

Delegations of Authority for The University of Texas at Tyler*

Board of Regents' Rules and Regulations		From	Delegate	Date of Delegation
CURRENT PURPOSE GIFTS: Delegation of authority to accept current purpose gifts other than securities to UT Tyler, provided that each gift is processed in accordance with all applicable laws, Rules, policies and the UT Gift Acceptance Procedures.	<i>Rule 60101, Section 5; Article 2, Section 6 UT System Gift Acceptance Procedures</i>	Michael Tidwell, President	Harold Doty Carrie Clayton Jerre Iverson	January 2, 2017
GIFTS OF SECURITIES: Delegation of authority to accept current purpose gifts of securities in the amount of \$1,000,000 or less.	<i>Rule 60101; UT System Gift Acceptance Procedures Article 2, Section 6</i>	Rodney H. Mabry	<u>The University of Texas System Office of External Relations:</u> Julia K. Lynch, Associate Vice Chancellor for Development and Gift Planning Services Jan Hopson, Director of Gift Planning Services Charlotte Hambrick, Director of Endowment Compliance and Development Operations	July 24, 2013
IRS FORMS (GIFTS): Delegation of authority to execute necessary IRS forms relating to gifts, including IRS Forms 8283 and 8282.	<i>Rule 60101, Sections 2 & 8</i>	Michael Tidwell, President	Harold Doty Carrie Clayton	January 2, 2017
IRS FORMS (NOT GIFT RELATED): Delegation of authority to execute certain IRS forms, including 941, 1096, 1042, 1042T, W-3, etc. Extends only to necessary IRS forms not relating to gifts.	<i>Rule 10501</i>	Michael Tidwell, President	Cindy Troyer Carrie Clayton	January 9, 2017
BANKING: Delegation of authority to execute and deliver contracts for banking services.	<i>Rule 10501; UTS166; UTS167</i>	Michael Tidwell, President	Harold Doty Carrie Clayton	January 2, 2017

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Board of Regents' Rules and Regulations		From	Delegate	Date of Delegation
NEW MINOR CONSTRUCTION PROJECTS AND MINOR REPAIR AND REHABILITATION PROJECTS: Delegation of authority to (1) appoint architects; approve plans and construction documents; and execute and deliver related contracts, agreements, guaranteed maximum price or stipulated sum proposals; and other documents, and (2) execute and deliver contracts and agreements with architects, engineers, and other professional service providers, for all new minor construction projects and minor repair and rehabilitation projects with an anticipated value under \$4,000,000.	<i>Rule 80403; Rule 10501, Section 2.1</i>	Michael Tidwell, President	William O'Donnell Harold Doty Carrie Clayton	January 2, 2017
PURCHASE ORDERS: Delegation of authority to execute and deliver purchase orders for the routine purchase of equipment, supplies, goods and services.	<i>Rule 10501</i>	Michael Tidwell, President	William O'Donnell Carrie Clayton Cindy Troyer Sheila Darcey Paul Fitts	January 2, 2017
CONTRACTS: Delegation of authority to execute and deliver contracts and agreements of any kind or nature, including contracts and agreements for the purchase of equipment, supplies, goods, and services, up to \$50,000.	<i>Rule 10501</i>	Michael Tidwell, President	<u>Up to \$50,000</u> Michael Donley	January 2, 2017
ACADEMIC CONTRACTS: Delegation of authority to execute and deliver contracts of any kind or nature related to Academic Affairs, including academic affiliation agreements and contracts for the purchase of equipment, supplies, goods, and services.	<i>Rule 10501</i>	Michael Tidwell, President	Dr. Amir Mirmiran, Provost and Vice President for Academic Affairs	January 2, 2017
CONTRACTS (INCLUDING SPACE LEASE): Delegation of authority to execute and deliver contracts of any kind or nature, including contracts for the purchase of equipment, supplies, goods, and services, and including Space Lease Agreements.	<i>Rule 10501</i>	Michael Tidwell, President	William O'Donnell Harold Doty Carrie Clayton	January 2, 2017

