

## Delegations of Authority for The University of Texas Medical Branch at Galveston\*

<b>Board of Regents' Rules and Regulations</b>		<b>From</b>	<b>Delegate</b>	<b>Date of Delegation</b>
<b>GIFTS:</b> Delegation of authority to accept current purpose gifts other than securities.	<i>Rule 60101, Section 5; Article 2, Section 6 UT System Gift Acceptance Procedures</i>	David L. Callender, President	Cheryl A. Sadro, CPA, Executive Vice President and Chief Business & Finance Officer	January 1, 2015
<b>GIFTS:</b> Delegation of authority to accept certain gifts (other than real property or outdoor works of art) in the amount of \$1,000,000 or less.	<i>Rule 60101, Section 3</i>	David L. Callender, President	Carolee A. King, JD, Senior Vice President & General Counsel	September 19, 2013
<b>GIFTS:</b> Delegation of authority to accept certain gifts (other than real property or outdoor works of art) in the amount of \$1,000,000 or less.	<i>Rule 60101, Section 3; Rule 60101, Section 2</i>	David L. Callender, President	Betsy B. Clardy, CFRE, Associate Vice President and Chief Development Officer	July 17, 2008
<b>GIFTS - IRS FORMS:</b> Delegation of authority to execute necessary IRS forms relating to gifts.	<i>Rule 60101, Sections 2 and 8</i>	David L. Callender, President	Cheryl A. Sadro, CPA, Executive Vice President and Chief Business & Finance Officer	January 1, 2015
<b>BANKING:</b> Delegation of authority to execute and deliver contracts for banking services.	<i>Rule 10501; UTS 166; UTS 167</i>	David L. Callender, President	Cheryl A. Sadro, CPA, Executive Vice President and Chief Business & Finance Officer	January 1, 2015
<b>CONSTRUCTION:</b> Delegation of authority relating to new construction projects of \$1,000,000 or less and for repair and rehabilitation projects of \$2,000,000 or less.	<i>Rule 80403</i>	David L. Callender, President	Michael J. Shriner, Vice President for Facilities Services and Campus Services	December 4, 2007
<b>SPACE LEASE:</b> Delegation of authority to execute and deliver space lease agreements with a value of \$1,000,000 or less.	<i>Rule 10501</i>	David L. Callender, President	Cheryl A. Sadro, CPA, Executive Vice President and Chief Business & Finance Officer	January 1, 2015
<b>SPACE LEASE:</b> Delegation of authority to execute and deliver space lease agreements with a value of \$1,000,000 or less.	<i>Rule 10501, Section 5</i>	David L. Callender, President	Carolee A. King, JD, Senior Vice President & General Counsel	September 19, 2013

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<b>Board of Regents' Rules and Regulations</b>	<b>From</b>	<b>Delegate</b>	<b>Date of Delegation</b>
<b>PURCHASE ORDERS:</b> Delegation of authority to execute and deliver purchase orders for the routine purchase of equipment, supplies, goods, and services.	<i>Rule 10501</i>	David L. Callender, President	Cheryl A. Sadro, CPA, Executive Vice President and Chief Business & Finance Officer January 1, 2015
<b>PURCHASE ORDERS:</b> Delegation of authority to execute and deliver purchase orders for the routine purchase of equipment, supplies, goods, and services.	<i>Rule 10501</i>	David L. Callender, President	Carolee A. King, JD, Senior Vice President & General Counsel September 19, 2013
<b>PURCHASE ORDERS:</b> Delegation of authority to execute and deliver purchase orders for the routine purchase of equipment, supplies, goods, and services up to \$1,000,000.	<i>Rule 10501</i>	David L. Callender, President	<u><i>Up to \$1,000,000</i></u> Christopher Gross, Purchasing Manager November 1, 2014
<b>PURCHASE ORDERS:</b> Delegation of authority to execute and deliver purchase orders for the routine purchase of equipment, supplies, goods, and services up to \$1,000,000.	<i>Rule 10501</i>	David L. Callender, President	<u><i>Up to \$1,000,000</i></u> Eric R. Williams C.P.M., Director of Purchasing December 5, 2012
<b>PURCHASE ORDERS:</b> Delegation of authority to execute and deliver purchase orders for the routine purchase of equipment, supplies, goods, and services up to \$1,000,000.	<i>Rule 10501</i>	David L. Callender, President	<u><i>Up to \$1,000,000</i></u> Norma Dryer, CPM, Purchasing Manager August 1, 2014
<b>PURCHASE ORDERS:</b> Delegation of authority to execute and deliver purchase orders up to \$250,000 for the routine purchase of equipment, supplies, goods, and services.	<i>Rule 10501</i>	David L. Callender, President	<u><i>Up to \$250,000</i></u> Senior Team Leads, Purchasing Team Leads, Purchasing August 1, 2014
<b>PURCHASE ORDERS:</b> Delegation of authority to execute and deliver purchase orders for the routine purchase of equipment, supplies, goods, and services up to \$100,000.	<i>Rule 10501</i>	David L. Callender, President	<u><i>Up to \$100,000</i></u> Senior Acquisition Specialists August 1, 2014
<b>PURCHASE ORDERS:</b> Delegation of authority to execute and deliver purchase orders for the routine purchase of equipment, supplies, goods, and services up to \$50,000.	<i>Rule 10501</i>	David L. Callender, President	<u><i>Up to \$50,000</i></u> Acquisition Specialists August 1, 2014
<b>PURCHASE ORDERS:</b> Delegation of authority to execute and deliver purchase orders for the routine purchase of equipment, supplies, goods, and services up to \$25,000.	<i>Rule 10501</i>	David L. Callender, President	<u><i>Up to \$25,000</i></u> Kathy R. Salazar, Administrative Associate August 18, 2015

