

Delegations of Authority for The University of Texas Rio Grande Valley*

Board of Regents' Rules and Regulations		From	Delegate	Date of Delegation
CURRENT PURPOSE GIFTS: Delegation of authority to accept current purpose gifts other than securities to The University of Texas Rio Grande Valley.	<i>Rule 60601; Article 2, Section 6 of UT System Gift Acceptance Procedures</i>	Guy Bailey, Founding President	Kelly Cronin, Vice President for Advancement, <u>or, if Cronin absent for more than one (1) business day,</u> Alicia M. King, Associate Vice President for Development	September 1, 2015
CURRENT PURPOSE GIFTS OF SECURITIES: Delegation of authority to accept current purpose gifts of securities to The University of Texas Rio Grande Valley.	<i>Rule 60601; Article 2, Section 6 of UT System Gift Acceptance Procedures</i>	Guy Bailey, Founding President	<u>The University of Texas System Office of External Relations</u> Julia K. Lynch, Associate Vice Chancellor for Development and Gift Planning Services Jan Hopson, Director of Gift Planning Services Charlotte Hambrick, Director of Endowment Compliance and Development Operations	September 1, 2015
IRS FORMS RELATING TO GIFTS: Delegation of authority to execute certain IRS forms, including without limitation IRS Forms 8283 and 8282. Authority extends only to necessary IRS forms relating to gifts accepted on behalf of The University of Texas Rio Grande Valley.	<i>Rule 60601</i>	Guy Bailey, Founding President	Kelly Cronin, Vice President for Advancement, <u>or, if Cronin absent for more than one (1) business day,</u> Alicia M. King, Associate Vice President for Development	September 1, 2016
BANKING SERVICES: Delegation of authority to execute and deliver contracts for banking services. This authority extends only to contracts for banking services with banks that have a depository agreement with the Board of Regents of The University of Texas System.	<i>Rule 10501; UTS166; UTS167</i>	Guy Bailey, Founding President	Rick Anderson, Executive Vice President for Finance & Administration, <u>or, if Anderson absent for more than one (1) business day;</u> Mirna Gonzalez, Vice President for Finance and Public Policy	September 1, 2016

**Please be aware that this chart provides only a brief summary of each delegation memorandum. You will need to review the specific delegation memorandum that is of interest to you for detailed scope and restrictions related to such delegation. As of 10-25-16, with the exception of certain Special Procedure Contracts, the Board approval threshold for UT Rio Grande Valley is \$1 million, and the OGC threshold is \$500,000 (see Rule 10501 and UTS145). Delegation chart current as of 3/22/2017.*

Board of Regents' <u>Rules and Regulations</u>		From	Delegate	Date of Delegation
SPACE LEASE AGREEMENTS: Delegation of authority to execute and deliver space lease agreements with a value of \$1,000,000 or less, for the purpose of leasing space for use by the institution for institutional purposes.	<i>Rule 10501</i>	Guy Bailey, Founding President	<u>Up to \$1,000,000</u> Rick Anderson, Executive Vice President for Finance & Administration, <u>or, if Anderson absent for more than one (1) business day:</u> Mirna Gonzalez, Vice President for Finance and Public Policy	September 1, 2016
NEW MINOR CONSTRUCTION PROJECTS AND MINOR REPAIR AND REHABILITATION CONSTRUCTION PROJECTS: Delegation of authority to: (1) appoint architects; approve plans and construction documents; and execute and deliver related contracts, agreements, guaranteed maximum price or stipulated sum proposals, and other documents; and (2) execute and deliver contracts and agreements with architects, engineers, and other professional service providers, for all new minor construction projects and minor repair and rehabilitation projects with an anticipated value under \$4,000,000.	<i>Rule 80403; Rule 10501</i>	Guy Bailey, Founding President	Rick Anderson, Executive Vice President for Finance & Administration, <u>or, if Anderson absent for more than one (1) business day:</u> Mirna Gonzalez, Vice President for Finance and Public Policy	September 1, 2016
PURCHASE ORDERS: Delegation of authority to execute and deliver purchase orders for the routine purchase of equipment, supplies, goods, and services.	<i>Rule 10501</i>	Guy Bailey, Founding President	Rick Anderson, Executive Vice President for Finance & Administration, <u>or</u> Alex Valdez, Chief Procurement Officer, <u>or, if Valdez absent for more than one (1) business day:</u> Maggie Rangel, Associate Director of Procurement	September 1, 2016