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INTERAGENCY CONTRACT WITH U.T. INSTITUTIONS: Delegation of authority to execute and deliver contracts or agreements with UT System Administration or between or among institutions of UT System for resources or services.	<i>Rule 10501</i>	Michael Tidwell, President	William O’Donnell Harold Doty Carrie Clayton	January 2, 2017
ELECTRICITY TRANSACTION CONFIRMATIONS: Delegation of authority to enter into, execute and deliver verbal and written transaction confirmations authorized under electric contracts executed and delivered by an authorized representative of The University of Texas at Tyler.	<i>Rule 10501</i>	Michael Tidwell, President	Harold Doty Carrie Clayton William “Jerry” Stuff	January 2, 2017
STATE AND FEDERAL CONTRACTS OR PROPOSALS FOR SPONSORED RESEARCH: Delegation of authority to execute and deliver state and federal contracts or proposals for sponsored research.	<i>Rule 10501</i>	Michael Tidwell, President	Harold Doty Carrie Clayton	January 2, 2017
STATE AND FEDERAL CONTRACTS OR PROPOSALS FOR SPONSORED RESEARCH: Delegation of authority to execute and deliver state and federal contracts or proposals for sponsored research.	<i>Rule 10501</i>	Michael Tidwell, President	Dr. Michael Odell, Vice President for Research and Technology Transfer <i>(Dr. Odell may not execute research contracts where he or his spouse is an investigator or direct participant in the contract or research.)</i>	January 2, 2017
AGREEMENTS WITH CORPORATE SPONSORS AND AGREEMENTS THAT GRANT AN INTEREST IN INTELLECTUAL PROPERTY: Delegation of authority to execute and deliver contracts or agreements granting an interest in intellectual property. Delegation also covers typical option and license agreements and research contracts with corporate sponsors, as well as non-disclosure agreements and material transfer agreements.	<i>Rule 10501; Rule 90105, Sections 1 & 3</i>	Michael Tidwell, President	Harold Doty Carrie Clayton	January 2, 2017

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CAMPUS CONDITION REPORTS: Delegation of authority to certify and submit “Campus Condition Reports” to the Texas Higher Education Coordinating Board (THECB).	<i>17 TAC 17.101(2)(B);T HECB Campus Condition Index Reporting Manual; Rule 10501</i>	Michael Tidwell, President	William “Jerry” Stuff	January 2, 2017
RECORDS MANAGEMENT OFFICER: Delegation of authority to administer the University’s records management program.	<i>Section 441.183, Texas Govt. Code</i>	Michael Tidwell, President	Chief Business Officer	January 1, 2017
DELEGATIONS OF AUTHORITY FROM THE UNIVERSITY OF TEXAS SYSTEM ADMINISTRATION TO THE UNIVERSITY OF TEXAS AT TYLER				
HOLIDAY SCHEDULE: Delegation of authority to approve annually the holiday schedule for the respective institutions.	<i>Rule 30201, Section 1</i>	Scott C. Kelley, Executive Vice Chancellor for Business Affairs	Presidents, The University of Texas	September 1, 2010
CAMPUS OFFICE LEASES – UT TYLER: Delegation of authority to execute and deliver campus office leases.	<i>Rule 70301, Part 2, Section 4 and Rule 10501, Part 2, Section 6</i>	Kirk Tames, Executive Director of Real Estate	Chief Business Officer, U T Tyler	September 25, 2014
FACILITY USE AGREEMENT – U.T. TYLER: Delegation of authority to execute and deliver facility use agreements.	<i>Rule 70301, Part 2, Section 4 and Rule 10501, Part 2, Section 6</i>	Kirk Tames, Executive Director of Real Estate	Chief Business Officer, U.T. Tyler	September 25, 2014

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TRADEMARK LICENSE AGREEMENTS: Delegation of authority to execute and deliver trademark license agreements related to Board-owned trademarks, so long as all trademark license agreements include: (1) the grant clause posted online or a grant clause substantially similar to that grant clause, (2) a statement making the license subject to the Trademark License Agreement Terms and Conditions posted online, and (3) a Trademark Schedule showing the exact mark or marks being licensed and indicating how those marks are to appear (including color, capitalization, typesetting, and any other distinguishing features of the included marks). Ensure proper monitoring of each licensee. All trademarks with a value exceeding institutions’ local contracting authority must be reviewed and processed as outlined in UTS125.	<i>Rule 10501; Rule 90101, Sects. 15.1 and 15.3; UTS125</i>	Daniel H. Sharphorn, Vice-Chancellor and General Counsel	Presidents – UT Institutions Chief Business Officers – UT Institutions and UT System Vice Provosts for Research and Vice Presidents for Research – UT Institutions Chief Legal Officers – UT Institutions	March 6, 2017
SETTLEMENT OF DISPUTES (UT INSTITUTIONS EXCEPT M.D. ANDERSON): Delegation of authority to execute and deliver agreements settling certain claims, disputes, or litigation in the amount of \$20,000 or less that impact only your UT institution and no other UT institutions.	<i>Rule 10501</i>	Daniel H. Sharphorn, Vice-Chancellor and General Counsel	Chief Legal Officers – UT Institutions	September 21, 2016

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