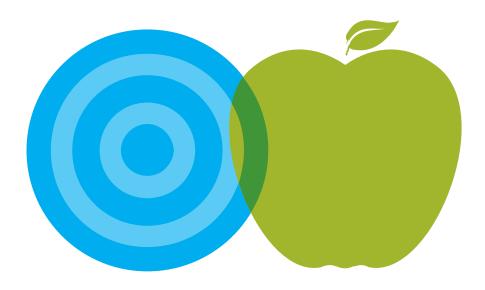
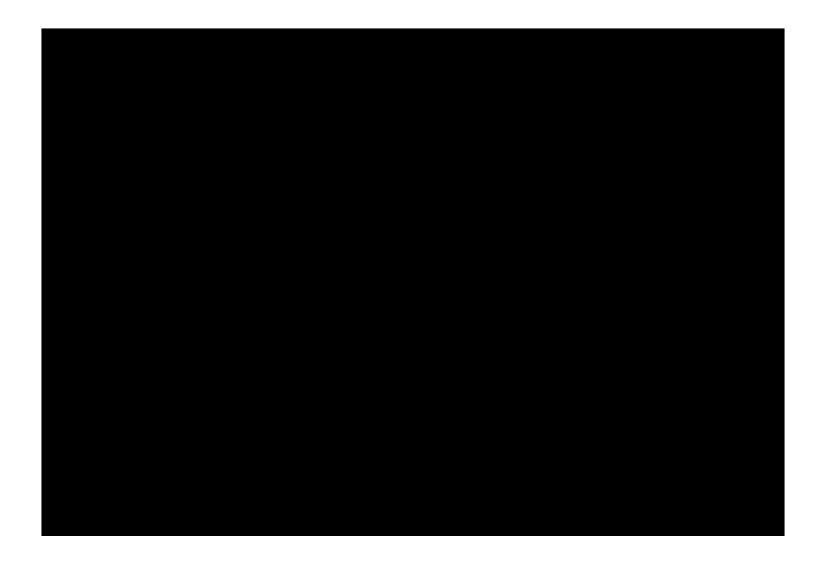
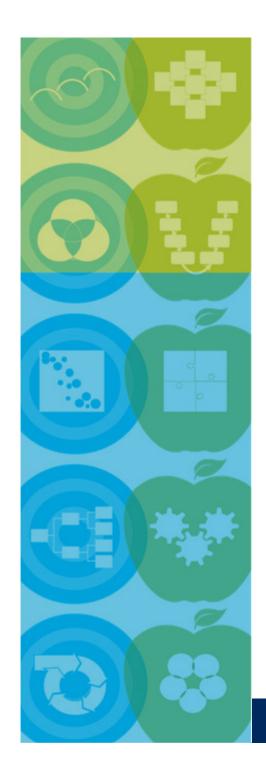


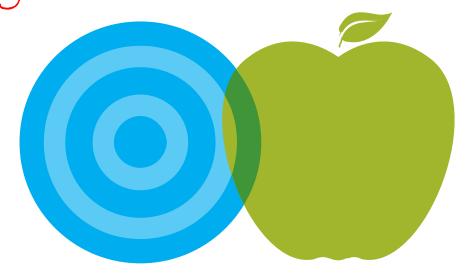
# Introduction to Leading Transformational Change







Introduction to
Leading Transformational Change
Herding Cats



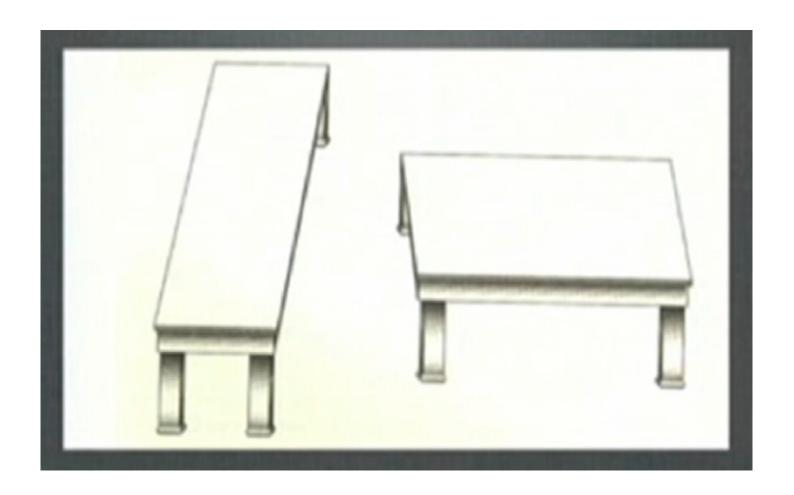
## "Vision without action is merely a dream

**Action without vision** merely passes the time

Vision with action can change the world."

- Chinese proverb

#### The big idea



#### The research

Research		Conundrum	Impact	
Performance and Health  Manual operations in the state of Call Space State of Call Spa			Increase in likelihood of a successful transformation	
850,000	Survey respondents from over 650 organizations participated in our "Organizational"	36%	"CEO" involvement	2.6x
	Health Index" research	Percent of transformations	Organization energized and	4.0x
8,200	CEOs and senior executives	succeed	engaged	
	completed further surveys regarding transformational change		Role modeling by leaders	4.1x
900	Academic journal articles and books reviewed		Deploy best talent	5.5x

#### Three strategies for making change stick (... the 20 minute version)

Focus on both Performance and Health



Shift the context using the Influence Model





Tell 5 stories at once



### 1 Performance... and health

#### **Performance**

What a university does to improve how it educates students, innovates through research, and gives back to the community through service

#### Health



How an organization aligns itself, executes with excellence, and renews itself to sustainably achieve performance aspirations



#### 1 Focusing on both increases your chances of success

Successful<sup>1</sup> Unsuccessful<sup>2</sup>

Percent

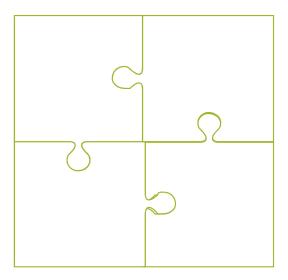
#### Transformation focused on...