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Board of Regents' Rules and Regulations		From	Delegate	Date of Delegation
PURCHASE ORDERS – LIBRARY: Delegation of authority to execute and deliver purchase orders for the routine purchase of equipment, supplies, goods, and services up to \$500,000.	<i>Rule 10501</i>	Guy Bailey, Founding President	<u>Up to \$500,000</u> Paul Sharpe, University Librarian, <u>or, if Sharpe absent for more than one (1) business day,</u> Annabel Trevino, Associate Librarian	September 1, 2015
CONTRACTS: Delegation of authority to execute and deliver contracts of any kind or nature.	<i>Rule 10501</i>	Guy Bailey, Founding President	Rick Anderson, Executive Vice President for Finance & Administration, <u>or, if Anderson absent for more than one (1) business day:</u> Mirna Gonzalez, Vice President for Finance and Public Policy, <u>or</u> Alex Valdez, Chief Procurement Officer	September 1, 2016
CONTRACTS – INFORMATION TECHNOLOGY AND SOFTWARE: Delegation of authority to execute and deliver Information Technology and Software contracts, including contracts for the purchase of equipment, supplies, goods, and services.	<i>Rule 10501</i>	Guy Bailey, Founding President	Rick Anderson, Executive Vice President for Finance & Administration, <u>or, if Anderson absent for more than one (1) business day:</u> Mirna Gonzalez, Vice President for Finance and Public Policy, <u>or</u> Alex Valdez, Chief Procurement Officer, <u>and</u> Jeffrey Graham, Chief Information Officer, <u>or, if Graham absent for more than one (1) business day,</u> Frank Zecca, Associate Chief Information Officer for Technical Services, <u>or</u> Isai Ramirez, Associate Chief Information Officer for Business Relationships	September 1, 2016

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Board of Regents' <u>Rules and Regulations</u>		From	Delegate	Date of Delegation
<p>CONTRACTS BETWEEN OR AMONG U.T. INSTITUTIONS (ACADEMIC AFFAIRS CONTRACTS): Delegation of authority to execute and deliver contracts or agreements with The University of Texas System Administration or between or among institutions of The University of Texas System for resources or services.</p>	<i>Rule 10501</i>	Guy Bailey, Founding President	<p>Rick Anderson, Executive Vice President for Finance & Administration, <u><i>or, if Anderson absent for more than one (1) business day:</i></u></p> <p>Mirna Gonzalez, Vice President for Finance and Public Policy, <u><i>and</i></u></p> <p>Havidan Rodriguez, Provost and Executive Vice President for Academic Affairs, <u><i>or, if Rodriguez absent for more than one (1) business day,</i></u></p> <p>Cynthia Brown, Deputy Provost</p>	September 1, 2016
<p>CONTRACTS BETWEEN OR AMONG U.T. INSTITUTIONS (INFORMATION TECHNOLOGY): Delegation of authority to execute and deliver contracts or agreements with The University of Texas System Administration or between or among institutions of The University of Texas System for resources or services.</p>	<i>Rule 10501</i>	Guy Bailey, Founding President	<p>Rick Anderson, Executive Vice President for Finance & Administration, <u><i>or, if Anderson absent for more than one (1) business day:</i></u></p> <p>Mirna Gonzalez, Vice President for Finance and Public Policy, <u><i>and</i></u></p> <p>Jeffrey Graham, Chief Information Officer, <u><i>or, if Graham absent for more than one (1) business day,</i></u></p> <p>Frank Zecca, Associate Chief Information Officer for Technical Services, <u><i>or</i></u></p> <p>Isai Ramirez, Associate Chief Information Officer for Business Relationships</p>	September 1, 2016

