Agile Decision Process & Lifecycles

Detailed Planning

Refine Action Plan to include detailed:
• Scope, Schedule, Budget

Gate 2 Approval:
Project Approved for Detailed Planning by:
DC, EVC, Steering Committee with Campus Representatives
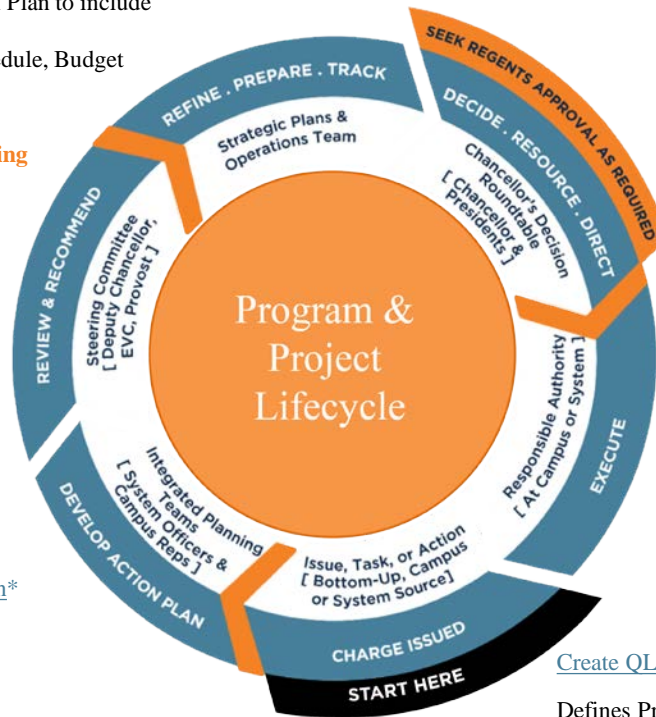
Review

• Present preliminary Project Action Plan
• Receive and process recommendations

Develop Project Action Plan*

Includes high-level:
• Scope
• Schedule
• Budget

*Allows projects to start without QL Concept Document approval

Gate 1 Approval:
Program Defined and Approved by DC & EVC

Reviewed by Steering Committee with Campus Representatives, Chancellor and Presidents

Final Review

• Present Final Project Action Plan
• Receive and process recommendations
• Baseline approved budget and schedule in Planview tool

Gate 3 Approval:
Project Approved for Execution by:
Chancellor and Presidents

Execute Final Project Plan

• Adapt as needed to changing conditions
• Follow Change Request Process
• Report Status, Risks, and Issues

Create QL Concept Document

Defines Program and includes:
• Vision
• Goals
• Objectives
• Benefits
• List of proposed projects

REFINE . PREPARE . TRACK — Strategic Plans & Operations Team
SEEK REGENTS APPROVAL AS REQUIRED
DECIDE . RESOURCE . DIRECT — Chancellor's Decision Roundable [Chancellor & Presidents]
Responsible Authority [At Campus or System] — EXECUTE
Issue, Task, or Action [Bottom-Up, Campus or System Source]
CHARGE ISSUED — START HERE
Integrated Planning Teams [System Officers & Campus Reps] — DEVELOP ACTION PLAN
Steering Committee [Deputy Chancellor, EVC, Provost] — REVIEW & RECOMMEND

Program & Project Lifecycle