</i>	Guy Bailey, President	Executive Vice President for Academic Affairs, Student Success, and P-16 Integration Deputy President	April 2, 2018
AGREEMENTS AND NON-RESEARCH GRANT DOCUMENTS – UTRGV MEDICAL SCHOOL Delegation of authority to execute and deliver (1) Affiliation Agreements and Program Agreements, (2) Business Associate Agreements, (3) Confidentiality and Non-disclosure Agreement, (4) Services Agreements for Physicians, Medical Administrators, Medical Academic Administration, Medical Education, Medical Management, and Related Activities, (5) Non-Research Support Grant Documents Such as Medical Fellowships and Similar Medical Personnel Support.	<i>Rule 10501</i>	Guy Bailey, President	Executive Vice President for Health Affairs and Dean, School of Medicine Executive Vice Dean, School of Medicine Deputy President	April 2, 2018
AGREEMENTS WITH CORPORATE SPONSORS AND AGREEMENTS THAT GRANT AN INTEREST IN INTELLECTUAL PROPERTY: Delegation of authority to execute and deliver agreements granting an interest in intellectual property on behalf of the Board. This delegation also covers typical option and license agreements and research contracts with corporate sponsors, as well as non-disclosure agreements and material transfer agreements.	<i>Rule 10501; Rule 90101, Sections 15.1 and 15.3; UT System Policy UTS125</i>	Guy Bailey, President	Executive Vice President for Research, Graduate Studies, and New Program Development Deputy President	April 2, 2018
STATE AND FEDERAL CONTRACTS OR PROPOSALS FOR SPONSORED RESEARCH: Delegation of authority to execute and deliver state, federal and other contracts or proposals for sponsored research on behalf of the Board.	<i>Rule 10501</i>	Guy Bailey, President	Executive Vice President for Research, Graduate Studies, and New Program Development Deputy President	April 2, 2018
STATE AND FEDERAL CONTRACTS OR PROPOSALS FOR SPONSORED RESEARCH: Delegation of authority to execute and deliver state, federal and other contracts or proposals for sponsored research on behalf of the Board.	<i>Rule 10501</i>	Guy Bailey, President	Associate Vice President/Executive Director for Sponsored Programs	May 24, 2018 (eff. April 2, 2018)

**Please be aware that this chart provides only a brief summary of each delegation memorandum. You will need to review the specific delegation memorandum that is of interest to you for detailed scope and restrictions related to such delegation. As of 10-25-16, with the exception of certain Special Procedure Contracts, the Board approval threshold for UT Rio Grande Valley is \$1 million, and the OGC threshold is \$500,000 (see Rule 10501 and UTS145). Delegation chart current as of 5/31/2018.*

DELEGATIONS OF AUTHORITY FROM THE UNIVERSITY OF TEXAS SYSTEM ADMINISTRATION TO THE UNIVERSITY OF TEXAS RIO GRANDE VALLEY				
HOLIDAY SCHEDULE: Delegation of authority to approve annually the holiday schedule for the respective institutions.	<i>Rule 30201, Section 1</i>	Scott C. Kelley, Executive Vice Chancellor for Business Affairs	Presidents, The University of Texas	September 1, 2010
LANDLORD’S CONSENT TO MODIFICATION OF EXISTING TELECOMMUNICATIONS EQUIPMENT: Delegation of authority to execute and deliver Landlord’s Consent to Modification of Existing Telecommunications Equipment. Delegate shall use template letter without material change in conformity with the instructions.	<i>Rule 70301, Part 2, Section 4; Rule 10501, Part 2, Section 6</i>	Kirk Tames, Executive Director of Real Estate	Chief Business Officer, U. T. Rio Grande Valley	April 10, 2017
CAMPUS LEASES – UT RIO GRANDE VALLEY: Delegation of authority to execute and deliver campus office leases. (See delegation memo for defined terms, conditions and limitations.)	<i>Rule 70301; Rule 10501; UTS126; Article III, Section 51 Texas Constitution</i>	Kirk S. Tames, Executive Director of Real Estate	Chief Business Officer, U. T. Rio Grande Valley	January 18, 2018
TRADEMARK LICENSE AGREEMENTS: Delegation of authority to execute and deliver trademark license agreements related to Board-owned trademarks, so long as all trademark license agreements include: (1) the grant clause posted online or a grant clause substantially similar to that grant clause, (2) a statement making the license subject to the Trademark License Agreement Terms and Conditions posted online , and (3) a Trademark Schedule showing the exact mark or marks being licensed and indicating how those marks are to appear (including color, capitalization, typesetting, and any other distinguishing features of the included marks). Ensure proper monitoring of each licensee. All trademarks with a value exceeding institutions’ local contracting authority must be reviewed and processed as outlined in UTS125.	<i>Rule 10501; Rule 90101, Sects. 15.1 and 15.3; UTS125</i>	Daniel H. Sharphorn, Vice- Chancellor and General Counsel	Presidents – UT Institutions Chief Business Officers – UT Institutions and UT System Vice Provosts for Research and Vice Presidents for Research – UT Institutions Chief Legal Officers – UT Institutions	March 6, 2017

**Please be aware that this chart provides only a brief summary of each delegation memorandum. You will need to review the specific delegation memorandum that is of interest to you for detailed scope and restrictions related to such delegation. As of 10-25-16, with the exception of certain Special Procedure Contracts, the Board approval threshold for UT Rio Grande Valley is \$1 million, and the OGC threshold is \$500,000 (see Rule 10501 and UTS145). Delegation chart current as of 5/31/2018.*

SETTLEMENT OF DISPUTES (UT INSTITUTIONS EXCEPT M.D. ANDERSON): Delegation of authority to execute and deliver agreements settling certain claims, disputes, or litigation in the amount of \$20,000 or less that impact only your UT institution and no other UT institutions.	<i>Rule 10501</i>	Daniel H. Sharphorn, Vice-Chancellor and General Counsel	Chief Legal Officers – UT Institutions	September 21, 2016
---	-------------------	--	--	--------------------

**Please be aware that this chart provides only a brief summary of each delegation memorandum. You will need to review the specific delegation memorandum that is of interest to you for detailed scope and restrictions related to such delegation. As of 10-25-16, with the exception of certain Special Procedure Contracts, the Board approval threshold for UT Rio Grande Valley is \$1 million, and the OGC threshold is \$500,000 (see Rule 10501 and UTS145). Delegation chart current as of 5/31/2018.*