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Board of Regents' <u>Rules and Regulations</u>		From	Delegate	Date of Delegation
AFFILIATION AGREEMENTS AND PROGRAM AGREEMENTS – ACADEMIC AFFAIRS: Delegation of authority to execute and deliver affiliation agreements and program agreements (related to Academic Affairs).	<i>Rule 10501</i>	Guy Bailey, Founding President	Rick Anderson, Executive Vice President for Finance & Administration, <u>or, if Anderson absent for more than one (1) business day:</u> Mirna Gonzalez, Vice President for Finance and Public Policy, <u>and</u> Havidan Rodriguez, Provost and Executive Vice President for Academic Affairs, <u>or, if Rodriguez absent for more than one (1) business day,</u> Cynthia Brown, Deputy Provost	September 1, 2016
AFFILIATION AGREEMENTS AND PROGRAM AGREEMENTS – GOVERNMENTAL AND COMMUNITY RELATIONS: Delegation of authority to execute and deliver affiliation agreements and program agreements (related to Governmental and Community Relations).	<i>Rule 10501</i>	Guy Bailey, Founding President	Rick Anderson, Executive Vice President for Finance & Administration, <u>or, if Anderson absent for more than one (1) business day:</u> Mirna Gonzalez, Vice President for Finance and Public Policy, <u>and</u> Veronica Gonzales, Vice President for Governmental and Community Relations, <u>or, if V. Gonzalez absent for more than one (1) business day,</u> Richard Sanchez, Associate Vice President for Governmental Relations	September 1, 2016

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Board of Regents' <u>Rules and Regulations</u>		From	Delegate	Date of Delegation
AFFILIATION AGREEMENTS AND PROGRAM AGREEMENTS – INFORMATION TECHNOLOGY: Delegation of authority to execute and deliver affiliation agreements and program agreements (related to Information Technology).	<i>Rule 10501</i>	Guy Bailey, Founding President	Rick Anderson, Executive Vice President for Finance & Administration, <u>or, if Anderson absent for more than one (1) business day:</u> Mirna Gonzalez, Vice President for Finance and Public Policy, <u>and</u> Jeffrey Graham, Chief Information Officer, <u>or, if Graham absent for more than one (1) business day,</u> Frank Zecca, Associate CIO Technical Services, <u>or</u> Isai Ramirez, Associate CIO Business Relationships	September 1, 2016
AFFILIATION AGREEMENTS AND PROGRAM AGREEMENTS - INSTITUTIONAL ADVANCEMENT: Delegation of authority to execute and deliver affiliation agreements and program agreements (related to Institutional Advancement).	<i>Rule 10501</i>	Guy Bailey, Founding President	Rick Anderson, Executive Vice President for Finance & Administration, <u>or, if Anderson absent for more than one (1) business day:</u> Mirna Gonzalez, Vice President for Finance and Public Policy, <u>and</u> Kelly Cronin, Vice President for Institutional Advancement, <u>or, if Cronin absent for more than one (1) business day,</u> Alicia King, Associate Vice President for Development	September 1, 2016

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Board of Regents' <u>Rules and Regulations</u>		From	Delegate	Date of Delegation
AFFILIATION AGREEMENTS AND PROGRAM AGREEMENTS - RESEARCH INNOVATION AND ECONOMIC DEVELOPMENT: Delegation of authority to execute and deliver affiliation agreements and program agreements (related to Research Innovation and Economic Development).	<i>Rule 10501</i>	Guy Bailey, President	Rick Anderson, Executive Vice President for Finance & Administration, <u>or, if Anderson absent for more than one (1) business day:</u> Mirna Gonzalez, Vice President for Finance and Public Policy, <u>and</u> Juan Sanchez, Interim Senior Vice President for Research, Innovation, and Economic Development <u>or, if Sanchez absent for one (1) business day or longer:</u> Miguel Gonzalez, Associate Vice President for Research	January 17, 2017
AFFILIATION AGREEMENTS AND PROGRAM AGREEMENTS – STUDENT SUCCESS: Delegation of authority to execute and deliver affiliation agreements and program agreements (related to Student Success).	<i>Rule 10501</i>	Guy Bailey, Founding President	Rick Anderson, Executive Vice President for Finance & Administration, <u>or, if Anderson absent for more than one (1) business day:</u> Mirna Gonzalez, Vice President for Finance and Public Policy, <u>and</u> Kristin Croyle, Vice President for Student Success, <u>or, if Croyle absent for more than one (1) business day,</u> Jonikka Charlton, Associate Vice President for Student Academic Success	September 1, 2016