Public sector (n=974)			Private sector (n=4,572)		
Generating near-term impact on performance	73	27	Generating near-term impact on performance	73	27
Strengthening the company's "health" for the longer term	54	46	Strengthening the company's "health" for the longer term	61	39
Both near-term impact on performance and the organization's longer-term health	51	49	Both near-term impact on performance and the organization's longer-term health	58	42

<sup>1</sup> Successful includes respondent choices of extremely or very successful

<sup>2</sup> Unsuccessful includes respondent choices of not at all or somewhat successful

## 2 Shift the context



## 2 The Influence Model





- Personally led by Chancellor. Center of her agenda ... each and every day
- Articulated 4 goals. Unwavering in using them to guide the tough decisions
- New presidents "walked the campus" to assess key issues and incorporate needs
- Rotated faculty, staff, and students through Waves of task forces, each of whom undergo a Capability Building training (problem solving, communications, etc.)
- Hired star talent into key positions (e.g., CIO, Reinvention leader) to set a new tone

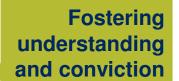
**Fostering** Roleunderstanding modelina and conviction Change Developing talent Reinforcing and skills mechanisms

- Developed clear case for change with unassailable facts (e.g., 7% graduation rate)
- Extensive roadshows of the "Case" to all 7 campuses
- 5 Advisory Boards (Community, Academic, Business, etc.)
- Wave 1 task force included 60. leaders from all 7 campuses ... competitively selected
- Clear goals for Reinvention, printed on the back of each person's business card
- Internal Sharepoint site for work planning and project management
- Regular tracking of metrics against each goal, with reporting on a dedicated website

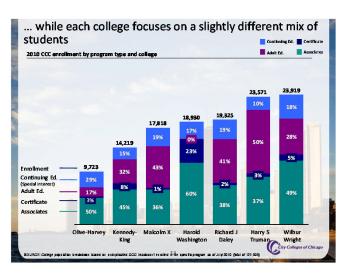
Improvement in graduation rate (2010 to 2012)

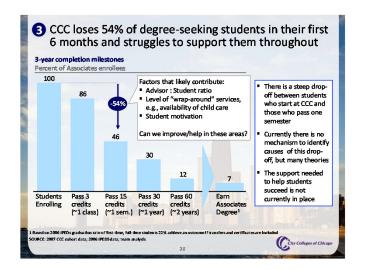






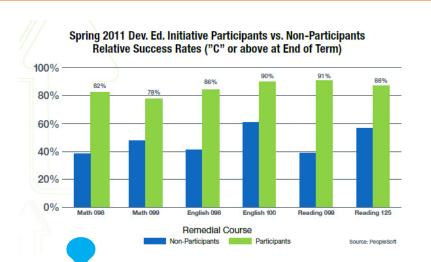
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Reinforcing mechanisms

- Clear goals for Reinvention, printed on the back of each person's business card
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Rolemodeling













### **3** The Power of Words



## 3 Telling a story





#### 3 The X Factor: Sources of meaning

	Importance to you	Example calls to action
Mission/ Community	%	<ul><li>Improving society</li><li>Building the community</li><li>Civic duty</li></ul>
Institution/ University	%	<ul><li>Reputation / rankings</li><li>Growth (enrollments, faculty)</li><li>Sponsored research</li></ul>
Students	%	<ul><li>Student success</li><li>Shaping lives</li><li>Superior service / make it easy</li></ul>
Team experience	%	<ul><li>High performing teams</li><li>Sense of belonging</li><li>Caring environment</li></ul>
Me personally	%	<ul><li>Personal development</li><li>Paycheck</li><li>Empowerment</li></ul>

## 3 Example: Appealing to '5 sources of meaning'

	Cost-focused turn around program	'Good to great' transformation
Mission/ Community	<ul> <li>Ultimately this is about us being able to serve more students with the limited resources we have</li> </ul>	<ul> <li>Ultimately this is about building the community and making it a vibrant place to live</li> </ul>
Institution/ University	<ul> <li>Uses of funds are growing faster than sources of funds, this can't continue or we won't survive</li> </ul>	<ul> <li>We have the opportunity to "jump a curve" and leave the competition far in the dust</li> </ul>
Students	<ul> <li>Greater simplicity, fewer errors, more affordable tuition and less student debt</li> </ul>	<ul> <li>Expanding the range of programs and experiential learning that our students have access to</li> </ul>
<b>Team</b> experience	<ul> <li>Less duplication of effort, accountability matched with empowerment</li> </ul>	<ul> <li>Working together across silos to achieve collectively what one person or team could not do alone</li> </ul>
<b>Me</b> personally	<ul> <li>This is a once in a career opportunity to turn around the institution. In the end, there will be bigger, more attractive jobs</li> </ul>	<ul> <li>Increase financial rewards, expanded opportunities to advance and develop in a growing organization</li> </ul>

#### Recap



You can beat the odds by putting equal rigor & discipline into performance & health

To shift mindsets, shift the context in which people are working

 Tell five stories at once – it's powerful, practical, and easy to apply