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<b>PURCHASE ORDERS:</b> Delegation of authority to execute and deliver purchase orders for the routine purchase of equipment, supplies, goods, and services up to \$25,000.	<i>Rule 10501</i>	David L. Callender, President	<u><b>Up to \$25,000</b></u> Estella V. Ojeda, Senior Supply Coordinator	May 4, 2015
<b>PURCHASE ORDERS:</b> Delegation of authority to execute and deliver purchase orders for the routine purchase of equipment, supplies, goods, and services up to \$25,000.	<i>Rule 10501</i>	David L. Callender, President	<u><b>Up to 25,000</b></u> Ricardo Mireles, Senior Supply Coordinator	September 24, 2014
<b>PURCHASE ORDERS:</b> Delegation of authority to execute and deliver purchase orders for the routine purchase of equipment, supplies, goods, and services up to \$25,000.	<i>Rule 10501</i>	David L. Callender, President	<u><b>Up to 25,000</b></u> Joseph Perez, Logistics Program Manager, UTMB Health Angleton Danbury Campus	August 16, 2014
<b>PURCHASE ORDERS:</b> Delegation of authority to execute and deliver purchase orders for the routine purchase of equipment, supplies, goods, and services up to \$25,000.	<i>Rule 10501</i>	David L. Callender, President	<u><b>Up to 25,000</b></u> Donna Leach, Supply Coordinator, UTMB Health Angleton Danbury Campus	August 16, 2014
<b>PURCHASE ORDERS:</b> Delegation of authority to execute and deliver purchase orders for the routine purchase of equipment, supplies, goods, and services up to \$25,000.	<i>Rule 10501</i>	David L. Callender, President	<u><b>Up to \$25,000</b></u> Acquisition Associates	August 1, 2014
<b>PURCHASE ORDERS - PHARMACY:</b> Delegation of authority to execute and deliver purchase orders for the routine purchase of equipment, supplies, goods, and services related to pharmacy operations up to \$250,000.	<i>Rule 10501</i>	David L. Callender, President	<u><b>Up to \$250,000</b></u> Mark A. Garcia, Senior Team Lead, Purchasing	August 18, 2015
<b>PURCHASE ORDERS - PHARMACY:</b> Delegation of authority to execute and deliver purchase orders for the routine purchase of equipment, supplies, goods, and services related to direct patient care operations for the pharmacy up to \$25,000.	<i>Rule 10501</i>	David L. Callender, President	<u><b>Up to \$25,000</b></u> Kevin J. Allen, Senior Procurement Officer	August 1, 2014
<b>PURCHASE ORDERS – DIRECT PATIENT CARE OPERATIONS:</b> Delegation of authority to execute and deliver purchase orders for the routine purchase of equipment, supplies, goods, and services related to direct patient care operations up to \$25,000.	<i>Rule 10501</i>	David L. Callender, President	<u><b>Up to \$25,000</b></u> Charlotte Gonzales, Senior Supply Administrator	August 18, 2015

