## **Delegations of Authority for The University of Texas at Dallas**\*

Board of Regents' <u>Rules and Regulations</u>		From	Delegate	Date of Delegation
CURRENT PURPOSE GIFTS: Delegation of authority to accept current purpose gifts other than securities to The University of Texas at Dallas.	Rule 60101, Section 5; Section 7 UT System Gift Acceptance Procedures	Richard C. Benson, President	Vice President for Development & Alumni Relations	January 1, 2017
GIFTS OF SECURITIES: Delegation of authority to accept certain gifts securities in the amount of \$1,000,000 or less.	Rule 60101, Section 5; Article 2, Section 6 UT System Gift Acceptance Procedures	Bryan Hobson Wildenthal, President	UT System Office of External Relations: Julia Lynch, Associate Vice Chancellor for Development and Gift Planning Services Jan Hopson, Director of Gift Planning Services Charlotte Hambrick, Director of Endowment Compliance and Development Operations	July 2, 2015
IRS FORMS RELATED TO GIFTS: Delegation of authority to execute certain IRS forms, including without limitation IRS Forms 8283 and 8282.	Rule 60101, Sections 2 and 8	Richard C. Benson, President	Vice President for Development & Alumni Relations	January 1, 2017
BANKING: Delegation of authority to execute and deliver contracts for banking services.	Rule 10501; UTS166, UTS167	Richard C. Benson, President	Vice President for Budget and Finance	July 15, 2016
PURCHASE ORDERS: Delegation of authority to execute and deliver purchase orders for the routine purchase of equipment, supplies, goods, and services.	Rule 10501	Richard C. Benson, President	Executive Director of Procurement	July 15, 2016

\*Please be aware that this chart provides only a brief summary of each delegation memorandum. You will need to review the specific delegation memorandum that is of interest to you for detailed scope and restrictions related to such delegation. As of 10/25/16, with the exception of certain Special Procedure Contracts, the Board approval threshold for UT Dallas is \$1 million, and the OGC threshold is \$500,000 (see Rule 10501 and UTS145). Delegation chart current as of 3/21/2017. UTDAL - Page 1 of 5

Board of Regents' <u>Rules and Regulations</u>		From	Delegate	Date of Delegation
INTERAGENCY CONTRACTS WITH U.T. INSTITUTIONS: Delegation of authority to deliver contracts or agreements with U.T. System Administration or between or among U.T. institutions for resources or services.	Rule 10501	Richard C. Benson, President	Executive Vice President Interim Provost Vice President for Administration Vice President for Budget and Finance Associate Vice President for Facilities Management Assistant Vice President for Budget and Finance Executive Director for Procurement	January 1, 2017
			Management Contracts Manager	

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Board of Regents' <u>Rules and Regulations</u>		From	Delegate	Date of Delegation
CONTRACTS: Delegation of authority to execute and deliver contracts of any kind or nature, including contracts for the purchase of equipment, supplies, goods and services.	Rule 10501	Richard C. Benson, President	Executive Vice President Interim Provost Vice President for Administration Vice President for Budget and Finance Associate Vice President for Facilities Management Assistant Vice President for Budget and Finance Executive Director for Procurement Management	January 1, 2017
LIBRARY CONTRACTS: Delegation of authority to execute and deliver contracts for the purchase of library books, periodicals and subscriptions.	Rule 10501	Richard C. Benson, President	Contracts Manager Dean of Libraries Vice President for Budget and Finance	July 15, 2016
AGREEMENTS WITH CORPORATE SPONSORS AND AGREEMENTS THAT GRANT AN INTEREST IN INTELLECTUAL PROPERTY: Delegation of authority to execute and deliver agreements granting an interest in Intellectual Property on behalf of the UT System Board of Regents. Includes typical option and license agreements and research contracts with corporate sponsors, non-disclosure agreements and material transfer agreements	Rule 10501; Rule 90101, Sect. 15.1 and 15.3; UTS125	Richard C. Benson, President	Interim Vice President for Research Interim Director, Office of Technology Commercialization	January 1, 2017

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Board of Regents' <u>Rules and Regulations</u>		From	Delegate	Date of Delegation
STATE AND FEDERAL CONTRACTS OR PROPOSALS FOR SPONSORED RESEARCH: Delegation of authority to execute and deliver state, federal and other contracts or proposals for sponsored research on behalf of the UT System Board of Regents.	Rule 10501	Richard C. Benson, President	Interim Vice President for Research Assistant Director of Sponsored Projects	January 1, 2017
NATURAL GAS CONTRACT TRANSACTION CONFIRMATIONS: Delegation of authority to execute and deliver natural gas contract transaction confirmation documents authorized under natural gas contracts executed by an authorized representative of UT Dallas.	Rule 10501	Richard C. Benson, President	Associate Vice President for Facilities Management Director of Engineering, Construction and Planning	July 15, 2016
DELEGATIONS OF AUTH		THE UNIVERSITY ERSITY OF TEXAS	OF TEXAS SYSTEM ADMINISTRATION S AT DALLAS	N
HOLIDAY SCHEDULE: Delegation of authority to approve annually the holiday schedule for the respective institutions.	Rule 30201, Section 1	Scott C. Kelley, Executive Vice Chancellor for Business Affairs	Presidents, The University of Texas	September 1, 2010
CAMPUS OFFICE LEASES – UT DALLAS: Delegation of authority to execute and deliver campus office leases.	Rule 70301, Part 2, Section 4 and Rule 10501, Part 2, Section 6	Kirk Tames, Executive Director of Real Estate	Chief Business Officers, U. T. Dallas	November 17, 2014
FACILITY USE AGREEMENT – U.T. DALLAS: Delegation of authority to execute and deliver facility use agreements.	Rule 70301, Part 2, Section 4 and Rule 10501, Part 2, Section 6	Kirk Tames, Executive Director of Real Estate	Chief Business Officers, U.T. Dallas	November 17, 2014

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Board of Regents' Rules and Regulations		From	Delegate	Date of Delegation
TRADEMARK LICENSE AGREEMENTS: Delegation of authority to execute and deliver trademark license agreements related to Board- owned trademarks, so long as all trademark license agreements include: (1) the grant clause posted online or a grant clause substantially similar to that grant clause, (2) a statement making the license subject to the Trademark License Agreement Terms and Conditions posted online, and (3) a Trademark Schedule showing the exact mark or marks being licensed and indicating how those marks are to appear (including color, capitalization, typesetting, and any other distinguishing features of the included marks). Ensure proper monitoring of each licensee. All trademarks with a value exceeding institutions' local contracting authority must be reviewed and processed as outlined in UTS125.	Rule 10501; Rule 90101, Sects. 15.1 and 15.3; UTS125	Daniel H. Sharphorn, Vice- Chancellor and General Counsel	Presidents – UT Institutions Chief Business Officers – UT Institutions and UT System Vice Provosts for Research and Vice Presidents for Research – UT Institutions Chief Legal Officers – UT Institutions	March 6, 2017
SETTLEMENT OF DISPUTES (UT INSTITUTIONS EXCEPT M.D. ANDERSON): Delegation of authority to execute and deliver agreements settling certain claims, disputes, or litigation in the amount of \$20,000 or less that impact only your UT institution and no other UT institutions.	Rule 10501	Daniel H. Sharphorn, Vice- Chancellor and General Counsel	Chief Legal Officers – UT Institutions	September 21, 2016

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