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Board of Regents' <u>Rules and Regulations</u>		From	Delegate	Date of Delegation
AGREEMENTS WITH CORPORATE SPONSORS AND AGREEMENTS THAT GRANT AN INTEREST IN INTELLECTUAL PROPERTY: Delegation of authority to execute and deliver agreements granting an interest in intellectual property on behalf of the Board. This delegation also covers typical option and license agreements and research contracts with corporate sponsors, as well as non-disclosure agreements and material transfer agreements.	<i>Rule 10501; Rule 90101, Sections 15.1 and 15.3; UT System Policy UTS125</i>	Guy Bailey, President	Juan Sanchez, Interim Senior Vice President for Research, Innovation, and Economic Development, <u>or, in absence only:</u> Jackelyn Michel, Assistant Vice President for Research Translation, <u>or</u> Miguel Gonzalez, Associate Vice President for Research	January 17, 2017
STATE AND FEDERAL CONTRACTS OR PROPOSALS FOR SPONSORED RESEARCH: Delegation of authority to execute and deliver state, federal and other contracts or proposals for sponsored research on behalf of the Board.	<i>Rule 10501</i>	Guy Bailey, President	Juan Sanchez, Interim Senior Vice President of Research, Innovation, and Economic Development, <u>or, in absence only:</u> Miguel Gonzalez, Associate Vice President for Research, <u>or</u> Andreas Holzenburg, Associate Vice President for Shared Research Infrastructure	January 17, 2017
DELEGATIONS OF AUTHORITY FROM THE UNIVERSITY OF TEXAS SYSTEM ADMINISTRATION TO THE UNIVERSITY OF TEXAS RIO GRANDE VALLEY				
HOLIDAY SCHEDULE: Delegation of authority to approve annually the holiday schedule for the respective institutions.	<i>Rule 30201, Section 1</i>	Scott C. Kelley, Executive Vice Chancellor for Business Affairs	Presidents, The University of Texas	September 1, 2010
CAMPUS OFFICE LEASES – UT RIO GRANDE VALLEY: Delegation of authority to execute and deliver campus office leases.	<i>Rule 70301, Part 2, Section 4 and Rule 10501, Part 2, Section 6</i>	Kirk Tames, Executive Director of Real Estate	Chief Business Officer, U. T. Rio Grande Valley	February 20, 2017

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Board of Regents' Rules and Regulations		From	Delegate	Date of Delegation
FACILITY USE AGREEMENT – U. T. RIO GRANDE VALLEY: Delegation of authority to execute the deliver facility use agreements.	<i>Rule 70301, Part 2, Section 4 and Rule 10501, Part 2, Section 6</i>	Kirk Tames, Executive Director of Real Estate	Chief Business Officer, U. T. Rio Grande Valley	February 20, 2017
TRADEMARK LICENSE AGREEMENTS: Delegation of authority to execute and deliver trademark license agreements related to Board-owned trademarks, so long as all trademark license agreements include: (1) the grant clause posted online or a grant clause substantially similar to that grant clause, (2) a statement making the license subject to the Trademark License Agreement Terms and Conditions posted online, and (3) a Trademark Schedule showing the exact mark or marks being licensed and indicating how those marks are to appear (including color, capitalization, typesetting, and any other distinguishing features of the included marks). Ensure proper monitoring of each licensee. All trademarks with a value exceeding institutions' local contracting authority must be reviewed and processed as outlined in UTS125.	<i>Rule 10501; Rule 90101, Sects. 15.1 and 15.3; UTS125</i>	Daniel H. Sharphorn, Vice-Chancellor and General Counsel	Presidents – UT Institutions Chief Business Officers – UT Institutions and UT System Vice Provosts for Research and Vice Presidents for Research – UT Institutions Chief Legal Officers – UT Institutions	March 6, 2017
SETTLEMENT OF DISPUTES (UT INSTITUTIONS EXCEPT M.D. ANDERSON): Delegation of authority to execute and deliver agreements settling certain claims, disputes, or litigation in the amount of \$20,000 or less that impact only your UT institution and no other UT institutions.	<i>Rule 10501</i>	Daniel H. Sharphorn, Vice-Chancellor and General Counsel	Chief Legal Officers – UT Institutions	September 21, 2016

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