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<b>Board of Regents' Rules and Regulations</b>	<b>From</b>	<b>Delegate</b>	<b>Date of Delegation</b>	
<b>PURCHASE ORDERS – CARDIOLOGY CATHETERIZATION LABS:</b> Delegation of authority to execute and deliver purchase orders for the routine purchase of equipment, supplies, goods, and services related to direct patient care operations for the Cardiology Catheterization Labs up to \$25,000.	<i>Rule 10501</i>	David L. Callender, President	<u><b>Up to \$25,000</b></u> Angel D. Krantz, Patient Services Specialist II	August 1, 2014
<b>PURCHASE ORDERS – CARDIOLOGY CATHETERIZATION LABS:</b> Delegation of authority to execute and deliver purchase orders for the routine purchase of equipment, supplies, goods, and services related to direct patient care operations for the Cardiology Catheterization Labs up to \$25,000.	<i>Rule 10501</i>	David L. Callender, President	<u><b>Up to \$25,000</b></u> Charlotte Gonzales, Senior Supply Administrator	August 1, 2014
<b>PURCHASE ORDERS – RESEARCH ANIMALS:</b> Delegation of authority to execute and deliver purchase orders for the routine purchase of research animals up to \$25,000.	<i>Rule 10501</i>	David L. Callender, President	<u><b>Up to \$25,000</b></u> Teresa Castillo, Coordinator I	August 1, 2014
<b>PURCHASE ORDERS – RESEARCH ANIMALS:</b> Delegation of authority to execute and deliver purchase orders for the routine purchase of research animals up to \$25,000.	<i>Rule 10501</i>	David L. Callender, President	<u><b>Up to \$25,000</b></u> Maylinn Tarbutton, Coordinator II	August 1, 2014
<b>PURCHASE ORDERS – OPERATING/SURGICAL ROOMS:</b> Delegation of authority to execute and deliver purchase orders for the routine purchase of equipment, supplies, goods, and services related to direct patient care operations for the Operating/Surgical Rooms up to \$25,000.	<i>Rule 10501</i>	David L. Callender, President	<u><b>Up to \$25,000</b></u> Candace Cappadona, Coder	June 22, 2015
<b>PURCHASE ORDERS – OPERATING/SURGICAL ROOMS:</b> Delegation of authority to execute and deliver purchase orders for the routine purchase of equipment, supplies, goods, and services related to direct patient care operations for the Operating/Surgical Rooms up to \$25,000.	<i>Rule 10501</i>	David L. Callender, President	<u><b>Up to \$25,000</b></u> Yvonne M. Rayborn, Procurement Assistant, Operating Room	August 12, 2014

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<b>PURCHASE ORDERS – OPERATING/SURGICAL ROOMS:</b> Delegation of authority to execute and deliver purchase orders for the routine purchase of equipment, supplies, goods, and services related to direct patient care operations for the Operating/Surgical Rooms up to \$25,000.	<i>Rule 10501</i>	David L. Callender, President  <u>Up to \$25,000</u> Kim Yates-Young, Senior Supply Coordinator	August 1, 2014
<b>PURCHASE ORDERS – SPONSORED PROGRAMS:</b> Delegation of authority to execute and deliver purchase orders up to \$250,000 limited to sub-recipient award contracts in the University Office of Sponsored Programs.	<i>Rule 10501</i>	David L. Callender, President  <u>Up to \$250,000</u> Cheryl L. Anders, Administrative Coordinator	January 12, 2015
<b>PURCHASE ORDERS – SPONSORED PROGRAMS:</b> Delegation of authority to execute and deliver purchase orders up to \$250,000 limited to sub-recipient award contracts in the University Office of Sponsored Programs.	<i>Rule 10501</i>	David L. Callender, President  <u>Up to \$250,000</u> Mary Jeffries, Administrative Coordinator	August 1, 2014 (expires February 16, 2015)
<b>PURCHASE ORDERS – SPONSORED PROGRAMS:</b> Delegation of authority to execute and deliver purchase orders up to \$250,000 limited to sub-recipient award contracts in the University Office of Sponsored Programs.	<i>Rule 10501</i>	David L. Callender, President  <u>Up to \$250,000</u> Kathy S. Muller, Business Operations Manager	August 1, 2014
<b>CONTRACTS:</b> Delegation of authority to execute and deliver contracts of any kind or nature, including contracts for the purchase of equipment, supplies, goods, and services.	<i>Rule 10501</i>	David L. Callender, President  Cheryl A. Sadro, CPA, Executive Vice President and Chief Business & Finance Officer	January 1, 2015
<b>CONTRACTS:</b> Delegation of authority to execute and deliver contracts associated with the purchase of goods or services that are subject to Texas Education Code 74.008, excluding agreements for Consulting Services, Professional Services, Intellectual Property, Real Property and Construction Services, up to \$1,000,000.	<i>Rule 10501</i>	David L. Callender, President  <u>Up to \$1,000,000</u> Christopher Gross, Purchasing Manager	November 1, 2014
<b>CONTRACTS:</b> Delegation of authority to execute and deliver contracts associated with the purchase of goods or services that are subject to Texas Education Code 74.008, excluding agreements for Consulting Services, Professional Services, Intellectual Property, Real Property and Construction Services, up to \$1,000,000.	<i>Rule 10501</i>	David L. Callender, President  <u>Up to \$1,000,000</u> Eric R. Williams C.P.M., Director of Purchasing	December 5, 2012

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<b>CONTRACTS:</b> Delegation of authority to execute and deliver contracts associated with the purchase of goods or services that are subject to Texas Education Code 74.008, excluding agreements for Consulting Services, Professional Services, Intellectual Property, Real Property and Construction Services, up to \$1,000,000.	<i>Rule 10501</i>	David L. Callender, President	<u>Up to \$1,000,000</u> Norma Dryer, CPM, Purchasing Manager	August 1, 2014
<b>CONTRACTS:</b> Delegation of authority to execute and deliver contracts of any kind or nature, including contracts for the purchase of equipment, supplies, goods, and services.	<i>Rule 10501</i>	David L. Callender, President	Carolee A. King, Senior Vice President & General Counsel	September 27, 2011
<b>CONTRACTS - ELECTRIC TRANSMISSION UTILITIES AND NATURAL GAS TRANSPORTATION AND DISTRIBUTION UTILITIES:</b> Delegation of authority to execute and deliver certain agreements with electric transmission utilities and natural gas transportation and distribution utilities related to extensions of service, installation and interconnection of facilities, and parallel operation of distributed generation (excluding agreements transferring an interest in real estate) that are necessary to complete major or minor construction and repair and rehabilitation projects previously approved by the Board of Regents of The University of Texas System in the Capital Improvement Program.	<i>Rules 10501, 80310, 80402 and 80403</i>	David L. Callender, President	Michael R. Shriner, AIA, MBA, Vice President, Business Operations and Facilities  Marcel Blanchard, CEM, CAP, Assistant Vice President, Business Operations and Facilities, Utility Operations	July 7, 2014
<b>NATURAL GAS CONTRACTS:</b> Delegation of authority to execute and deliver transaction confirmation documents under natural gas contracts executed and delivered by an authorized representative of UTMB.	<i>Rule 10501</i>	David L. Callender, President	Marcel Blanchard, CEM, CAP, Assistant Vice President, Business Operations and Facilities	November 1, 2014
<b>NATURAL GAS CONTRACTS:</b> Delegation of authority to execute and deliver transaction confirmation documents under natural gas contracts executed and delivered by an authorized representative of UTMB.	<i>Rule 10501, Section 5</i>	David L. Callender, President	Michael J. Shriner, Vice President for Facilities and Campus Services	September 1, 2007

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<b>Board of Regents' Rules and Regulations</b>	<b>From</b>	<b>Delegate</b>	<b>Date of Delegation</b>
<b>ELECTRIC CONTRACTS:</b> Delegation of authority to execute and deliver transaction confirmation documents authorized under electric contracts executed and delivered by an authorized representative of UT Medical Branch.	<i>Rule 10501</i>	David L. Callender, President	Marcel Blanchard, CEM, CAP, Assistant Vice President, Business Operations and Facilities November 1, 2014
<b>ELECTRIC CONTRACTS:</b> Delegation of authority to execute and deliver transaction confirmation documents authorized under electric contracts executed and delivered by an authorized representative of UT Medical Branch.	<i>Rule 10501, Section 5</i>	David L. Callender, President	Michael J. Shriner, Vice President for Facilities and Campus Services September 1, 2007
<b>AFFILIATION AGREEMENTS AND PROGRAM AGREEMENTS:</b> Delegation of authority to execute and deliver affiliation agreements and program agreements.	<i>Rule 10501</i>	David L. Callender, President	David W. Niesel, PhD, Vice President and Dean Ad Interim, Graduate School of Biomedical Sciences October 1, 2013
<b>AFFILIATION AGREEMENTS AND PROGRAM AGREEMENTS:</b> Delegation of authority to execute and deliver affiliation agreements and program agreements.	<i>Rule 10501</i>	David L. Callender, President	Danny O. Jacobs, MD, MPH, Executive Vice President and Provost, Dean, School of Medicine September 18, 2012
<b>AFFILIATION AGREEMENTS AND PROGRAM AGREEMENTS:</b> Delegation of authority to execute and deliver affiliation agreements and program agreements.	<i>Rule 10501, Section 2</i>	David L. Callender, President	Pamela G. Watson, Sc.D., Dean, School of Nursing November 17, 2009
<b>AFFILIATION AGREEMENTS AND PROGRAM AGREEMENTS:</b> Delegation of authority to execute and deliver affiliation agreements and program agreements.	<i>Rule 10501, Section 2</i>	David L. Callender, President	Elizabeth Protas, Ph.D., Dean, School of Health Professions November 17, 2009
<b>AFFILIATION AGREEMENTS AND PROGRAM AGREEMENTS:</b> Delegation of authority to execute and deliver affiliation agreements and program agreements.	<i>Rule 10501, Section 2</i>	David L. Callender, President	Donna K. Sollenberger, Executive Vice President and CEO UTMB Health System September 24, 2009
<b>AFFILIATION AGREEMENTS AND PROGRAM AGREEMENTS WITH CORRECTIONAL MANAGED CARE:</b> Delegation of authority to execute and deliver standard affiliation and program agreements associated with correctional managed care.	<i>Rule 10501, Section 5</i>	David L. Callender, President	Owen J. Murray, M.D., Associate Vice President, Chief Physician Executive, UTMB Correctional Managed Care July 17, 2008

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<b>INTERAGENCY CONTRACTS WITH U.T. INSTITUTIONS: Delegation of authority to execute and deliver contracts or agreements with System Administration or between or among U.T. institutions for resources or services.</b>	<i>Rule 10501, Section 2.7</i>	David L. Callender, President	Cheryl A. Sadro, CPA, Executive Vice President and Chief Business & Finance Officer	January 1, 2015
<b>INTERAGENCY CONTRACTS WITH U.T. INSTITUTIONS: Delegation of authority to execute and deliver contracts or agreements with System Administration or between or among U.T. institutions for resources or services.</b>	<i>Rule 10501, Section 2.7</i>	David L. Callender, President	Carolee A. King, JD, Senior Vice President & General Counsel	September 19, 2013
<b>SPONSORED RESEARCH – CLINICAL TRIAL AGREEMENTS AND NON-DISCLOSURE AGREEMENTS: Delegation of authority to execute and deliver clinical trial agreements and non-disclosure agreements related to state and federal contracts or proposals for sponsored research.</b>	<i>Rule 10501</i>	David L. Callender, President	Angela Cook, PhD, MNHP, RN, OCN, CCRC, Associate Dean for Research Services, Director, Office Clinical Research	July 1, 2014
<b>SPONSORED RESEARCH: Delegation of authority to execute and deliver state and federal contracts or proposals for sponsored research.</b>	<i>Rule 10501</i>	David L. Callender, President	Ericia Huff, Senior Manager of Research Operation	October 12, 2015
<b>SPONSORED RESEARCH: Delegation of authority to execute and deliver state, federal and private grants, contracts or proposals for sponsored research.</b>	<i>Rule 10501, Sections 2 and 5</i>	David L. Callender, President	Toni J. D’Agostino, Sponsored Programs  John B. States, Sponsored Programs  Connie Barton, Sponsored Programs	December 11, 2008
<b>INTELLECTUAL PROPERTY – NON-DISCLOSURE AGREEMENTS AND CLINICAL TRIAL AGREEMENTS: Delegation of authority to execute and deliver non-disclosure agreements and clinical trial agreements which grant an interest in intellectual property.</b>	<i>Rule 10501; Rule 90105, Sections 1 and 3</i>	David L. Callender, President	Ericia Huff, Senior Manager of Research Operations	October 12, 2015
<b>INTELLECTUAL PROPERTY – NON-DISCLOSURE AGREEMENTS AND CLINICAL TRIAL AGREEMENTS: Delegation of authority to execute and deliver non-disclosure agreements and clinical trial agreements which grant an interest in intellectual property.</b>	<i>Rule 10501; Rule 90105, Sections 1 and 3</i>	David L. Callender, President	Angela Cook, PhD, MNHP, RN, OCN, CCRC, Associate Dean for Research Services, Director, Office Clinical Research	July 1, 2014

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<b>INTELLECTUAL PROPERTY: Delegation of authority to execute and deliver agreements granting an interest in intellectual property.</b>	<i>Rule 90105, Sections 1 and 3; Rule 10501</i>	David L. Callender, President	Carolee A. King, JD, Senior Vice President & General Counsel	January 29, 2013
<b>EDUCATIONAL GRANTS: Delegation of authority to execute and deliver contracts for educational conferences and educational grants, including hotel and conference facility agreements.</b>	<i>Rule 10501, Section 2</i>	David L. Callender, President	<u><b>Up to \$100,000</b></u> Lois Killewich, MD, PhD, ad Interim Chief of Surgery	November 17, 2009

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